

GIVING

FOR THE **LOVE** OF **LENAWEE**

Whether giving today, or planning a future gift, the Lenawee Community Foundation can help you make meaningful charitable contributions that have a lasting impact on the causes and nonprofits you care about in Lenawee County.

Together, we can bring health, happiness, and hope to our community, now and forever.



When
YOU
give
today

together
WE
help them
thrive.

As a community foundation, we are a place where people come together to give financial resources to support the needs in our area, now and for generations to come. From individual gifts to those that are pooled to make a larger impact, all contributions serve as a resource for our community. Our staff of experienced leaders work to steward contributions in order to fund grants, scholarships, and local initiatives to address community needs, support nonprofits, and enhance the wellbeing of our neighbors.

CUSTOMIZED **GIVING** OPTIONS

♥ Decide When to Give

Give now and/or plan a gift through your will or a trust arrangement. Tax deductions are earned at the time of your gift, while grants awarded from your fund will continue into the future.

♥ Decide What to Give

Almost any kind of asset can be used to make a charitable gift to the Lenawee Community Foundation, such as cash, property, publicly traded securities, closely held stock, life insurance, retirement assets, bequests, gift annuities, charitable remainder trusts, and private foundation assets. All gifts will make a difference in Lenawee County!

♥ Choose How Your Gift is Invested

The Lenawee Community Foundation has investment options that are designed to help you meet your philanthropic goals. We can help you give in perpetuity or retain liquidity for immediate giving.

♥ Choose a Fund Type

Contribute to an existing fund, create your own charitable fund, or plan to leave a legacy in order to match your gift to matters you care about most.

Existing Funds:

- Unrestricted Funds
- Community Funds
- Designated Funds
- Donor Advised Funds
- Field of Interest Funds
- Scholarship Funds
- Community Project Funds
- Agency Funds

♥ Follow the Impact

Stay connected with us for updates on the impact of your gift, and know that you are helping to bring health, happiness, and hope to Lenawee County!



Lenawee
COMMUNITY FOUNDATION

ForLenawee@LenaweeCF.com

HOW TO TALK ABOUT Giving

As your partner in charitable giving, we are here as a resource for you and your client. Whether assisting behind the scenes or at the table with you, we can help make the process of giving easy and fulfilling.

Whether your role is a financial planner, attorney, wealth advisor, or related occupation, a conversation with your client regarding their charitable interests, now and after their lifetime, will allow you to provide them the best professional advice possible.

Clients can keep their financial advisor while creating a charitable impact — ask us how.

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QUESTIONS TO GET STARTED

- Are you currently involved with any non-profit organizations? How are you involved (donor, volunteer, board member)?
- Do you typically support the same charities every year, or do you vary your support from year to year?
- How do you decide which charities you support? Who helps you decide?
- Do you give the same amount each year? Upon what does it depend?
- Which donations have you made that have provided the greatest satisfaction or regret?
- Would you prefer to give anonymously or receive recognition?
- What types of assets have you used when you have donated in the past? Cash, checks, appreciated stock, or other non-cash assets?
- Do you have any charitable vehicles in place, such as a private foundation or donor advised fund?
- Do you prefer to donate during your lifetime, at passing, or for many years after your lifetime?
- Has a local nonprofit made a difference in your life or the life of someone you care about? Has a local nonprofit helped you or someone close to you?

CONTACT US TO LEARN MORE ABOUT:

- ♥ Strategic Estate Planning
- ♥ Evaluating Alternatives to Private Foundations
- ♥ Contributing to an Existing Fund
- ♥ Establishing a Fund
- ♥ Individually Managed Funds
- ♥ Leaving a Personal Legacy
- ♥ Endowment Giving
- ♥ Benefits of giving to the Lenawee Community Foundation



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