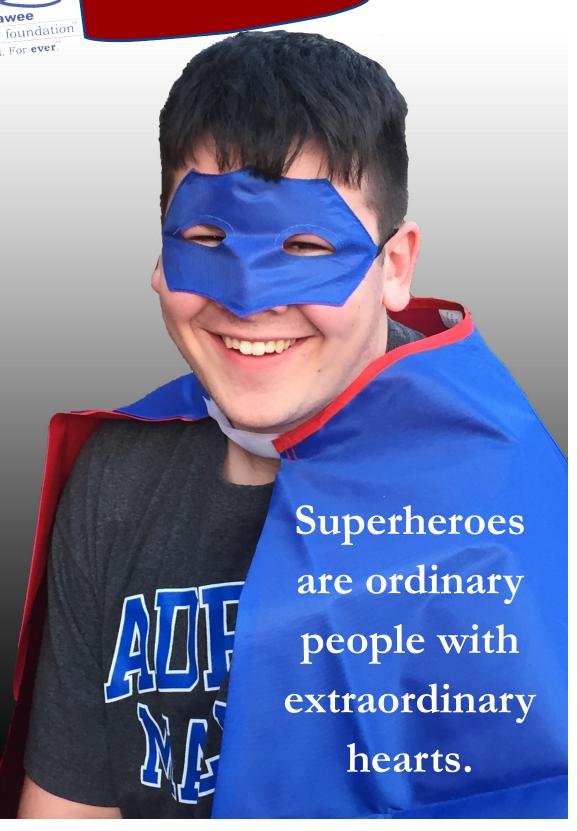
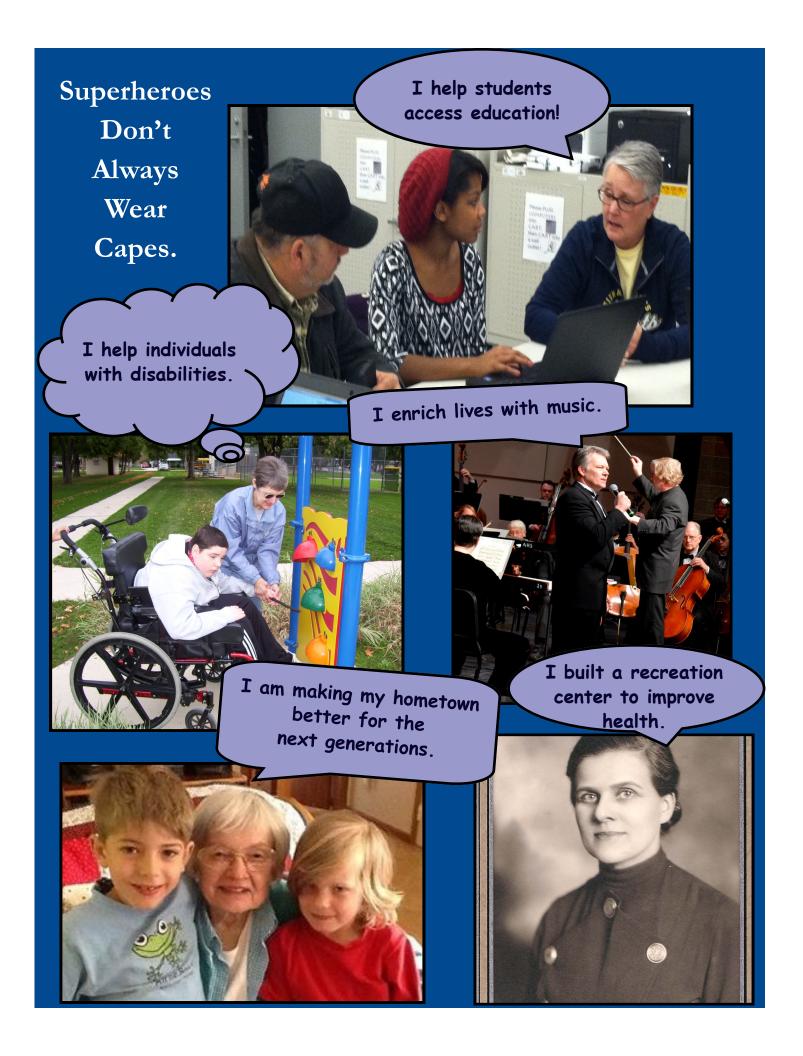


2014 ANNUAL REPORT SUPERHEROES EDITION





Mission

The mission of the Lenawee Community Foundation is to enhance the quality of life of the citizens of Lenawee County, Michigan through permanent endowments by:

- ♦ Identifying and addressing current and anticipated community needs, and
- ♦ Raising, managing, and distributing funds for charitable purposes in the areas of civic, cultural, health, educational, and social services.

"I think a hero is any person really intent on making this a better place for all people."

Maya Angelou



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Lenawee Community Foundation's Investment in Lenawee County

GRANTS AND SCHOLARSHIPS AWARDED

2014 \$1.1 million

2005-2014 \$11.1 million

We built a playground for Deerfield through our legacy.



GIFTS AND GRANTS RECEIVED

2014 \$1.5 million

2005-2014 \$21.3 million

Total Assets: \$21.1 million

You can be a superhero!

You can fight disease.

Inspire children.

Promote the arts.

Save the environment.

Feed the hungry.

Improve your hometown.

Educate others.

Fight for causes you care about.

And you can do it

for good for ever!





Confirmed in Compliance with the National Standards for U.S. Community Foundations.

A Great Partnership for Investing in Lenawee

Lenawee Community Foundation:

1. Enhances Lenawee's quality of life primarily through permanent endowments.



You can:

1. Achieve <u>YOUR</u> charitable goals.

- 2. Addresses:
 - . Health
 - Civic Projects
 - Culture
 - Human Services
 - . **Education**



- 2. Utilize a wide variety of giving options now or later.
 - . IRAs
 - Life Insurance
 - . Real Estate
 - Stocks
 - . Trusts
 - . Wills

- 3. Assists:
 - Individuals
 - Corporations
 - Communities
 - Organizations



3. Benefit from:

- · Personal Service
- Local Expertise
- · Community Leadership



Together we build a better Lenawee.

FOR GOOD. FOR EVER.

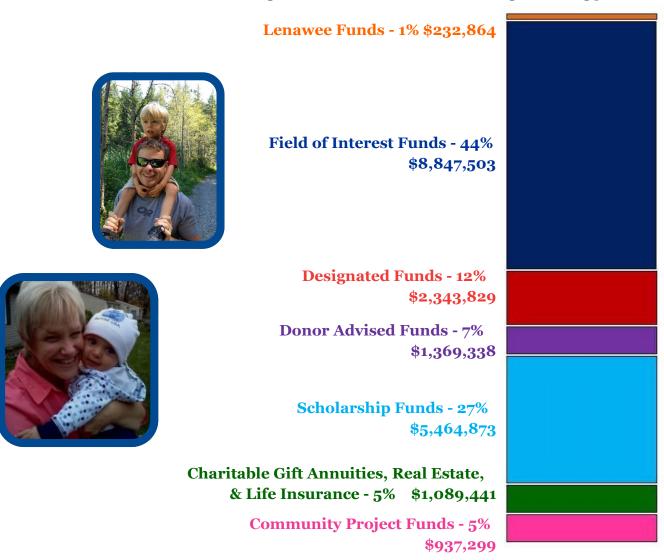
Superheroes Invest in Lenawee through Lenawee Community Foundation

Existing funds may be utilized for gifts, or donors may establish new funds in the Lenawee Community Foundation. Funds are categorized in six areas: Lenawee, Field of Interest, Donor Advised, Designated, Lenawee Community Projects and Scholarships.

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A commitment of \$10,000 is required to establish a fund, however gifts in any amount are accepted for existing funds.

A named fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory.

Lenawee Community Foundation Fund Values by Fund Type



Total Fund Values: \$20,285,146

Following is a description of each type of fund and a list of the funds. Gifts to the Lenawee Community Foundation, a 501(c)(3) organization, and any of its funds qualify for federal tax deductions, according to the Internal Revenue Code.

Lenawee Funds

The Lenawee Funds are multi-purpose and flexible to meet current and emerging needs. Donors may invest in the Lenawee Funds if they believe that a group of living individuals will always be better able to assess current situations than a document from the past. These funds are designed to meet emerging community needs, respond to change, create innovative approaches and enhance the quality of life in Lenawee County. After the Lenawee Community Foundation Board of Directors evaluates all aspects of community well-being, grants are given to areas where your investment will achieve the most good.

Lenawee Leadership Fund Lenawee Fund







Field of Interest Funds

A Field of Interest Fund allows a donor to invest in broad areas, such as health, youth, the arts, services to seniors, economic development or whatever charitable issue the donor chooses. Donors may also support their home community, where local advisory committees make recommendations for grants. A personal interest area is identified when the gift is made, and then the Lenawee Community Foundation Board of Directors makes grants to nonprofit programs that are making a difference in the specified area.

Addison Area Fund
Adrian Area Fund
Blissfield Area Fund
Britton-Macon Area Fund
Clinton Area Fund
Deerfield Area Fund
Early Childhood Development Fund
Patrick Gill Empty Bowls Fund
Healthy Youth Healthy Seniors Fund
Ralph F. Helzerman Endowment Fund

Herrick Endowment Fund
Hudson Area Fund
Thomas & Ellen Hummel Adrian Area Fund
Kellogg Youth Fund
V.C. & Velma Knight Memorial Fund
Lenawee College Access Endowment Fund
Morenci Area Fund
Onsted Area Fund
George W. Romney Fund for Volunteerism
Ruth V. & Ruth Anne Thompson Fund

"On behalf of Habitat for Humanity of Lenawee County thank you. Your investment will keep usable materials out of a landfill, and help to strengthen the entire community."

Robin Hinman, Habitat for Humanity of Lenawee County



Superheroes Invest in Lenawee through Lenawee Community Foundation

(continued)

Donor Advised Funds

A Donor Advised Fund allows the donor to have ongoing involvement in the use of gifts. Donors share insights and make recommendations regarding potential grant recipients. The donor's suggestions must be reviewed and approved by the Community Foundation Board. A Donor Advised Fund acts much like a private foundation, however it is easier to establish, less expensive to operate and less restrictive in distributions, payouts and investments.

Brazeway, Inc. Fund Morris & Angela Breakstone Fund Dr. Carlton & Lynn Cook Charitable Fund Frank & Shirley S. Dick Endowment Fund John & Janis Foss Fund Ernest & Susan Groeb Charitable Fund Scott & Cynthia Hill Charitable Fund
Jim & Debbie Lawson Fund
Maxwell Family Fund
The Brenda Ross Fund
Roto-Durst Charitable Fund
Charles & Marianne Steffens Family Fund

Designated Funds

A Designated Fund allows contributors to specify charities as the recipients of their gifts, thereby providing those organizations with a perpetual stream of income from the fund. Nonprofit organizations may also establish designated, endowed funds with the investment earnings distributed back to the nonprofit.

Adrian Schools Excellence in Teaching and Mentoring Fund Adrian Symphony Orchestra Endowment

Blissfield Foundation for Educational Excellence Fund

Britton Deerfield Schools Endowment

Catholic Charities of Lenawee Endowment

Clinton Community Schools Endowment

Communities in Schools of the Tecumseh Area Endowment

Community Action Agency Endowment

Daybreak Adult Day Services Fund

Friends of the Lenawee District Library Fund

Friends of the Southern Michigan Railroad Society Endowment

Grandma Dull's Kindergarten Fund

Goodwill Industries of Southeastern Michigan Endowment

David & Shelley Hickman Endowment for the Lenawee Community Foundation

Robert & Marjorie Hodapp Fund

HOPE Community Center Endowment

Lenawee Community Mental Health Authority Endowment

Lenawee County Education Foundation Endowment

Ralph & Hazel Leonard Charitable Fund

Madison School District Endowment

Onsted Community Schools Endowment

Jeff Pardee Honorary MGFOA Life Membership Award Fund

Raisin Valley Land Trust Fund

Sand Creek Community Schools Endowment

Tecumseh Area Historical Society Endowment Fund

Tecumseh Center for the Arts Endowment

Tecumseh District Library Endowment

Tecumseh Schools Endowment

Robert & Albert Ward Todd Endowment

YMCA of Lenawee Endowment

"Please extend our profound thanks to your Board of Directors for the Foundation's support of critical emergency assistance for those devastated by disasters. Your grant is a vote of confidence in our efforts to serve the people of Lenawee County."

Donna, American Red Cross



Scholarship Funds

Scholarship Funds invest in education. Scholarships can support nonprofit preschool through high school education, or further the education of graduates of a particular high school, students in a specified field of study, students meeting specific criteria or students enrolled in a chosen institution.

Brittany E. Ames Girls State Scholarship Fund

Brittany E. Ames Knights of Columbus Scholarship Fund

Florence Bridleman Scholarship Fund

Britton Deerfield Schools

- General Scholarship Fund
- Golden Apple Scholarship Fund
- Sam Hamilton Scholarship Fund
- Shirley Todd Herrick Scholarship Fund
- Charles Komon Memorial Scholarship Fund
- Mary & Joseph Kormos Memorial Scholarship Fund
- Peter Krzyzewski Memorial Scholarship Fund
- Max Larsen Scholarship Fund
- Russell & Johann Spalding Scholarship Fund
- Amanda Stevens Scholarship Fund
- Joan Downing Wood Scholarship Fund

Citizens Gas Scholarship Fund

Clinton Community Schools

- Danelle's Scholarship Fund
- Robison Scholarship Fund
- Truesdale/York Scholarship Fund
- Willard D. Van Tuyle & Mary K. Van Tuyle Scholarship Fund

Frank & Shirley S. Dick Scholarship Fund

Bernice, Harry & Marda Gene Duncan Scholarship Fund

G. Chandler Bond Post 275 Scholarship Fund

Ernest & Susan Groeb Scholarship Fund

Jay & Jean Isley Scholarship Fund

Kindinger Scholarship Fund

LandS Aviation Scholarship Fund

Bertha LaPointe Scholarship Fund

Lenawee County Education Foundation

- Adrian Woman's Club Thelma Swigert Memorial Scholarship Fund
- Eric Brandeberry Memorial College Scholarship Fund
- Jacqueline Long Carson Scholarship Fund
- Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund
- Fab 4 Scholarship Fund
- Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship Fund
- Fleur de Lis Scholarship Fund
- Francoeur Scholarship Fund



"My future plan is to become a physician's assistant. With the help of this scholarship, this goal seems within reach."

Christine Goss, Tecumseh



Superheroes Invest in Lenawee through Lenawee Community Foundation

(continued)

Lenawee County Education Foundation

- Richard Germond Scholarship Fund
- Patricia & Joseph Koszka Memorial Scholarship Fund
- Lawn Family Scholarship Fund
- Lenawee County Association of Realtors Scholarship Fund
- Matthew D. Lips Memorial Scholarship Fund
- Bradford and Bronson Mansfield Scholarship Fund
- Rex and Mary Martin Scholarship Fund
- Walter J. & Leota ("Tom") R. McNeil Scholarship Fund
- Pauline and Sebastian Pizaña Memorial Scholarship Fund
- Poppink Scholarship Fund
- Lloyd W. Ruesink Memorial Scholarship Fund
- Stubnitz Scholarship Fund Arts
- Stubnitz Scholarship Fund Engineering
- Charles H. & Glenna M. Tipton Scholarship Fund
- John Wyatt Sr. Memorial Community Service Scholarship Fund
- Joan and Lysle Yeutter Scholarship Fund

David E. and Jeanette M. Maxwell Scholarship Fund

Otto & Marian Meier Scholarship Fund

Dr. Michael Pratt Scholarship Fund

Jack & Edith Ries Memorial Scholarship Fund

James & Gladys Robideau Memorial Scholarship Fund

Sand Creek Community Schools

- Bailey/Ries Memorial Scholarship Fund
- Harley & Velma Benfield Scholarship Fund
- Leland C. & Mary E. Buckles Memorial Scholarship Fund
- John T. Keenan Scholarship Fund
- Sand Creek Communications Scholarship Fund

Alvin & Clara Schwab Scholarship Fund

Tecumseh Area Soccer Club Scholarship Fund

Tecumseh Schools Foundation

- Bedore Scholarship Fund
- Boltz Scholarship Fund
- Buttolph Scholarship Fund
- Eleanor Johnson Scholarship Fund
- Gerald D. Nelson Scholarship Fund

Wildcat Athletic Boosters Memorial Scholarship Fund

Kassie Wingerd Scholarship Fund



I invest in youth through scholarships.

"This scholarship has allowed me to be one step closer to my goals in life and inspired me to give back to the community. I hope one day I will be able to help others, just as you have helped me."

Taieshia Tindall, Adrian



Community Project Funds

These non-endowed funds invest in temporary or special projects in Lenawee County, such as capital improvements, youth programs or the arts.

Adrian Area Chamber of Commerce Fund

Adrian Dirtbags Funds

Adrian First Fridays Fund

City of Adrian Public Art Fund

Art-A-Licious Fund

Athena Aid Fund

Athena Lenawee Fund

Blissfield Community Girl Scouts Fund

Blissfield Community Playground Fund

Blissfield Foundation for Educational Excellence

Blissfield Main Street Program Fund

Blissfield Rotary Club Fund

Blissfield Scout Cabin Fund

Boys and Girls Club of Lenawee Capital Projects Fund

Boys and Girls Club of Lenawee Student Assistance Fund

The Breast Cancer Awareness Fund

Charity Ball Festival of Trees Fund

Clinton Arts Center Fund

Community Arts of Tecumseh Fund

Connecting Lenawee Fund

Deerfield American Legion Fund

Deerfield Community Improvement Fund

Friends of the Adrian Public Library Fund

Friends of Historic Blissfield Fund

Friends of Tecumseh Center for the Arts Fund

Friends of the Tecumseh Schools Orchestra Fund

Friends of the Tecumseh Skate Park Fund

Homeless Education Fund

Hunters Helping Lenawee Fund

Imagination Library Fund

Lenawee College Access Network Operating Fund

Lenawee County Sobriety Court Fund

Lenawee Lifelong Learning Fund

Mirelez Living Legacy Music Scholarship Fund Neighborhood Sharing Garden Fund One Lenawee Fund Patriot Youth Sports Fund River Raisin Area Creative Endeavor Fund Rotary Club of Adrian Morning Fund Tecumseh Coalition for Youth Fund Tecumseh Pops Orchestra Fund Tri-County Historical Museum Fund Weekend Snack Sack Fund Zonta Service Fund

"The ordinary man is involved in action, the hero acts.

An immense difference."

Henry Miller







Investing through Grants

From October 1, 2013 through September 30, 2014 the following organizations received grants and distributions from the Lenawee Community Foundation.

Adrian Area Chamber of Commerce

Adrian College

Adrian Morning Rotary Club

Adrian Public Library Adrian Public Schools

Adrian Symphony Orchestra

Agricultural Awareness & Preservation Museum

American Legion Post #97 American Red Cross Associated Charities

Blissfield Community Schools Boys & Girls Club of Lenawee

Break the Grey

Catholic Charities of Lenawee

Communities in Schools of the Tecumseh Area

Community Arts of Tecumseh Council of Michigan Foundations

Council on Foundations Croswell Opera House

The Daily Bread of Lenawee Daybreak Adult Day Services

Dollywood Foundation
Eastern Michigan University

Family Counseling & Children's Services -Catherine Cobb Domestic Violence Shelter

Food Bank of South Central Michigan

Friends of Michigan Libraries Gloria Dei Lutheran Church

Goodwill Industries of Southeastern Michigan

Habitat for Humanity of Lenawee County

Herrick Medical Center Foundation

Hospice of Lenawee Jasmynn's Voice Kappa Kappa Epsilon Lenawee Christian School Lenawee Complete Streets Lenawee County Education Foundation Lenawee County Health Department

Lenawee County Historical Society Museum

Lenawee Department on Aging

Lenawee Economic Development Corporation

Lenawee Humane Society

Lenawee Intermediate School District

Lenawee Medical Care Facility

Lenawee United Way

Madcap Productions Puppet Theatre Madison High School - Interact Club

Madison School District

Michigan College Access Network

Michigan State University

Montessori Children's House of Lenawee

National College Access Network Onsted Schools Athletic Department

Onsted Kiwanis Club

Onsted Community Schools Foundation

ProMedica Physicians & Continuum Services Foundation

Salvation Army

St. Vincent de Paul Food Pantry

Siena Heights University

Tecumseh Center for the Arts

City of Tecumseh

Tecumseh Carnegie Preservation League

Tecumseh Public Schools Tecumseh Youth Theatre University of Michigan Wayne State University Weekend Snack Sacks YMCA of Lenawee

Zonta International Club of Lenawee

We would love to assist you in achieving your charitable goals. To explore how you can become a Lenawee Superhero contact Sue at the Lenawee Community Foundation at 517.423.1729 today.



Investing Through Scholarships

The following individuals received scholarships during the fiscal year ending September 30, 2014 from the Lenawee Community Foundation.

Nicole Abramczyk Kendal Fox Elizabeth Mueller Rachel Fox Janelle Adams Tyler Mutter Briana Albright Benjamin Myers Ashley Frye Madison Bachman Erin Garner Stephanie Norris Sarah Baker Sarah Norton Thomas Garner Amelia Balinski MacKenzie Genter Allison O'Leary Zachary Bangerter Dakota Gonzales Robin Pearce Michael Barnes Bryan Goostrey Maxwell Pemberton Mackenzie Bedeschi Christine Goss Natalie Perry Jennifer Bleecker Ember Grames Alysha Pirolli Brittany Brigman Leah Grimmer Purity Purie Britini Brit Willow Gritzmaker Bryanna Quigley-McCarty Sonya Brooks Justice Gutierrez Keely Quiring Carley Burris Paige Halfmann Zachary Ratiff Cambria Handy Josh Reau Janice Cabrera Jarrett Reichel Nicholas Campbell Jordyn Henry Amanda Carlisle Timothy Henry Alexi Schnur Abby Carpenter Gabrielle Herriman Kelsey Schoenberger Michaela Clute Ross Hinman Justin Schroeder Nicole Collins Bailey Horn Haley Seel Jessica Cory Nicole Jackson Haven Shaffer Cristina Cote Leigh Kapnick Shelby Shaffer Nicole Cote Kalene Kasper Alexander Sharp Miekyn Cotton Anna Kersey Benjamin Shaw Taylor Cousino Dylan Kirn Charlie Shepherd Jordan Coward Kyle LaGore **Emily Shields** Nicholas Cowen Dakota Siwecki Rylee Langemeyer Carleen LaPlant Majerle Slater Hayli Cox Payton Darr Ashlee Lewis Charles Southward Jacqueline Davis **Emily Lopez** Meghan Spagnoli William Decker Sarah Marshall Briana Stanley Garnier Mark Dewald Terri Martelle Olivia Steele Kenneth Dillon Samantha Martin Lauren Steers Melissa Dowell Liam May Courtney Steger Lauren Drouillard Rachel Steuwe Haley Mercy Kelsey Fischer Joshua Merillat Kennedy Strand Brandt Swindeman Garrett Fisher Nicholas Merrel Allison Mohr Madison Fisher John Terry

Katherine Molitierno

Morgan Monahan

Sara Teske Taieshia Tindall Kelsey Tomko Victor Tran Emma Urbain Zoe Wagar Jennifer Wagley Jayme Walsh Cassandra Warrick Katelyn Waterbury Melissa Wiles

\$1,103,669
Invested in Grants
& Scholarships







Bradley Ford

Jessica Foss

You can be a Community Superhero

The Lenawee Community Foundation assists individuals, businesses, communities and organizations in achieving their charitable goals for our community.

Our commitment to you is:

- Honoring your values and wishes with little or no impact on the inheritance for your heirs.
- Assuring your gifts are used wisely by utilizing sound financial and investment strategies, meeting national standards, and receiving an annual audit that documents a clean opinion.
- Sharing your passion for our community and assisting you with fulfilling your charitable goals.



How do I create a fund at the Lenawee Community Foundation?

1. Decide When to Give

You can create your fund now or establish it in your will or trust.

2. Decide What to Give

Almost any kind of asset can be used to start your fund.

3. Choose the Name of Your Fund

Most of our funds are named for the donor's family, or as a memorial to someone special.

4. Choose a Type of Fund

We offer a variety of funds that are flexible to meet our donors' different charitable interests.



The Lenawee Community Foundation recognizes that each individual, family, organization or corporation with whom we work has unique charitable interests and financial circumstances. Your attorney, financial planner, insurance agent, accountant or trust officer can assist you in determining the methods that will achieve your charitable goals, while receiving the maximum tax and legal advantages allowed for your gift. You may also contact the Lenawee Community Foundation at 517.423.1729 for further assistance.

Youth Superheroes in Action

What did 36 Lenawee youth do?



Recruited an additional 121 youth to volunteer with 17 local nonprofits and participate in 3 National Days of Service



792 hours were invested in educating youth about philanthropy and leadership



Volunteered 1,303 hours!

"You truly make a difference in our community! Many thanks for inspiring our girls to be all they can be!"

Kim & Charles Coberley, Onsted

LENAWEE YOUTH COUNCIL MEMBERS

Abraham Abtan : Kerrigan Bailey : Emma Ball : Alexis Beeson : Amy Blaker : Karis Blaker : Keegan Carney : Ryan Carney : Alison Carpenter : Janelle Carpenter : Elizabeth Cilley : Christian Clymer : Charlotte Coberley : Emma Coberley : Cheyenne Coleman : Anthony Contreras : Carly Costello : Nicole Cote : Chase Cousino : Riley Davis : Taylor Deters : Trevor Dopp : David Foster : Laura Gamel : Nathaneal Garcia : Caleb Grieser : Alexis Hamilton : Alissa Hamilton : Sarah Hamilton : Alyssia Hudson Grayer : Georgia Keefer : Reilly LaRose : Josh Loomis : Tala McGee Alyssa Mendizabal : Kallen Mohr : JoHannah Momenee : Cassidy Mullins : Carson Musolf : Greeshma Pandya : Sam Payne : Ben Popejoy : Grace Rummler : Gunnar Savage : Ryan Schanz : Sarah Turner : Dillon Wertz : Janelle Woods : Consuela Young : Riley Zick

"Heroes are made by the paths they choose, not the powers they are graced with."

Brodi Ashton









Alison Carpenter (from left) and Carson Musolf are youth representatives on the Lenawee Community Foundation Board, while Ryan Schanz and Jacob Trentman serve on the Lenawee County Education Foundation Board.

Health Superheroes in Action

Hunters Helping Lenawee, founded in 2010, is a program of the Lenawee Community Foundation that provides venison to local food pantries and meal programs. Since its inception, hunters have donated much needed protein for our community, providing almost 12,000 meals. We are grateful to the hunters, who donate their deer for processing at Kasper's Hickory House and Exact Wildlife Creations, and to the donors, whose gifts cover processing costs.





9,250 Weekend Snack Sacks delivered last year to K-6 students 9,250

Grants from the ProMedica Advocacy Fund of the Toledo Community Foundation, Michigan Rural Council, and Meijer

- + funds from Adrian Morning & Noon Rotary
- + volunteers from Rotary, the Lenawee YOUTH Council, the Baucher family, Madison Interact, and the L.I.S.D.
- + donations from individuals
- a great partnership with the Lenawee Community Foundation to provide
 Weekend Snack Sacks for 250 K-6 students and a food pantry for grade 7-8 students at risk of going hungry.

12,000

Almost 12,000 meals have been provided through the Hunters Helping Lenawee

\$334,187 granted to improve health in Lenawee last year

334,187





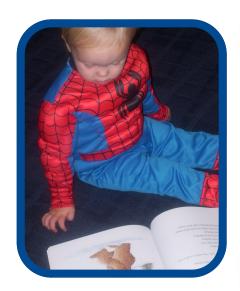
"Our most sincere thanks for all that you are doing for the people of our community."

Graham and Lois Fleming



Superheroes Invest in Education

The Lenawee Imagination Library delivered almost 20,000 books last year to children ages birth to five. Lenawee children, who were enrolled in the program, received a new book mailed to them at their home each month. The cost was approximately \$30 per year for each of the 1,700 children, who get to keep the books they receive. This program is made possible through generous donations from local civic clubs, individuals, foundations, corporations and families.





Children served in 2014

Children served since 2010

Books delivered in 2014

Books delivered since 2010

89,522

We invest in early childhood literacy!







Lenawee Community Foundation serves as the fiscal backbone for the Lenawee College Access Network, a partnership of community leaders, which promotes postsecondary credentials and degrees, as well as military service. Foundation staff and Lenawee YOUTH Council members participate in the network with the ultimate goal of building a better economy and community. The Foundation AmeriCorps*VISTA Volunteer also dedicated 20 hours each week to the Lenawee College Access Network.

Superheroes Volunteer







Assisted 127 local nonprofits with recruiting volunteers and providing opportunities to volunteer





Provided 420 hours of training to 54 individuals on volunteering in time of disaster



Jim Southard serves as an AmeriCorps*VISTA (Volunteer In Service To America) giving half of his time to VOLUNTEER Lenawee! and the other half to the Lenawee College Access Network.



Celebrated 21,164 Lenawee volunteers during National Volunteer Week

To get involved or find community resources:

- Visit us at www.volunteerlenawee.com.
- Contact us at 517-423-1729.
- E-mail paula@lenaweecf.com.
- Visit our office at 606 North Evans Street in Tecumseh.

VOLUNTEER Lenawee! receives support from Volunteer Centers of Michigan, Michigan Nonprofit Association, Michigan Community Service Commission, the George W. Romney Fund for Volunteerism and generous individual donors.

Charity Ball Festival of Trees

Presenting Sponsor: ProMedica & ProMedica Bixby and Herrick Hospitals

Philanthropy Sponsors

Farver Foundation Shirley Herrick Sage Foundation

Dinner & Wine Sponsors

Adrian Steel Company Frank & Shirley Dick Shirley Herrick Dave & Shelley Hickman

Tree Sponsors

Brazeway, Inc.
Michele & Mike Buku
DiggyPOD
The J. F. Ervin Foundation
Janis & John Foss
Gleaner Life Insurance Society
Mary & Douglas Kapnick
Kapnick Insurance Group
Dave Knapp Ford-Lincoln
Krieghoff-Lenawee
Martin's Home Center
Kris & Emory Schmidt
Amy & Brett Stamats

Artist Supplies & Tree Decorating Sponsors

Jill & Jeff Adams Anderson Development Company Holleigh & Scott Baker Barrett's Flowers & Gardens Greg Bell Chevrolet Cadillac Carol & Marty Boot Mark Chatterly The Collaborative, Inc. Chuck Gross, Attorney at Law Sue & James Hammersmith HMI Hardwoods, LLC Lenawee Community Foundation Meredith Maniscalco Tom Miller, Total Logic Metal & Helen Miller, Flowers & Such Amy Philp Ken Thompson, Flatlanders

Friends

Clift Buick GMC
Carlton Cook
Linda & Jim Feeney
First Federal Bank
Glycon Corp., Joanne & Jeff Kuhman
Gurdjian Insurance Group
Old National Wealth Management
Char & Jack Patterson
Harry "Dusty" Steele - Raymond James
Robertson, Eaton & Owen, PC
The Taylor Agency
TLC Community Credit Union



The Steering Committee: Cindy McKeon, Kris Schmidt, Terri Clark, Sue Hammersmith, Julie Miller, Sara Bingham, and Holleigh Baker

The Lenawee Community Foundation and Kappa Kappa Epsilon (KKE) Sorority collaborated to host the fourth annual Charity Ball Festival of Trees. We are grateful to the sponsors, attendees, purchasers of the exquisite Christmas trees or pieces of art, and Brock Sprunger, auctioneer. Proceeds benefitted women's and children's charities selected by KKE, and the Lenawee Community Foundation to assist civic projects, culture, health, education, and human services.



Artists & Tree Designers

Jill Milani Adams Adrian High School Art Students Ryan Bills, Adrian Public Schools Stephanie Clark, Barrett's Flowers & Gardens Mark Chatterly Laura Harris. Barrett's Flowers & Gardens Annie Howard, Adrian Public Schools Betsy & Michael Lackey Denise Lambes, Glendale Flowers & Gifts Lenawee Community Foundation Meredith Maniscalco, Adrian College Andrea Miller, Adrian Public Schools Helen Miller, Flowers & Such Tom Miller, Total Logic Metal Amy Philp Ken Thompson, Flatlanders Bob & Elizabeth Wendt. The Hair Studio

List of Superhero Donors

With gratitude to our donors, who made gifts from October 1, 2013 through September 30, 2014

A2 Hot Tubs, Spas & More S. Abbott Construction Jeffrey & Jill Adams Adrian Family Dentistry Adrian Insurance Agency Adrian Mechanical Services Co. Adrian Rotary Club Adrian Steel Company Susan Aitken Jo Albro Kitty Allen Marcia Alomari American Interlock, Ltd. Stanley & Bridget Ames Anderson Development Company Gregory & Dixie-Jo Andres Dan Angus & Julie Yaroch Anna Marie Anzalone Lana Archer L. & M. August Debra Austin Carla Avers Linda Babbitt Daniel & Cynthia Bagrowski Daniel & Ashley Bailey Harry & Anna Bailey Frank & Brenda Baker Joe & Patricia Baker Scott & Holleigh Baker Edwin & Mary Lou Balasz



David Ball & Libby Lassiter Thomas Barto Paulette Baumgart Soozan Baxter Consulting Curtis Beagle & Molly Rose Michael & Regina Beagle Christopher & Elizabeth Bearss James & Rachel Becker Mary Margaret Beh Greg Bell Chevrolet Cadillac Matt & Laura Bell William & Ann Benz James & Sue Berryman Beta Zeta Master James & Jeanne Bieri Arlene Bierman Sara Bingham Jerry & Dorothy Blackstone Ronald & Helene Bleecker Blissfield Heating & Plumbing, Inc. Blissfield Rotary Blissfield State Bank Blissfield Veterinary

Bliss-Liewert Senior Center William & Marjorie Blome Mitch & Dawn Blonde Bloomfield Holdings David & Sheila Blough Tom Boldt & Jane Castle Marty & Carol Boot Jayson Bouchillon Trudy Bower Robert & Kathleen Boyers Scott & Lisa Bradley Howard & Kelven Braun Brazee Safety & Security Brazeway, Inc. Angela Breakstone Lvnne Bremer Randy & Julie Brenke Terry & Mary Breymaier William & Catherine Brodie George & Kay Brown Jimmy & Stephanie Brown Timothy & Marcy Brown Shirley Brubaker Bruggeman Law Office Nancy Bruhn Michael & Michele Buku Tania Bundshuh Gerald & Pam Burg William & Susan Burkert Charles & Barbara Burkholder Brian & Nicole Burns Daniel & Christine Buron Donald and Wilnella Bush Cadmus Presbyterian Church Leslie Carpenter Dennis & Marjorie Castle Steven & Cathy Chesher Mr. & Mrs. Tom Chidester Rev. Dale & Saundra Chryst K.S. & R.H. Clark Richard & Peggy Clark Clarks Corner Clayton Lumber, Inc. Clift Buick GMC Charles & Kim Coberley James & Ruth Cole The Collaborative Columbia Interiors, Inc. Jeremiah & Dawn Comar Committee to Elect Jonathan Poer Joan Condon Consumers Energy Foundation Dr. Carlton Cook Jack Cory Cosimos on Union Council of Michigan Foundations CR Motors Delinda Crane Lawson & Beverly Crane Current Electrical Systems, Inc. Lois Curtis D & P Communications Diane Dalton Russell & Cathy Davis Ronald & Kathleen Day Deerfield Grocery, Inc. Carol Degroff M. Olga DeLaCruz Dempsey & Dempsey, P.C. Laura Denkins Devine Realty Consultants Thomas & Krista Di Iaconi

R. & Sybil Diccion

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"I think that we all do heroic things, but hero is not a noun, it's a verb."

Robert Downey, Jr.

Effort has been made to assure accuracy in the donor list. If you are aware of an omission or correction, please contact Sue at the Lenawee Community Foundation at 517.423.1729 or sue@lenaweecf.com.

Superhero Headquarters

Thanks to Old National Bank, the Lenawee Community Foundation has a new home. From 2004-2014 the Foundation operated out of office space provided by United Bank & Trust. Joe Williams, Lenawee Market President of Old National Bank, presented Sue Hammersmith, President & CEO of the Lenawee Community Foundation with the keys in December, 2014. Williams stated, "We wanted to take care of the Lenawee Community Foundation and decided it would be great to give them a building for a permanent home." The Lenawee Community Foundation will be forever grateful to Old National

Bank, our superhero.







SUPERHEROES AT WORK











The Legacy Society Superheroes Investing in Lenawee -- For good. For ever.

When you choose to leave a gift to the Lenawee Community Foundation to an existing fund or to a fund you create, the Lenawee Community Foundation will follow your directives and make sure the gift is used exactly as you intend - For **good**. For **ever**.

Morris & Angela Breakstone

Morris Breakstone grew up in the Bronx, New York City, influenced by his heroes – his Dad, uncles, and their larger-than-life friends. During World War II, he volunteered for the elite American and Canadian First Special Service Force, a commando brigade that would become the model for the Green Berets, and the recipient of the Congressional Gold Medal. Morris always denied being a hero, claiming instead that he served in a company of heroes.

Morris utilized the G.I. Bill to earn a master's degree in psychology. He worked at two mental hospitals, and later became the Director of Psychology at the Coldwater State Home and Training School. When he witnessed racism and injustice, he became embroiled in a civil rights case, and was consumed with fighting for what was right. Although vindicated after ten years, his heroism came at a great cost to him and his family.

Not being one to give up easily, Morris started a new life working for the Lenawee Intermediate School District and helping to open its vocational school; advocating for the Mexican American community and causes; and eventually finding a new love and life with Angela, who he married in 1978.

Morris used his life experiences to bring authenticity to the novels he wrote, and to his collection of short stories and essays depicting love and sacrifice, racism, anti-Semitism, and the struggles of a family during the Great Depression. His interest in physical fitness and time spent at the Lenawee County YMCA led to the awe of news reporters and a place in "Ripley's Believe It or Not", when he performed 709 push-ups in 34 minutes at the age of 70.



When Angela was seeking the best way to honor and memorialize her husband, she turned to the Lenawee Community Foundation. "This is my way to still feel connected to Morris," she stated. "We didn't have children, but worked with at-risk children our entire careers. So, we have 'adopted' local youth through the Foundation. Through the money we saved together, we will be able to assist disadvantaged youth forever."

"I believe," she said, "Morris would be pleased to help youth, as well as the community that welcomed him when he was forced to leave Coldwater. This is also an extension of my life commitment to teaching troubled youth for 39 years, the last 31 at Maurice Spear Campus."

Morris and Angela are community heroes. They don't have to wear capes, be rich or have notoriety. Instead, they quietly and selflessly serve, and have made provisions for their service and their values of integrity, justice and caring about others to continue – *for good for ever*.



We are appreciative of the following persons, who left a bequest by establishing a fund in the Lenawee Community Foundation or leaving an unrestricted gift to the Foundation for the future of our community. They are community heroes.

Earl E. & Lenore C. Bedore Irene Boltz Richard P. Bovd Florence M. Bridleman Lillian Buttolph Bernice I. Duncan Sam Hamilton Dr. Ralph & Harriet Helzerman Eleanor Johnson Bertha M. LaPointe Max Larsen Walter J. & Leota ("Tom") R. McNeil Marian J. Meier Gerald Nelson Russell Spalding Ruth V. & Ruth Anne Thompson Glenna M. Tipton Willard D. Van Tuyle

Our deepest gratitude is extended to the members of The Legacy Society, who have made arrangements for planned gifts to the Lenawee Community Foundation. Their willingness to add their names to the list enables us to include them at Foundation events, thank them personally and assure that their wishes are in the Foundation's permanent records. We hope their actions will inspire you to join with these superheroes to build a better community.

It is the investment opportunity of your lifetime!

Mitchell P. & Dawn M. Blonde Morris & Angela Breakstone Dr. Carlton & Lynn Cook Frank & Shirley Dick Merlyn & Myrna Downing Graham & Lois Fleming Donald W. Garmon Bruce & Susan Goldsen Charles H. & Margaret Gross James & Suann Hammersmith David S. & Shelley Hickman Thomas & Ellen Hummel David A. & Linda A. Lips David E. & Jeanette Maxwell Mark Prielipp & Kathryn Mohr Charles & Marianne Steffens Cindy Tomlin

Sample Language for Your Will or Trust

As your advisor and you create or update your will or trust, please remember the Lenawee Community Foundation – no matter how large or small your bequest. Following are some statements that can be used.

General or Specific Bequest – "I give, devise and bequeath to the Lenawee Community Foundation the sum of \$___ (or ___ %) from my estate."

Remainder of Estate – "After all specified bequests have been made I give, devise and bequeath to the Lenawee Community Foundation all (or ____ %) of the remainder of my estate."

Contingent Bequest – "I give the residue of my estate to _____. If that person does not survive me, I give the residue of my estate to the Lenawee Community Foundation."

Please let us know if you have included the Lenawee Community Foundation in your will or trust, or as beneficiary of insurance or retirement plans. For further information contact Sue Hammersmith at 517-423-1729 or sue@lenaweecf.com.



"We all have the capacity to be a superhero. In order to become one, you just have to find your unique power or ability and exploit it for the greater good. The cape and mask are optional accessories, but a kind heart is essential."

Robert Clancy

Investing Prudently to Build a Better Lenawee

Financial Position

as of September 30, 2014

ASSETS	3
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Cash value of life insurance policies	\$ 1,024
Investments - short term	684,274
Investments - long term	19,961,157
Real estate/furniture & fixtures	467,588
Less: accumulated depreciation	(3,839)

Total Assets \$ 21,121,876

LIABILITIES & NET ASSETS

Accrued expenses	\$	4,915
Loan payable		8,500
Charitable gift annuities payable		823,315
Multi-year grant commitments payable		1,976,500
Funds held in agency capacity	_	1,843,514
Total liabilities		4,656,744
Unrestricted net assets		817,978
Temporarily restricted net assets		13,486,703
Permanently restricted net assets	_	2,160,451
Total net assets		16,465,132

21,121,876

REVENUES & OTHER SUPPORT

Total Liabilities & Net Assets

Total Revenues & Other Support \$	2,269,613
Less: amounts allocated to agency activity	(749,872)
Subtotal revenues & other support	3,019,485
Unrealized gains/(losses)	(460,893)
Realized gains/(losses)	1,320,463
Other fee/fundraiser income	169,958
Interest & dividends	445,066
Contributed services	65,306
Contributed materials & facility	25,000
Grant	11,723
Contributions \$	1,442,862

EXPENSES

Net Assets at End of Year \$	16,465,132
Net assets at beginning of year	14,833,339
Change in net assets	1,631,793
Total Expenses	637,820
Less: amounts allocated to agency activity	(593,371)
Subtotal expenses	1,231,191
Fundraising	47,557
General & administrative	79,965
Grants and charitable distributions	1,006,722
Scholarships \$	96,947
<u> </u>	

Annual Investment Performance for Endowment Portfolios

9/30/2013	12.72%
9/30/14	8.40%
3 Years	13.16%
5 years	10.12%

\$1,103,669 Invested by Lenawee Community Foundation through Grants and Scholarships



The Lenawee Community Foundation is a nonprofit corporation exempt from income tax under Section 501(c)(3) of the Internal Revenue Code. The financial statements are prepared on an accrual basis of accounting. Under this method, revenues are recognized when earned and expenses are recognized when incurred.

A certified audit, which documented a 'clean opinion', was conducted by Robertson Eaton & Owen, P.C. For a copy of the audit report, contact the Lenawee Community Foundation at 517.423.1729.

Superhero Acknowledgments

Our deepest appreciation is extended to the many volunteers who invest their time and talents to benefit the Lenawee Community Foundation.

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The Executive Committee (from left): Bob Vogel, Scott Hill, Jim Kapnick & Chuck Gross, with Sue Hammersmith, President & CEO

Lenawee Community Foundation staff is happy to serve you!

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> Janel Garno Accountant

Cynthia Heady Project Coordinator

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Jim Southard
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517.423.1729 www.lenaweecf.com



Lenawee Community Foundation Board of Directors

Seated from left: Carson Musolf, Carlton Cook, Alison Carpenter, Frank Dick.

Standing: Jim Kapnick, Scott Hill, Laura Bell, Bob Vogel, Amy Stamats, Chuck Gross, Kris Schmidt, and Sue Hammersmith, President &

Missing from this photo: Jack Patterson, and Dave Hickman, Chairman Emeritus.



Lenawee

community foundation

P.O. Box 142 Tecumseh, Michigan 49286

You can be a superhero!
You can fight disease.
Inspire children.
Promote the arts.
Save the environment.
Feed the hungry.
Improve your hometown.
Educate others.
Fight for causes you care about.
And you can do it
for good for ever!

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