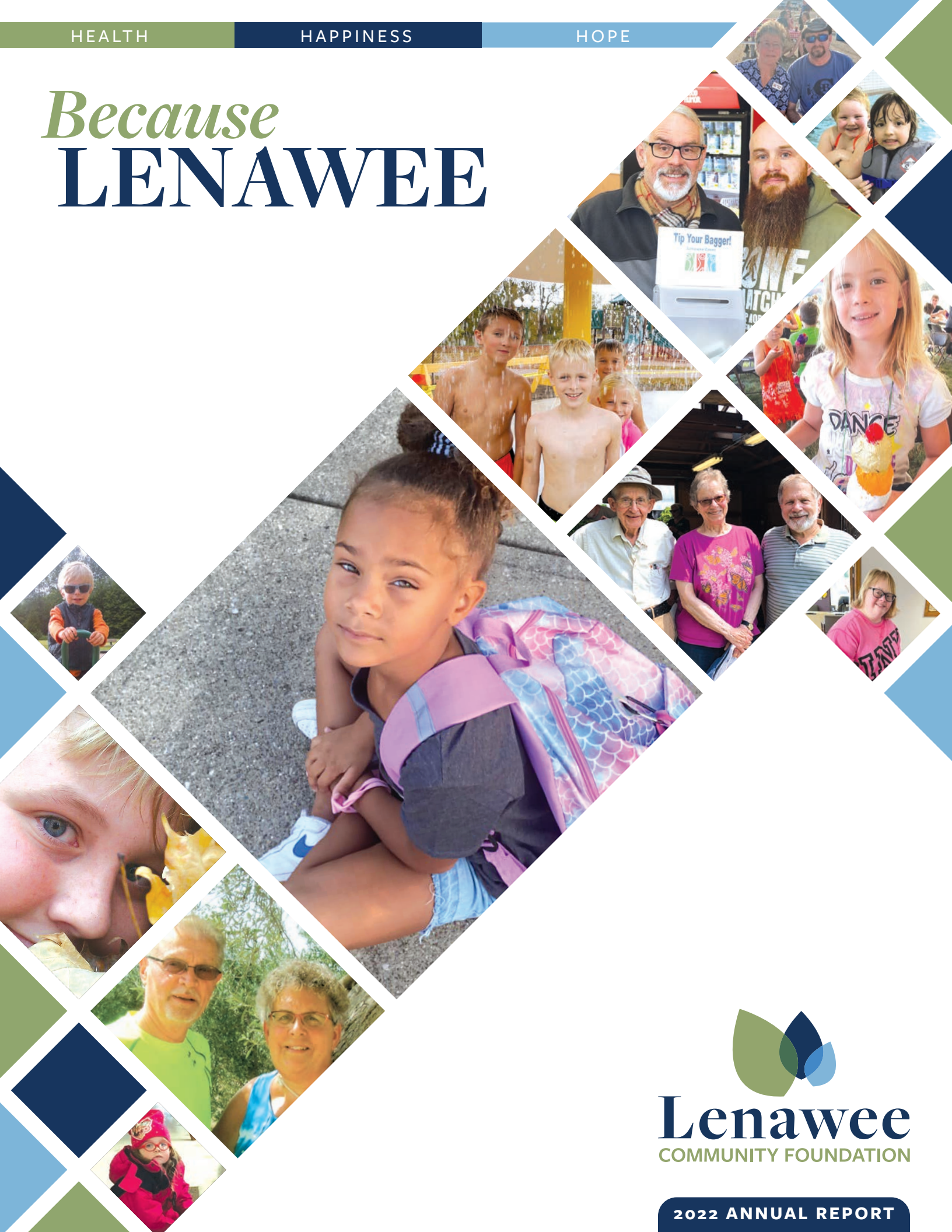


HEALTH

HAPPINESS

HOPE

Because **LENAWEE**



Lenawee
COMMUNITY FOUNDATION

2022 ANNUAL REPORT

For Lenawee's
**health, happiness,
and hope.** Now and forever.





From Your Board Chair

DAVID S. HICKMAN

From Your Board Chair

We were pleased to celebrate our 25th anniversary of your foundation in September with a special gathering of the community and a Community Impact Report covering our first quarter century. We introduced the Lenawee Health, Happiness, and Hope Fund to raise unrestricted monies for the sole purpose of addressing unmet needs in Lenawee County, details of which you will see later in this report.

While 2022 was not friendly for our investment portfolio, as with most all others, we were able to have one of our best years with \$2.9 million in new donations and grant \$3.2 million to non-profits providing needed services in Lenawee County. We witnessed a year when both stocks and bonds lost market value at the same time. This has happened only two other times, 1931 and 1969.

Joe Williams resigned in September to accept an unexpected opportunity to return to banking as President & CEO of County National Bank. We understand his reasons for doing so and know he will continue to be a large supporter and contributor of the foundation going forward. I was pleased to serve as your Interim CEO, and we are thrilled that Bronna Kahle agreed to join us in January after her term in our state legislature was completed. Her acceptance by our community has been exceptional.

Your board of directors continues its staunch support of Bronna as our new CEO and its strengthened staff. The strategic plan that we developed in 2020 is substantially complete and will be reviewed and revised during 2023.

I continue to have immense pride in what we are able to accomplish together to improve the health, happiness, and hope in Lenawee County. Together we make a difference!

David S. Hickman

Chair, Board of Directors



From Your President & CEO

BRONNA KAHLE

From Your President

As the newest employee at the Lenawee Community Foundation (LCF), I have reviewed this annual report with a mix of awe and gratitude. What comes to mind is a quote from inspirational servant leader, Mother Teresa, “None of us, including me, ever do great things. But we can all do small things, with great love, and together we can do something wonderful.”

Thanks to the visionary foresight of local leaders, the foundation of this organization was built on a legacy of hope and generosity in response to local needs and dreams. For the past 25 years, your Lenawee Community Foundation has proven to be an important catalyst for enhancing the quality of life in Lenawee County. By partnering with donors, we’ve been able to leverage charitable efforts and strengthen nonprofits – boosting the

quality of life here for everyone through philanthropy.

As we look forward, I’m excited to report that your Foundation is responding to evolving community needs by launching a bold ‘*Health, Happiness, and Hope*’ Campaign. This \$2 million endowment will be used for both *Rapid Response* Needs as well as *Long-term Solutions*. With our donors, we intend to partner with the most impactful organizations and changemakers across the region to improve the lives of everyone who lives here – now and forever.

The timing of this campaign is also driven by the recognition that we are in the midst of the largest transfer of wealth in US history. We hope to engage and partner with donors who would like to invest their resources locally in Lenawee County - the impact of those investments will be felt across generations.

This campaign offers donors of *any size* a chance to join nearly 9,000 other philanthropists across this region who have leveraged their giving by combining resources with their neighbors to invest in the long-term health of our community. I am pleased to share that the Foundation has an opportunity to help your giving go even further. As part of our current campaign, **every donation will be matched dollar-for-dollar!** I invite you to join us now to make your giving go further.

Our Lenawee community is incredibly generous, and I am honored to have worked with tremendous people involved in supporting local non-profits, boosting quality of life, and lifting up our neighbors all across our County for many years. I look forward to working together and building upon that spirit of generosity to continue the remarkable work of the thoughtful and committed citizens who came before me at our Lenawee Community Foundation.

Bronna Kahle

President & CEO

3	From our Leaders
5	Who We Are
6	Celebrating 25 Years
7	Year in Review
8	The Power of Endowment
9	Funds
	Lenawee Health, Happiness, and Hope 9
	Lenawee Trust..... 10
	+ Field of Interest Funds
	Designated Funds..... 11
	+ Donor Advised Funds
	Community Project Funds.....12
13	Grants
14	Scholarships
	Scholarship Funds14-15
	Scholarship Recipients 16
17	Awards
18	Foundation Programs
	Lenawee YOUTH Council18
	+ Lenawee YOUTH Council Members
	Lenawee Imagination Library..... 19
	+ Hunters Helping Lenawee
	+ Volunteer Lenawee!
	Lenawee Cares20
	+ 2021-22 Top Campaigns
	+ Advisory Board
	Pillars Club21
	+ Tomorrow's Pillars
22	Donors
25	Remembering Frank Dick
26	New Board Members and Staff
27	Why Choose the Lenawee Community Foundation
28	The Legacy Society
	Legacy Members.....28
	Investing in Lenawee.....29
	+ Sample Language for Will or Trust
30	Financial Report
31	Acknowledgments



BRAND STATEMENT

The Lenawee Community Foundation empowers charitable giving and helps donors support causes that they care about. We are Lenawee's most trusted resource for growing philanthropy that makes a significant impact on the lives of our residents. We believe that generosity transforms not only the giver but also the recipient and increases health, happiness, and hope for us all. Now and forever.



Confirmed in Compliance with
the National Standards for U.S.
Community Foundations.

The Lenawee Community Foundation is a public charity that focuses on supporting Lenawee County, primarily by facilitating and pooling donations used to address community needs and support local nonprofits. The Lenawee Community Foundation offers numerous types of grantmaking programs, including donor advised funds, endowments, scholarships, field of interest funds, and more. The Lenawee Community Foundation is funded by donations from individuals, families, businesses & organizations, and foundations.





We believe in the **transformative power of partnership** around shared passions and objectives.

We **encourage and celebrate** teamwork, pooling of resources, open communication, and trust.



Because
LENAWEE

SERVING LOCAL NEEDS

Exceptional Service – We work closely with donors and partners to connect people, their passions, and our county's resources. We work closely with our donors and partners and are a major scholarship provider for hundreds of students pursuing a higher education.

Inclusion – We continue to look inward on our organizational journey to incorporate diversity, equity, and inclusion into our business practices.

LCF is the community's foundation. It belongs to you, the community members who entrust the Foundation with your legacies and count on it to make our communities better for all.



"Members are involved in every aspect of the Hoopster season leading to more opportunities to have purpose and responsibility, two things which are often denied to people with disabilities."

~ Fallon Bull

"I like playing basketball with my friends. My favorite part is making a basket and the crowd cheers for me!"

~ Laura



The support from the Lenawee Community Foundation and Lenawee Cares has given the City of Refuge Meal Assistance Program of Lenawee County (M.A.P) the financial resources to create partnerships with local elementary schools and to create a second location for our fresh food distribution.

~ DeAngelo Boone

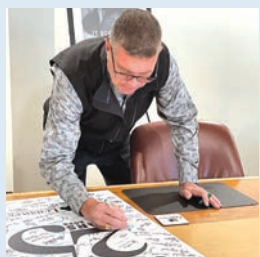


As we discover our new normal, it only seems right to reflect on our past...

CELEBRATING

25

YEARS!



As we celebrate a major milestone in our organization's history, marking our 25th year as a community foundation, we couldn't be prouder of all that we have accomplished together over the past quarter century.

When the Lenawee Community Foundation was first established 25 years ago, our founders had a vision of creating an organization that would serve as a hub for philanthropy and community-building in our region. Today, we have grown to be a respected and impactful community foundation, thanks to the support and dedication of our donors, partners, volunteers, and staff.

Over the past 25 years, the Lenawee Community Foundation has been able to make a significant difference in the lives of countless individuals and families in our community. Through our grantmaking, we have supported a wide range of causes, from education and health to the arts. We have also been able to establish a number of important initiatives and partnerships that have helped to address some of the most pressing challenges facing our community.

None of this would have been possible without the support of our donors and partners, who have given so generously of their time, talent, and resources over the years. Whether you have made a donation to support our work, served on one of our committees, or helped to spread the word about our mission, you have played a crucial role in helping us to achieve our goals.

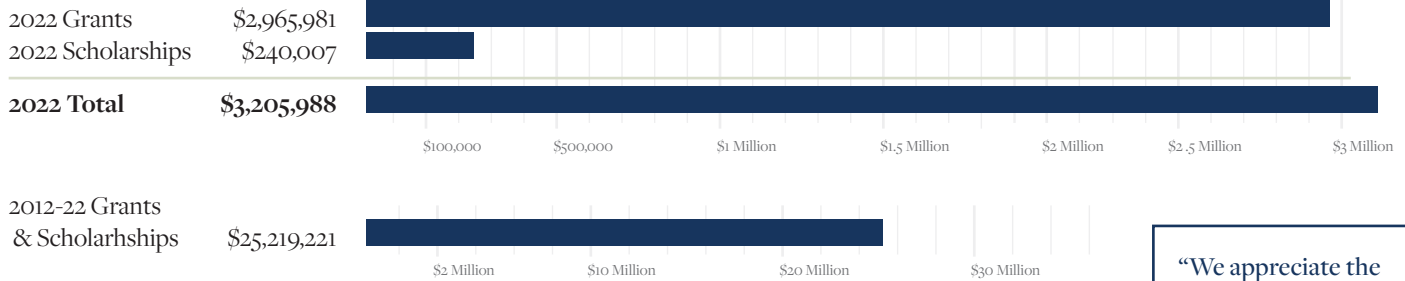
As we celebrate this important milestone, we want to express our deep gratitude to all our supporters and partners.

Thank you again for your support of the Lenawee Community Foundation, and for your commitment to making our community a better place for all. We look forward to continuing our work together in the years to come.





GRANTS AND SCHOLARSHIPS AWARDED



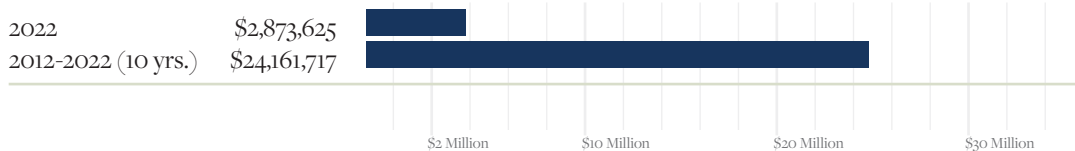
“We appreciate the Community Foundation’s investment in this worthwhile program and believe that it has enriched the lives of older adults, adults with disabilities, and their caregivers.”

— Nicole Baker

Area Agency on Aging



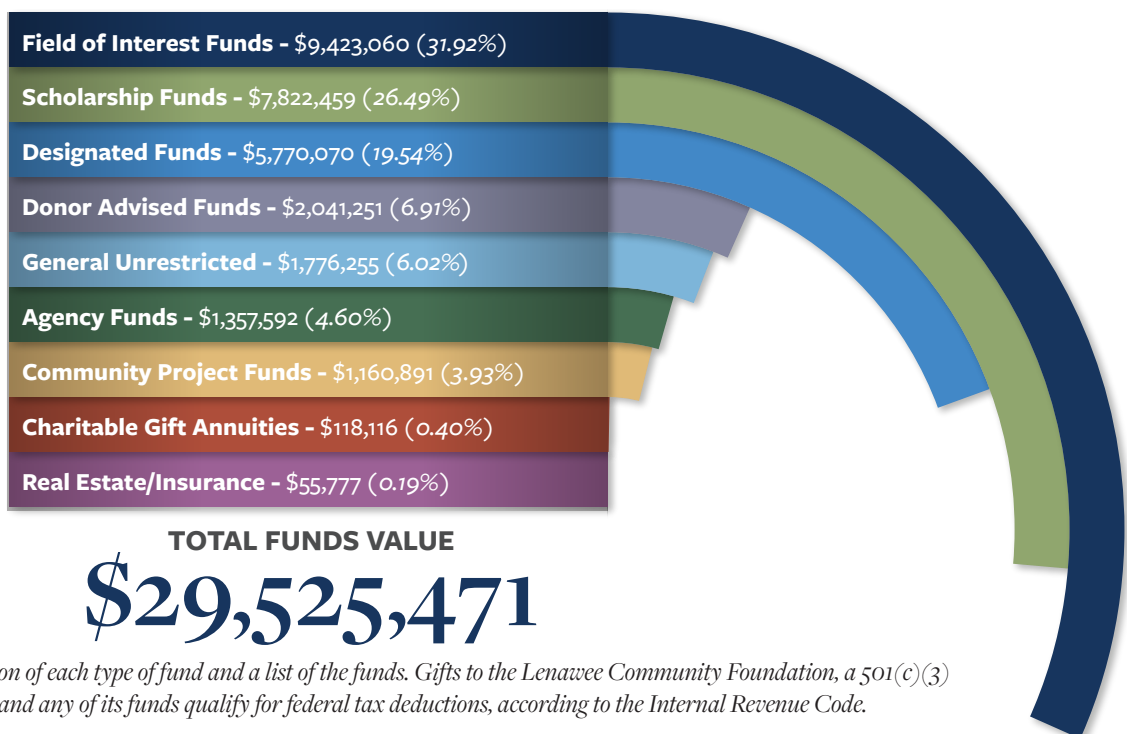
TOTAL GIFT AND GRANTS RECEIVED



FUND VALUES BY FUND TYPE

Existing funds may be utilized for gifts, or donors may establish new funds in the Lenawee Community Foundation. Funds are categorized in six areas: Lenawee Trust, Field of Interest, Donor Advised, Designated, Lenawee Community Projects and Scholarships. There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A commitment of \$10,000 is required to establish a fund, however gifts in any amount are accepted for existing funds.


A named fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory.





Following is a description of each type of fund and a list of the funds. Gifts to the Lenawee Community Foundation, a 501(c)(3) organization, and any of its funds qualify for federal tax deductions, according to the Internal Revenue Code.

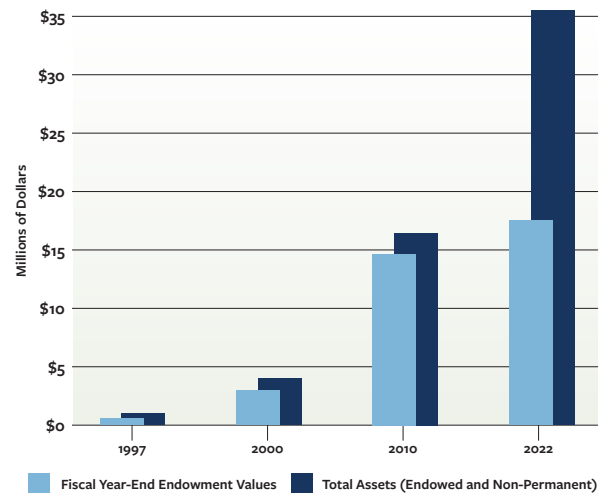
HAVE YOU EVER DREAMED YOU COULD GIVE A GIFT THAT WOULD KEEP GIVING?

The majority of funds at the Community Foundation are endowed. **Through the power of endowment, grants can be made now to address causes you care about most while your gifts grow over time to do good for many years to come.**

 Fund earnings are used by the organization to make a difference in the community.

 The endowment fund grows over time through investment interest and earnings.

 Gifts to the fund represent the principal, or seed of the endowment.



Create your dream for Lenawee County! Whether it's an endowment to address the community's most pressing needs or supporting a cause you care about most, the Community Foundation can help you make a positive impact that endures **forever** in our community.

THE POWER OF ENDOWMENT

Ruth V. and Ruth Anne Thompson Fund

John R. and Ruth V. Thompson moved to Tecumseh in 1932. Mr. and Mrs. Thompson had two children. John was a physician and worked in Lenawee County for a short time and Ruth Ann lived at home and never married. The Thompson family was thrifty and made good investments. They also invested their time in their community, involved in their church, Service Club, Garden Club and The Tecumseh Community Fund Foundation. Through their Estate Plan and careful planning, the provision to see their desire to give back to the Tecumseh area, was established in The Ruth V. and Ruth Anne Thompson Fund.

The A.J. Smith Recreation Center was fully funded by the Thompson Family



The Kindinger Memorial Scholarship

Fred Kindinger, a dedicated Consumers Energy meter reader for 27 years, passed away in 1996 at the age of 85. He was a humble man, who lived simply. When he graduated from high school, he wanted to go to college, but those were depression days and there was no money for college. Through a gift in his last Will and Testament, he left \$100,000 to create The Kindinger Memorial Scholarship. His dream of going to college lives on through the graduating students in our community.

V.C. & Velma Knight Memorial Fund

V.C. & Velma Knight created a private foundation to do their philanthropy work. After their passing, Velma in 1980, and V.C. in 2003, it became too much for their daughter to keep it going and she turned to the Lenawee Community Foundation. In 2006, the V.C. & Velma Knight Memorial Fund was established. The Knights had a strong faith in God and believed education is of the utmost importance. Through the Knight family we continue their great works and support for charitable human services organizations in Lenawee County.



LENAWEE HEALTH, HAPPINESS, AND HOPE FUND

The Lenawee Community Foundation has been building the health, happiness and hope of our county's residents for more than 25 years. Through partnership with donors, we've been able to leverage charitable efforts and strengthen nonprofit organizations, enhancing the quality of life for all. To expand our transformational impact, we have launched the **Lenawee Health, Happiness and Hope (H3) Fund**, a \$2 million investment, designed to address today's urgent needs while also looking ahead to prepare for future community opportunities and challenges.

The dramatic and unanticipated impact of the pandemic illuminated the critical need for flexibility. Today's priorities may not be the ones we face tomorrow based on changing public health needs, natural disasters, or community opportunities. To ensure we can pivot and respond in real-time, the Foundation seeks flexibility with its funding.

Currently, there are very limited amounts of unrestricted funds available to meet community needs and challenges. Most of the funds held at Lenawee Community Foundation are restricted to specific areas, fields of interest or scholarships. The Foundation is often unable to fund critical nonprofit programs and community projects because there is not a fund to match the request. The H3 Fund will grow unrestricted assets and allow us to be nimble, flexible, and responsive to our community's greatest needs and opportunities.

To make our vision a reality, the Foundation is developing a two-pronged funding model: we intend to raise \$2 million that will be used for both *Rapid Response* as well as *Long-term Solutions*. To help us meet this bold goal, a generous donor has stepped forward and committed to match every donation to the H3 Fund up to \$1M. The Foundation Board of Directors has also personally committed over \$200,000 and we are now asking you to join us as a contributor to this ambitious fund.

Thank you for your partnership. We are building on a legacy of visionary leadership, hope, and generosity and with your help, we will continue to make a transformational impact for Lenawee County, both now and forever.





LENAWEE TRUST

Your gift will address ever-changing community needs — including future needs that often cannot be anticipated at the time your gift is made. We evaluate all aspects of community well-being — arts and culture, economic development, education, environment, health and human services, neighborhood revitalization, and more. The flexibility of your unrestricted gift enables the community foundation's program experts to respond to the community's most pressing needs, today, and tomorrow.



Herrick Fund



Lenawee Health, Happiness, and Hope Fund



FIELD OF INTEREST FUNDS

You can target your gift to address needs in an important area of community life that's most important to you: arts, the environment, youth or aging, etc. You identify your personal interest area when making your gift; our board awards grants to nonprofits and programs that are making a difference in the area you select.

- Adrian Area Fund
- Blissfield Area Fund
- Britton-Macon Area Fund
- Clinton Area Fund
- Deerfield Area Fund
- Frank & Shirley S. Dick Endowment Fund
- Cheryl Ann Duval Legacy Fund
- Patrick Gill Empty Bowls Fund
- Daniel A. Hanks and Janet S. Kjoller Fund
- Healthy Youth Healthy Seniors Fund
- Ralph F. Helzerman, M.D Endowment Fund
- Hudson Area Fund
- Thomas & Ellen Hummel Adrian Area Fund
- Kellogg Youth Fund
- V.C. & Velma Knight Memorial Fund
- Lenawee Cares Campaign
- Lenawee Cares Endowment
- Morenci Area Fund
- Onsted Area Fund
- George W. Romney Fund for Volunteerism
- Gary & Donna Service Fund
- Tecumseh Area Fund
- Ruth V. & Ruth Anne Thompson Fund
- Jack Wikle Bonsai Legacy Fund





DESIGNATED FUNDS

You can direct your gift to a specific nonprofit organization or purpose. Help provide ongoing funding for a senior center, museum or virtually any nonprofit close to your heart. The fund provides a steady and reliable source of annual support. The organization can use a designated fund through the community foundation to build their endowment and enhance their ability to accept large and complex gifts.

Addison Kiwanis Club Endowment Fund	S. L. Hickman Family Croswell Endowment Fund
Adrian Symphony Orchestra Endowment Fund	Robert & Marjorie Hodapp Fund
The Julia and George Argyros Croswell Endowment	HOLA Endowed Fund
Blissfield Foundation for Educational Excellence	HOPE Community Center Endowment Fund
Boys & Girls Club of Lenawee Endowment Fund	Imagination Library Fund
Britton Deerfield Schools Endowment Fund	Kayner Family Building Trades Education Fund
Catholic Charities of Lenawee Endowment Fund	Mary Kilgore Vallad Fund
Clinton Community Schools Arts Fund	Lenawee Community Mental Health Authority Endowment
Clinton Community Schools Endowment Fund	Lenawee County Fair & Event Grounds Endowment Fund
Community Action Agency Endowment Fund	Ralph & Hazel Leonard Charitable Fund
Community Learning Connections Fund	Madison School District Endowment Fund
COVID-19 Response Fund	Onsted Community Schools Foundation Fund
Daybreak Adult Day Services Fund	Raisin Valley Land Trust Fund
The Frank & Shirley Dick Croswell Endowment Fund	Rotary Club of Adrian Morning Fund
Grandma Dull's Kindergarten Fund	Sand Creek Community Schools Endowment Fund
Friends of the Lenawee District Library Fund	Stubnitz Endowment Fund
Friends of the Southern Michigan Railroad Society End	Tecumseh Area Historical Society Endowment Fund
Goodwill Industries of Southeastern Michigan Endowment Fund	Tecumseh Center for the Arts Endowment Fund
Anonymous for the Imagination Library Fund	Tecumseh District Library Endowment Fund
Anonymous for the Lenawee Humane Society Fund	Tecumseh Pops Orchestra Fund
Herrick Endowment Fund for the Tecumseh Center for the Arts	Tecumseh Schools - Endowment Fund
David & Shelley Hickman Endowment Fund for Lenawee Community Foundation	Robert and Albert Ward Todd Endowment
	Joseph Wildberg Fund for Veterans
	YMCA of Lenawee County Endowment Fund

DONOR ADVISED FUNDS

You have ongoing involvement in how your gift is used to support charitable causes. You recommend grants to qualified nonprofits. Our professional program staff is available to help identify nonprofits working to address the issues and needs you care about most. We also handle all due diligence, ensuring nonprofits are in good standing. Your recommendations are submitted to our board for approval; we then distribute grant dollars. Donor advised funds are great for individuals, families and businesses.

Adrian Diversity Parade and Community Event Fund
 Brazeway, LLC Fund
 Morris & Angela Breakstone Fund
 Carver Family Fund
 Dr. Carlton and Lynn Cook Charitable
 Dorothy Delker Donor Advised Fund in Memory of Melvin Neuendorf
 John & Janis Foss Fund
 Gleaner Life Gives
 Ernest Groeb Charitable Fund
 Gurdjian Family Fund
 Suann D. Hammersmith Fund
 The Scott and Cynthia Hill Charitable Fund
 Hill Family Donor Advised Fund
 Kapnick Family Charitable Fund
 Jim & Debbie Lawson Fund
 Michael and Maribeth Leonard Donor Advised Fund
 Kevin A. and Korinne K. Marti Donor Advised Fund
 Maxwell Family Fund
 The Brenda Ross Fund
 Roto-Durst Charitable Fund
 William R. and Sarah Southard Donor Advised Fund
 Charles & Marianne Steffens Family Fund



COMMUNITY PROJECT FUNDS

These non-endowed funds invest in temporary or special projects in Lenawee County, such as capital improvements, youth programs or the arts.

Adrian Orbit Disc Golf Club Fund
 An Gorta Mor Irish Famine Monument Fund
 Artalicious Fund
 Athena Lenawee Fund
 Blissfield Community Playground Fund
 Blissfield Foundation for Educational Excellence Operating Fund
 Blissfield Scout Cabin Fund
 Boys & Girls Club of Lenawee Capital Projects Fund
 Britton Deerfield Schools - Capital Projects Fund
 Britton Deerfield Schools Capital Projects Technology Fund
 Brody Strong Fund
 Brookside Cemetery Civil War Monument Fund
 Charity Ball Special Project Fund
 Community Arts of Tecumseh Fund
 Deerfield American Legion Fund
 Friends of Historic Blissfield Fund
 Friends of Tecumseh Schools Orchestra Fund
 Hidden Lake Gardens Tower Project Fund
 Housing Lenawee Fund
 Hunters Helping Lenawee Fund
 KRTA Tecumseh Connection Fund
 Launch Lenawee
 Lenawee Lifelong Learning
 Lenawee Mental Health and Sobriety Court Fund
 Martin Luther King Jr. Community Celebration Fund
 One Lenawee Fund
 Re-Tree Tecumseh Fund
 Riverview Terrace Response Fund
 Joe Ann Steele Walkway Project Fund
 Southeast Michigan Migrant
 Resource Council Fund
 Tecumseh Historic Carnegie Library Fund
 Tecumseh Schools Orchestra Operating Fund
 UpStart! Adrian
 Zonta Service Fund



YOUR BIG HEARTS ENABLE GRANTS

The Lenawee Community Foundation awards grants from a variety of funds that reflect the charitable interest of its donors and the diverse needs within our community. From January 1 through December 31, 2022 the following organizations received grants.

Adrian Armory Community Center	Clinton Community Schools	Kiwanis Club of Addison	Sam Beauford
Adrian Center for the Arts	Clinton Little League	Kiwanis Club of Adrian	Woodworking Institute
Adrian College	Clinton Ministerial Fund	Launch Lenawee	Sand Creek Community Schools
Adrian Community Preschool	Community Action Agency	Legal Services of South Central Michigan	SCUFFY
Adrian Diamond Club	Community Learning Connections	Lenawee Chamber Foundation	Share the Warmth
Adrian Dominican Sisters	Croswell Opera House	Lenawee Christian School	Siena Heights University
Adrian First United Methodist Church	Daily Bread of Lenawee	Lenawee County Education Foundation	Social & Environmental Entrepreneurs (SEE)
Adrian Morning Rotary Club	Damascus Road	Lenawee County Historical Society Museum	St. John's Lutheran
Adrian Noon Rotary Club	Dawn Farm Ypsilanti	Lenawee Department on Aging	St. Joseph Shrine Church
Adrian Public Schools	Daybreak Adult Day Services	Lenawee Historical Museum	St. Mary's of Good Counsel
Adrian Rea Literacy Center	Disabled American Veterans	Lenawee Humane Society	St. Paul Lutheran Church Food Pantry
Adrian Rotary Foundation	Dog Gone Fun Club 4H	Lenawee Intermediate School District	St. Vincent de Paul, Food Pantry
Adrian Schools Educational Foundation	Emmanuel Lutheran Church (ELCA)	Lenawee PREP Academy	Stair Public Library
Adrian Symphony Orchestra	Engle Foundation	Light of Christ Catholic Parish	Surviving to Thriving
Ahimsa Safe Haven	First Presbyterian Church of Tecumseh	Lutheran Church of the Lakes	Tecumseh District Library
Aid in Milan	First United Methodist Church	Madison School District	Tecumseh High School After Prom
Alzheimer's Association	Flag City Honor Flight	Maurice Spear Campus	Tecumseh High School SADD
American Legion Post #97	Frank & Shirley Dick Family YMCA	Michigan Transportation Connection	Tecumseh High School Sculpture Class & Art Club
AMVETS Post 1957	Friends of Adrian District Library	Milan Swim Club	Tecumseh Historical Museum
Associated Charities of Lenawee	Friends of Walker Tavern	Morenci Church of the Nazarene	Tecumseh Pops Orchestra & Community Chorus
Athena Lenawee	Girl Scouts Heart of Michigan	Morenci Food Pantry	Tecumseh Service Club
Blissfield Area Food Pantry	God's Helping Hands Mission	NAMI of SE Minnesota	Tecumseh Youth Theatre
Blissfield Preschool Coop Nursery	Goodwill Industries of SE Michigan	Neighbors of Hope	The Boys and Girls Club of Collier County
Blissfield Rotary	Grace Point Evangelical Church	NewSong Community Church	Tiny Purpose
Boy Scouts of America	Habitat for Humanity of Lenawee County	North Lake Presbyterian Church	Toledo Museum of Art
Boys & Girls Clubs of Lenawee	Holy Family Catholic Youth	Old Newsboys Goodfellow	Tontogany Lodge #755
Bridge Builders Community Foundation	Holy Family Parish Adrian	Onsted Festival, Inc.	Tranquil Studio, Inc
Brooklyn Food Pantry - CCIS	Hope Baptist Church	Patriot Youth Sports	United Way of Pennyryle
Care Pregnancy Center of Lenawee	HOPE Community Center	Post 275 Baseball	University of Findlay
Catherine Cobb Safe House	Hospice of Lenawee	ProMedica Charles & Virginia Hickman Hospital	USO
Catholic Charities of Jackson Lenawee Hillsdale Counties	Housing Help of Lenawee	Region 2 Area Agency on Aging	VFW Post 1584
Child Care Network	Hudson First United Methodist Church	Right to Life	Wildlife Rehabilitation Center of Northern Utah
Church of Jesus Christ of Latter Day Saints	Hudson Senior Center	Rotary Foundation	Wood County Historical Society
City Of Refuge Ministries International	Hudson Wesleyan Church	Sacred Heart Catholic Church	
Civitan of Lenawee	I-92 Ministries / Food Relief	Salvation Army	
	Junior Achievement		
	Kappa Kappa Epsilon Sorority		



SCHOLARSHIP FUNDS

You can use your gift to help students achieve their educational goals, all with the guidance and personal services of your community foundation. You work with our staff to determine the criteria students must meet to receive the scholarship you establish. We handle applications and process scholarship awards.

Brittany E. Ames Knights of Columbus Scholarship Fund
C.J. (Junior) & Marcella Barricklow Scholarship Fund
Florence Bridleman Scholarship Fund

Britton Deerfield Schools

Educational Foundation Scholarship Fund
John & Louise Easley Memorial Scholarship Fund
General Scholarship Fund
Golden Apple Scholarship Fund
Sam Hamilton Scholarship Fund
Shirley Todd Herrick Scholarship
Charles Komon Memorial Scholarship
Mary & Joseph Kormos Memorial Scholarship
Peter Krzyzewski Memorial Scholarship Fund
Max Larsen Scholarship Fund
Ray Moriarity Memorial Scholarship Fund
Russell & Johann Spalding Scholarship
Amanda Stevens Scholarship Fund
Jim and Joan Wood Scholarship

Sam Brooks Memorial Scholarship Fund
Citizens Gas Scholarship Fund

Clinton Community Schools

Danelle's Scholarship Fund
Robison Scholarship Fund
Truesdale/York Scholarship Fund
Willard D. VanTuyle & Mary K. VanTuyle Scholarship Fund
Maria Voorhees Memorial Scholarship Fund

Coberley Legacy Scholarship Fund
Jeremy Colburn Scholarship Fund

Patricia Ann Driskill Memorial Scholarship Fund
Bernice, Harry, & Marda Gene Duncan Scholarship Fund
Russ & Carol Fenner Family Scholarship Fund
Brody Fry Scholarship Fund
Don & Becky Fry Scholarship Fund
G. Chandler Bond Post 275 Scholarship Fund
Steve Gonzalez Class of 1979 Memorial Scholarship Fund
Erin Christine Groeb Scholarship Fund
Ernest Groeb Scholarship Fund
Charles and Doris Hand Scholarship Fund
Jay & Jean Isley Memorial Scholarship
Lawrence & Wilma Johnson Scholarship Fund
Kayner Family Scholarship Fund
Kindinger Fund
LandS Aviation Scholarship
Becky and Stephanie Lay Scholarship Fund

Lenawee County Education Foundation

Adrian Woman's Club - Swigert Memorial Scholarship Fund
Eric Brandeberry Memorial College Scholarship Fund
Jacqueline Long Carson Scholarship Fund
Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund
Fab 4 Scholarship Fund
Fairfield Chapter #224 OES,
Thelma Swigert Memorial Scholarship Fund
Fleur De Lis Scholarship Fund
Francoeur Scholarship Fund
Richard Germond Scholarship Fund
Patricia & Joseph Koszka Memorial Scholarship





Lawn Family Scholarship Fund

Lenawee County Association of Realtors Scholarship Fund

Matthew D. Lips Memorial Scholarship Fund

The Vincent E. Lysaght, Jr. Memorial Scholarship Fund

Bradford and Bronson Mansfield Scholarship Fund

Rex and Mary Martin Scholarship Fund

Walter J. & Leota ("Tom") R. McNeil Scholarship Fund

Pauline & Sebastian Pizana Memorial Scholarship Fund

Poppink Scholarship Fund

Lloyd W. Ruesink Memorial Scholarship Fund

Stubnitz Arts Scholarship Fund

Stubnitz Engineering Scholarship Fund

Charles H. & Glenna M. Tipton Scholarship Fund

John Wyatt Sr. Memorial Community Service Scholarship Fund

Joan and Lsyle Yeutter Scholarship Fund

Thomas E. Marvin Scholarship Fund

David E and Jeanette M. Maxwell Scholarship Fund

Otto & Marian Meier Scholarship Fund

The Mensing Scholarship

Thomas H. & Jeanette C. Meyer Educator Scholarship Fund

Dr. Konda Mouli Educational Scholarship Fund

Onsted Kiwanis

Class of 2023 Scholarship Fund

Class of 2024 Scholarship Fund

Class of 2025 Scholarship Fund

Class of 2026 Scholarship Fund

Class of 2027 Scholarship Fund

Class of 2028 Scholarship Fund

Class of 2029 Scholarship Fund

Laura Freeman Scholarship Fund

Kiwanis Scholarship Fund

Charles VanWagner Scholarship Fund

Edward and Roberta Osburn Memorial Scholarship Fund

Jeffrey C. & Mary W. Pardee/MGFOA Scholarship

Jack & Edith Ries Memorial Scholarship

The James and Gladys Robideau Memorial Scholarship Fund

Sand Creek Community Schools

Bailey/Ries Memorial Scholarship

Harley & Velma Benfield Scholarship

Leland C. & Mary E. Buckles Memorial Scholarship

John T. Keenan Memorial Scholarship

Sand Creek Communications Scholarships

Horace E. Pugh Memorial Scholarship Fund

The Edward Ross Schadewald Memorial Scholarship

Alvin & Clara Schwab Scholarship Fund

Don and Dorothy Smith First Generation Scholarship Fund

Isiah Stephens Memorial Scholarship

Tebo Family Scholarship Fund

Tecumseh Area Soccer Club Scholarship Fund

Tecumseh Schools Foundation

Earl E. and Lenore C. Bedore Scholarship Fund

Irene Boltz Scholarship Fund

Lillian M. Buttolph Memorial Scholarship Fund

Eleanor Johnson Scholarship Fund

Bertha LaPointe Scholarship Fund

Gerald D. Nelson Scholarship Fund

Mary Kilgore Vallad Nursing Scholarship

Wildcat Athletic Boosters Memorial Scholarship Fund

Kassie Wingerd Scholarship Fund

Zuhairah Sader Fund

Making a planned gift is a way for you
to **HELP ENSURE THAT the Lenawee
Community Foundation** can continue
to be a community asset for years to come.

YOUR BIG HEARTS AWARD SCHOLARSHIPS

The following individuals received scholarships from January 1 through December 31, 2022 from the Lenawee Community Foundation.

Caleb Albright	Zachary Daniels	Emma Hoffman	Mason Mueller	Libby Rorick	Torey Cagle
George Ames	Amelia Danley	Samuel Hoffman	Caden Natale	Harley Russell	Christina Trevino
Cara Anderson	Madelynn Disbrow	Shanterra Holmes	Jesse Null	Katelyn Russell	Nia Turner
Peighton Andrews	Rachel Duford	Lexi Holtz	Joselyn Oechsle	Josh Schaffner	Jackson Scott
Carly Anschuetz	Alicia Dusseau	Tia Hunt	Olivia Onago	Josilene Schanz	Keegan Villerot
Inessa Aranda	Dylan Erway	Ethan Huston	Madalynn Ormsby-Walden	Elizabeth Scharer	Lillian Wager
Dominic Arriaga	Elise Eschedor	Scott Jackson	Arielle Osstifin	Elizabeth Scheurer	Tabitha Warner
Tyler Auten	Weston Blake	Jaclyn Jacobs	Makenna Osterholm	Aden Schmidt	Christopher Warren
Jerry Avalos-Otero	Olivia Foster	Talia Jernigan	Gursimran Parhar	Chuck Schultz	Ravin Webber
Kylie Balent	Aubree Fox	Dalila John	Lauren Perez	Katie Selenko	Davia Welch
Macyn Barth	Bailey Fraker	Nicolas Johnson	Nathaniel Peroff	Kaden Settles	Alexis Wheeler
Madilyn Bauman	Colton Freeman	Noah Jones	Miley Phillips	Ilsia Shakirova	Karl Wielfaert
Katy Becker	Gwendolyn Frolich	Samatha Jordan	Paul Plassman	Haylie Shiels	Gibson Wilke
Zach Bella	Evan Frye	Emily Kedziorek	Ellie Price	Alyssa Sniegowski	Abigail Wilson
Lyndsey Benschoter	Alicia Garcia	Mattison Keeler	Joseph Puszcawicz	Kylie Spaulding	Kelsey Wiser
Annika Berg	Matson Garza	Deaven Kirn	Taylor Randolph	Jersey Still	Hunter Wynn
Paige Bernath	Deidre Gilbert	Noah Kormos	Maxwell Rhames	Kara Stutzman	Kyra Yakubesan
Christian Blohm	Joseph Gillman	Benjamin Lammers	Brynn Richardson	Josh Swallow	Alex Zaborski
Hannah Borton	Shayna Glase	Levi Lange	Mckenzie Ricker	Tyson Tennyson	Kaitlyn Zeller
Sara Bower	Emily Golab	Lucas Lewin	Sydney Ricker	Dylan Terryberry	Rodney Zimmerman
Alexa Brockway	Brian Gotham	Spencer Lukasik	Brandon Roberts	Patrick Thrasher	
Mykell Brodie	Ashton Gottschalk	Alyssa Marion	Anne Roesch	Derek Tomalak	
Eric Burdick	Carolyn Gould	Claire Marsh			
Shelby Burger	Paige Grossheim	Hartley Marvin			
Elizabeth Burkeen	Payton Hallett	Alexander Mattison			
Emily Burns	Brenton Hanni	Erin McCargar			
Matthew Carey	Korey Hargraves	Olivia McClelland			
Ryan Carney	Ethan Herington	Katy McWilliams			
Bryce Clark	Maya Hillemonds	Ana Millan			
Alicia Clark	Vivian Hinde	Ruby Miller			
Katherine Dahn	Chase Hiram	Zoey Mosher			

\$3,205,988

Invested in Grants & Scholarships

"I am writing to express my sincere gratitude to you for making the Lawrence and Wilma Johnson Scholarship possible. I was thrilled to learn of my selection for this honor, and I am deeply appreciative of your support."

— Sincerely, Kylie Balent, Class of 2022





The Lenawee Leadership

—*Jackson L. Baker*

Jackson L. Baker is a lifelong resident and active in many areas of advocacy throughout Lenawee County. He is a Tecumseh High School graduate, and co-owned and operated Baker Brothers, from 1986 to 2015. Jack and his wife Betty have been married for 34 years and together they have raised two children. Jack brings a wealth of experience to his council position and served as Mayor of Tecumseh for six years prior to his current term. He currently serves on the following boards and committees, City Council Study Session, Closed Meeting, Tecumseh Downtown Development Authority, the Employees Retirement Board, Chair of the Local Development Finance Authority, and City Council. Tecumseh City Government has been a model of consistency for a long time and his leadership is primarily responsible. Jack is highly visible and easily accessible to every resident and understands the pulse of the city.



Stubnitz

—*De'Angelolo Boone*

De'Angelolo Boone is currently employed as the Community Outreach and Volunteer Manager for Habitat for Humanity of Lenawee County and is the author of two books. He is the founder and Sr. Pastor of City of Refuge Ministries International and the founder/director of the Meal Assistance Program and was instrumental in the formation of the A3-All About Adrian Resident Coalition. He serves as the treasurer of the Adrian Human Relations Commission, the Vice President of the Community Action Agency Advisory Committee and is a board member of the ProMedica Charles & Virginia Hickman Hospital and the Community Action Agency of Lenawee. He volunteers as a member of the Adrian Dominican Sisters' Resiliency Committee and the Southeast Michigan Migrant Resource Council. De'Angelo works relentlessly in our community to raise awareness of diversity, equity, and inclusion, and advocates for individuals who are disenfranchised and isolated from resources and services.



Incito

—*William Southard*

William Southard has been a Pillars Club Member of Lenawee Cares since inception and in January 2022 he became a member of the Lenawee Cares Advisory Board, promoting Lenawee Cares daily is a true passion. For the past 4 years he has served as the Vice-President of The Daily Bread and is currently serving as the President. Bill is a member of the Old National Bank Association and Community Engagement Committee and volunteers his time serving on the Lenawee Community Foundation's Knight Fund Grant Committee and is the Committee Co-Chair of the Lenawee County Association of REALTORS, in Adrian. Bill is a lifelong resident of Lenawee County and offers his time freely to assist with community endeavors, he is a positive influence, a role model for us all and he makes a difference in our community.

Thank you *for your*
CONTINUOUS SUPPORT.

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LENAWEE YOUTH COUNCIL MEMBERS

Carrienne Ausmus
 Ian Baker
 Aubrey Baur
 Audrey Bindus
 Eli Blaker
 Lila Brighton
 Bryn Brighton
 Izzy Brooks
 Kyle Brooks
 Adriannah Cooper
 Mia Danley
 Wade Garza
 Austin Griffes
 Elliana Gutierrez
 Lylah Gutierrez
 Kalyn Haddix
 Lillian Harsh
 Sierra Hurtuk
 Madalyn June
 Caleigh Kosarue
 Pender Liberi
 Alyssa Lopez
 Conner McGee
 Dylan Mommers
 Caden Moyer
 Zoe Ostermyer
 Miley Phillips
 Ephraim Phillips
 Haven Pizana
 Adelina Ramirez
 Lucas Ries
 Miley Rising
 Taylor Robinson
 Sienna Rodriguez
 Isabella Salerno
 Josilyne Schanz
 Nalani Schanz
 Ilsiia Shakirova
 Zax Sharrock
 Teresa Sines
 Cayden Staib
 Lyvea Steele
 Gabrielle Stringer
 Kyleigh Suydam
 Tansuluu Tachibaera
 Mackenzie Terrazas
 Madison Tesznar
 Mistika Young

YOUTH COUNCIL

Lenawee Community Foundation's Youth Advisory Committee (YAC) is a group of students from our local schools who are responsible for reviewing funding requests and recommending grants for programs that benefit area youth. In addition, the Lenawee YOUTH Council (LYC) volunteers regularly throughout our community. LYC members meet twice a month during the school year for volunteering, career exploration, college visits, grantmaking, and learning about community needs and philanthropy. The LYC is enriched by the unique perspective and experiences each member brings. The YAC program was established in 1991 through a challenge grant from the Michigan Community Foundation Youth Project (MCFYP) funded by the W.K. Kellogg Foundation. The mission of the YAC program is to empower young people, involve them in the community and teach them about philanthropy while serving as stewards through granting. One of our members' most important responsibilities each year is reviewing grant proposals and deciding together where to allocate funding. LYC members volunteered for Adrian



Community Preschool, Catherine Cobb Domestic Violence Shelter Program, Associated Charities of Lenawee, Lenawee Community Foundation, Imagination Library, LUX Closet, The Daily Bread, St. Mary's, St. Vincent de Paul Food Pantries, and more in 2022. Members also learned about leadership and making a difference in our community and the lives of their peers. The Lenawee Community Foundation is extremely proud of our YAC members and the enthusiasm, dedication, and thoughtful consideration they bring to their work as youth grant makers and community leaders!

*Any young person ages 12-21
is invited to join us!*



Children are *one third* of our
 population and *all* of our future.



LENAWEE IMAGINATION LIBRARY

The Lenawee Imagination Library delivered nearly 13,000 books last year to children ages birth to five. Lenawee children, who were enrolled in the program, received a new book mailed to them at their home each month.

The Lenawee Imagination Library increases school success by ensuring that all our county's children have the basic building blocks for a strong start in life. Literacy is one of the most important skills necessary for success. The ability to read and write is a necessity.

By age four, children who live in poor families will have heard 32 million fewer words than children whose parents have received post-secondary education. 61% of low-income children don't have books at home.

The cost is approximately \$30 per year for each of the 1,379 children, who get to keep the books they receive. The program is made possible through generous donations from local civic clubs, individuals, foundations, corporations, and families.



219,310
books delivered since 2010

\$533,275
invested in books

90%
of brain development
occurs between ages 0-5

12,951
books delivered in 2022

1,379
children served in 2022



HUNTERS HELPING LENAWE



Hunters Helping Lenawee, founded in 2010, is a program of the Lenawee Community Foundation that provides venison to local food pantries and meal

programs. In 2022 just under 3,000 pounds of venison was delivered to food pantries and programs all over our county. Since its inception, hunters have donated much needed protein for our community, providing 48,000 meals. We are grateful to the hunters, who donated their deer for processing at Kasper's Hickory House, Palmers Processing, and Exact Wildlife Creations, and to the donors, whose gifts cover processing costs.



VOLUNTEER LENAWE!

VOLUNTEER Lenawee! receives its support from the George W. Romney Fund for Volunteerism at the Lenawee Community Foundation, Michigan Nonprofit Association, and generous individual donors.



Updated, produced, and disseminated hundreds of copies of the Lenawee Resource Guide.



More than 150 organizations have partnered with us through VOLUNTEER Lenawee!



Volunteers served nearly 1,567 hours in the Foundation office and on the board, and committees.



To get involved or find community resources:

Visit us at: www.lenaweecf.com E-Mail: paula@lenaweecf.com

Call us at: 517.263.4696 Visit: 1440 W. Maumee St., Adrian

LENAWEE CARES

Lenawee Cares originated in 2016 as a community based annual fund and corporate campaign focused on addressing basic needs of food, shelter, clothing, and related programs through funding to local non-profit organizations. Pledges are made each fall and funds are collected and disbursed the following year.



During the past seven years, more than \$3 million in grants and designation funding has been disbursed to local non-profit organizations. The 2022-23 fundraising effort resulted in a \$423,264 campaign. Thank you to the 550 generous individuals and corporations participating in Lenawee Cares!

TOP CAMPAIGNS

Each year, there is friendly competition among businesses to aid in campaign growth. Some companies match the employee donations, others offer a percentage of annual sales or gift cards. Some throw a “giving” party. The work of campaign administrators at the participating companies is appreciated.

In a repeat performance of the previous campaign, both Brazeway LLC and Gleaner Life Insurance Society exceeded expectations, raising \$107,628 and \$100,000 respectively. Thank you to the following businesses for setting such a great example of what can be accomplished collectively.

Lenawee Cares Top Twelve Business Contributors

- | | |
|--------------------------------|-------------------------------|
| Brazeway, Inc. | ProMedica |
| Gleaner Life Insurance Society | Farver Foundation |
| Kapnick Insurance Group | Gurdjian Insurance Group |
| Old National Bank | Living in Lenawee Realty, LLC |
| Kemner Iott Benz | Gray Institute |
| Clift Buick GMC | County National Bank |
| LISD | |

LENAWEE CARES ADVISORY BOARD

Raising money for the community means many individuals put in extra time and effort beyond their regular position. The Lenawee Cares Advisory Board facilitates the fundraising process, conducts presentations, and makes recommendations for the distribution of unrestricted Lenawee Cares funds. The group meets monthly on a year-round basis.

Special appreciation is extended to Janis Montalvo & Jacob Cooper, Co-Chairs of the 2022-23 campaign whose dedication resulted in another successful campaign, assuring that funding is available so that local nonprofit organizations can provide continuous support to Lenawee County residents.

Amanda Brooks	Deb Elliott	Paula Holtz	Suzanne Miller	Jose Salazar	Allison Thompson
Sarah Bayles	Jim Hartley	Katheryn Lee	Janis Montalvo	Dan Solis	Joe Williams
Cary Carrico	Kim Hedrick	Jaime Reynolds	Ian Moran	Bill Southard	
Jacob Cooper	Dave Herriman	Katie Mattison	Londa Pickles	Janelle Stewart	



TOMORROW'S PILLARS

Tomorrow's Pillars are the future of philanthropy. These are donors under 40 years of age who make an age-respective commitment to support Lenawee Cares. They also network and collaborate at social and service functions. Thank you to William Southard from Old National Bank for serving as Chair of Tomorrow's Pillars and for his leadership role in developing young philanthropists interested in helping our community.

Anonymous	Kristin Goodwin	Kyle & Julia Marshall
Sarah Bayles	Kyle Hoffman	Parker Orr
Ashley Beevers	Kyle Jackson & Jessi Cole Jackson	Brooke Smith
Kristin Butchert	Brandi Johns	William Southard
Jacob Cooper	Glenn Law	Julie Tison
Patrick & Kendra Cuthbertson	Nathaniel & Katheryn Lee	Jacob Trentman
Rebekah Engle	Sidney Magoon	Ian Wendt

PILLARS CLUB

Each year, generous contributors support Lenawee Cares with a donation of \$1000 or more. These Pillars Club members provide a foundation for each campaign. Special thanks to Janis Montalvo from Living in Lenawee Realty, LLC & Jacob Cooper from Greater Lenawee Chamber of Commerce for serving as Pillars Club Co-Chairs for a crucial component of the annual campaign. This community is fortunate to have so many donors who understand their support is impactful.

\$15,000+

Frank & Shirley Dick*

\$10,000 - \$14,999

Pat & Deb Farver
John & Janis Foss
Stephen L. & Sally Hickman
David & Shelley Hickman
Jim & Debbie Lawson

\$5,000 - \$9,999

Jeff & Jill Adams
Michael & Rita Adams
Anonymous
Garry & Su Clift
Chuck & Michelle Force
Judith Francoeur
Jim & Susie Kapnick
Kevin & Korinne Marti
Ed & Janis Montalvo
Doug & Londa Pickles
Jose Salazar
Terence Sheehan & Michelle
Malarney

\$2,500 - \$4,999

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Gary & Cindi Gray
James & Barbara Hazen
Dave & Sara Herriman
Dan & Billie Hupp
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Mark & Mary Murray
John & Jeanne Thurman
Barbara Tinsler

\$2,000 - \$2,499

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Arell & Kellie Chapman
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Terry & Deb Elliott
Anthony & Cynthia Golden
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Todd Warner
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\$1,500 - \$1,999

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With gratitude to our donors, who made gifts from

January 1 through December 31, 2022

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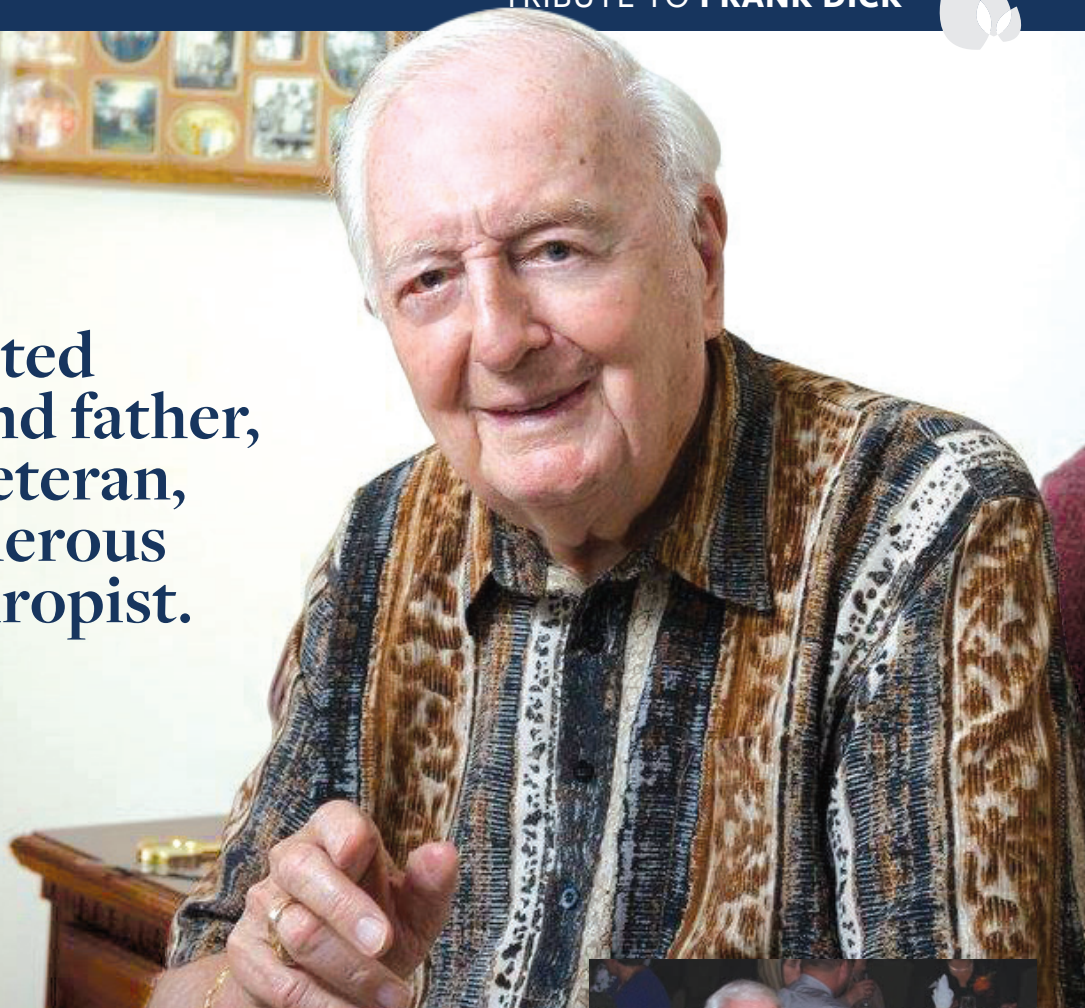
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Devoted
husband and father,
proud veteran,
and generous
philanthropist.



FRANK DICK

March 8, 1926 – September 5, 2022

It is with a heavy heart that we pay tribute to the life and legacy of a truly remarkable philanthropist, who passed away at the age of 96 on September 5, 2022. Frank Dick was a shining example of what it means to live a life devoted to making the world a better place.

Throughout his long and distinguished career, Frank worked tirelessly to improve the lives of others. His generosity and kindness knew no bounds, and he touched countless lives with his selfless acts of giving. He was a true champion of the underprivileged and underserved, and he made it his life's mission to help those in need.

Frank's leadership carried over into community service to which he and Shirley passionately devoted their lives. Their philanthropic endeavors spanned a wide range of causes, from education and healthcare to poverty alleviation. They understood that true happiness comes not from accumulating wealth and possessions, but from using one's resources to help others and make a positive difference in the world.

His legacy will live on in the countless lives he touched and the many charitable organizations he supported. He was an inspiration to all who knew him, and his unwavering dedication to making the world a better place will continue to inspire generations to come.

We can only hope to follow in his footsteps and carry on his legacy of compassion, generosity, and selflessness. May he rest in peace knowing he made a profound and lasting impact on the Lenawee County community, and may his spirit continue to guide and inspire us all.

It has been a privilege...

Thank you.





PATRICIA GILPIN

Patricia is a lifelong resident of the Hudson area and a graduate of Hudson High School. She has spent her entire career in banking and has held several positions. Currently she has a new position with County National Bank (CNB) as a Commercial Lender/AVP. Patricia cares about her community and helping others. She is currently the treasurer of Hudson Kiwanis and serves as a board member of the Hudson Chamber and Addison Senior Center. Patricia enjoys gardening, reading, and spending time with her family.

Welcome Pat to the Lenawee Community Foundation Board of Directors.



ELLIANA GUTIERREZ

Elliana Gutierrez is a junior at Madison High School. She enjoyed classes at ACA and served as their youth representative for the youth department. She currently serves as treasurer with her high school student council representatives. Elliana has been a member of Lenawee YOUTH Council since 2017 and takes great joy in the activities she participates in. Among her favorite activities are the monthly shopping's, painting murals, being a leader at the YOUTH Leadership camp, and bringing awareness of the Lenawee Imagination Library to our community and the state of Michigan.

Welcome Elliana to the Lenawee Community Foundation Board of Directors.



CARRIANNE AUSMUS

Carrianne Ausmus is a fifth year at the JC/LISD academy and is graduating with her associates in the spring. In her spare time, she likes to volunteer with the Lenawee YOUTH Council and other organizations like the Cascade Humane Society. Her goal in life is to work in the nonprofit sector.

Welcome Carrianne to the Lenawee Community Foundation Board of Directors.



Lenawee Community Foundation Staff (l-r): Deb Salenbien, Paula Trentman, Bronna Kahle, Cynthia Heady. Not pictured is Laura Lilly.



Board of Directors (l-r): Top Row: Elliana Gutierrez, Pat Gilpin, Julie Goll, Dave Herriman, Paula Holtz, Ben Negron, Kris Schmidt, Dave Pray, Chuck Gross, Rick Gurdjian, Carrie Ausmus, Scott Hill on the zoom. Bottom Row: Bob Vogel, Doug Gray, Dave Hickman, Nicki Underwood. Not pictured are Jim Kapnick, and Merri Jo Bales.



Did You Know?

An endowment fund, quite simply, is money set aside (invested) to earn revenue to fund some type of charitable activity. Unlike a typical investment fund, the beneficiary of an endowment fund is a nonprofit organization instead of individual investors. The principal value of the endowment fund is kept intact, while the investment earnings can be distributable dollars used for charitable grants to nonprofits. Thus, an endowment fund can be held permanently, allowing donors to support causes they care about in perpetuity.

Permanent Guardianship of Gifts

A gift to the Foundation may establish, or be added to, an endowment fund. Endowment funds are structured to serve their charitable purpose(s) in perpetuity. The amount available for distribution is carefully established by the Foundation to ensure the preservation and long-term growth of each endowment fund. Donors appreciate knowing that their contributions will extend beyond their lifetimes and will be carefully safeguarded to serve the community as originally intended.

Choice of Charitable Beneficiaries

Donors are able to realize most charitable intents by designating the organizations or the philanthropic purposes to be served by their fund. Through the Foundation, donors have the freedom to structure funds to accomplish their charitable objectives.

Economies of Scale

We strive to offer a better investment return to each participating fund within the Foundation through: (1) the pooling of assets, (2) the diversification of investments and (3) the reduction of costs to any one fund through shared expenses.

Recognition

Funds may be established in the name of the donor, the donor's family, a friend, a business, a charitable purpose, or another organization. Those establishing endowment funds are guaranteed perpetual recognition through publications and through the annual distributions of grants in the name of the fund. Conversely, the Foundation understands and respects a donor's wish for anonymity and will administer such gifts accordingly.

Flexibility

The Foundation carefully adheres to the terms of all gifts entrusted to its care. If the original purposes of a fund become obsolete or incapable of fulfillment, the Foundation has the responsibility to redirect the fund to other related purposes. That power is used sparingly, and donors may rest assured that the spirit of their charitable objectives will be represented in perpetuity.

Accountability

Annual reviews through board oversight, filing of tax returns, public disclosure of all grant activity, and careful selection of board members ensure continued use of funds in the public interest.

Foundation within a Foundation

Affiliation with the Foundation offers the advantages of a private foundation without the attendant expense and time commitment. We relieve donors of the complications of administering their own foundations by assuming full responsibility for the efficient, prudent management of each fund entrusted to our care.

Maximum Tax Deductibility

The Community Foundation is classified as a public charity under Section 501(c)(3) and Section 170(b)(1)(A)(vi) of the Internal Revenue Code. This status affords donors tax deductions for income and estate tax purposes to the maximum extent permissible under current tax law.

For questions or to learn more about building your fund for our community:

Call us: 517.263.4696 **Online at:** www.lenaweecf.com

Visit us at: 1440 W. Maumee St., Adrian

Email: forlenawee@lenaweecf.com



Lenawee
COMMUNITY FOUNDATION



your Life Story lives on

We celebrate our legacy donors, generous individuals, and families who have chosen to support the cause that matters to them through gifts that are planned today and will be realized beyond their lifetimes. While we honor those named below, we also appreciate the gifts of those who wish to remain anonymous. Endowed gifts entrusted to LCF through a will or trust leave a lasting legacy that benefits both current and future generations.



ESTABLISHING YOUR LEGACY

The Legacy Society are members who have decided to leave planned gifts to the Lenawee Community Foundation. They determine how their legacy will be used and their wishes are kept in the Foundation's permanent records. We extend special gratitude to our Legacy Society members.

Stan & Bridget Ames

Broderick Ames

Anonymous

Mitchell P. & Dawn M. Blonde

Morris & Angela Breakstone

Patricia A. Brosamer

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David A. & Linda A. Lips

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Charles & Marianne Steffens

Cindy Tomlin

Joseph & Paula Williams



LEAVING YOUR LEGACY

The Lenawee Community Foundation offers giving options that enable you to leave a legacy for future generations and benefit your personal and financial goals at the same time. We are grateful to the following persons, who left a bequest by establishing a fund in the Lenawee Community Foundation or leaving an unrestricted gift to the Foundation for the future of our community.

Earl E. & Lenore C. Bedore

Irene Boltz

Richard P. Boyd

Florence M. Bridleman

Lillian Buttolph

Dr. Carlton & Lynn Cook

Frank & Shirley Dick

Bernice I. Duncan

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Russell Spalding

Ruth V. & Ruth Anne Thompson

Glenna M. Tipton

Willard D. Van Tuyle







WE ARE GRATEFUL TO OUR LEGACY SOCIETY MEMBERS!

Membership in the Legacy Society is open to anyone who names the Foundation in their estate planning documents, often done through a will bequest or a trust distribution. You can also name the Community Foundation as a beneficiary of your IRA, retirement account, or life insurance policy. We sincerely thank all of those who have left a legacy to benefit Lenawee County in perpetuity.

SO FUTURE GENERATIONS WILL CONTINUE TO THRIVE IN LENAWEE COUNTY.

The legacy society has been established to acknowledge donors and friends who have named the Lenawee Community Foundation as a beneficiary in their estate plan. Members of this special society ensure the future well-being of Lenawee County through planned estate gifts. Estate gifts, also called planned, future, or deferred gifts, are meaningful arrangements an individual or couple can make to places they care about most.

Ask yourself:

-  Do you have an “orphan” retirement account from a past employer?
-  Do you have a paid-up insurance policy?
-  Might you consider utilizing planned giving as a means of reducing your tax burden?
-  Would you consider a bequest of any size to the Lenawee Community Foundation?

The Legacy Society members honored on these pages have provided support for the Lenawee Community Foundation through estate planning. Transformative gifts are essential to transformational experiences.

SAMPLE LANGUAGE FOR YOUR WILL OR TRUST

If you pass with no beneficiaries, what organization would you like to assist? There are local organizations right here in Lenawee County and they need you! What organization would you like to be their safety net? As your attorneys and you create or update your will or trust, please remember the Lenawee Community Foundation.

We can help you attain your charitable goals.

GENERAL OR SPECIFIC BEQUEST

“I give, devise, and bequeath to the Lenawee Community Foundation the sum of \$___ (or ___ %) from my estate.”

REMAINDER OF ESTATE

“After all specified bequests have been made, I give, devise and bequeath to the Lenawee Community Foundation all (or ___ %) of the remainder of my estate.”

CONTINGENT BEQUEST

“I give the residue of my estate to _____. If that person does not survive me, I give the residue of my estate to the Lenawee Community Foundation.”

If you have planned for the Lenawee Community Foundation in your will, you qualify for The Legacy Society.

Please let us know so we can thank you!



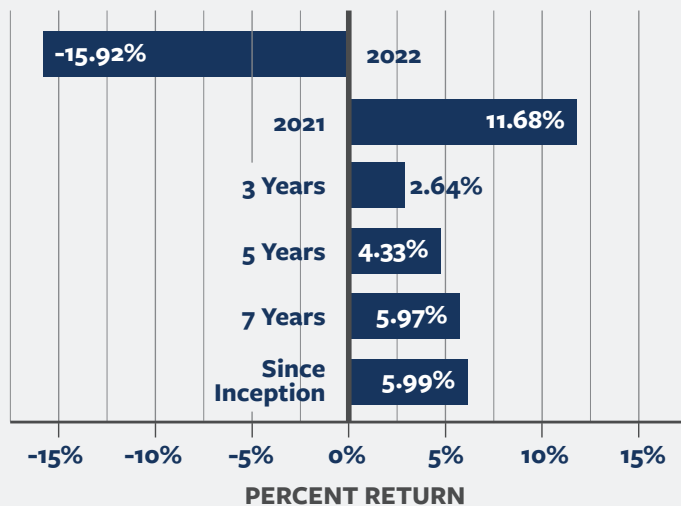
Front row (l-r): Kris Schmidt, Nicki Underwood, Dave Herriman, Elliana Gutierrez, Dave Hickman, Bronna Kahle

Second row (l-r): Scott Hill, Ben Negron, Chuck Gross, Rick Gurdjian, Paula Holtz, & Jim Kapnick

The investment objective of the Lenawee Community Foundation is to preserve or enhance the real (inflation adjusted) purchasing power of its funds, while producing a relatively predictable and stable payout stream that is maximized over the long run to support charitable distributions.

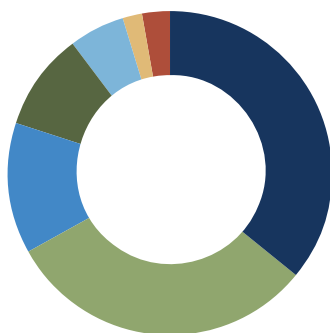
The foundation maintains two separate long-term investment portfolios. One is invested 70% in equities and 30% in fixed income, while the other is invested 50% in equities and 50% in fixed income. The chart is a composite of both long-term portfolios.

AVERAGE ANNUAL RETURNS



ASSET ALLOCATION

- **Fixed Income** 36.4%
- **Large Cap** 31.3%
- **International Equity** 13.2%
- **Mid Cap Equity** 9.9%
- **Small Cap Equity** 5.7%
- **Emerging Markets** 1.8%
- **Cash** 2.7%



The Lenawee Community Foundation is a nonprofit corporation exempt from income tax under Section 501(c)(3) of the Internal Revenue Code. The financial statements are prepared on an accrual basis of accounting. Under this method, revenues are recognized when earned and expenses are recognized when incurred.

A certified audit, for the December 31, 2022 fiscal year end, which documented a 'clean opinion', was conducted by Kruggel, Lawton & Company, LLC. For a copy of the audit report, contact the Lenawee Community Foundation at 517.263.4696.

ASSETS

CURRENT ASSETS

Cash & cash equivalents	\$ 2,186,505
Grants & pledges receivable	126,915
Accounts receivable	4,625
Total Current Assets	2,318,042

LONG-TERM ASSETS

Investments	27,350,223
Net cash value of life insurance policies	57,860
Prepaid insurance, charitable gift annuities	258,731
Property & equipment, net	947,054
Total Long-Term Assets	28,613,868
Total Assets	\$ 30,931,910

LIABILITIES & NET ASSETS

CURRENT LIABILITIES

Accrued expenses	\$ 120,150
Guarantee payable	200,000
Designations payable	124,738
Grants & pledges payable	186,062
Charitable gift annuities payable	21,800
Deferred revenue	9,540
Total Current Liabilities	662,290

LONG-TERM LIABILITIES

Charitable gift annuities payable, net of current	191,758
Funds held as agency endowments	552,391
Total Long-Term Liabilities	744,149
Total Liabilities	1,406,439

NET ASSETS

Without donor restrictions	28,198,738
With donor restrictions	1,326,733
Total Net Assets	29,525,471
Total Liabilities & Net Assets	\$ 30,931,910

REVENUES & OTHER SUPPORT

Contributions & grants	\$ 2,873,625
Net investment income	5,521,417
Other income	173,619
Agency fees	7,447
Total Revenues, Gains, & Other Support	2,466,726

EXPENSES

Program Services	
Grants and scholarships	3,205,988
Other	508,476
Supporting Services	
Management & general Fundraising	183,980
Total Expenses	3,898,444

Change in net assets	6,365,170
Net Assets, Beginning of Year, Restated	35,890,641
Net Assets, End of Year	\$ 29,525,471



Lenawee

COMMUNITY FOUNDATION



Thank you *to everyone*
who makes **Lenawee** *a* **GREAT Community**

Community, Program & Grant Committee Volunteers

Sarah Abbott
 Jack Baker
 Holleigh Baker
 Dawn Bales
 Sarah Bayles
 Bob Behnke
 Luana Bixler
 Bill Blackerby
 Amanda Brooks
 Kyle Brooks
 Joe Bundas
 Cary Carrico
 Cindy Carver
 Sarah Church
 Bridgette Clement
 Tyler Clement
 Jacob Cooper
 Frank Dick
 Greg Dolson
 Jake Dolson
 Greg Elliott
 Deb Elliott
 Vince Emrick
 Beth Ferguson

Graham Fleming
 Lois Fleming
 Lynette Foor
 Cindi Gray
 Doug Gray
 Elliana Gutierrez
 Lylah Gutierrez
 Teresa Gutierrez
 Mark Haag
 Jim Hartley
 Tom Hawkins
 Tom Hawkins Jr
 Eva Hawley
 Kimberly Hedrick
 Shanan Henline
 Dave Herriman
 Sara Herriman
 Scott Hill
 Paula Holtz
 BJ Horn
 Mike Houghton
 Nancy Jenkins
 Gail Johnson
 Bronna Kahle

Shown Koelbel
 Ann LaCasse
 Kim Langley
 Katie Lee
 Debrah Loveland
 Katie Mattison
 Gary McDowell
 Julie Miller
 Suzanne Miller
 Ed Montalvo
 Janis Montalvo
 Ian Moran
 Mary Murray
 Ben Negron
 Ben Negron
 Gina Nowak
 Eleanor Ott
 Nate Parker
 Londa Pickles
 Bryan Reeder
 Jaime Reynolds
 Sienna Rodriguez
 Gidget Rowe
 Jose Salazar

Jessica Sattler
 Kris Schmidt
 Austin See
 Donna Service
 Ilsila Shakirova
 Sam Skeels
 Kerry Smith
 Dan Solis
 Bill Southard
 Janelle Stewart
 Dan Swallow
 Don Taylor
 Sharon Taylor
 Alison Thompson
 Mary Tommelein
 Nicki Underwood
 Bill VanTuyle
 Cody Waters
 Joe Williams
 Paula Williams
 Tiffany Yatzek

Board of Directors

Dave Hickman, *Chair*
 Scott Hill, *Vice Chair*
 Doug Gray, *Secretary*
 Jim Kapnick, *Treasurer*
 Carrie Ausmus – *Youth Representative*
 Merri Jo Bales
 Pat Gilpin
 Julie Goll
 Charles H. Gross
 Rick Gurdjian
 Elliana Gutierrez – *Youth Representative*
 Dave Herriman
 Paula Holtz
 Ben Negron
 Dave Pray
 Kris Schmidt
 Nicki Underwood
 Bob Vogel

Executive Committee

Dave Hickman, *Chair*
 Doug Gray
 Scott Hill
 Jim Kapnick
 Nicki Underwood
 Bob Vogel

Audit Committee

Bob Vogel, *Chair*
 Dave Hickman
 Scott Hill
 Gary Owen

Development Committee

Rick Gurdjian, *Chair*
 Dave Hickman
 Scott Hill
 Jim Kapnick

Governance Committee

Scott Hill, *Chair*
 Merri Jo Bales
 Doug Gray
 Charles H. Gross
 Dave Hickman
 Dave Pray
 Nicki Underwood

Investment Committee

Jeff Kuhman, *Chair*
 Stan Ames
 Stan Caine
 Dave Hickman
 Bob Vogel

Lenawee Community Foundation Staff

Bronna Kahle, *President & CEO*
Paula Trentman, *Vice President & Director of Grants & Programs*
Cynthia Heady, *Director of Development & External Engagement*
Laura Lilly, *Executive Coordinator*
Deb Salenbien, *Office Manager*

2022



Lenawee
COMMUNITY FOUNDATION

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www.lenaweeccf.com