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Lenawee community foundation[™] For good. For ever.[™]









OUR MISSION

The mission of the Lenawee Community Foundation is to enhance the quality of life of the citizens of Lenawee County, Michigan through permanent endowments by:

• Identifying and addressing current and anticipated community needs.

• Raising, managing, and distributing funds for charitable purposes in the areas of civic, cultural, health, educational, and social services.

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LENAWEE COMMUNITY FOUNDATION

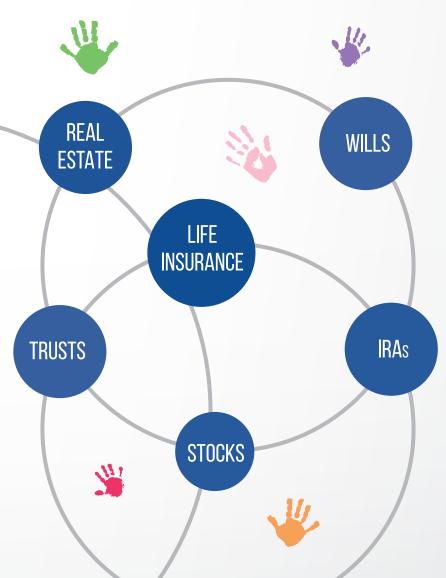
THE LENAWEE COMMUNITY FOUNDATION ASSISTS INDIVIDUALS, BUSINESSES, Communities and organizations in Achieving Their Charitable Goals For our community.

Our commitment to you is:

Honoring your values and wishes with little or no impact on the inheritance for your heirs.

Assuring your gifts are used wisely by utilizing sound financial and investment strategies, meeting national standards, and receiving an annual audit that documents a clean opinion.

Sharing your passion for our community and assisting you with fulfilling your charitable goals.



HELPING YOU FULFILL YOUR CHARITABLE GOALS



HOW DO I CREATE A FUND AT THE LENAWEE COMMUNITY FOUNDATION?

1. Decide When to Give:

You can create your fund now or establish it in your will or trust.

2. Decide What to Give:

Almost any kind of asset can be used to start your fund.

3. Choose the Name of Your Fund:

Most of our funds are named for the donor's family, or as a memorial to someone special.

4. Choose a Type of Fund:

We offer a variety of funds that are flexible to meet our donors' different charitable interests.

The Lenawee Community Foundation recognizes that each individual, family, organization or corporation with whom we work has unique charitable interests and financial circumstances. Your attorney, financial planner, insurance agent, accountant or trust officer can assist you in determining the methods that will achieve your charitable goals, while receiving the maximum tax and legal advantages allowed for your gift. You may also contact the Lenawee Community Foundation at 517.423.1729 for further assistance.

COMMUNITY

GRANTS AND SCHOLARSHIPS AWARDED

2019 Last 10 Years

\$2.4 Million \$18.8 Million

GIFTS AND GRANTS RECEIVED

2019 Last 10 Years

\$2.9 Million \$20.5 Million

Total Assets \$29.9 Million







"Funding received by the Catherine **Cobb Safe House helps with the** utility bills and healthy, fresh food for the residents. Without these funds we would not have been able to shelter 140 women and 113 children who needed our services."

- Jill Hicks

LENAWEE COMMUNITY FOUNDATION

- 1. Enhances Lenawee's quality of life primarily through permanent endowments.
- 2. Addresses: • Health
- Human Services
- Civic Projects Education
- Culture

3. Assists:

- Individuals • Communities
- Corporations Organizations

YOU

1. Achieve YOUR Charitable Goals

• Trusts

• Wills

- 2. Utilize a wide variety of giving options – Now or Later
 - IRAs • Stocks
 - Life Insurance
 - Real Estate
- 3. Benefit from:
 - Personal Service
 - Local Expertise
 - Community Leadership

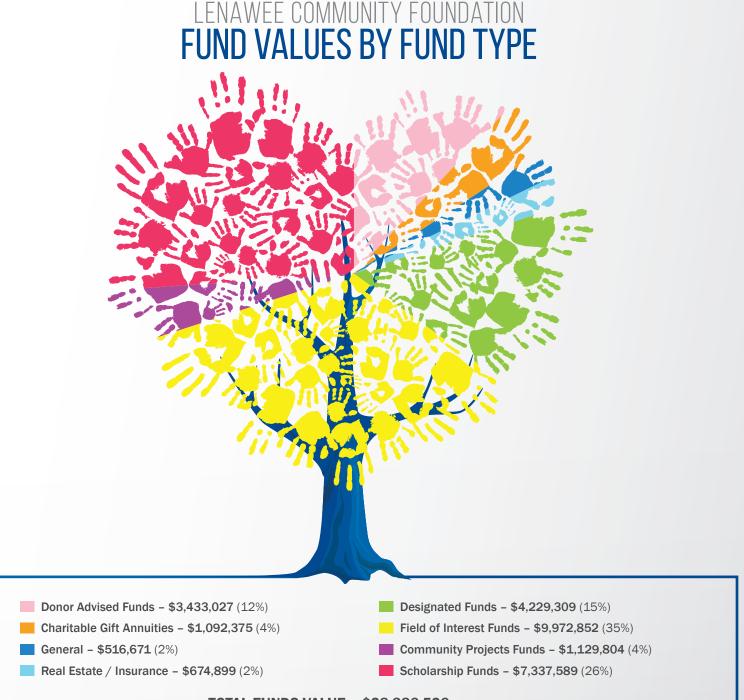


the National Standards for U.S. Community Foundations.

Existing funds may be utilized for gifts, or donors may establish new funds in the Lenawee Community Foundation. Funds are categorized in six areas: Lenawee, Field of Interest, Donor Advised, Designated, Lenawee Community Projects and Scholarships.

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A commitment of \$10,000 is required to establish a fund, however gifts in any amount are accepted for existing funds.

A named fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory.



TOTAL FUNDS VALUE - \$28,386,526

Following is a description of each type of fund and a list of the funds. Gifts to the Lenawee Community Foundation, a 501(c)(3) organization, and any of its funds qualify for federal tax deductions, according to the Internal Revenue Code.

FUNDS

Deputy Stanley B Hoisington Memorial Highway

Cares

LENAWEE FUNDS

The Lenawee Funds are multi-purpose and flexible to meet current and emerging needs. Donors may invest in the Lenawee Funds if they believe that a group of living individuals will always be better able to assess current situations than a document from the past. These funds are designed to meet emerging community needs, respond to change, create innovative approaches and enhance the quality of life in Lenawee County. After the Lenawee Community Foundation Board of Directors evaluates all aspects of community well-being, grants are given to areas where your investment will achieve the most good.

Lenawee Leadership Fund Lenawee Fund

FIELD OF INTEREST FUNDS

A Field of Interest Fund allows a donor to invest in broad areas, such as health, youth, the arts, services to seniors, economic development or whatever charitable issue the donor chooses. Donors may also support their home community, where local advisory committees make recommendations for grants. A personal interest area is identified when the gift is made, and then the Lenawee Community Foundation Board of Directors makes grants to nonprofit programs that are making a difference in the specified area.

Adrian Area Fund **Blissfield Area Fund** Britton-Macon Area Fund **Clinton Area Fund Deerfield Area Fund** Cheryl Ann Duval Legacy Fund Early Childhood Development Fund Patrick Gill Empty Bowls Fund Healthy Youth Healthy Seniors Fund Ralph F. Helzerman, M.D Endowment Fund Herrick Endowment Fund Hudson Area Fund Thomas & Ellen Hummel Adrian Area Fund Kellogg Youth Fund V.C. & Velma Knight Memorial Fund Lenawee Cares Health & Human Services Fund Lenawee Career & College Access Endowment Fund Morenci Area Fund **Onsted Area Fund** George W. Romney Fund for Volunteerism Ruth V. & Ruth Anne Thompson Fund Tecumseh Area Fund







LENAWEE COMMUNITY FOUNDATION



DONOR ADVISED FUNDS

Adrian Steel Company Fund

A Donor Advised Fund allows the donor to have ongoing involvement in the use of gifts. Donors share insights and make recommendations regarding potential grant recipients. The donor's suggestions must be reviewed and approved by the Community Foundation Board. A Donor Advised Fund acts much like a private foundation, however it is easier to establish, less expensive to operate and less restrictive in distributions, payouts and investments.

Lee & Donna Andre Fund The Julia and George Argyros Croswell Endowment Fund Brazeway, LLC Fund Morris & Angela Breakstone Fund Colton/Sulier Fund Dr. Carlton & Lynn Cook Charitable Fund Frank & Shirley S. Dick Endowment Fund John & Janis Foss Fund Gleaner Life Gives Fund Ernest Groeb Charitable Fund Gurdjian Family Fund S.L. Hickman Family Croswell Endowment Fund Hill Family Fund Scott & Cynthia Hill Charitable Fund Kapnick Family Charitable Fund Jim & Debbie Lawson Fund Maxwell Family Fund The Brenda Ross Fund Roto-Durst Charitable Fund Charles & Marianne Steffens Family Fund

> "Without this place I'd have nowhere to go, and my children and I would have been homeless."

— Catherine Cobb Safe House resident

DESIGNATED FUNDS

A Designated Fund allows contributors to specify charities as the recipients of their gifts, thereby providing those organizations with a perpetual stream of income from the fund. Nonprofit organizations may also establish designated, endowed funds with the investment earnings distributed back to the nonprofit.

Adrian Schools Excellence in Teaching and Mentoring Fund Adrian Symphony Orchestra Endowment Blissfield Foundation for Educational Excellence Fund Britton Deerfield Schools Endowment **Catholic Charities of Lenawee Endowment Clinton Community Schools Arts Fund Clinton Community Schools Endowment Community Action Agency Endowment** Community Learning Connections Endowment Daybreak Adult Day Services Fund Friends of the Lenawee District Library Fund Friends of the Southern Michigan Railroad Society Endowment Goodwill Industries of Southeastern Michigan Endowment Grandma Dull's Kindergarten Fund Eva-Maria Hawley Fund Herrick Endowment for the Tecumseh Center for the Arts David & Shelley Hickman Endowment for the Lenawee **Community Foundation** Robert & Marjorie Hodapp Fund HOPE Community Center Endowment Lenawee Community Mental Health Authority Endowment Lenawee County Education Foundation Endowment Lenawee County Fair & Event Grounds Endowment Ralph & Hazel Leonard Charitable Fund Madison School District Endowment **Onsted Community Schools Foundation Fund** Raisin Valley Land Trust Fund Rotary Club of Adrian Morning Fund Sand Creek Community Schools Endowment Stubnitz Endowment Tecumseh Area Historical Society Endowment Tecumseh Center for the Arts Endowment Tecumseh District Library Endowment Tecumseh Pops Orchestra Fund Tecumseh Schools Endowment **Robert & Albert Ward Todd Endowment VOLUNTEER Lenawee!** YMCA of Lenawee Endowment

2019 ANNUAL REPORT

SCHOLARSHIP FUNDS

Scholarship Funds invest in education. Scholarships can support nonprofit preschool through high school education, or further the education of graduates of a particular high school, students in a specified field of study, students meeting specific criteria or students enrolled in a chosen institution.

Brittany E. Ames Girls State Scholarship Fund

Brittany E. Ames Knights of Columbus Scholarship Fund

- C.J. (Junior) & Marcella Barricklow Scholarship Fund
- Florence Bridleman Scholarship Fund

Britton Deerfield Schools

- Educational Foundation Scholarship Fund
- John & Louise Eisley Memorial Scholarship Fund
- General Scholarship Fund
- Golden Apple Scholarship Fund
- Sam Hamilton Scholarship Fund
- Shirley Todd Herrick Scholarship Fund
- Charles Komon Memorial Scholarship Fund
- Mary & Joseph Kormos Memorial Scholarship Fund
- Peter Krzyzewski Memorial Scholarship Fund
- Max Larsen Scholarship Fund
- Ray Moriarity Memorial Scholarship Fund
- Russell & Johann Spalding Scholarship Fund
- Amanda Stevens Scholarship Fund
- Jim & Joan Wood Scholarship Fund
- Sam Brooks Memorial Scholarship Fund
- John W. Castle Memorial Scholarship Fund
- Citizens Gas Scholarship Fund
- Clinton Community Schools
- Danelle's Scholarship Fund
- Robison Scholarship Fund
- Truesdale/York Scholarship Fund
- Willard D. Van Tuyle & Mary K. Van Tuyle Scholarship Fund
- Maria Voorhees Memorial Scholarship Fund
- Coberley Legacy Scholarship Fund

Patricia Ann Driskill Memorial Scholarship Fund

Bernice, Harry & Marda Gene Duncan Scholarship Fund

Russ & Carol Fenner Family Scholarship Fund

Brody Fry Scholarship Fund

- Don & Becky Fry Scholarship Fund
- G. Chandler Bond Post 275 Scholarship Fund

Steve Gonzalez Class of 1979 Memorial Scholarship Fund



"Coming from a family with eight kids makes paying for college a hurdle. The kindness of people like you is what helps my dream college a reality." Erin Christine Groeb Scholarship Fund

- Ernest Groeb Scholarship Fund
- Jay & Jean Isley Scholarship Fund
 - Lawrence & Wilma Johnson Scholarship Fund
 - Kayner Family Scholarship Fund
 - Kindinger Scholarship Fund
 - LandS Aviation Scholarship Fund Bertha LaPointe Scholarship Fund
 - Lenawee County Education Foundation
 - Adrian Woman's Club Thelma Swigert Memorial Scholarship Fund
 - Eric Brandeberry Memorial College Scholarship Fund
 - Jacqueline Long Carson Scholarship Fund
 - Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund
 - Fab 4 Scholarship Fund
 - Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship
 - Fleur de Lis Scholarship Fund
 - Francoeur Scholarship Fund
 - Richard Germond Scholarship Fund
 - Patricia & Joseph Koszka Memorial Scholarship Fund
 - Lawn Family Scholarship Fund
 - Lenawee County Association of Realtors Scholarship Fund
 - Matthew D. Lips Memorial Scholarship Fund
 - Bradford and Bronson Mansfield Scholarship Fund
 - · Rex and Mary Martin Scholarship Fund
 - Walter J. & Leota ("Tom") R. McNeil Scholarship Fund
 - Pauline and Sebastian Pizaña Memorial Scholarship Fund
 - Poppink Scholarship Fund
 - Lloyd W. Ruesink Memorial Scholarship Fund
 - Stubnitz Scholarship Fund Arts
 - Stubnitz Scholarship Fund Engineering
 - Charles H. & Glenna M. Tipton Scholarship Fund
 - John Wyatt Sr. Memorial Community Service Scholarship Fund
 - · Joan and Lysle Yeutter Scholarship Fund
 - Thomas E. Marvin Scholarship Fund





"I'm sincerely grateful. Thank you for allowing me to follow my dreams in pursuing a career in healthcare."



LENAWEE COMMUNITY FOUNDATION

David E. and Jeanette M. Maxwell Scholarship Fund Otto & Marian Meier Scholarship Fund Thomas H. & Jeanette C. Meyer Educator Scholarship Fund Onsted Kiwanis

- Class of 2021 Scholarship Fund
- Class of 2022 Scholarship Fund
- Class of 2023 Scholarship Fund
- Class of 2024 Scholarship Fund
- Class of 2025 Scholarship Fund
- Class of 2026 Scholarship Fund
- Kiwanis Scholarship Fund
- Charles VanWagner Scholarship Fund

Jeffrey C. & Mary W. Pardee MGFOA Scholarship Fund

- Dr. Michael Pratt Scholarship Fund
- Jack & Edith Ries Memorial Scholarship Fund James & Gladys Robideau Memorial Scholarship Fund
- Sand Creek Community Schools
- Bailey/Ries Memorial Scholarship Fund
- Harley & Velma Benfield Scholarship Fund
- Leland C. & Mary E. Buckles Memorial Scholarship Fund
- John T. Keenan Scholarship Fund
- Sand Creek Communications Scholarship Fund Alvin & Clara Schwab Scholarship Fund Gary & Donna Service Scholarship Fund Tecumseh Area Soccer Club Scholarship Fund
- Tecumseh Schools Foundation

 Bedore Scholarship Fund
- Boltz Scholarship Fund
- Buttolph Scholarship Fund
- Eleanor Johnson Scholarship Fund
- Gerald D. Nelson Scholarship Fund
 Mary Kilgore Vallad Nursing Scholarship Fund
 Wildcat Athletic Boosters Memorial Scholarship Fund
 Kassie Wingerd Scholarship Fund

FUNDS

COMMUNITY PROJECT FUNDS

These non-endowed funds invest in temporary or special projects in Lenawee County, such as capital improvements, youth programs or the arts.

Adrian Dirtbags Funds An Gorta Mor Irish Famine Monument Fund Artalicious Fund Art Factory Fund Athena Aid Fund Athena Lenawee Fund Blissfield Community Playground Fund Blissfield Foundation for Educational Excellence Fund Blissfield Scout Cabin Fund Britton Deerfield Capital Projects Fund Britton Deerfield Capital Projects Technology Fund BrodyStrong Fund Brookside Cemetery Civil War Monument Fund Charity Ball Festival of Trees Fund Community Arts of Tecumseh Fund **Connecting Lenawee Fund COVID-19** Response Fund **Deerfield American Legion Fund** Friends of Historic Blissfield Fund Friends of the Tecumseh Schools Orchestra Fund Friends of the Tecumseh Skate Park Fund Hidden Lake Gardens Tower Project Fund Hunters Helping Lenawee Fund Imagination Library Fund Kayner Family Building Trades Fund Launch Lenawee Fund Lenawee Art Works Fund Lenawee College Access Network Operating Fund Lenawee Lifelong Learning Fund Lenawee Mental Health & Sobriety Court Fund Martin Luther King Jr. Community Celebration Fund Patriot Youth Sports Fund **Re-Tree Tecumseh Fund** Southeast Michigan Migrant Resource Council Fund Joe Ann Steele Walkway Project Fund Tecumseh Coalition for Youth Fund Tecumseh Historic Carnegie Library Fund **Upstart!** Adrian Fund Weekend Snack Sack Fund Zonta Service Fund



DONORS' BIG HEARTS ENABLE GRANTS

From January 1 through December 31, 2019 the following organizations received grants and distributions from the Lenawee Community Foundation.

Adrian Armory Community Center Adrian Center for the Arts Adrian College Adrian Community Preschool Adrian Diamond Club Adrian Dominican Sisters Adrian REA Literacy Center Adrian Rotary Foundation Adrian Schools Educational Foundation Adrian Symphony Orchestra Ahmisa Safe Haven Associated Charities of Lenawee Blissfield Elementary School **Blissfield Foundation For** Educational Excellence Blissfield Middle School Blissfield Preschool Coop Nursery **Blissfield Rotary** Blissfield Softball Club Boy Scouts of America Boy Scouts, Southern Shores #783 Boys & Girls Clubs of Lenawee **Bridge Hospice** Britton Deerfield Art Department Brooklyn Food Pantry - CCIS Care Pregnancy Center of Lenawee Catherine Cobb Safe House Catholic Charities of Jackson, Lenawee, Hillsdale Child Care Network City Of Refuge Ministries International City of Tecumseh **Clinton Community Schools Clinton Ministerial Fund Clinton Senior Center** Communities in Schools of Lenawee Community Action Agency **Community Learning Connections Council of Michigan Foundations** Croswell Opera House Daily Bread of Lenawee Damascus Road Daybreak Adult Day Services **Dollywood Foundation** Emmanuel Lutheran Church (ELCA) First Presbyterian Church of Tecumseh First United Methodist Church Girl Scouts Heart of Michigan

Gloria Dei Lutheran Church God's Breadbasket God's Helping Hands Mission Goodwill Industries of SE Michigan Gray Institute for Functional Transformation Habitat for Humanity of Lenawee County HALO of Lenawee Hidden Lake Gardens **HOPE Community Center** Hospice of Lenawee Housing Help of Lenawee Hudson Area Schools Hudson Boys & Girls Club Hudson Kiwanis Club Hudson Ministry Association-Sacred Heart Hudson Senior Center Humane Society of S Central MI **I92** Ministries Jasmynn's Voice Junior Achievement MI Edge Launch Lenawee Legal Services of South Central Michigan Lenawee Chamber Foundation Lenawee Christian School Lenawee Council for the Visual Arts Lenawee County Education Foundation Lenawee County Fair & Event Grounds Lenawee County Health Dept. Lenawee County Historical Society Museum Lenawee County Road Commission Lenawee Department on Aging Lenawee Humane Society Lenawee ISD Lenawee Medical Care Facility Lenawee Therapeutic Riding Light of Christ Catholic Parish LISD-PREP Academy Madison Interact Club Mary McDowell Friend's School Maurice Spear Campus Michigan Foster Care Closet - Lenawee Michigan Hemophillia Foundation Michigan State University Montessori Children's House of Lenawee Morenci Area Schools Morenci Food Pantry National Kidney Foundation of Michigan Neighbors of Hope



"Your financial commitment, expertise, and encouragement has helped sustain The Daily Bread through some difficult years. We appreciate your generosity, as well as the commitment of your donors and volunteers to help accomplish the mission to feed the hungry."



- Janie Colton

Ohio State University Foundation Onsted Athletic Department Onsted Elementary School Onsted Kiwanis Club Overlanders Project Recycle **ProMedica Bixby Foundation ProMedica Foundation** ProMedica Veggie Mobile Public Broadcasting Foundation of NW Ohio Read it and Reap Library Region 2 Area Agency on Aging Rotary Club of Adrian Morning Sacred Heart Catholic School Salvation Army Sam Beauford Woodworking Institute Sand Creek Community Schools Sand Creek Little League Share the Warmth Shelby County United Fund Siena Heights University Sisters of St Frances St. John's Lutheran Church St. Mary's of Good Counsel St. Mary's on the Lake St. Vincent de Paul JoeAnn Steele Walkway Project Fund Tecumseh Center for the Arts Tecumseh Fresh Food Initiative Tecumseh High School Tecumseh Pops Orchestra & **Community Chorus Tecumseh Service Club Tecumseh Youth Theatre** Tranquil Studio **Tri-County Historical Museum** United Way of Greater Toledo United Way of Monroe/Lenawee Counties University of Michigan YMCA of Lenawee County

SCHOLARSHIPS

DONORS' BIG HEARTS AWARD SCHOLARSHIPS

The following individuals received scholarships from January 1 through December 31, 2019 from the Lenawee Community Foundation.

Carsyn Abbey Hannah Alcock **Emily Alderman** Madison Bachman Makayla Barbre Kayleigh Barrett Kyle Bartush **Alexandria Bayes** Grace Beach Mackenzie Berndt Matthew Bischoff Hannah Borton Collin Bradley Saranikka Brockway Kaylynn Campbell Haley Carpenter Riki Carroll Zac Clark Kaitlyn Clegg-Zeller **Emily Coates** William Conrad Chloe Cowen Clair Cox Zachary Daniels Jacob Denison Alicia Dusseau Gabrielle England Jennifer Entrup Ariana Fernandez **Torah Ferrell** Peyton Figurski Spencer Fisher **Quincy Garrison** Jaymz Gibson Stevie Gonzalez Kelly Gotham Rebecca Gray Haylee Green **Emilee Griffin Catherine Haines** Grace Harris

Ethan Harsh Parker Hedrick Emma Hoffman Lorelai Houk Alec Howard **Taylor Jones** Alexandra Kaiser Hannah Kelham Alexander Kellv Deaven Kirn Megan Knepper Maria Kuenzer Abigail Lawson Paige Lemay-Smith Kamilla Linn Margaret Loesch Alyssa Lopez Victoria Luck Julian Luiska Olivia Makalda Joseph Mannlein **Claire Marks-Wilt** Karlee Marsh Aurora Marvin Mallory Marvin Jacob Mason Veda Massanari-Thatcher Shane Meinert Ariana Merillat-White Aaron Miller Keegan Miller Ana Millian Ashley Miner Kallen Mohr Katelyn Moorhead Lilla Nichols Serena Nichols Ryan Novak Bradey Osborn Taylor Ost

\$2,374,307

Invested in Grants & Scholarships

Emily Pachoud Vince Perez Autumn Pettit **Breece Phillips-Kline** Chloe Pike Adam Prielipp Chloie R. Watson Briana Render Griffin Revnard **Michael Rine** Makayla Ringman **Evan Risinger** Taylor Rothman Erin Rutledge Kayla Rutter Javier Salazar Lauren Salenbien Rachel Sanders Jennifer Saxton Anna Schafer Jozilea Scott Katie Selenko Melissa Shear Ysabela Soto Ethan Spagnoli Victoria Sparks **Rachel Stockford Rilee Szczesniak Baylee Thompson** Cheyenne Tule Trevor Underwood Olivia Warner Elizabeth Wellman **Bailey Wesley** Luke Wheeler Harley Whitehead **Brianna Wiemer** Blake Woerner **Emily Yensch**

"You have lightened my financial burden which helps me to focus on learning. I hope one day I will be able to help students achieve their goals just as you have helped me."

— Joseph

AWARDS



THE LENAWEE LEADERSHIP

Scott Hill received The Lenawee Leadership Award. The prestigious award began as the Maple Leaf Award in 1953 and was expanded to include all of Lenawee in 2012 when the Lenawee Community Foundation accepted responsibility for the award. Hill is a servant leader, who cares deeply about Lenawee County and its people. He currently serves on the Adrian Dominican Sisters Development Advisory Board; Lenawee Community Foundation Board of Directors, serving as Treasurer and on the Executive and Development Committees; Old National Bank Advisory Board; Siena Heights University Board, serving as Secretary; and the Stubnitz Foundation Board of Directors. Scott previously served on the Michigan State University Hidden Lake Gardens Advisory Board and has transitioned to service on the Hidden Lake Gardens Project Planning Committee,

which is developing a Tree Canopy Walkout and a Tree Top Tower. In the past he has served as a United Bank & Trust Director, on the State Fire Safety Board, as an Eastern Michigan University Construction Curriculum Advisor, Co-chair of the Herrick Hospital Pro-Am Committee, and on various committees at Gloria Dei Lutheran Church. Scott is the CEO of Krieghoff Lenawee and has shared his expertise with projects at our colleges, hospitals, the Croswell Opera House, and more. He leads by example, is a great listener, believes in collaboration, and is an ambassador for improving the quality of life in Lenawee.



COMMUNITY PILLAR

Brazeway, LLC was honored as the 4th recipient of the Community Pillar Award. Brazeway, LLC is a successful corporation with an incredible group of employees, who consistently display a culture of caring through volunteering and generous gifts to help others. Brazeway was honored as the #1 contributor to Lenawee Cares with the corporation matching employee gifts. Employees of Brazeway volunteer in a variety of ways with local nonprofits, including service on the Lenawee Cares Advisory Board, and employee participation in the Year of Caring. Brazeway, LLC is truly a pillar of our community in charitable giving.



STUBNITZ

Janis Montalvo was the 38th annual recipient of the Stubnitz Award, honoring her exemplary commitment to Lenawee and volunteerism. Montalvo serves on the Lenawee Cares Advisory Board and past chair of its Year of Caring, which connects businesses to nonprofit volunteer opportunities. She was honored as President of Zonta of Lenawee, past chair of the Community Action Agency Board, and has served in a variety of leadership positions with many local nonprofits, including Tecumseh Coalition for Youth, Community Learning Connections, Housing Help of Lenawee, and more. Montalvo is an Associate Broker and Owner of Living in Lenawee Realty. Janis consistently exemplifies "Lenawee Cares" through her voluntary efforts to make Lenawee County better.



INCITO

Dave Herriman was honored with the 9th Incito Award, which recognizes a person under the age of 40, who has emerged as a community leader and demonstrated commitment to philanthropy. Herriman co-chaired the 2017 and 2018 Lenawee Cares campaigns and was honored while serving as the Vice Chair of the Lenawee Cares Advisory Board. He co-chaired Tomorrow's Pillars in 2016, encouraging leadership giving among individuals under the age of 40. He is a board member of Associated Charities and served as the Board President in 2016 and 2017. Herriman is President of Kemner Iott Benz.



Jim Southard, Foundation staff member, served as the network coordinator.

LENAWEE COLLEGE & CAREER ACCESS NETWORK

The Lenawee College & Career Access Network (LCCAN) set out from its inception to build and sustain collaborative relationships among schools and businesses, and assure widespread participation in three initiatives: FAFSA completion, college application month, and college signing day, including military and the trades. Our school districts achieved stellar participation by Lenawee students. We were the first college access network in Michigan to make sure TIP (Tuition Incentive Program), that assists low income students with funding for college, was a known and widely utilized resource. The counselors in every school district ensure that students who qualify for TIP are signed up, so they can receive assistance. Because LCCAN had established a solid foundation, the counselors were carrying forward all the work to achieve the goals, and several other groups in our county began work on college and career initiatives, the LCCAN disbanded in 2020 with members joining other college access efforts.

TOP 5 COLLEGE ENROLLMENT

Destinations among Lenawee County Students

% of Students School • Number of Students

- 9.2% Jackson College 97
- 6.1% Siena Heights University 65
- 4.4% University of Toledo 45
- 3.9% Eastern Michigan University 41
- 3.4% Adrian College 36

The Lenawee County FAFSA completion rate for 2019 was 62% with 667 FAFSAs completed! That was 2% higher than the state average of 60%, and a 1% increase from 2018.



YOUTH COUNCIL

The purpose of Lenawee Community Foundation's Lenawee YOUTH Council (LYC) is to empower young people, involve them in our community and teach them about philanthropy. The LYC was established in 1991 through a challenge grant. For each \$2 raised, the \$1 match from the W.K. Kellogg Foundation was placed in an endowment from which youth utilize the earnings to make grants. The endowment is valued today at more than \$1 million, while the youth have granted more than \$820,000 to local youth programs. In addition, LYC members volunteer regularly throughout our community, explore careers, go on college visits, sponsor a summer leadership camp, and learn about community needs and philanthropy. Some of the favorite activities in 2019 included helping Santa, packing Weekend Snack Sacks, and the Clothesline Project with the Tobacco Reduction Coalition. These kids make a difference. The Lenawee Community Foundation is extremely proud of our YAC members and the enthusiasm, dedication, and thoughtful consideration they bring to their work as youth grantmakers and community leaders!

LENAWEE YOUTH COUNCIL MEMBERS

Avery Adams Emma Adams Brennan Batyik Bryant Batyik Lila Brighton Alex Brown Jace Carpenter Alaura Cattell Matthew Cuthbertson **Gabriel Ebeling** Jack Etson Rosie Etson **David Foster** Macey Frederick **Milo Frederick** Deidre Gilbert Lucas Goodman Lucas Goodman Austin Griffes Elliana Gutierrez Dylan Heady **Emeline Heady** Parker Hedrick **Cyndle Hickman** Amy Higgins

Zachary Higgins **Diego Juarez Dalton Knadler** Mallory Knadler Caleigh Kosarue Lila Krall Olivia LaRatta Noah Leonard Raina Lohr Alyssa Lopez **Riley Manwaring** Alex Mattison **Brooke Miller** Madison Morris Gracie Musielewicz **Rosemary Olsaver Rose Perkins Miley Phillips** Josilyne Schanz Nalani Schanz Ilsiya Shakirova Alex Slaviero Tamar Slovak Katie Southard **Gabrielle Stringer**





Amy Higgins was a youth representative on Lenawee Community Foundation Board



Raina Lohr was a youth representative on Lenawee Community Foundation Board



Miley Phillips served on the Lenawee County Education Foundation Board

Lauren Swallow Alexis Terrell Jacob Trentman Veronica Van Camp Gillian Yates

LENAWEE IMAGINATION LIBRARY

The Lenawee Imagination Library delivered over 16,000 books in 2019 to children ages birth to five. Lenawee children, who were enrolled in the program, received a new book mailed to them at their home each month. The cost is approximately \$30 per year for each of the 1,786 children, who get to keep the books they receive. The program is made possible through generous donations from local civic clubs, individuals, foundations, corporations and families.



WEEKEND SNACK SACKS

Thanks to:

- Funds and volunteers from Adrian Morning Rotary
- Grants from Gleaner Life Insurance Society & Lenawee YOUTH Council
- Volunteers from Lenawee YOUTH Council, Madison Interact, LISD Adult Transition Support Services, Lenawee Christian, and Old National Bank.
- Donations and volunteer time from individuals

These form a great partnership with the Lenawee Community Foundation to provide Weekend Snack Sacks for nearly 300 K-8 students each week at Adrian Public Schools and Madison School District.



HUNTERS HELPING LENAWEE

Hunters Helping Lenawee, founded in 2010, is a program of the Lenawee Community Foundation that provides venison to local food pantries and meal programs. In 2019 over 1,000 pounds of venison was delivered to 18 different food pantries and programs all over our county. Since its inception, hunters have donated much needed protein for our community, providing nearly 27,000 meals. We are grateful to the hunters, who donate their deer for processing at Kasper's Hickory House and Exact Wildlife Creations, and to the donors, whose gifts cover processing costs.







VOLUNTEER LENAWEE!

VOLUNTEER Lenawee! receives its support from the George W. Romney Fund for Volunteerism at the Lenawee Community Foundation, Michigan Nonprofit Association, and generous individual donors.

More than 150 organizations

have partnered with us through

We updated and produced hundreds of copies of the Lenawee Resource Guide.

 Lenawee Resource Guide.
 VOLUNTEER Lenawee!

 TO GET INVOLVED OR
 Visit: www.lenawee!

 FIND COMMUNITY RESOURCES:
 Call: 517.423.1729

242 volunteers served 1,532 hours in the Foundation office and on the board or committees

Visit: www.lenaweecf.com E-Mail: paula@lenaweecf.com Call: 517.423.1729 Visit: 606 N. Evans St., Tecumseh

2019 ANNUAL REPORT

LENAWEE CARES

In 2019, generous donors enabled Lenawee Cares to harness the collective power of more than 1,000 local individuals and corporations to raise \$509,092 for the benefit of the citizens and communities of Lenawee County. Lenawee Cares helped to connect volunteers from local businesses with local non-profits to provide much needed hands on assistance. Lenawee Cares began in 2016 as a community based annual fund and corporate campaign focused on addressing basic needs of food, shelter, clothing and more through funding to local nonprofit organizations. Gifts and pledges made during each fall campaign are fully disbursed as collected the following year. Grants focus on the basic needs of our neighbors. Thank you for joining us in Lenawee Cares!

2019-20 TOP CAMPAIGNS

Lenawee Cares is grateful for the generous support of local employers and their employees. Opening doors to this fund raising effort leads to opened doors for those in need.

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The Lenawee Cares Advisory Board leads community fund raising efforts and makes recommendations regarding the distribution of unrestricted Lenawee Cares funding. Our deep gratitude goes to Dave Herriman and Katie Mattison for co-chairing a fourth successful campaign, assuring that local agencies can provide critical support to the residents of Lenawee County.

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* Denotes individuals, who are both members of Tomorrow's Pillars and the Pillars Club.

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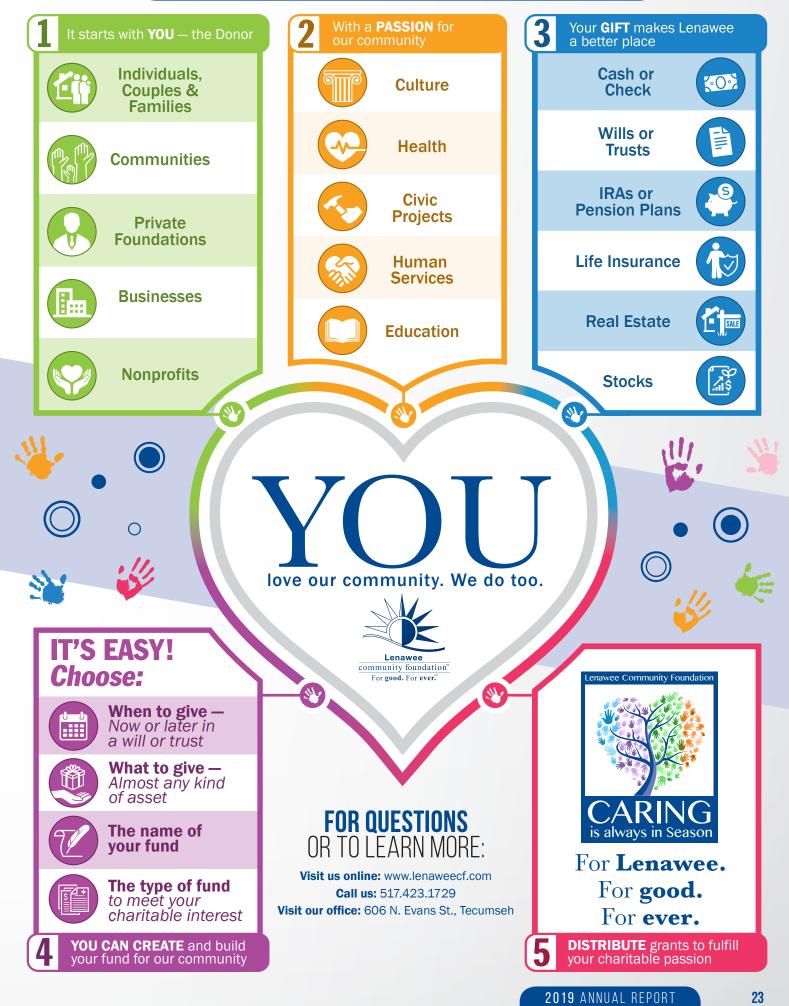
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Natasha Wetzel

Effort has been made to assure accuracy in the donor list. If you are aware of an omission or correction, please contact the Lenawee Community Foundation at **517.423.1729**

DO YOU LOVE **OUR COMMUNITY?**



THE LEGACY SOCIETY

Lenawee Community Foundation





INVESTING IN LENAWEE FOR **GOOD.** FOR **EVER**.

What do you care about in our Lenawee County community? What organizations do you currently support through your time, talent, or treasure? What do you believe could be your greatest gift to benefit your community?

The Lenawee Community Foundation exists to help you achieve your philanthropic goals. Giving doesn't have to be complicated and doesn't require great wealth.

Your legacy can be:

Helping children, providing for the basic needs of families, or serving senior citizens

Increasing access to health care, supporting medical services, or providing education about healthy lifestyles

Supporting preschool education, the Imagination Library, or scholarships

Funding projects in your home town, or promoting economic development or entrepreneurship

Supporting the symphony, promoting art, or providing help to the performing arts.

However you wish to make our community better, the Lenawee Community Foundation stands ready to assist you in making your goals a reality. Contact us today at 517-423-1729.

Lenawee's future is in our hands! Together, let's make it *For* **good**, *For* **ever!**





Our deepest gratitude is extended to the members of The Legacy Society, who have made arrangements for planned gifts to the Lenawee Community Foundation. Their willingness to add their names to the list enables us to include them at Foundation events, thank them personally and assure that their wishes are in the Foundation's permanent records. We hope their actions will inspire you to join with them to build a better community.

It is the investment opportunity of your lifetime!

Stan & Bridget Ames **Broderick Ames** Anonymous Mitchell P. & Dawn M. Blonde Morris & Angela Breakstone Frank & Shirley Dick Graham & Lois Fleming Donald W. Garmon Bruce & Susan Goldsen Charles H. & Margaret Gross David S. & Shelley Hickman David A. & Linda A. Lips David E. & Jeanette Maxwell Mark Prielipp & Kathryn Mohr Charles & Marianne Steffens **Cindy Tomlin**













LENAWEE COMMUNITY FOUNDATION

We are grateful to the following persons, who left a bequest by establishing a fund in the Lenawee Community Foundation or leaving an unrestricted gift to the Foundation for the future of our community.

> Earl E. & Lenore C. Bedore Irene Boltz Richard P. Boyd Florence M. Bridleman Lillian Buttolph Dr. Carlton & Lynn Cook Bernice I. Duncan Sam Hamilton Dr. Ralph & Harriet Helzerman Thomas & Ellen Hummel Eleanor Johnson Leland & Hazel Kayner Bertha M. LaPointe Max Larsen Walter J. & Leota ("Tom") R. McNeil Marian 7. Meier Gerald Nelson Russell Spalding Ruth V. & Ruth Anne Thompson Glenna M. Tipton Willard D. Van Tuyle









BECAUSE OF YOU, A LEGACY BEGINS

SAMPLE LANGUAGE FOR YOUR WILL OR TRUST

As your advisor and you create or update your will or trust, please remember the Lenawee Community Foundation – no matter how large or small your bequest. Following are some statements that can be used.

General or Specific Bequest – "I give, devise and bequeath to the Lenawee Community Foundation the sum of \$____ (or ____ %) from my estate."

Remainder of Estate – "After all specified bequests have been made I give, devise and bequeath to the Lenawee Community Foundation all (or _____%) of the remainder of my estate."

Contingent Bequest – "I give the residue of my estate to ______. If that person does not survive me, I give the residue of my estate to the Lenawee Community Foundation."

Please let us know if you have included the Lenawee Community Foundation in your will or trust, or as beneficiary of insurance or retirement plans. For further information call 517-423-1729.

2019 ANNUAL REPORT

INVESTING IN LENAWEE

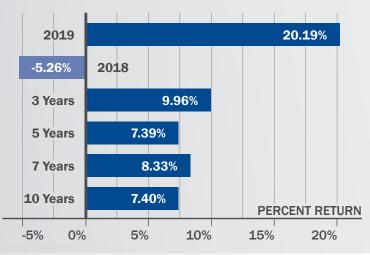


The Lenawee Community Foundation Executive Committee (from left), Jim Kapnick, Dave Hickman, Chuck Gross, Kris Schmidt, Scott Hill, & Bob Vogel.

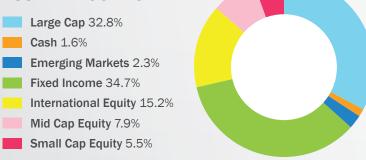
The investment objective of the Lenawee Community Foundation is to preserve or enhance the real (inflation adjusted) purchasing power of its funds, while producing a relatively predictable and stable payout stream that is maximized over the long run to support charitable distributions.

The foundation maintains two separate long-term investment portfolios. One is invested 70% in equities and 30% in fixed income, while the other is invested 50% in equities and 50% in fixed income. The chart is a composite of both long-term portfolios.

AVERAGE ANNUAL RETURNS



ASSET ALLOCATION



The Lenavee Community Foundation is a nonprofit corporation exempt from income tax under Section 501(c) (3) of the Internal Revenue Code. The financial statements are prepared on an accrual basis of accounting Under this method, revenues are recognized when earned and expenses are recognized when incurred.

A certified audit, for the December 31, 2019 fiscal year end, which documented a 'clean opinion', was conducted by GPGR Certified Public Accountants. For a copy of the audit report, contact the Lenawee Community Foundation at 517.423.1729.

ASSETS

Cash	\$ 34,548
Cash value of life insurance policies	53,839
Investments - long term	28,457,386
Accounts, grants & pledges receivable	813,323
Real estate/furniture & fixtures	673,228
Less: accumulated depreciation	(39,376)
Total Assets	\$ 29,992,948

LIABILITIES & NET ASSETS

Total Liabilities & Net Assets	\$ 29,992,948
Subtotal net assets	25,008,989
Net assets with donor restrictions	 18,617,957
Net assets without donor restrictions	6,391,032
Subtotal liabilities	4,983,959
Funds held in agency capacity	 3,095,912
Multi-year grant commitments payable	1,000,000
Deferred revenue	42,678
Charitable gift annuity payments	689,724
Grants payable	106,000
Accounts payable	42,678
Accrued expenses	\$ 6,967

REVENUES & OTHER SUPPORT

Total Revenues & Other Support	\$ 6,911,419
Less: amounts allocated to agency activity	(881,777)
Other fee/fundraiser income	223,543
Net investment income	4,638,932
Grants	2,000
Contributions	\$ 2,928,721

EXPENSES

Net Assets at End of Year	\$ 25,008,989
Net assets at beginning of year	19,879,281
Change in net assets	5,129,708
Total Expenses	\$ 1,781,711
to agency activity	 (110,000)
Less: amounts allocated	(116,696)
Fundraising	58,388
Interest	29,403
General & administrative	41,690
Administrative & Fundraising	
Total program services	1,768,926
Less: amounts allocated to agency activity	 (605,381)
Grants and charitable distributions	2,224,543
Scholarships	\$ 149,764
Program Services	

ACKNOWLEDGMENTS

Lenawee community foundation[™] For good. For ever.[™]

THANK YOU TO EVERYONE WHO MAKES LENAWEE A GREAT COMMUNITY

Community, Program & Grant Committee Volunteers

Christal Albig Jaaliyah Arrington Tyler Barker Angela Benton Nancy Bishop **Bill Blackerby** Jalynn Borck Michael Brock Sylvia Burciaga Alison Carpenter Ambrose Cattall John Chatas Sarah Church Pat Cleary Garry Clift Jacob Cooper Hunter Creger **Danielle Crick** Maurice Crumb Jordan Dahins Frank Dick **Rich Donner** Kim Dusseau Brennan Elizardo Deb Elliott Idali Feliciano Graham Fleming Lois Fleming Mallory Frailing Courtney Fry Isaac Gaffner Jessica Gallatin Ava Garno Justin Gifford Eric Gillespie Ben Gilsdorf

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Adam Norden Will Northrup Mattie Rose Opel Isaac Pena Heather Perez Jean Pfister David Pray Bryan Reeder Barry Reinink Zach Reiser Nathan Salazar Jessica Sattler Misty Shulters Payton Simmons Dave Skrzypchak Mike Smith Bill Southard Sue Southard Andrew Spohn Jen Stelzer Janelle Stewart Jade Stringes Kristy Suiter Cameron Suydam Kym Swendsen Jill Sysko Cosin Toth Jack Townsley Jacob Trentman Dawn Underwood Stephanie Updike Jim Van Doren Nicole VanWasshnova Teresa Weinberg Sammie Wood Sarah Wooten Randy Yagiela Dan Yatzek

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Jeff Kuhman, *Chair* Stan Ames Stan Caine Dave Hickman Bob Vogel

Development Committee

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Joe Williams, President & CEO Sue Hammersmith, President & CEO Emeritus Paula Trentman, Vice President & Program Manager Janie Colton, Community Outreach & Office Manager Cynthia Heady, Project Manager Jim Southard, Accountant & Information Systems Coordinator



LENAWEE COMMUNITY FOUNDATION

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