

2018 ANNUAL REPORT



LENAWEE IS FIRST
IN *Our Hearts*
and
IN *Our Name*



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Lenawee
community foundation™
For good. For ever.™



MISSION

The mission of the Lenawee Community Foundation is to enhance the quality of life of the citizens of Lenawee County, Michigan through permanent endowments by:

- Identifying and addressing current and anticipated community needs.
- Raising, managing, and distributing funds for charitable purposes in the areas of civic, cultural, health, educational, and social services.

THE LENAWEЕ COMMUNITY FOUNDATION ASSISTS INDIVIDUALS, BUSINESSES, COMMUNITIES AND ORGANIZATIONS IN ACHIEVING THEIR CHARITABLE GOALS FOR OUR COMMUNITY.

Our commitment to you is:

Honoring your values and wishes with little or no impact on the inheritance for your heirs.

Assuring your gifts are used wisely by utilizing sound financial and investment strategies, meeting national standards, and receiving an annual audit that documents a clean opinion.

Sharing your passion for our community and assisting you with fulfilling your charitable goals.

HELPING YOU FULFILL YOUR CHARITABLE GOALS



HOW DO I CREATE A FUND AT THE LENAWEЕ COMMUNITY FOUNDATION?

1. Decide When to Give:

You can create your fund now or establish it in your will or trust.

2. Decide What to Give:

Almost any kind of asset can be used to start your fund.

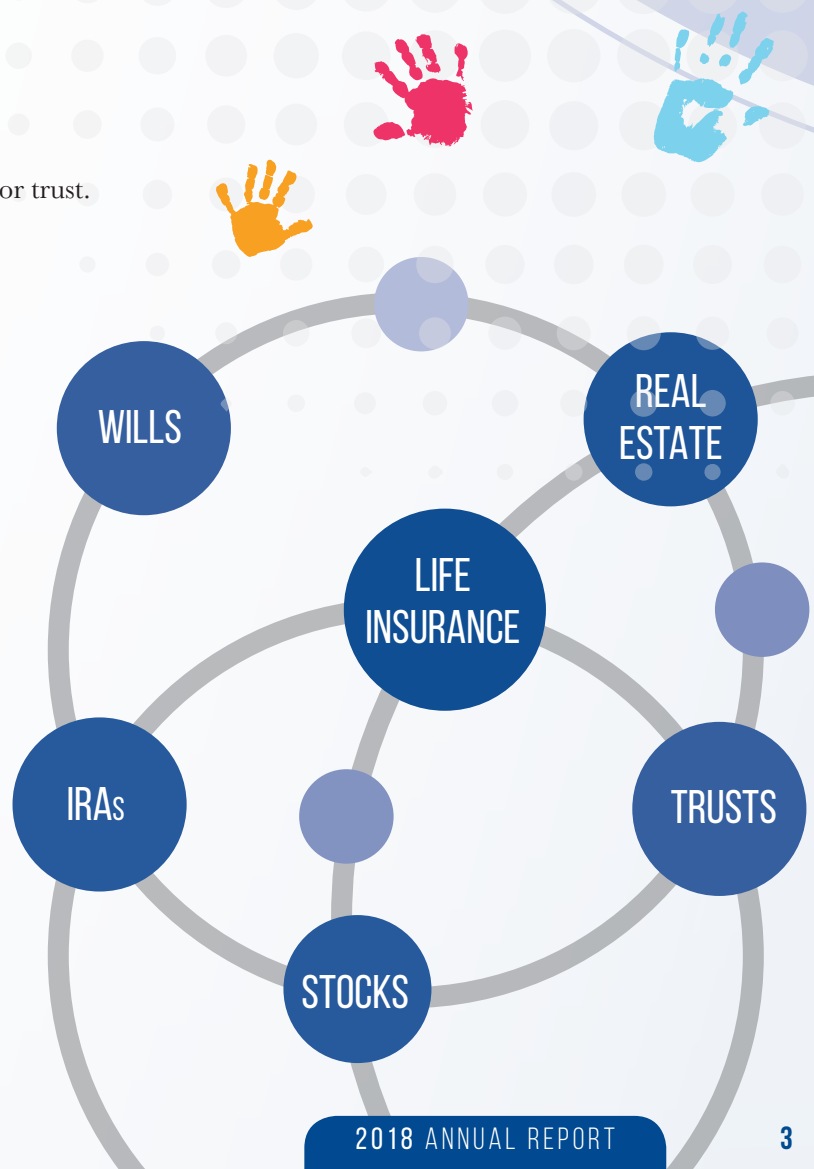
3. Choose the Name of Your Fund:

Most of our funds are named for the donor's family, or as a memorial to someone special.

4. Choose a Type of Fund:

We offer a variety of funds that are flexible to meet our donors' different charitable interests.

The Lenawee Community Foundation recognizes that each individual, family, organization or corporation with whom we work has unique charitable interests and financial circumstances. Your attorney, financial planner, insurance agent, accountant or trust officer can assist you in determining the methods that will achieve your charitable goals, while receiving the maximum tax and legal advantages allowed for your gift. You may also contact the Lenawee Community Foundation at 517.423.1729 for further assistance.



GRANTS AND SCHOLARSHIPS AWARDED

2018 \$2.2 Million
Last 10 Years \$15.3 Million

GIFTS AND GRANTS RECEIVED

2018 \$1.6 Million
Last 10 Years \$15.5 Million

Total Assets \$24.9 Million

"We appreciate the opportunity to work with Lenawee Community Foundation to make our community a better community."

— Colleen Sunderland,
President
Tecumseh Service Club

LENAWEE COMMUNITY FOUNDATION

1. Enhances Lenawee's quality of life primarily through permanent endowments.
2. Addresses:
 - Health
 - Civic Projects
 - Culture
 - Human Services
 - Education
3. Assists:
 - Individuals
 - Corporations
 - Communities
 - Organizations

YOU

1. Achieve YOUR Charitable Goals
2. Utilize a wide variety of giving options – Now or Later
 - IRAs
 - Life Insurance
 - Real Estate
 - Stocks
 - Trusts
 - Wills
3. Benefit from:
 - Personal Service
 - Local Expertise
 - Community Leadership



Confirmed in Compliance with
the National Standards for U.S.
Community Foundations.



Existing funds may be utilized for gifts, or donors may establish new funds in the Lenawee Community Foundation. Funds are categorized in six areas: Lenawee, Field of Interest, Donor Advised, Designated, Lenawee Community Projects and Scholarships.

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A commitment of \$10,000 is required to establish a fund, however gifts in any amount are accepted for existing funds.

A named fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory.

LENAWEE COMMUNITY FOUNDATION FUND VALUES BY FUND TYPE



■ DONOR ADVISED FUNDS – \$2,333,840 (10%)
■ CHARITABLE GIFT ANNUITIES – \$829,263 (3%)
■ GENERAL – \$477,156 (2%)
■ REAL ESTATE / INSURANCE – \$674,688 (3%)

■ DESIGNATED FUNDS – \$3,757,120 (16%)
■ FIELD OF INTEREST FUNDS – \$8,795,945 (36%)
■ COMMUNITY PROJECTS FUNDS – \$1,132,859 (4%)
■ SCHOLARSHIP FUNDS – \$6,159,490 (26%)

TOTAL FUNDS VALUE – \$24,160,361

Following is a description of each type of fund and a list of the funds. Gifts to the Lenawee Community Foundation, a 501(c)(3) organization, and any of its funds qualify for federal tax deductions, according to the Internal Revenue Code.

LENAWEE FUNDS

The Lenawee Funds are multi-purpose and flexible to meet current and emerging needs. Donors may invest in the Lenawee Funds if they believe that a group of living individuals will always be better able to assess current situations than a document from the past. These funds are designed to meet emerging community needs, respond to change, create innovative approaches and enhance the quality of life in Lenawee County. After the Lenawee Community Foundation Board of Directors evaluates all aspects of community well-being, grants are given to areas where your investment will achieve the most good.

Lenawee Leadership Fund
Lenawee Fund



FIELD OF INTEREST FUNDS

A Field of Interest Fund allows a donor to invest in broad areas, such as health, youth, the arts, services to seniors, economic development or whatever charitable issue the donor chooses. Donors may also support their home community, where local advisory committees make recommendations for grants. A personal interest area is identified when the gift is made, and then the Lenawee Community Foundation Board of Directors makes grants to nonprofit programs that are making a difference in the specified area.



Adrian Area Fund

Blissfield Area Fund

Britton-Macon Area Fund

Clinton Area Fund

Deerfield Area Fund

Early Childhood Development Fund

Patrick Gill Empty Bowls Fund

Healthy Youth Healthy Seniors Fund

Ralph F. Helzerman, M.D Endowment Fund

Herrick Endowment Fund

Hudson Area Fund

Thomas & Ellen Hummel Adrian Area Fund

Kellogg Youth Fund

V.C. & Velma Knight Memorial Fund

Lenawee Cares Health & Human Services Fund

Lenawee College Access Endowment Fund

Morenci Area Fund

Onsted Area Fund

George W. Romney Fund for Volunteerism

Ruth V. & Ruth Anne Thompson Fund

Tecumseh Area Fund



"On behalf of our clients and our entire hungry community in Lenawee County, we are thankful for your generous donation."

— JoAnne Baty,
President
Society of St.
Vincent de Paul

DONOR ADVISED FUNDS

A Donor Advised Fund allows the donor to have ongoing involvement in the use of gifts. Donors share insights and make recommendations regarding potential grant recipients. The donor's suggestions must be reviewed and approved by the Community Foundation Board. A Donor Advised Fund acts much like a private foundation, however it is easier to establish, less expensive to operate and less restrictive in distributions, payouts and investments.

Adrian Steel Company Fund

Lee & Donna Andre Fund

Brazeway, LLC Fund

Morris & Angela Breakstone Fund

Colton/Sulier Fund

Dr. Carlton & Lynn Cook Charitable Fund

Frank & Shirley S. Dick Endowment Fund

John & Janis Foss Fund

Gleaner Life Gives Fund

Ernest Groeb Charitable Fund

Gurdjian Family Fund

S.L. Hickman Family Fund

Scott & Cynthia Hill Charitable Fund

Kapnick Family Charitable Fund

Jim & Debbie Lawson Fund

Maxwell Family Fund

The Brenda Ross Fund

Roto-Durst Charitable Fund

Charles & Marianne Steffens Family Fund

DESIGNATED FUNDS

A Designated Fund allows contributors to specify charities as the recipients of their gifts, thereby providing those organizations with a perpetual stream of income from the fund. Nonprofit organizations may also establish designated, endowed funds with the investment earnings distributed back to the nonprofit.

Adrian Schools Excellence in Teaching and Mentoring Fund

Adrian Symphony Orchestra Endowment

Blissfield Foundation for Educational Excellence Fund

Britton Deerfield Schools Endowment

Catholic Charities of Lenawee Endowment

Clinton Community Schools Arts Fund

Clinton Community Schools Endowment

Community Action Agency Endowment

Community Learning Connections Endowment

Daybreak Adult Day Services Fund

Friends of the Lenawee District Library Fund

Friends of the Southern Michigan Railroad Society Endowment

Goodwill Industries of Southeastern Michigan Endowment

Grandma Dull's Kindergarten Fund

Eva-Maria Hawley Fund

Herrick Endowment for the Tecumseh Center for the Arts

David & Shelley Hickman Endowment for the Lenawee Community Foundation

Robert & Marjorie Hodapp Fund

HOPE Community Center Endowment

Lenawee Community Mental Health Authority Endowment

Lenawee County Education Foundation Endowment

Lenawee County Fair & Event Grounds Endowment

Ralph & Hazel Leonard Charitable Fund

Madison School District Endowment

Onsted Community Schools Foundation Fund

Jeff Pardee Honorary MGFOA Life Membership Award Fund

Raisin Valley Land Trust Fund

Rotary Club of Adrian Morning Fund

Sand Creek Community Schools Endowment

Stubnitz Endowment

Tecumseh Area Historical Society Endowment

Tecumseh Center for the Arts Endowment

Tecumseh District Library Endowment

Tecumseh Pops Orchestra Fund

Tecumseh Schools Endowment

Robert & Albert Ward Todd Endowment

VOLUNTEER Lenawee!

YMCA of Lenawee Endowment



SCHOLARSHIP FUNDS

Scholarship Funds invest in education. Scholarships can support nonprofit preschool through high school education, or further the education of graduates of a particular high school, students in a specified field of study, students meeting specific criteria or students enrolled in a chosen institution.

Brittany E. Ames Girls State Scholarship Fund

Brittany E. Ames Knights of Columbus Scholarship Fund

C.J. (Junior) & Marcella Barricklow Scholarship Fund

Florence Bridleman Scholarship Fund

Britton Deerfield Schools

- Educational Foundation Scholarship Fund
- John & Louise Eisley Memorial Scholarship Fund
- General Scholarship Fund
- Golden Apple Scholarship Fund
- Sam Hamilton Scholarship Fund
- Shirley Todd Herrick Scholarship Fund
- Charles Komon Memorial Scholarship Fund
- Mary & Joseph Kormos Memorial Scholarship Fund
- Peter Krzyzewski Memorial Scholarship Fund
- Max Larsen Scholarship Fund
- Ray Moriarity Memorial Scholarship Fund
- Russell & Johann Spalding Scholarship Fund
- Amanda Stevens Scholarship Fund
- Jim & Joan Wood Scholarship Fund

John W. Castle Memorial Scholarship Fund

Citizens Gas Scholarship Fund

Clinton Community Schools

- Danelle's Scholarship Fund
- Robison Scholarship Fund
- Truesdale/York Scholarship Fund
- Willard D. Van Tuyle & Mary K. Van Tuyle Scholarship Fund
- Maria Voorhees Memorial Scholarship Fund

Coberley Legacy Scholarship Fund

Frank & Shirley S. Dick Scholarship Fund

Bernice, Harry & Marda Gene Duncan Scholarship Fund

Brody Fry Scholarship Fund

Don & Becky Fry Scholarship Fund

G. Chandler Bond Post 275 Scholarship Fund

Erin Christine Groeb Scholarship Fund

Ernest Groeb Scholarship Fund

Kim Hill-Schwartz Scholarship Fund

Jay & Jean Isley Scholarship Fund

Lawrence & Wilma Johnson Scholarship Fund

Kayner Family Scholarship Fund

Kindinger Scholarship Fund

LandS Aviation Scholarship Fund

Bertha LaPointe Scholarship Fund

Lenawee County Education Foundation

- Adrian Woman's Club – Thelma Swigert Memorial Scholarship Fund
- Eric Brandeberry Memorial College Scholarship Fund
- Jacqueline Long Carson Scholarship Fund
- Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund
- Fab 4 Scholarship Fund
- Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship
- Fleur de Lis Scholarship Fund
- Francoeur Scholarship Fund
- Richard Germond Scholarship Fund
- Patricia & Joseph Koszka Memorial Scholarship Fund
- Lawn Family Scholarship Fund
- Lenawee County Association of Realtors Scholarship Fund
- Matthew D. Lips Memorial Scholarship Fund
- Bradford and Bronson Mansfield Scholarship Fund
- Rex and Mary Martin Scholarship Fund
- Walter J. & Leota ("Tom") R. McNeil Scholarship Fund
- Pauline and Sebastian Pizaña Memorial Scholarship Fund
- Poppink Scholarship Fund
- Lloyd W. Ruesink Memorial Scholarship Fund
- Stubnitz Scholarship Fund - Arts
- Stubnitz Scholarship Fund - Engineering
- Charles H. & Glenna M. Tipton Scholarship Fund
- John Wyatt Sr. Memorial Community Service Scholarship Fund
- Joan and Lysle Yeutter Scholarship Fund



"What an honor it is to receive the James and Gladys Robideau Scholarship! Thank you so much for your generosity. This award will be a great contribution to my continuing education. I plan to study exercise science at Central Michigan University."

— Claire Marsh

Thomas E. Marvin Scholarship Fund

David E. and Jeanette M. Maxwell Scholarship Fund

Otto & Marian Meier Scholarship Fund

Thomas H. & Jeanette C. Meyer Educator Scholarship Fund

Onsted Kiwanis

- Class of 2020 Scholarship Fund
- Class of 2021 Scholarship Fund
- Class of 2022 Scholarship Fund
- Class of 2023 Scholarship Fund
- Class of 2024 Scholarship Fund
- Class of 2025 Scholarship Fund
- Kiwanis Scholarship Fund
- Charles VanWagner Scholarship Fund

Dr. Michael Pratt Scholarship Fund

Jack & Edith Ries Memorial Scholarship Fund

James & Gladys Robideau Memorial Scholarship Fund

Sand Creek Community Schools

- Bailey/Ries Memorial Scholarship Fund
- Harley & Velma Benfield Scholarship Fund
- Leland C. & Mary E. Buckles Memorial Scholarship Fund
- John T. Keenan Scholarship Fund
- Sand Creek Communications Scholarship Fund

Alvin & Clara Schwab Scholarship Fund

Gary & Donna Service Scholarship Fund

Tecumseh Area Soccer Club Scholarship Fund

Tecumseh Schools Foundation

- Bedore Scholarship Fund
- Boltz Scholarship Fund
- Buttolph Scholarship Fund
- Eleanor Johnson Scholarship Fund
- Gerald D. Nelson Scholarship Fund

Wildcat Athletic Boosters Memorial Scholarship Fund

Kassie Wingerd Scholarship Fund



"Thank you for the scholarship. This is a blessing and a reminder that there is good in the world."

— Maurice & Dorothy Stubnitz Foundation Arts Scholarship Recipient





COMMUNITY PROJECT FUNDS

These non-endowed funds invest in temporary or special projects in Lenawee County, such as capital improvements, youth programs or the arts.

- | | |
|---|---|
| Adrian Dirtbags Funds | Hunters Helping Lenawee Fund |
| An Gorta Mor Irish Famine Monument Fund | Imagination Library Fund |
| Artalicious Fund | Kayner Family Building Trades Fund |
| Athena Aid Fund | Launch Lenawee Fund |
| Athena Lenawee Fund | Lenawee Art Works Fund |
| Blissfield Community Playground Fund | Lenawee College Access Network Operating Fund |
| Blissfield Foundation for Educational Excellence Fund | Lenawee Lifelong Learning Fund |
| Blissfield Rotary Club Fund | Lenawee Mental Health & Sobriety Court Fund |
| Blissfield Scout Cabin Fund | Martin Luther King Jr. Community Celebration Fund |
| The Breast Cancer Awareness Fund | Patriot Youth Sports Fund |
| Britton Deerfield Capital Projects Fund | Re-Tree Tecumseh Fund |
| Britton Deerfield Capital Projects Technology Fund | Southeast Michigan Migrant Resource Council Fund |
| BrodyStrong Fund | Tecumseh Coalition for Youth Fund |
| Brookside Cemetery Civil War Monument Fund | Tecumseh Historic Carnegie Library Fund |
| Charity Ball Festival of Trees Fund | Tri-County Historical Museum Fund |
| Community Arts of Tecumseh Fund | Upstart! Adrian Fund |
| Connecting Lenawee Fund | Weekend Snack Sack Fund |
| Deerfield American Legion Fund | Zonta Service Fund |
| Endless Feast Fund | |
| Friends of Historic Blissfield Fund | |
| Friends of the Tecumseh Schools Orchestra Fund | |
| Friends of the Tecumseh Skate Park Fund | |
| Hidden Lake Gardens Tower Project Fund | |

"I know that I ask for a lot but really the only thing I want is a nice home for me and my family. Oh and I can't forget the volunteers. Thanks so much for helping out with all the extra work we needed. We are so thankful."

— Audrina, Age 10

DONORS' BIG HEARTS ENABLE GRANTS

From January 1 through December 31, 2018 the following organizations received grants and distributions from the Lenawee Community Foundation.

Addison Congregational Church
Adrian Center for the Arts
Adrian College
Adrian Community Preschool
Adrian Dirtbags – Clinton Softball
Adrian Public Schools
Adrian Rea Literacy Center
Adrian Rotary Foundation
Adrian Schools Educational Foundation
Adrian Symphony Orchestra
AIM Retirement Center – Assistance Fund
American Cancer Society
American Red Cross, Washtenaw Co. Chapter
Associated Charities
Blissfield Boy Scout Troop 8
Blissfield Community Schools
Blissfield Preschool Coop Nursery
Blissfield Rotary
Boy Scouts Southern Shores #783
Boys & Girls Clubs of Lenawee
Boys & Girls Club – Hudson
Brittany Ames Scholarship
Brooklyn Food Pantry - CCIS
Care Pregnancy Center of Lenawee
Catherine Cobb Safe House
Catholic Charities of Lenawee
Child Care Network
Christian Mission
City of Refuge Ministries
Clinton Boy Scout Troop #605
Village of Clinton
Clinton Ministerial Fund
Communities in Schools of Lenawee
Community Action Agency
Community Learning Connections
Council of Michigan Foundations
Crossroads Community Church
Croswell Opera House
Daily Bread of Lenawee, The
Damascus Road
DayBreak Adult Day Services
Deerfield, Village of
Dollywood Foundation
Emmanuel Lutheran Church (ECLA)
First Presbyterian Church of Tecumseh
First United Methodist Church
Food Bank of South Central Michigan

Fostering Solutions
Girl Scouts, Heart of Michigan
Girl Scouts, Heart of Michigan-
Onsted Troop
Gloria Dei Lutheran Church
Goodwill Industries of
Southeastern Michigan
Habitat for Humanity of Lenawee County
HOPE Community Center
Hospice of Lenawee
Housing Help of Lenawee
Hudson Kiwanis
Hudson Ministry Association- Sacred Heart
Humane Society of South Central Michigan
Irish Hills Community Legacy
Jackson Friendly Home
Jasmynn's Voice
Launch Lenawee
Legal Services of South Central Michigan
Lenawee Adult Drug Treatment Court
Lenawee Chamber Foundation
Lenawee College Access Network
Lenawee Community Mental Health Authority
Lenawee County 4-H
Lenawee County Education Foundation
Lenawee County Health Department
Lenawee County Historical Society Museum
Lenawee Department on Aging
Lenawee Humane Society
Lenawee Imagination Library
Lenawee Intermediate School District
Lenawee Medical Care Facility
Mackinac Center for Public Policy
Madison High School
Manitou Beach Historic Renovation Society
Maurice Spear Campus
Michigan Foster Care Closet
Michigan Radio
Montessori Children's House of Lenawee
Morenci Food Pantry Ministerial Association
MSU Extension
Muscular Dystrophy Association
NAMI of SE Minnesota
National Caregiving Association
Neighbors of Hope
Onsted Athletic Department
Onsted Community Recreation Committee



Onsted Kiwanis Community Foundation
Planned Parenthood Federation of America
Pleasant Grove Hotel Historic Society
ProMedica North Region
ProMedica Veggie Mobile
Read it and Reap Library
Region 2 Area Agency on Aging
Rocky Mountain Institute
Rotary Club of Adrian Morning
Sacred Heart Catholic School
Salvation Army
Sauder Village
Share the Warmth
Siena Heights University
Sisters of St. Francis
St. Mary of Good Counsel Church Food Pantry
St. Mary's on the Lake Food Pantry
St. Vincent de Paul Food Pantry
Starr Commonwealth
Tecumseh Area Historical Society
Tecumseh, City of
Tecumseh District Library
Tecumseh Parks & Recreation
Tecumseh Pops Orchestra &
Community Chorus
Tecumseh Service Club
Tecumseh Youth Theatre
Tiny Purpose
Tranquil Studio
United Way of Greater Toledo
University of Michigan-LSA History
Strategic Fund
Weekend Snack Sacks
YMCA of Lenawee County



DONORS' BIG HEARTS AWARD SCHOLARSHIPS

The following individuals received scholarships from January 1 through December 31, 2018 from the Lenawee Community Foundation.

Carsyn Abbey
Willshire Adams
Jessica Albright
Emily Alderman
Emelia Alvarez
Kassie Anderson
Hannah Bartenslager
Joshua Bauer
Brooklyn Beard
Alyssa Beauchamp
Kaylee Bell
Natalie Bohan
Megan Bower
Kendall Brown
Jacob Burke
Evelyn Calvo
Grace Carey
Courtney Carter
Brooke Caterina
Monika Chicosky
Jackson Clary
Kaitlyn Clegg
David Cochrane
Claire Cox
Noah Crots
Lucas Crumb
Carson Davis

Alexis Dickerson
Matthew Doyle
Patrick Doyle
Alicia Dusseau
Chelsey Eatmon
Rebekah Engle
Jennifer Entrup
Osten Eschedor
Brittany Evers
Alexann Ferguson
Alexia Ferguson
Kelsey Fischer
Jessica Fisher
Faith Ford
Anthony Fox, Jr.
Emma Freshcorn
Safca Frost
Emma Gafner
Noah Gilson
Stevie Gonzalez
Lauren Gordon
Kelly Gotham
Monica Graham
Haylee Green
Ethan Harsh
Dakotah Hasley
Ashley Hofflander

Bryanna Hoffman
Anton Horton
Andrew Hribar
Jarret Hughes
Ashton Johnson
Taylor Jones
Jessica Kane
Zoe Kapuga
Madeline Keck
Alexis Kelley
Kourtney Keranan
Justis Kimerer
Madeline Kreger
Albany LaGore
Alexander Lammers
Gregory Lamprecht
Abigail Lawson
Adam Lewallen
Sarah Lividini
Margaret Loesch
Claire Marks-Wilt
Claire Marsh
Karlee Marsh
Eva Marshall
Gianna Mason
Jacob Mason

Nicolas McClure
Makayla McGovern-Aikens
Ryanna Merillat
Annette Miller
Ashley Miner
Cassandra Mix
James Morrison
Mallory Mueller
Jessy Mullins
Brynn Nevins
Payton Norkey
Matthew Nowak-Rochford
Lyndsey Olson
Emily Pachoud
Haley Petrowski
Mercedes Polley
Charlie Raab
Leah Raburn
Casey Reed
Lauren Richardson
Evan Risinger
Ariana Roseman
Shayna Sande
Rachel Sanders
Jennifer Saxton
Megan Scholl
Jobi Schultz
Jozilea Scott

Ryan Sharp
Melissa Shear
Robert Shear
Zane Simon
Brianna Small
Layne Spradlin
Baylee Stern
Nikkole Strand
Carlee Swan
Ashley Taylor
Collin Thompson
Ian Thomsen
Victoria Tinsley
Randy Todd
Julie Tokarz
Jacob Trentman
Nina Trevino
Hanna Trout
Cheyenne Tule
Emily VanSickle
Jaron Warner
Elizabeth Wellman
Emily Whaley
Hailey Whitehead
Harley Whitehead
Brianna Wiemer
Dalzel Williams III
Corbin Wright

\$2,214,301
Invested in Grants & Scholarships



THE LENAWEE LEADERSHIP

Mary and Mark Murray received The Lenawee Leadership Award. The prestigious award began as the Maple Leaf Award in 1953 and was expanded to include all of Lenawee in 2012 when the Lenawee Community Foundation accepted responsibility for the award. Mary and Mark Murray are passionate servant leaders, working as a team over the last 20 years, to enhance the quality of life of the citizens of Lenawee County. Living the Rotary motto, "Service above Self", both have been president of the Adrian Noon Club, and served as Assistant District Governor. They have mentored children and provided reading assistance at Michener Elementary School through Fluency Friends, plus recruited additional volunteers. Mary and Mark own the Image Center, including Fabricare, EZ Car Wash, B-Fit, and Fabulous Tan, and invest in helping others to be better businesspersons. They purchased the Adrian Armory, restoring the event center beyond its original splendor, plus adding Launch Lenawee, an incubator for entrepreneurs, who will receive training and mentoring. Mary and Mark lead by example, inspire others with their energy and enthusiasm, and embrace hard work with a "can do" attitude. They clearly love Lenawee.



COMMUNITY PILLAR

Gleaner Life Insurance Society was honored as the 3rd recipient of the Community Pillar Award. Since 1894, Gleaner Life Insurance Society has helped individuals, families, and communities thrive through its mission to provide financial protection, fraternal benefits, and volunteer opportunities. Through Gleaner Life Gives, employees make annual gifts to the nonprofits they care about the most, and corporate dollars match up to \$1,000 per employee. In the first two years, they donated more than \$130,000 in partnership with Lenawee Cares. Gleaner Life is truly a pillar of our community in charitable giving and in a myriad of ways.



STUBNITZ

Jim Hartley was the 37th annual recipient of the Stubnitz Award, honoring his exemplary commitment to Lenawee and volunteerism. Hartley retired as a teacher, administrator, and 38-year Madison School District superintendent, where he honed his commitment to help children and their families. Jim Hartley serves on the Lenawee Cares Advisory Board, and is an active member of Adrian Morning Rotary and St. Mary's of Good Counsel Catholic Church. He serves on the Lenawee Intermediate School District Board of Education. Jim consistently exemplifies "Lenawee Cares" through his voluntary efforts to make Lenawee County better.



INCITO

Mekeisha Black was honored with the 8th Incito Award, which recognizes a person under the age of 40, who has emerged as a community leader and demonstrated commitment to philanthropy. Black, a long-time Lenawee resident, is Director of Advancement at Lenawee Christian Ministries. She was honored as a member of Zonta of Lenawee, and Adrian Kiwanis, where she helped with the flag project and radio auction. She serves as the youth group leader at Turning Point Church. Mekeisha has a passion for serving others and strives daily to inspire others to join in her efforts to change lives.



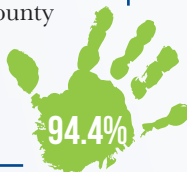
LENAWEE COLLEGE ACCESS NETWORK

The Lenawee College Access Network exists to help students make a strategic plan for after high school to earn a degree or beneficial credential. The network is made up of leaders from all 11 school districts, the LISD, Adrian College, Jackson College, Siena Heights University, Michigan Works Southeast, and others in the community that assist in promoting post-secondary success. Foundation staff member, Jim Southard, serves as the coordinator for the network, and the Lenawee Community Foundation serves as the fiduciary and backbone.



The 2018 FAFSA Completion Rate among our 11 Lenawee County School Districts and the LISD TECH Center is 63%.

The 2018 Graduation Rate in Lenawee County is 94.4% which is 13.76% higher than the state average of 80.64%.



As of 2018 40% of Lenawee County residents have a degree or beneficial credential. 32% have a 2 or 4-year degree, 5% are enrolled in a trade or tech program, and 3% are enlisted in military service.

THE LCAN GOAL:

60% of Lenawee County residents will have a post-secondary degree or beneficial credential by 2025



YOUTH COUNCIL

The purpose of Lenawee Community Foundation's Lenawee YOUTH Council (LYC) is to empower young people, involve them in our community and teach them about philanthropy. The LYC was established in 1991 through a challenge grant. For each \$2 raised, the \$1 match from the W.K. Kellogg Foundation was placed in a \$1 million endowment from which youth utilize the earnings to make grants. The original endowment is valued today at more than \$1 million, while the youth have granted nearly \$800,000 to local youth programs. In addition, LYC

members volunteer regularly throughout our community, explore careers, go on college visits, sponsor a summer leadership camp, and learn about community needs and philanthropy. Some of the favorite activities in 2018 included helping Santa, packing Weekend Snack Sacks, and writing post cards to local heroes. The Lenawee Community Foundation is extremely proud of our YAC members and the enthusiasm, dedication, and thoughtful consideration they bring to their work as youth grant-makers and community leaders!



Amy Higgins (from left), and Raina Lohr are youth representatives on the Lenawee Community Foundation Board, while Miley Phillips serves on the Lenawee County Education Foundation Board.

LENAWEE YOUTH COUNCIL MEMBERS

Avery Adams
Emma Adams
Brandon Beach
Leena Bragg
Alison Carpenter
Janelle Carpenter
Alaura Cattell
Rosie Etson
Alexann Ferguson
Alexia Ferguson
Katy Fischer
David Foster
Milo Frederick
Austin Griffes

Elliana Gutierrez
Dylan Heady
Emeline Heady
Parker Hedrick
Amy Higgins
Zachary Higgins
Dalton Knadler
Mallory Knadler
Caleigh Kosarue
Lila Krall
Noah Leonard
Raina Lohr
Alyssa Lopez
Brooke Miller

Madison Morris
Rose Perkins
Miley Phillips
Alexis Ramirez
Annabel Ramirez
Kaeleigh Rivera
Kaleb Rivera

Kaitlyn Savoada
Tamar Slovak
Lauren Swallow
Jacob Trentman
Veronica Van Camp
Gillian Yates



LENAWEE IMAGINATION LIBRARY

The Lenawee Imagination Library delivered almost 17,000 books last year to children ages birth to five. Lenawee children, who were enrolled in the program, received a new book mailed to them at their home each month. The cost is approximately \$30 per year for each of the 1,799 children, who get to keep the books they receive. The program is made possible through generous donations from local civic clubs, individuals, foundations, corporations and families.

90%
of brain development
occurs between ages 0-5

154,480
books delivered
since 2010

\$391,200
invested in books
since 2010

16,839
books delivered
in 2018

1,799
children served
in 2018



HUNTERS HELPING LENAWEЕ

Hunters Helping Lenawee, founded in 2010, is a program of the Lenawee Community Foundation that provides venison to local food pantries and meal programs. Since its inception, hunters have donated much needed protein for our community, providing over 22,600 meals. We are grateful to the hunters, who donate their deer for processing at Kasper's Hickory House and Exact Wildlife Creations, and to the donors, whose gifts cover processing costs.



WEEKEND SNACK SACKS

Thanks to:

- Funds and volunteers from Adrian Morning Rotary
- Grants from Meijer
- Volunteers from Lenawee YOUTH Council, Madison Interact, LISD Adult Transition Support Services, and Old National Bank.
- Donations and volunteer time from individuals

These form a great partnership with the Lenawee Community Foundation to provide Weekend Snack Sacks for 270 K-8 students each week at Adrian Public Schools and Madison School District.



VOLUNTEER LENAWEЕ

VOLUNTEER Lenawee! receives its support from the George W. Romney Fund for Volunteerism at the Lenawee Community Foundation, Michigan Nonprofit Association, and generous individual donors.

More than 150 organizations partnered with us through VOLUNTEER Lenawee!

We updated and delivered 445 the Lenawee Resource Guides to local citizens in 2018.

90 individuals volunteered 867 hours in the Foundation office.



**TO GET INVOLVED OR
FIND COMMUNITY RESOURCES:**

Visit: www.lenaweecf.com

Call: 517.423.1729

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LENAWEE CARES

In 2018 generous donors enabled Lenawee Cares to harness the collective power of more than 1,000 local individuals and corporations to raise \$516,736 for the benefit of the citizens and communities of Lenawee County. Lenawee Cares also launched a Year of Caring, connecting volunteers from local businesses with local non-profits to provide much needed hands on assistance. Lenawee Cares began in 2016 as a community based annual fund and corporate campaign focused on addressing basic needs of food, shelter, clothing and more through funding to local nonprofit organizations. Gifts and pledges made during each fall campaign are fully disbursed as collected the following year. Distributions to local nonprofits increased by 46% in the first two years.

2018-19 TOP CAMPAIGNS

Lenawee Cares is grateful for the generous support of local employers and their employees. Opening doors to this fund raising effort leads to opened doors for those in need. We are grateful for their involvement.

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"With funding support from Lenawee Cares, we will help families in housing crisis. Together, we are making a difference."

— Elizabeth Salerno,
Housing Help of
Lenawee



LENAWEE CARES ADVISORY BOARD

The Lenawee Cares Advisory Board leads community fund raising efforts and makes recommendations regarding the distribution of unrestricted Lenawee Cares funding. Our deep gratitude goes to Dave Herriman and Christopher Phillips for co-chairing a third successful campaign, assuring that local agencies can provide critical support to the residents of Lenawee County.

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Our Lenawee Cares Pillars provide foundational support through their generous contributions. Special thanks goes to Frank Dick for chairing this effort.

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TOMORROW'S PILLARS

Thank you to Jen Haracourt for chairing Tomorrow's Pillars. The committee also includes Brandi Bauer, Ashley Beevers, Sara & Dave Herriman, and Nicki Shoemaker. Tomorrow's Pillars recognizes the generosity and involvement of donors under 40 years old. Tomorrow's Pillars requires a minimum \$25 gift for college students; \$250 or more up to age 30; \$500 or more from 31 to 35 and \$750 or more from 36 to 40.

* Denotes individuals, who are both members of Tomorrow's Pillars and the Pillars Club.

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Effort has been made to assure accuracy in the donor list. If you are aware of an omission or correction, please contact Sue at the Lenawee Community Foundation at **517.423.1729** or **sue@lenaweecf.com**

DO YOU LOVE OUR COMMUNITY?

1 It starts with **YOU** — the Donor



Individuals,
Couples &
Families



Communities



Private
Foundations



Businesses



Nonprofits

2 With a **PASSION** for our community



Culture



Health



Civic
Projects



Human
Services



Education

3 Your **GIFT** makes Lenawee a better place

Cash or
Check



Wills or
Trusts



IRAs or
Pension Plans



Life Insurance



Real Estate



Stocks



YOU

love our community. We do too.



Lenawee
community foundation
For good. For ever.™

IT'S EASY! Choose:



When to give —
Now or later in
a will or trust



What to give —
Almost any kind
of asset



**The name of
your fund**



**The type of fund
to meet your
charitable interest**

4 **YOU CAN CREATE** and build your fund for our community

FOR QUESTIONS OR TO LEARN MORE:

Visit us online: www.lenaweecf.com

Call us: 517.423.1729

Visit our office: 606 N. Evans St., Tecumseh



For **Lenawee.**
For **good.**
For **ever.**

5 **DISTRIBUTE** grants to fulfill your charitable passion

INVESTING IN LENAWEE FOR GOOD. FOR EVER.

What do you care about in our Lenawee County community? What organizations do you currently support through your time, talent, or treasure? What do you believe could be your greatest gift to benefit your community?

The Lenawee Community Foundation exists to help you achieve your philanthropic goals. Giving doesn't have to be complicated and doesn't require great wealth.

Your legacy can be:

Helping children, providing for the basic needs of families, or serving senior citizens

Increasing access to health care, supporting medical services, or providing education about healthy lifestyles

Supporting preschool education, the Imagination Library, or scholarships

Funding projects in your home town, or promoting economic development or entrepreneurship

Supporting the symphony, promoting art, or providing help to the performing arts.

However you wish to make our community better, the Lenawee Community Foundation stands ready to assist you in making your goals a reality. Contact us today at 517-423-1729 or sue@lenaweecf.com.

Lenawee's future is in our hands! Together, let's make it **For good, For ever!**

Our deepest gratitude is extended to the members of The Legacy Society, who have made arrangements for planned gifts to the Lenawee Community Foundation. Their willingness to add their names to the list enables us to include them at Foundation events, thank them personally and assure that their wishes are in the Foundation's permanent records. We hope their actions will inspire you to join with them to build a better community.

It is the investment opportunity of your lifetime!

Stan & Bridget Ames

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Charles & Marianne Steffens

Cindy Tomlin



"Thanks to your generosity, I am able to keep my girls' vaccinations up to date. The girls miss less classroom time and stay healthy!"

— Lenawee County Health Department client



We are grateful to the following persons, who left a bequest by establishing a fund in the Lenawee Community Foundation or leaving an unrestricted gift to the Foundation for the future of our community.

Earl E. & Lenore C. Bedore

Irene Boltz

Richard P. Boyd

Florence M. Bridleman

Lillian Buttolph

Dr. Carlton & Lynn Cook

Bernice I. Duncan

Sam Hamilton

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Thomas & Ellen Hummel

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Gerald Nelson

Russell Spalding

Ruth V. & Ruth Anne Thompson

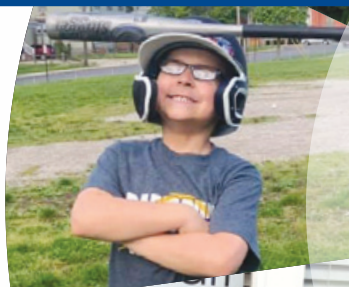
Glenna M. Tipton

Willard D. Van Tuyle

BECAUSE OF YOU,
A LEGACY BEGINS

"It's a pleasure
to work with a great
group of people that
have their hearts
and heads in the
right place!"

— Cory Mathis



SAMPLE LANGUAGE FOR YOUR WILL OR TRUST

As your advisor and you create or update your will or trust, please remember the Lenawee Community Foundation – no matter how large or small your bequest. Following are some statements that can be used.

General or Specific Bequest – "I give, devise and bequeath to the Lenawee Community Foundation the sum of \$___ (or ___ %) from my estate."

Remainder of Estate – "After all specified bequests have been made I give, devise and bequeath to the Lenawee Community Foundation all (or ___ %) of the remainder of my estate."

Contingent Bequest – "I give the residue of my estate to _____. If that person does not survive me, I give the residue of my estate to the Lenawee Community Foundation."

Please let us know if you have included the Lenawee Community Foundation in your will or trust, or as beneficiary of insurance or retirement plans. For further information contact Sue Hammersmith at 517-423-1729 or sue@lenaweecf.com.



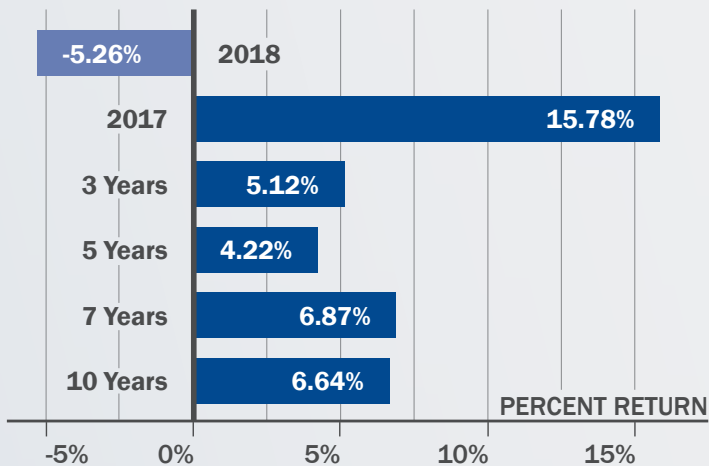


The Lenawee Community Foundation Executive Committee (from left), Jim Kapnick, Dave Hickman, Chuck Gross, Kris Schmidt, Scott Hill, & Bob Vogel.

The investment objective of the Lenawee Community Foundation is to preserve or enhance the real (inflation adjusted) purchasing power of its funds, while producing a relatively predictable and stable payout stream that is maximized over the long run to support charitable distributions.

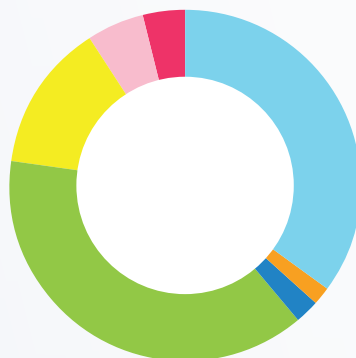
The foundation maintains two separate long-term investment portfolios. One is invested 70% in equities and 30% in fixed income, while the other is invested 50% in equities and 50% in fixed income. The chart is a composite of both long-term portfolios.

AVERAGE ANNUAL RETURNS



ASSET ALLOCATION

- Large Cap 36.3%
- Cash 1.7%
- Emerging Markets 2.0%
- Fixed Income 39.6%
- International Equity 11.5%
- Mid Cap Equity 4.8%
- Small Cap Equity 4.1%



The Lenawee Community Foundation is a nonprofit corporation exempt from income tax under Section 501(c)(3) of the Internal Revenue Code. The financial statements are prepared on an accrual basis of accounting. Under this method, revenues are recognized when earned and expenses are recognized when incurred.

A certified audit, for the December 31, 2018 fiscal year end, which documented a 'clean opinion', was conducted by Gross, Puckey, Gruel & Roof. For a copy of the audit report, contact the Lenawee Community Foundation at 517.423.1729.

ASSETS

Cash	\$ 125,983
Cash value of life insurance policies	53,357
Investments - long term	24,099,366
Real estate/furniture & fixtures	660,819
Less: accumulated depreciation	(31,564)
Total Assets	\$ 24,907,961

LIABILITIES & NET ASSETS

Accrued expenses	\$ 5,812
Accounts payable	40,781
Charitable gift annuity payments	755,093
Deferred revenue	40,782
Multi-year grant commitments payable	1,250,000
Funds held in agency capacity	2,936,212
Subtotal liabilities	5,028,680
Net assets without donor restrictions	5,227,821
Net assets with donor restrictions	14,651,460
Total Liabilities & Net Assets	\$ 24,907,961

REVENUES & OTHER SUPPORT

Contributions	\$ 1,479,261
Grants	83,037
Interest & dividends	559,184
Less investment expenses	(162,480)
Other fee/fundraiser income	144,098
Realized gains/(losses)	674,877
Unrealized gains/(losses)	(2,546,035)
Subtotal revenues & other support	231,942
Less: amounts allocated to agency activity	(303,338)
Total Revenues & Other Support	\$ (\$71,396)

EXPENSES

Scholarships	\$ 161,928
Grants and charitable distributions	2,052,373
Total program services	2,214,301
General & administrative	44,788
Interest	35,283
Fundraising	61,501
Less: amounts allocated to agency activity	(788,646)
Total Expenses	\$ 1,567,227

Change in net assets	(1,638,623)
Net assets at beginning of year	21,517,904
Net Assets at End of Year	\$ 19,879,281

ACKNOWLEDGMENTS

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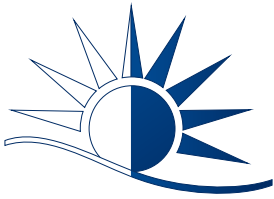
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