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Lenawee community foundation<sup>™</sup> For good. For ever. The state of the

Community – Lenawee is First in our Hearts

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## **MISSION**

The mission of the Lenawee Community Foundation is to enhance the quality of life of the citizens of Lenawee County, Michigan through permanent endowments by:

- Identifying and addressing current and anticipated community needs.
- Raising, managing, and distributing funds for charitable purposes in the areas of civic, cultural, health, educational, and social services.



**Foundation Programs** 

18 Charity Ball **Festival** of Trees Thanks to

our Donors

The Legacy **Society** 

**Investing** in Lenawee

**Acknowledgments** 











## COMMUNITY



### LENAWEE IS FIRST IN OUR HEARTS

#### **GRANTS AND SCHOLARSHIPS AWARDED**

\$1.5 Million Last 10 Years \$10.6 Million

#### **GIFTS AND GRANTS RECEIVED**

\$1.7 Million 2016 Last 10 Years \$21.5 Million

**Total Assets \$23.7 Million** 

"Help one another; there's no time like the present and no present like the time."

James Durst





#### **LENAWEE COMMUNITY FOUNDATION**

- 1. Enhances Lenawee's quality of life primarily through permanent endowments.
- 2. Addresses:
  - Health
- Human Services
- Civic Projects Education
- Culture
- 3. Assists:
  - Individuals
- Communities
- Corporations
   Organizations

#### YOU

- 1. Achieve YOUR Charitable Goals
- 2. Utilize a wide variety of giving options – Now or Later
  - IRAs
- Stocks
- Life Insurance
- Trusts
- Real Estate
- Wills
- 3. Benefit from:
  - Personal Service
  - Local Expertise
  - Community Leadership



Confirmed in Compliance with the National Standards for U.S. Community Foundations.

## LENAWEE IS FIRST IN OUR HEARTS LENAWEE COMMUNITY FOUNDATION

Existing funds may be utilized for gifts, or donors may establish new funds in the Lenawee Community Foundation. Funds are categorized in six areas: Lenawee, Field of Interest, Donor Advised, Designated, Lenawee Community Projects and Scholarships.

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A commitment of \$10,000 is required to establish a fund, however gifts in any amount are accepted for existing funds.

A named fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory.

## FUND VALUES BY FUND TYPE



- **DONOR ADVISED FUNDS \$1,754,573** (8%)
- CHARITABLE GIFT ANNUITIES \$776,384 (3%)
- GENERAL \$350,755 (2%)
- REAL ESTATE \$639,243 (3%)

- **DESIGNATED FUNDS \$3,473,861** (15%)
- FIELD OF INTEREST FUNDS \$8,369,138 (37%)
- **COMMUNITY PROJECTS FUNDS \$1,557,132** (7%)
- SCHOLARSHIP FUNDS \$5,602,982 (25%)

- TOTAL FUNDS VALUE - \$22,524,068

## **FUNDS**



## LENAWEE IS FIRST IN OUR HEARTS LENAWEE COMMUNITY FOUNDATION

#### **LENAWEE FUNDS**

The Lenawee Funds are multi-purpose and flexible to meet current and emerging needs. Donors may invest in the Lenawee Funds if they believe that a group of living individuals will always be better able to assess current situations than a document from the past. These funds are designed to meet emerging community needs, respond to change, create innovative approaches and enhance the quality of life in Lenawee County. After the Lenawee Community Foundation Board of Directors evaluates all aspects of community well-being, grants are given to areas where your investment will achieve the most good.

Lenawee Leadership Fund Lenawee Fund



#### FIELD OF INTEREST FUNDS

A Field of Interest Fund allows a donor to invest in broad areas, such as health, youth, the arts, services to seniors, economic development or whatever charitable issue the donor chooses. Donors may also support their home community, where local advisory committees make recommendations for grants. A personal interest area is identified when the gift is made, and then the Lenawee Community Foundation Board of Directors makes grants to nonprofit programs that are making a difference in the specified area.











Adrian Area Fund

Blissfield Area Fund

Britton-Macon Area Fund

Clinton Area Fund

Deerfield Area Fund

Early Childhood Development Fund

Patrick Gill Empty Bowls Fund

Healthy Youth Healthy Seniors Fund

Healthy Lenawee 2020 Fund

Ralph F. Helzerman, M.D Endowment Fund

Herrick Endowment Fund

**Hudson Area Fund** 

Thomas & Ellen Hummel Adrian Area Fund

Kellogg Youth Fund

V.C. & Velma Knight Memorial Fund

Lenawee Cares Health & Human Services Fund

Lenawee College Access Endowment Fund

Morenci Area Fund

**Onsted Area Fund** 

George W. Romney Fund for Volunteerism

Ruth V. & Ruth Anne Thompson Fund

Tecumseh Area Fund

"Without a sense of caring, there can be no sense of community." - Anthony Burgess

#### **DONOR ADVISED FUNDS**

A Donor Advised Fund allows the donor to have ongoing involvement in the use of gifts. Donors share insights and make recommendations regarding potential grant recipients. The donor's suggestions must be reviewed and approved by the Community Foundation Board. A Donor Advised Fund acts much like a private foundation, however it is easier to establish, less expensive to operate and less restrictive in distributions, payouts and investments.

Adrian Steel Fund

Lee & Donna Andre Fund

Brazeway, Inc. Fund

Morris & Angela Breakstone Fund

Colton/Sulier Fund

Dr. Carlton & Lynn Cook Charitable Fund

Frank & Shirley S. Dick Endowment Fund

John & Janis Foss Fund

Gleaner Life Gives Fund

**Ernest Groeb Charitable Fund** 

Scott & Cynthia Hill Charitable Fund

Kapnick Family Charitable Fund

Jim & Debbie Lawson Fund

Maxwell Family Fund

The Brenda Ross Fund

Roto-Durst Charitable Fund

Charles & Marianne Steffens

Family Fund

#### **DESIGNATED FUNDS**

A Designated Fund allows contributors to specify charities as the recipients of their gifts, thereby providing those organizations with a perpetual stream of income from the fund. Nonprofit organizations may also establish designated, endowed funds with the investment earnings distributed back to the nonprofit.

Adrian Schools Excellence in Teaching and Mentoring Fund

Adrian Symphony Orchestra Endowment

Blissfield Foundation for Educational Excellence Fund

**Britton Deerfield Schools Endowment** 

Catholic Charities of Lenawee Endowment

Clinton Community Schools Endowment

Communities in Schools of the Tecumseh Area Endowment

Community Action Agency Endowment

Daybreak Adult Day Services Fund

Friends of the Lenawee District Library Fund

Friends of the Southern Michigan Railroad Society Endowment

Liidowiiieiit

Grandma Dull's Kindergarten Fund

Goodwill Industries of Southeastern Michigan Endowment

Herrick Endowment for the Tecumseh Center for the Arts

David & Shelley Hickman Endowment for the Lenawee Community Foundation

Robert & Marjorie Hodapp Fund

**HOPE Community Center Endowment** 

Lenawee Community Mental Health Authority Endowment

Lenawee County Education Foundation Endowment

Lenawee County Fair & Event Grounds Endowment

Ralph & Hazel Leonard Charitable Fund

Madison School District Endowment

**Onsted Community Schools Endowment** 



Jeff Pardee Honorary MGFOA Life Membership Award Fund

Raisin Valley Land Trust Fund

Rotary Club of Adrian Morning Fund

Sand Creek Community Schools Endowment

Tecumseh Area Historical Society Endowment

Tecumseh Center for the Arts Endowment

**Tecumseh District Library Endowment** 

Tecumseh Schools Endowment

Robert & Albert Ward Todd Endowment

**VOLUNTEER Lenawee!** 

YMCA of Lenawee Endowment

## **FUNDS**



#### **SCHOLARSHIP FUNDS**

Scholarship Funds invest in education. Scholarships can support nonprofit preschool through high school education, or further the education of graduates of a particular high school, students in a specified field of study, students meeting specific criteria or students enrolled in a chosen institution.



Brittany E. Ames Girls State Scholarship Fund Brittany E. Ames Knights of Columbus Scholarship Fund Florence Bridleman Scholarship Fund **Britton Deerfield Schools** 

- Educational Foundation Scholarship Fund
- John & Louise Eisley Memorial Scholarship Fund
- General Scholarship Fund
- Golden Apple Scholarship Fund
- Sam Hamilton Scholarship Fund
- Shirley Todd Herrick Scholarship Fund
- Charles Komon Memorial Scholarship Fund
- Mary & Joseph Kormos Memorial Scholarship Fund
- · Peter Krzyzewski Memorial Scholarship Fund
- Max Larsen Scholarship Fund
- Ray Moriarity Memorial Scholarship Fund
- Russell & Johann Spalding Scholarship Fund
- Amanda Stevens Scholarship Fund
- Joan Downing Wood Scholarship Fund

John W. Castle Memorial Scholarship Fund

Citizens Gas Scholarship Fund

Clinton Community Schools

- Danelle's Scholarship Fund
- Robison Scholarship Fund
- Truesdale/York Scholarship Fund
- Willard D. Van Tuyle & Mary K. Van Tuyle Scholarship Fund
- Maria Voorhees Memorial Scholarship Fund

Frank & Shirley S. Dick Scholarship Fund

Bernice, Harry & Marda Gene Duncan Scholarship Fund Brody Fry Scholarship Fund

G. Chandler Bond Post 275 Scholarship Fund

Erin Christine Groeb Scholarship Fund

Ernest Groeb Scholarship Fund

Kim Hill Schwartz Memorial Scholarship Fund Jay & Jean Isley Scholarship Fund Kindinger Scholarship Fund LandS Aviation Scholarship Fund Bertha LaPointe Scholarship Fund

Lenawee County Education Foundation

- Adrian Woman's Club Thelma Swigert Memorial Scholarship Fund
- Eric Brandeberry Memorial College Scholarship Fund
- Jacqueline Long Carson Scholarship Fund
- Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund
- Fab 4 Scholarship Fund
- Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship
- Fleur de Lis Scholarship Fund
- · Francoeur Scholarship Fund
- Richard Germond Scholarship Fund
- Patricia & Joseph Koszka Memorial Scholarship Fund
- Lawn Family Scholarship Fund
- Lenawee County Association of Realtors Scholarship Fund
- Matthew D. Lips Memorial Scholarship Fund
- Bradford and Bronson Mansfield Scholarship Fund
- Rex and Mary Martin Scholarship Fund
- Walter J. & Leota ("Tom") R. McNeil Scholarship Fund
- Pauline and Sebastian Pizaña Memorial Scholarship Fund
- Poppink Scholarship Fund
- Lloyd W. Ruesink Memorial Scholarship Fund
- · Stubnitz Scholarship Fund Arts
- · Stubnitz Scholarship Fund Engineering
- Charles H. & Glenna M. Tipton Scholarship Fund
- John Wyatt Sr. Memorial Community Service Scholarship Fund
- Joan and Lysle Yeutter Scholarship Fund



David E. and Jeanette M. Maxwell Scholarship Fund

Otto & Marian Meier Scholarship Fund

Onsted Kiwanis

- Charles VanWagner Scholarship Fund
- Scholarship Fund
- · Class of 2020 Scholarship Fund
- Class of 2021 Scholarship Fund
- Class of 2022 Scholarship Fund
- Class of 2023 Scholarship Fund

Dr. Michael Pratt Scholarship Fund

Jack & Edith Ries Memorial Scholarship Fund
James & Gladys Robideau Memorial Scholarship Fund

Sand Creek Community Schools

- Bailey/Ries Memorial Scholarship Fund
- Harley & Velma Benfield Scholarship Fund
- Leland C. & Mary E. Buckles Memorial Scholarship Fund
- John T. Keenan Scholarship Fund
- Sand Creek Communications Scholarship Fund

Alvin & Clara Schwab Scholarship Fund

Tecumseh Area Soccer Club Scholarship Fund

**Tecumseh Schools Foundation** 

- · Bedore Scholarship Fund
- · Boltz Scholarship Fund
- Buttolph Scholarship Fund
- Eleanor Johnson Scholarship Fund
- Gerald D. Nelson Scholarship Fund

Wildcat Athletic Boosters Memorial Scholarship Fund

Kassie Wingerd Scholarship Fund





#### **COMMUNITY PROJECT FUNDS**

These non-endowed funds invest in temporary or special projects in Lenawee County, such as capital improvements, youth programs or the arts.

Adrian Dirtbags Funds

Adrian First Fridays Fund

Artalicious Fund

Athena Aid Fund

Athena Lenawee Fund

Blissfield Community Playground Fund

Blissfield Foundation for Educational Excellence

Blissfield Rotary Club Fund

Blissfield Scout Cabin Fund

The Breast Cancer Awareness Fund

**Britton Deerfield Capital Projects Fund** 

Britton Deerfield Capital Projects Technology Fund

Brookside Cemetery Civil War Monument Fund

Charity Ball Festival of Trees Fund

Community Arts of Tecumseh Fund

Connecting Lenawee Fund

Deerfield American Legion Fund

**Deerfield Community Improvement Fund** 

Friends of the Adrian District Library Fund

Friends of Historic Blissfield Fund

Friends of Tecumseh Center for the Arts Fund

Friends of the Tecumseh Schools Orchestra Fund

Friends of the Tecumseh Skate Park Fund

**Hunters Helping Lenawee Fund** 

**Imagination Library Fund** 

Lenawee Art Works Fund

Lenawee College Access Network Operating Fund

Lenawee Conference and Visitors Bureau Fund

Lenawee County Sobriety Court Fund

Lenawee Lifelong Learning Fund

Mirelez Living Legacy Music Scholarship Fund

Patriot Youth Sports Fund

Share the Warmth Fund

Tecumseh Coalition for Youth Fund

Tecumseh Historic Carnegie Library Fund

Tecumseh Pops Orchestra Fund

Tri-County Historical Museum Fund

**Upstart!** Adrian Fund

Weekend Snack Sack Fund

Zonta Service Fund





#### **DONORS' BIG HEARTS ENABLE GRANTS**

From January 1 through December 31, 2016 the following organizations received grants and distributions from the Lenawee Community Foundation.

Adrian College

Adrian Public Schools

Adrian Schools Educational Foundation

Adrian Symphony Orchestra

**Associated Charities** 

Blissfield High School

Blissfield Preschool Coop Nursery

Blissfield Rotary

Boy Scout Troop 605

Boys & Girls Club - Hudson

Boys & Girls Clubs of Lenawee

**Britton Deerfield Schools** 

Brooklyn Food Pantry - CCIS

Catholic Charities of Lenawee

Clinton Community Food Bank - UMC

Clinton Ministerial Fund

Communities in Schools of the Tecumseh Area

Community Action Agency

Community Arts of Tecumseh

Council of Michigan Foundations

**Covenant Church** 

Croswell Opera House

**Dollywood Foundation** 

Family Counseling & Children's Services -

Catherine Cobb Domestic Violence Shelter

First Presbyterian Church of Tecumseh

First Student, Inc.

Food Bank of South Central Michigan

Gloria Dei Lutheran Church

Goodwill Industries of Southeastern Michigan

Hospice of Lenawee

**Hudson Foundation** 

**Hudson Ministry Association- Sacred Heart** 

I-92 Food Relief

Jackson College

Kiwanis Club of Addison

Lenawee Community Mental Health Authority

Lenawee County Education Foundation

Lenawee County Health Department

Lenawee County Historical Society Museum

Lenawee Department on Aging

Lenawee Housing Development Coalition

Lenawee Humane Society

Lenawee Intermediate School District

Lenawee Medical Care Facility

Light of Christ Catholic Parish

Madison High School

Montessori Children's House of Lenawee

City of Morenci

Morenci Food Pantry Ministerial Association

**MSU Extension** 

NAMI of SE Minnesota

Neighbors of Hope

**Onsted Chamber of Commerce** 

**Onsted Community Library** 

**Onsted Kiwanis Community Foundation** 

Portage Township

ProMedica Constance A. Farver Women's Health Center

Read it and Reap Library

River Raisin Watershed Council

Rotary Club of Adrian Morning

Salvation Army

St. Mary of Good Counsel Food Pantry

St. Mary's on the Lake

St. Paul Lutheran

Stair Public Library

City of Tecumseh

Tecumseh District Library

Tecumseh Parks & Recreation

Tecumseh Service Club

University of Michigan

Weber Center

Weekend Snack Sacks

Xi Mu Gamma

YMCA of Lenawee County

"Act as if what you do makes a difference. It does."

- William James

## SCHOLARSHIPS



#### **DONORS' BIG HEARTS AWARD SCHOLARSHIPS**

The following individuals received scholarships from January 1 through December 31, 2016 from the Lenawee Community Foundation.

Connor Accord Sarah Allen Morgan Ameel Colin Anschuetz Jeffrey Arnett **Brad Arras** Foster Arvidson Oliver Autrev Sarah Baker Katherine Bartenslager Morgan Bernath Alyssa Beauchamp **Andrew Billington** Aaron Buechele Mary Ann Burnham Elizabeth Cabrera Hanna Callahan **Grace Carey** Kiera Carpenter Monica Chicosky Adam Clark **David Cochran** Nicole Collins **Kassidy Connors** Christina Cote Alvssa Cowell Mikel Decker

Hannah Detrick Shabrica Dillard Ashleigh Donahey **Derek Douglass** Charlie Downey **Baylee Edwards** Michaela Ely Kelsev Fischer Jessica Foss Haley Frederick Kelsey Frederick Haleigh Galnares Kellie Gelmini Javmz Gibson Darrell Gotz, Jr Haley Green Samantha Griffes Parker Hadden Janessa Handy **Emily Harke** Logan Hartmann Elyssa Hedrick Hannah Heidbreder Brittany Heiden Daniella Hession Kayli Irvine Sarah Jacques Jayde Kahn

Thomas Kaminski Kaleb Kimerer Dylan Kirn Nathan Kossey Justin Kusch Carly LaPlant Austin Lewandowski Keana Lofton Jeremy Lucey Jacob Luty Abigail Marko Jacob Mason Jessica Mavne Kylie McGill Illyana Mensah Haley Mercy Alexis Miettinen Hannah Miller Katherine Molitierno Morgan Monahan Andrew Morgan Matthew Mueller Tyler Mutter Danielle Nation Meghan Niblack Ella Nighswander Olivia Nowak John H. Ogden

**Brittany Ost** Juan Paniagua Kasie Parker Kylie Perkins Kamianna Piekarek Bailie Posten **Elliot Rains** Kristin Randolph Jillian Rebottaro **Andrew Renwand** Lauren Richardson Evan Risinger Tea Romanowski Jordyn Scholz Anna Schmidt Madison Schnaidt Shelby Schneider Caitlyn Schuler Anna Shadley Haven Shaffer Melissa Shear Cassandra Smith Noah Snyder

Charles Southward Joseph Spence Allyson Spoering Chevenne Szabo Caleb Thomas **Austin Thompson** Dylan T. Thompson Morgan Tilley Julia Toman Lauren Trumball Sarah Turner Allison VanBrandt Tyatt Wagoner Jaron Warner Tony Waska Jenna Weatherwax Noelle West **Bredan White** Grace Wielfaert Megan Wielfaert Brianna Wiemer Nicholas Wyatt

\$1,476,135 Invested in Grants & Scholarships







#### THE LENAWEE COMMUNITY FOUNDATION

# ASSISTS INDIVIDUALS, BUSINESSES, COMMUNITIES AND ORGANIZATIONS IN ACHIEVING THEIR CHARITABLE GOALS FOR OUR COMMUNITY.

#### Our commitment to you is:

Honoring your values and wishes with little or no impact on the inheritance for your heirs.

Assuring your gifts are used wisely by utilizing sound financial and investment strategies, meeting national standards, and receiving an annual audit that documents a clean opinion.

Sharing your passion for our community and assisting you with fulfilling your charitable goals.

## HOW DO I CREATE A FUND AT THE LENAWEE COMMUNITY FOUNDATION?

#### 1. Decide When to Give:

You can create your fund now or establish it in your will or trust.

#### 2. Decide What to Give:

Almost any kind of asset can be used to start your fund.

#### 3. Choose the Name of Your Fund:

Most of our funds are named for the donor's family, or as a memorial to someone special.

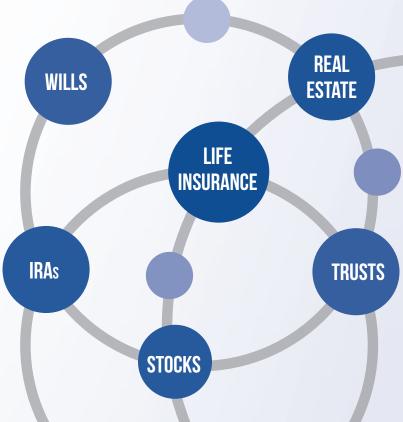
#### 4. Choose a Type of Fund:

We offer a variety of funds that are flexible to meet our donors' different charitable interests.

The Lenawee Community Foundation recognizes that each individual, family, organization or corporation with whom we work has unique charitable interests and financial circumstances. Your attorney, financial planner, insurance agent, accountant or trust officer can assist you in determining the methods that will achieve your charitable goals, while receiving the maximum tax and legal advantages allowed for your gift. You may also contact the Lenawee Community Foundation at 517.423.1729 for further assistance.

## HELPING YOU FULFILL YOUR CHARITABLE GOALS





## LENAWEE CARES



### **OUR LENAWEE CARES PROMISES**







Increase % of dollars raised given out in grants -By 50%

Lenawee Cares was created when Lenawee United Way asked the Lenawee Community Foundation to take responsibility for its annual campaign and grant-making process. Lenawee United Way members and its board, as well as the Lenawee Community Foundation board agreed unanimously. The new funding focus is health and human services with an emphasis on assuring the basic needs of Lenawee residents are met. The initial campaign raised over \$410,000. From this campaign, Lenawee Cares will grant over \$315,000 to local nonprofits in 2017 -- more dollars than Lenawee United Way granted the prior year and a significantly higher percentage of the funds raised. \$34,500 has been moved into an endowment from which earnings will be utilized for grants every year, forever. Additionally, the Lenawee Community Foundation holds other funds that will add \$385,000 more in health and human grants, totaling more than \$700,000 to be awarded to local nonprofits to serve people in need.

"Caring for each other is what we do best in Lenawee County. Whether you give financially, volunteer your time, or share your talents, you truly care about Lenawee, and make a real difference in the community we love."

- Shelley & Dave Hickman





#### **PILLARS CLUB LIST**

Special thanks to Shelley & Dave Hickman for chairing the Pillars Club and raising more than \$217,000 through gifts of \$1,000 and more. We are grateful to the following generous donors:

#### \$10,000 and up

Frank & Shirley Dick David & Shellev Hickman Stephen & Sally Hickman James & Debbie Lawson

#### \$5,000 - \$9,999

Anonymous Pat & Deb Farver John & Janis Foss Jim & Susie Kapnick

#### \$2,500 - \$4,999

Todd & Linda Amstutz Judith C. Francoeur Rick & Jan Gurdjian Dan & Billie Hupp

Doug & Mary Kapnick Kevin & Korinne Marti Mark & Mary Murray Doug & Londa Pickles John & Jeanne Thurman Barbara Tinsler

#### \$2,000 - \$2,499

Anonymous Robert & Muriel Bell James & Carolyn Feldkamp James & Sue Hammersmith David & Sara Herriman Shane & Michelle Horn Michael & Nancy Herr Joseph & Paula Williams

#### \$1,500 - \$1,999

Anonymous Stan & Bridget Ames Dan Angus & Julie Yaroch-Angus Dr. Steve & Connie Benz Allan & Julie Brittain Garry & Su Clift Sam & Kathy Engardio Jim & Linda Feeney Doug & Kathy Greenlee

#### \$1,000 - \$1,499

Anonymous Sr. Peg Albert, O.P. Frank & Brenda Baker Scott & Holleigh Baker Mark Baker & Thomas Keith Bill Blackerby John & Carol Boyce Michael & Michele Buku Gerald & Pam Burg Stan & Karen Caine Robert & Lori Calkins Hank Cetola and Kathie Duckworth Arell & Kellie Chapman Dr. Kelly Coffin Tim & Alanna Cook Dr. Carlton Cook Jacob Cooper Jim Cracraft

#### TOMORROW'S PILLARS

Thanks to Sara & Dave Herriman for chairing Tomorrow's Pillars. The Tomorrow's Pillars committee also included: Jen Lopez, Pat Goebel, and Kathryn Taylor. Members of Tomorrow's Pillars make gifts based on age ranges, as follows: \$25 for college students; \$250 up to age 30; \$500 ages 31-35; and \$750 ages 36-40.

Sara Bingham Herriman\* Cary Carrico Jacob Cooper\* Amanda Davis-Scott Julia DeJonghe Vanessa Gomez Douglas Gray\* David Herriman\* Sara Johnston\* Jennifer Lopez

Allison Ott Erin Pifer Elly Sager\* Nicole Underwood Bradley Watson\*

\* Denotes individuals, who are both members of Tomorrow's Pillars and the Pillars Club.

#### SPECIAL THANKS TO OUR

#### **CAMPAIGN CABINET:**

Jim Hartley, Campaign Chair Cathy Davis Beth Ferguson Roger Ferguson Doug Gray Paula Holtz Dave Maxwell Mary Murray

Londa Pickles Megan Porter Joe Williams

#### LENAWEE CARES HEALTH & HUMAN SERVICES ADVISORY BOARD

The following persons are serving on the advistory board. They promote Lenawee Cares and the Foundation; develop financial resources; and evaluate grant requests and make recommendations for funding. Their dedication is appreciated.

Doug Gray, Chair Kellie Berger Marne Davies Cathy Davis John Elchert Mark Haag Jim Hartley Dave Herriman Sara Bingham Herriman Paula Holtz Khris Henson Jones Katie Mattison Janis Montalvo Mary Murray Christopher Phillips Londa Pickles Janelle Stewart Joe Williams





Jeff & Delight Creech David & Marne Davies Rusty & Cathy Davis Jeff & Beth Docking Art & Shirley Doner Diane Eddy Edgerton Bill & Shirley Ehnis Terry & Deborah Elliott Dan & Sharronn Etter Roger & Beth Ferguson Daniel & Janel Garno Dan & Brenda Gordon Bruce & Sue Goldsen Doug & Valerie Gray Gary & Cynthia Gray John & Susan Gruel Mark & Lisa Haag Marty & Martha Hall Matt & Meggan Hammond Jim & Deanna Hartley James & Barbara Hazen F. Denver Hedge Scott & Cindy Hill Rick & Paula Holtz Daniel lott Lee & Deb Johnson Eric & Sara Johnston Dawn Kangas Mike Kapnick Bill & Diane Kenyon Lisa Leader Adolfo & Shelley Lim Kristin Longabaugh Mary Markle Michael & Judy McAran Tom & Jeanette Meyer Chris & Joyce Miller Chip & Cynthia Moore

Nancy Mueller Michael & Tiffany Olsaver Jeff & Mary Lou Patterson Jean Pfister James & Amy Philp David & Pamela Pray Arlo & Jan Qualley Bill & Deb Rhodaberger Tim & Brenda Robinson Bill & Barbara Ross Ryan & Heather Rowe Lance & Elly Sager Michael & JoAnn Sanborn Honorable Laura Schaedler **Eleanor Schippers Emory & Kristina Schmidt** Roxanne Sharrock Sharron Sheridan Gary & Diane Skeels

David & Pat Skrzypchak
Nate & Kathy Smith
William Southard
Mike & Colleen Sunderland
Regis & Terese Tomko
Joe & Sherri Tuckey
Jay & Jana VanBuren
John & Sue Wanke
Bradley Watson



## FOUNDATION PROGRAMS





#### **WHAT DID 53 LENAWEE YOUTH DO?**

Sponsored 14 college visits for local youth at Jackson & Adrian Colleges, Siena Heights, Spring Arbor, Central Michigan, Grand Valley and other universities.

2 Lenawee Youth Council members & 2 advisors presented on including youth as partners in philanthropy, leadership, and volunteering roles in their community at the national Points of Light Conference on Volunteering and Service.

Provided over \$25,000 in value in volunteer hours to improve our community.









Emma Coberley (from left) and Rose Perkins are youth representatives on the Lenawee Community Foundation Board, while Sarah Hamilton and Tamar Slovak serve on the Lenawee County Education Foundation Board.

#### **LENAWEE YOUTH COUNCIL MEMBERS**

Haylee Arnett John Riordan Tatyana Byrd Kaeleigh Rivera Grace Carev Kaleb Rivera Alison Carpenter Janelle Carpenter Charlotte Coberley Emma Coberley Halla DeBruyn Laura Dickerson Grace Francoeur

Alexann Ferguson Alexia Ferguson David Foster Owen Franco Ashton Gottschalk Sarah Hamilton Ahmed Hammad Paige Haas Alex Hanosh Dylan Heady **Emeline Heady** Parker Hedrick Amy Higgins

**Zachary Higgins** Ben Kangas Alex Kelly Nam Kingsleigh Danielle Macomber Brianna McCrumb Tala McGee Lily Meyers Torrie Miller Josie Mineff Jude Mineff Carson Musolf Maddie Overton Julianna Perez

Vince Perez Rose Perkins Katie Selenko Matthew Sinden Tamar Slovak Eliza Snelling Jared Stiver Aidan Tarsha Riley Tarsha Katlyn Teague Jacob Trentman Cheyenne Timmerman Nina Van Camp

#### **LENAWEE COLLEGE ACCESS NETWORK**

Lenawee Community Foundation serves as the fiscal backbone for the Lenawee College Access Network, a partnership of community leaders, which promotes postsecondary credentials and degrees, as well as military service. Foundation staff and Lenawee YOUTH Council members participate in the network with the ultimate goal of building a better economy and community. The Foundation AmeriCorps\*VISTA also dedicates 20 hours each week to the Lenawee College Access Network.



216 enrolled in the Tuition Incentive Program, which provides financial assistance for postsecondary education



11 local school districts plus LISD TECH Center participated in College Application Month



4 Free application Fridays coordinated during College Application Month



#### **LENAWEE IMAGINATION LIBRARY**

The Lenawee Imagination Library delivered almost 18,000 books last year to children ages birth to five. Lenawee children, who were enrolled in the program, received a new book mailed to them at their home each month. The cost is approximately \$30 per year for each of the nearly 1,500 children, who get to keep the books they receive. This program is made possible through generous donations from local civic clubs, individuals, foundations, corporations and families.

of brain development occurs between ages 0-5

125,087

books delivered since 2010

\$312,/18
invested in books
since 2010

17,952
books delivered in 2016

1,496 children served in 2016

#### **HUNTERS HELPING LENAWEE**



A program of Lenawee

community foundation For good. For ever.

Founded in 2010, this program of the Lenawee Community Foundation provides venison to local food pantries and meal programs. Since its inception, hunters have donated much needed protein for our community,

providing over 14,000 meals. We are grateful to the hunters, who donate their deer for processing at Kasper's Hickory House and Exact Wildlife Creations, and the donors, whose gifts cover processing costs.

"Volunteers do not necessarily have the time. They just have the heart."

- Elizabeth Andrew



#### **VOLUNTEER** LENAWEE!

Alissa Reeder serves as an AmeriCorps\*VISTA (Volunteer In Service To America). Half of her time is dedicated to VOLUNTEER Lenawee! and the other half to the Lenawee College Access Network.

VOLUNTEER Lenawee! receives its support from the Michigan Community Service Commission, George W. Romney Fund for Volunteerism, Michigan Nonprofit Association, and generous individual donors.





80+ years between our youngest and oldest volunteer



166 organizations partner with VOLUNTEER Lenawee!



One person can make a difference in the life of another!

#### TO GET INVOLVED OR FIND COMMUNITY RESOURCES:

## CHARITY BALL FESTIVAL OF TREES





The Steering Committee (I-r): Mary Martin, Terri Clark, Sue Hammersmith, Kris Schmidt, Cynthia Heady, & Holleigh Baker

#### **ARTISTS**

Adrian High School Art Students

Ryan Bills, Adrian Public Schools

Mark Chatterley

Stephanie Clark, Barrett's Flowers & Gardens

Sergio De Giusti

Annie Howard, Adrian **Public Schools** 

Kappa Kappa Epsilon, Cindy McKeon and Kris Schmidt

Michael & Betsy Lackey and Keith Holloway

Lenawee Community Foundation

Andrea Miller, Adrian **Public Schools** 

Helen Miller, Flowers and Such

Gail Palpant

Amy Philp

Julie Rhora, Great Ideas, and Shelley Hickman

Ken Thompson, Flatlanders

David Wren, Wren Studio







#### **Holiday Hero Presenting Sponsor**

ProMedica & ProMedica Bixby and Herrick Hospitals

#### **Diamond Star Sponsors**

Farver Foundation Shirley Herrick Sage Foundation

#### **Platinum Star Sponsor**

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Heather Walkowe Mattheus & Jennifer Walline James & Yvonne Walsh Jerry & Katherine Walters Mary Walters-Cunningham John & Jean Waltman John & Sue Wanke Harvey Warrick Holly Warwick Robert & Gretchen Warwick Barney Watson Brian & Libby Watson Barbara Weasel Clifton Weber Richard & Lisa Weber Dr. Josephine Weeden Corey Welch Wellsville United Methodist Church Peter & Kimberly Welter wePhoto, LLC Kenneth & Cristy Wesley West Pointe Party Shoppe David & Katherine Whelan Tricia White Cody & Hannah Whitehouse Nicholaus Whiteley William & Susan Whiting Eric & Sherrie Wiedyk Allen & Linda Wielfaert Robert Wielfaert Owen & Nancy Willett Joseph & Paula Williams Rachele Williams Walter Williams Elizabeth Ruthruff Wilson Foundation Jack & Joanne Wilson Kina Wilson Mark & Valerie Wilson Todd & Amy Wilson Dale & Audra Wingerd Duane & Vicky Winter Michael & Nicole Wiser Bradley & Jennifer Witt Sandra Witt Lorri Wittenkeller Cheri Wolf Robynn Wolf David & Carolyn Wollenhaupt James Wonacott & Laura Neuman Karen Wood David & Rita Woods Gregory & Jennifer Worker Beth Wright Burton & Julie Wright Jacob Wright Jerry Wright Joshua & Felicia Wright Matthew & Jessica Wynn Robert & Sylvia Xeras Betsy Yagiela Anthony & Kelley Yeo Stanford Yoder Rob & Katie Young Steven & Ellen Young Jesse Youtsev Jon & Kristy Zajac Nicolas & Dana Zambeck ZAPP Sotware, LLC Laurie Zaszczurynski Marcie Zeckner Zonta International Club of Lenawee Zorn for Senate Lisa Zubke Natalie Zuvers

Effort has been made to assure accuracy in the donor list. If you are aware of an omission or correction, please contact Sue at the Lenawee Community Foundation at 517.423.1729 or sue@lenaweecf.com

## THE LEGACY SOCIETY

## **INVESTING IN LENAWEE** FOR **GOOD**. FOR **EVER**.

When you choose to leave a gift to the Lenawee Community Foundation to an existing fund or to a fund you create, the Lenawee Community Foundation will follow your directives and make sure the gift is used exactly as you intend -For good. For ever.



#### FREDERICK LEWIS KINDINGER 1911-1996

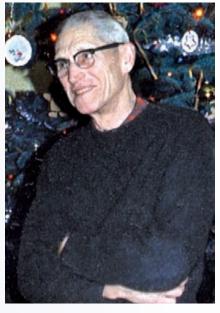
Fred was born in Cleveland, Ohio on May 30, 1911, the son of Philip and Mabel (Lewis) Kindinger. He was the oldest of six sons and had three sisters. His family subsequently moved to New York, where he graduated from Kenmore High School. In 1938 Fred moved to Adrian with his family.

Fred initially worked in a Foundry. Later he went to work for Consumers Power as a meter reader - a job he loved. Although he was offered better inside jobs, Fred chose to remain a meter reader, until he retired in 1969 due to ill health.

Fred lived a simple life. He often had to be reminded to cash his paychecks. He never owned a car is still helping kids go to college. and usually traveled by bicycle.

In addition to riding his bicycle, Fred enjoyed going to the library, listening to music, and working in his yard and garden. He was an intelligent, caring, thoughtful and helpful person.

At the time Fred graduated from high school, he wanted to go to college, but during the depression there was no money for college. To help others who wouldn't have an opportunity to attend college,



Fred left money in his will for scholarships. Although he passed away more than 20 years ago, Fred

Because the Frederick Kindinger Memorial Scholarship is endowed, the entire amount donated by Fred is invested and the earnings are used for annual scholarships.

100 years from now, and beyond, Fred will still be providing college scholarships. To explore how you can leave a legacy, like Fred, for whatever you care about most, contact the Lenawee Community Foundation at (517) 423-1729 or sue@lenaweecf.com.

Our deepest gratitude is extended to the members of The Legacy Society, who have made arrangements for planned gifts to the Lenawee Community Foundation. Their willingness to add their names to the list enables us to include them at Foundation events, thank them personally and assure that their wishes are in the Foundation's permanent records. We hope their actions will inspire you to join with them to build a better community.

It is the investment opportunity of your lifetime!

**Anonymous** Mitchell P. & Dawn M. Blonde Morris & Angela Breakstone Dr. Carlton & Lynn Cook Frank & Shirley Dick Graham & Lois Fleming Donald W. Garmon Bruce & Susan Goldsen Charles H. & Margaret Gross Richard & Jan Gurdjian James & Suann Hammersmith David S. & Shelley Hickman Thomas & Ellen Hummel David A. & Linda A. Lips David E. & Jeanette Maxwell Mark Prielipp & Kathryn Mohr Charles & Marianne Steffens Cindy Tomlin



We are grateful to the following persons, who left a bequest by establishing a fund in the Lenawee Community Foundation or leaving an unrestricted gift to the Foundation for the future of our community.

Earl E. & Lenore C. Bedore Irene Boltz Richard P. Boyd Florence M. Bridleman Lillian Buttolph Bernice I. Duncan Sam Hamilton Dr. Ralph & Harriet Helzerman Eleanor Johnson Bertha M. LaPointe Max Larsen Walter J. & Leota ("Tom") R. McNeil Marian J. Meier Gerald Nelson Russell Spalding Ruth V. & Ruth Anne Thompson Glenna M. Tipton Willard D. Van Tuyle

BECAUSE OF YOU,
A LEGACY BEGINS

#### **SAMPLE LANGUAGE** FOR YOUR **WILL** OR **TRUST**

As your advisor and you create or update your will or trust, please remember the Lenawee Community Foundation – no matter how large or small your bequest. Following are some statements that can be used.

General or Specific Bequest – "I give, devise and bequeath to the Lenawee Community Foundation the sum of \$\_\_\_ (or \_\_\_ %) from my estate."

Remainder of Estate – "After all specified bequests have been made I give, devise and bequeath to the Lenawee Community Foundation all (or \_\_\_\_ %) of the remainder of my estate."

Contingent Bequest – "I give the residue of my estate to \_\_\_\_\_. If that person does not survive me, I give the residue of my estate to the Lenawee Community Foundation."

Please let us know if you have included the Lenawee Community Foundation in your will or trust, or as beneficiary of insurance or retirement plans. For further information contact Sue Hammersmith at 517-423-1729 or sue@lenaweecf.com.



## INVESTING IN LENAWEE

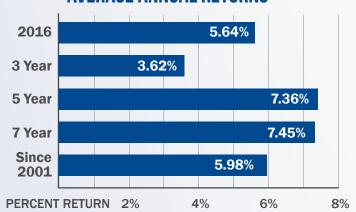




The investment objective of the Lenawee Community Foundation is to preserve or enhance the real (inflation adjusted) purchasing power of its funds, while producing a relatively predictable and stable payout stream that is maximized over the long run to support charitable distributions.

The Foundation maintains two separate long-term investment portfolios. One is invested 70% in equities and 30% in fixed income, while the other is invested 50% in equities and 50% in fixed income. The charts below are composites of both long-term portfolios.

#### **AVERAGE ANNUAL RETURNS**



#### **ASSET ALLOCATION**



Cash 1.3%

**Emerging Markets 1.7%** 

Fixed Income 38.6%

**International Equity 12.8%** 

Mid Cap Equity 5%

Small Cap Equity 3.7%



The Lenawee Community Foundation is a nonprofit corporation exempt from income tax under Section 501(c)(3) of the Internal Revenue Code. The financial statements are prepared on an accrual basis of accounting. Under this method, revenues are recognized when earned and expenses are recognized when incurred.

A certified audit for the December 31, 2016 fiscal year end, which documented a 'clean opinion', was conducted by Baker, Eaton & Owen. For a copy of the audit report, contact the Lenawee Community Foundation at 517.423.1729.

#### **ASSETS**

Cash	\$ 117,036
Cash value of life insurance policies	52,962
Accounts/Pledges receivable	214,277
Investments - short term	1,183,107
Investments - long term	21,473,517
Real estate/furniture & fixtures	650,819
Less: accumulated depreciation	(7,121)
Total Assets	\$ 23,684,597

<b>Total Liabilities &amp; Net Assets</b>	\$ 23,684,596
Subtotal net assets	17,510,395
Permanently restricted net assets	 2,138,372
Temporarily restricted net assets	14,342,901
Unrestricted net assets	1,029,122
Subtotal liabilities	 6,174,201
Funds held in agency capacity	3,518,567
Multi-year grant commitments payable	1,440,000
Deferred revenue	297,012
Charitable gift annuity payments	897,903
Accrued expenses	\$ 20,719
LIABILITIES & NET ASSETS	

#### **REVENUES & OTHER SUPPORT**

Contributions	\$	1,569,685
Grants		147,365
Contributed services		136,131
Interest & dividends		518,590
Less investment expenses		(164,055)
Other fee/fundraiser income		216,648
Realized gains/(losses)		(31,659)
Unrealized gains/(losses)		717,977
Subtotal revenues & other support		3,110,682
Less: amounts allocated to agency activity	•	(1,254,295)
<b>Total Revenues &amp; Other Support</b>	\$	1,856,387

#### **EXPENSES**

activity

Scholarships	\$ 148,863
Grants and charitable distributions	 1,327,272
Total program services	1,476,135
General & administrative	70,345
Interest	47,044
Fundraising	69,308

doctvicy	 
Total Expenses	\$ 987,059
Change in net assets	869,328
Net assets at beginning of year	16,641,067

(675,773)

Less: amounts allocated to agency

**Net Assets at End of Year** 17,510,395

## **ACKNOWLEDGMENTS**

#### **Board of Directors**

Dave Hickman, Chair
Kris Schmidt, Vice Chair
Jim Kapnick, Secretary
Scott Hill, Treasurer
Emma Coberley
Carlton Cook
Frank Dick
Doug Gray
Charles H. Gross
Rick Gurdjian
Rose Perkins
Dave Pray
Amy Stamats
Bob Vogel
Joe Williams

#### **Audit Committee**

Bob Vogel, Chair Carlton Cook Dave Hickman Scott Hill Jack Patterson

#### **Executive Committee**

Dave Hickman, Chair Chuck Gross Scott Hill Jim Kapnick Kris Schmidt Bob Vogel

#### **Investment Committee**

Jeff Kuhman, Chair Stan Ames Stan Caine Dave Hickman Jeff Patterson Bob Vogel

### **Volunteers with the Foundation Office**

Charles Coberley
Emma Coberley
Kim Coberley
Graham Fleming
Lois Fleming
James Hammersmith
Dylan Heady
Emeline Heady
Carson Musolf
Allisa Reeder
Jim Southard
Sue Southard
Jacob Trentman

"Never believe that a few caring people can't change the world. For, indeed, that's all who ever have."

- Margaret Mead

#### **Community, Program & Grant Committee Volunteers**

Adrian Head Start Adrian District Library Holleigh Baker Jerri Baucher Matthew Baucher Tyler Barker Bill Blackerby Jalynn Borck Terri Clark Clinton Township Library Janie Colton Carlton Cook Matt Curry Rich Donner Cheryl Duval Chuck Gross Courtney Fry Issac Gaffner Marisa Gibson Bruce Goldsen

Sue Goldsen

Bob Gordon Allen Hall Nancy Herr Scott Hill Mike Houghton Brandon Johnson Lenawee District Library, including Addison, Britton, Clayton, Deerfield, Onsted Libraries Lenawee Intermediate School District Mary Martin Mualla Maher Will Northrup Alison Ramtz Rotary Club of Adrian Morning Kris Schmidt Schultz-Holmes Memorial Library Jessie Solis Stair Public Library Tecumseh District Library Bob Vogel



Lenaweee Community Foundation Board of Directors pictured (I-r): Front: Carlton Cook, Jack Patterson, Doug Gray, Scott Hill, Kris Schmidt, Frank Dick. Standing: Dave Hickman, Bob Vogel, Rick Gurdjian, Joe Williams, Dave Pray, Chuck Gross, and Sue Hammersmith, President & CEO. Not Pictured: Emma Coberley, Rose Perkins, Jim Kapnick, & Amy Stamats. Sadly, Jack Patterson passed away shortly after this photo was taken.



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