

2013 Annual Report

Investing In Lenawee's Future





**“Goodness is
the only
investment that
never fails.”**

Henry David Thoreau

Mission

The mission of the Lenawee Community Foundation is to enhance the quality of life of the citizens of Lenawee County, Michigan through permanent endowments by:

- ◆ **Identifying and addressing current and anticipated community needs, and**
- ◆ **Raising, managing, and distributing funds for charitable purposes in the areas of civic, cultural, health, educational, and social services.**

“Keep up the good work in our county. May God bless people in their hearts for their generous giving and bless you for administering it.”

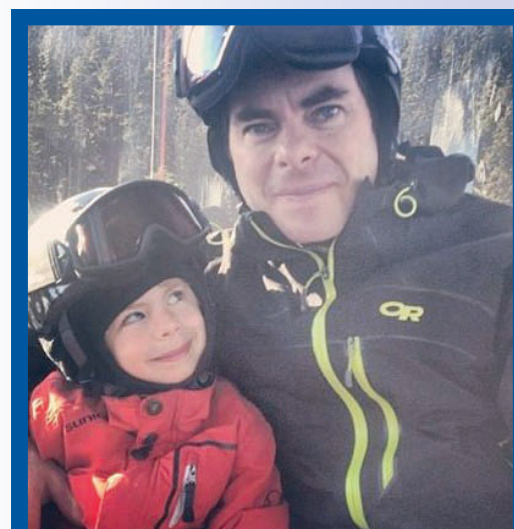
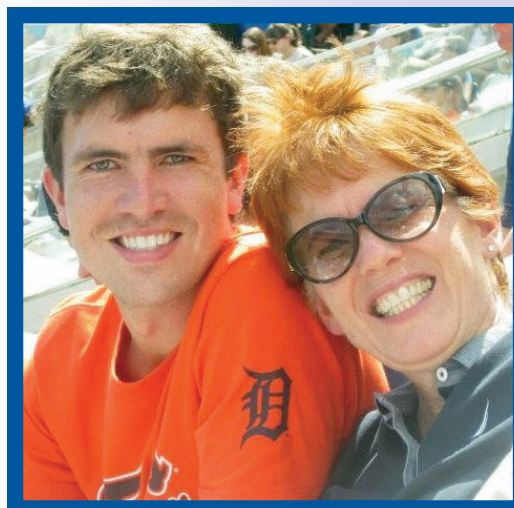
Phil Joannis, Jr., Adrian



Lenawee
community foundation™
For good. For ever.™



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Lenawee Community Foundation's Investment in Lenawee County

GRANTS AND SCHOLARSHIPS AWARDED

2013	\$1.7 million	
2003-2013	\$11 million	



GIFTS AND GRANTS RECEIVED

2013	\$.95 million	
2003-2013	\$20 million	
Total Assets:	\$19.5 million	

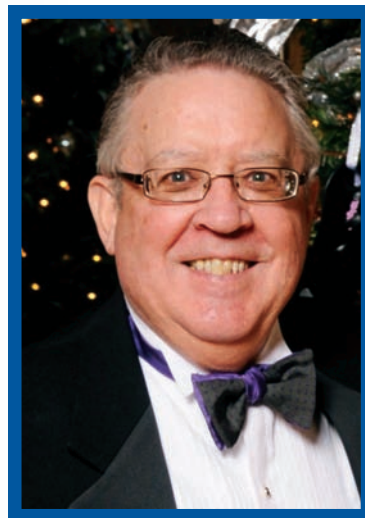
**What if there was someone
who knew giving isn't just
about the money?**

**Someone who honors your
values and carries out your
wishes.**

**Someone who shares your
passion for our community.**

**Someone who will assist you
in fulfilling your charitable
wishes, while also considering
your family.**

**That someone is the Lenawee
Community Foundation. And,
we'd love to help you explore
your options!**



Dave Hickman chaired the Lenawee Community Foundation Board of Directors from the beginning of the Foundation in 1997 through 2013. We are grateful for his leadership, dedication, integrity and love of Lenawee. He has left a profound impact on our organization and our community, and his legacy has been honored by naming him Chairman Emeritus.



Confirmed in Compliance with the National
Standards for U.S. Community Foundations.

Lenawee Community Foundation

A Great Partnership for Investing in Lenawee

Lenawee Community Foundation:

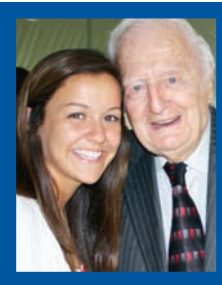
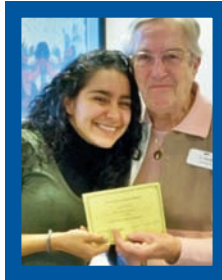
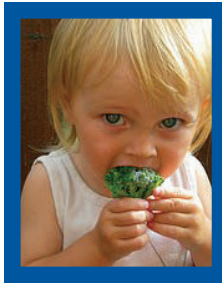
**1. Enhances
Lenawee's quality of life
primarily through
permanent endowments.**

2. Addresses:

- Health
- Civic Projects
- Culture
- Human Services
- Education

3. Assists:

- Individuals
- Corporations
- Communities
- Organizations



You can:

1. Achieve YOUR charitable goals.

2. Utilize a wide variety of giving options - now or later.

- IRAs
- Life Insurance
- Real Estate
- Stocks
- Trusts
- Wills

3. Benefit from:

- Personal Service
- Local Expertise
- Community Leadership

TOGETHER WE BUILD A BETTER LENAWEE.

FOR GOOD. FOR EVER.

The Best Investments in Lenawee are through Lenawee Community Foundation

Existing funds may be utilized for gifts, or donors may establish new funds in the Lenawee Community Foundation. Funds are categorized in seven areas: Lenawee, Lenawee Leadership, Field of Interest, Donor Advised, Designated, Lenawee Community Projects and Scholarships.

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A commitment of \$10,000 is required to establish a fund, however gifts in any amount are accepted for existing funds.

A named fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory.

Lenawee Community Foundation Fund Values by Fund Type

Lenawee and Lenawee Leadership Funds - 1%
\$207,326



Field of Interest Funds - 46%
\$8,702,138



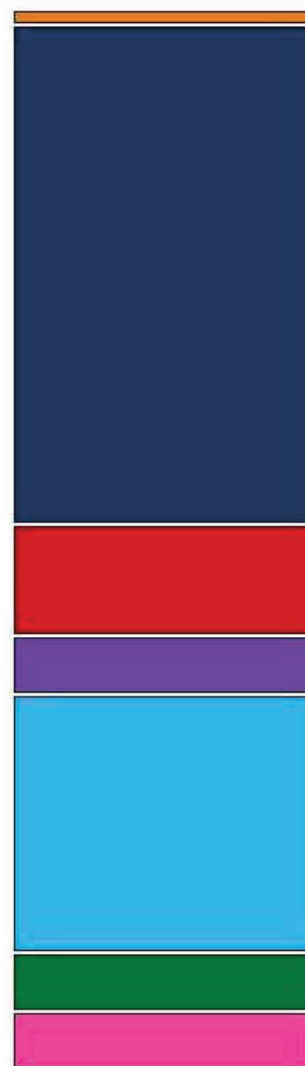
Designated Funds - 11%
\$2,077,651

Donor Advised Funds - 5%
\$852,957

Scholarship Funds - 27%
\$5,012,075

**Charitable Gift Annuities, Real Estate,
& Life Insurance - 5%** **\$921,680**

Community Project Funds - 5%
\$906,408



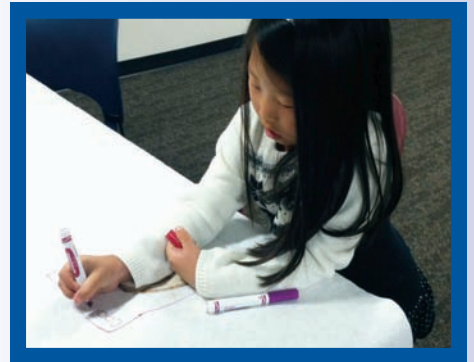
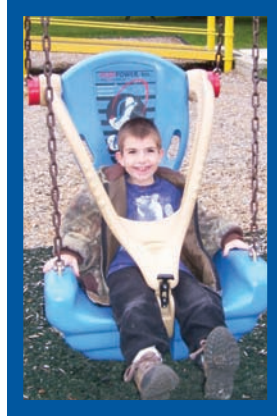
Total Fund Values: \$18,680,712

Following is a description of each type of fund and a list of the funds. Gifts to the Lenawee Community Foundation, a 501(c)(3) organization, and any of its funds qualify for federal tax deductions, according to the Internal Revenue Code.

Lenawee Funds

The Lenawee Funds are multi-purpose and flexible to meet current and emerging needs. Donors may invest in the Lenawee Funds if they believe that a group of living individuals will always be better able to assess current situations than a document from the past. These funds are designed to meet emerging community needs, respond to change, create innovative approaches and enhance the quality of life in Lenawee County. After the Lenawee Community Foundation Board of Directors evaluates all aspects of community well-being, grants are given to areas where your investment will achieve the most good.

Lenawee Leadership Fund
Lenawee Fund



Field of Interest Funds

A Field of Interest Fund allows a donor to invest in broad areas, such as health, youth, the arts, services to seniors, economic development or whatever charitable issue the donor chooses. Donors may also support their home community, where local advisory committees make recommendations for grants. A personal interest area is identified when the gift is made, and then the Lenawee Community Foundation Board of Directors makes grants to community agencies and programs that are making a difference in the specified area.

Addison Area Fund
Adrian Area Fund
Blissfield Area Fund
Britton-Macon Area Fund
Clinton Area Fund
Cultural Endowment Fund
Deerfield Area Fund
Early Childhood Development Fund
Patrick Gill Empty Bowls Fund
Health Endowment Fund
Healthy Youth Healthy Seniors Fund
Ralph F. Helzerman Endowment Fund

Herrick Endowment Fund
Hudson Area Fund
Thomas & Ellen Hummel Adrian Area Fund
Kellogg Youth Fund
V.C. & Velma Knight Memorial Fund
Lenawee College Access Endowment Fund
Morenci Area Fund
Onsted Area Fund
George W. Romney Fund for Volunteerism
Sand Creek Area Fund
Ruth V. & Ruth Anne Thompson Fund
Youth Endowment Fund

“We are so grateful for all that you, your staff, board of directors, and volunteers do on a daily basis to make life in Lenawee County better for so many people.”

Ed & Janis Montalvo, Tecumseh



The Best Investments in Lenawee are through Lenawee Community Foundation (continued)

Donor Advised Funds

A Donor Advised Fund allows the donor to have ongoing involvement in the use of gifts. Donors share insights and make recommendations regarding potential grant recipients. The donor's suggestions must be reviewed and approved by the Community Foundation Board. A Donor Advised Fund acts much like a private foundation, however it is easier to establish, less expensive to operate and less restrictive in distributions, payouts and investments.

Brazeway, Inc. Fund
Morris & Angela Breakstone Fund
Dr. Carlton & Lynn Cook Charitable Fund
Frank & Shirley S. Dick Endowment Fund
Downing Family Charitable Fund
Ernest & Susan Groeb Charitable Fund
Hardwoods of Michigan Fund
Scott & Cynthia Hill Charitable Fund
Maxwell Family Fund
The Brenda Ross Fund
Roto-Durst Charitable Fund



Designated Funds

A Designated Fund allows contributors to specify charities as the recipients of their gifts, thereby providing those organizations with a perpetual stream of income from the fund. Nonprofit organizations may also establish designated, endowed funds with the investment earnings distributed back to the nonprofit.

Adrian Schools Excellence in Teaching and Mentoring Fund
Adrian Symphony Orchestra Endowment
Blissfield Foundation for Educational Excellence Fund
Britton Deerfield Schools Endowment
Catholic Charities of Lenawee Endowment
Clinton Community Schools Endowment
Communities in Schools of the Tecumseh Area Endowment
Community Action Agency Endowment
Friends of the Lenawee District Library Fund
Friends of the Southern Michigan Railroad Society Endowment
Grandma Dull's Kindergarten Fund
Goodwill Industries of Southeastern Michigan Endowment
David & Shelley Hickman Endowment for the Lenawee Community Foundation
Robert & Marjorie Hodapp Fund
HOPE Community Center Endowment
Lenawee Community Mental Health Authority Endowment
Lenawee County Education Foundation Endowment
Ralph & Hazel Leonard Charitable Fund
Madison School District Endowment
Onsted Community Schools Endowment
Jeff Pardee Honorary MGFOA Life Membership Award
Raisin Valley Land Trust Fund
Sand Creek Community Schools Endowment
Tecumseh Center for the Arts Endowment
Tecumseh District Library Endowment
Tecumseh Schools Endowment
Robert & Albert Ward Todd Endowment
YMCA of Lenawee Endowment

"The Lenawee Community Foundation is deeply appreciated for helping families find hope and for the change you bring about."

Sharon Hudson, Family
Counseling & Children's Services



Scholarship Funds

Scholarship Funds invest in education. Scholarships can support nonprofit preschool through high school education, or further the education of graduates of a particular high school, students in a specified field of study, students meeting specific criteria or students enrolled in a chosen institution.

Blissfield Foundation for Educational Excellence Scholarship Fund

Florence Bridleman Scholarship Fund

Britton Deerfield Schools

- General Scholarship Fund
- Golden Apple Scholarship Fund
- Sam Hamilton Scholarship Fund
- Shirley Todd Herrick Scholarship Fund
- Charles Komon Memorial Scholarship Fund
- Mary & Joseph Kormos Memorial Scholarship Fund
- Peter Krzyzewski Memorial Scholarship Fund
- Max Larsen Scholarship Fund
- Russell & Johann Spalding Scholarship Fund
- Amanda Stevens Scholarship Fund
- Joan Downing Wood Scholarship Fund



"I would not be where I am today, nor have even thought college could be in my future, if not for the stability that the Roadmap to Graduation program provided to me."

Graduate, Roadmap to Graduation,
funded by the Lenawee YOUTH Council

Citizens Gas Scholarship Fund

Clinton Community Schools

- Danelle's Scholarship Fund
- Robison Scholarship Fund
- Truesdale/York Scholarship Fund
- Willard D. Van Tuyle & Mary K. Van Tuyle Scholarship Fund

Frank & Shirley Dick Scholarship Fund

Bernice, Harry & Marda Gene Duncan Scholarship Fund

G. Chandler Bond Post 275 Scholarship Fund

Kindinger Scholarship Fund

LandS Aviation Scholarship Fund

Bertha LaPointe Scholarship Fund

Lenawee County Education Foundation

- Adrian Woman's Club – Thelma Swigert Memorial Scholarship Fund
- Eric Brandeberry Memorial College Scholarship Fund
- Jacqueline Long Carson Scholarship Fund
- Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund
- Fab 4 Scholarship Fund
- Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship Fund
- Fleur de Lis Scholarship Fund
- Francoeur Scholarship Fund
- Richard Germond Scholarship Fund
- Patricia & Joseph Koszka Memorial Scholarship Fund
- Lawn Family Scholarship Fund
- Lenawee County Association of Realtors Scholarship Fund



"With this scholarship my journey to become a physical therapist is beginning."

Emily Shields, Deerfield,

The Best Investments in Lenawee are through Lenawee Community Foundation (continued)

Lenawee County Education Foundation

- Matthew D. Lips Memorial Scholarship Fund
- Bradford and Bronson Mansfield Scholarship Fund
- Rex and Mary Martin Scholarship Fund
- Walter J. & Leota ("Tom") R. McNeil Scholarship Fund
- Pauline and Sebastian Pizaña Memorial Scholarship Fund
- Poppink Scholarship Fund
- Lloyd W. Ruesink Memorial Scholarship Fund
- Stubnitz Scholarship Fund - Arts
- Stubnitz Scholarship Fund - Engineering
- Charles H. & Glenna M. Tipton Scholarship Fund
- John Wyatt Sr. Memorial Community Service Scholarship Fund
- Joan and Lysle Yeutter Scholarship Fund



David E. and Jeanette M. Maxwell Scholarship Fund

Otto & Marian Meier Scholarship Fund

Dr. Michael Pratt Scholarship Fund

Jack & Edith Ries Memorial Scholarship Fund

James J. Robideau Memorial Scholarship Fund

Sand Creek Community Schools

- Bailey/Ries Memorial Scholarship Fund
- Harley & Velma Benfield Scholarship Fund
- Leland C. & Mary E. Buckles Memorial Scholarship Fund
- John T. Keenan Scholarship Fund
- Sand Creek Communications Scholarship Fund

Alvin & Clara Schwab Scholarship Fund

Tecumseh Area Soccer Club Scholarship Fund

Tecumseh Schools Foundation

- Bedore Scholarship Fund
- Boltz Scholarship Fund
- Buttolph Scholarship Fund
- Eleanor Johnson Scholarship Fund
- Gerald D. Nelson Scholarship Fund

Wildcat Athletic Boosters Memorial Scholarship Fund

Kassie Wingerd Scholarship Fund

"Once I graduate, I hope to work for a university foundation so I can help struggling students stay in school, just like you have."

Kelsy Tomko, Tecumseh



We would love to assist you in achieving your charitable goals and making your legacy last forever. Contact Sue at the Lenawee Community Foundation at 517.423.1729 today.

Community Project Funds

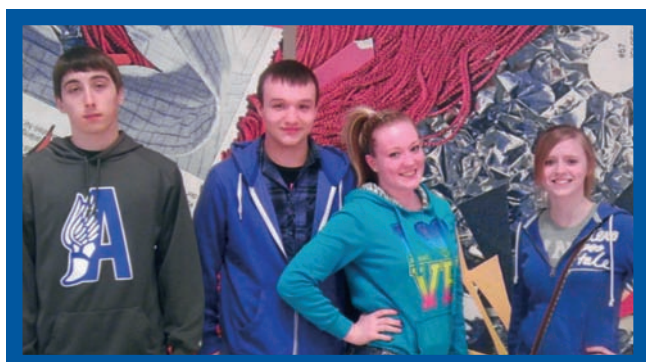
These non-endowed funds invest in temporary or special projects in Lenawee County, such as capital improvements, youth programs or the arts.

Adrian Area Chamber of Commerce Fund
Adrian Area Soccer Club Fund
Adrian Dirtbags Funds
Adrian First Fridays Fund
City of Adrian Public Art Fund
Adrian Inter-Club Council Fund
Art-A-Licious Fund
Athena Aid Fund
Athena Lenawee Fund
Blissfield Community Girl Scouts Fund
Blissfield Community Playground Fund
Blissfield Foundation for Educational Excellence
Blissfield Main Street Program Fund
Blissfield Rotary Club Fund
Blissfield Scout Cabin Fund
Boys and Girls Club of Lenawee Capital Projects Fund
Boys and Girls Club of Lenawee Student Assistance Fund
The Breast Cancer Awareness Fund
Charity Ball Festival of Trees Fund
Community Arts of Tecumseh Fund
Connecting Lenawee Fund
Deerfield American Legion Fund
Deerfield Community Improvement Fund
Friends of the Adrian Public Library Fund
Friends of Historic Blissfield Fund
Friends of Tecumseh Center for the Arts Fund
Friends of the Tecumseh Schools Orchestra Fund
Friends of the Tecumseh Skate Park Fund
Homeless Education Fund
Hunters Helping Lenawee Fund
Imagination Library Fund
Lenawee College Access Network Operating Fund
Lenawee County Sobriety Court Fund
Lenawee Lifelong Learning Fund

Madison Community Summer Softball Club Fund
Mirelez Living Legacy Music Scholarship Fund
Neighborhood Sharing Garden Fund
One Lenawee Fund
Patriot Youth Sports Fund
Rotary Club of Adrian Morning Fund
Tecumseh Coalition for Youth Fund
Tecumseh Pops Orchestra Fund
Tri-County Historical Museum Fund
Weekend Snack Sack Fund
Zonta Service Fund

“Thank you for helping to make the Edible Schoolyard possible. Your generous grant is teaching the children a very important community service -- volunteerism.”

Linda Salenbien,
Montessori Children’s
House of Lenawee



Investing through Grants

From October 1, 2012 through September 30, 2013 the following organizations received grants and distributions from the Lenawee Community Foundation.

Adrian Area Chamber of Commerce

City of Adrian

Adrian College

Adrian Morning Rotary Club

Adrian Parks & Recreation

Adrian Public Library

Adrian Public Schools

Adrian Rea Literacy Center

Adrian Symphony Orchestra

American Legion Post #275

Associated Charities

Blissfield Elementary School

Blissfield High School

Blissfield Middle School

Boys & Girls Club of Lenawee

Break the Grey

Britton Deerfield Educational Foundation

Catholic Charities of Lenawee

Communities in Schools of Lenawee

Clinton High School Scholarships,

Leelanau Outdoor Center

Community Action Agency

Community Arts of Tecumseh

Council of Michigan Foundations

Council on Foundations

Croswell Opera House

The Daily Bread of Lenawee

Dollywood Foundation

Eastern Michigan University

EduGuide

Family Counseling & Children's Services -

Catherine Cobb Domestic Violence Shelter

First Book National Book Bank

Food Bank of South Central Michigan

Friends of Michigan Libraries

Friends of Tecumseh Community Pool

Grand Valley State University

G.V.S.U. Johnson Center for Philanthropy

Habitat for Humanity of Lenawee County

Hickman Cancer Center

Homeless Education

Hospice of Lenawee

Housing Help of Lenawee

Kappa Kappa Epsilon

Lawrence Technological University



Lenawee Christian Ministries

Lenawee Christian School

Lenawee College Access Network

Lenawee County Education Foundation

Lenawee County Health Department

Lenawee County Historical Society Museum

Lenawee Department on Aging

Lenawee Economic Development Corporation

Lenawee Foster & Adoptive Parent Association

Lenawee Humane Society

Lenawee Medical Care Facility

Lenawee Substance Abuse Prevention Coalition

Lenawee United Way

LISD TECH Center

Lucas County Retired Teachers

Madison High School - Interact Club

Madison School District

Michigan College Access Network

Michigan Festivals & Events Association

Michigan Historic Preservation Network

Michigan State University

Montessori Children's House of Lenawee

National College Access Network

Onsted Schools Athletic Department

Onsted Kiwanis Club

Onsted Middle School

ProMedica Herrick Foundation - Constance A. Farver

Women's Health Center

ProMedica Physicians & Continuum Services Foundation

Salvation Army

Schultz-Holmes Memorial Library

Siena Heights University

Stair Public Library

Tecumseh Center for the Arts

City of Tecumseh

Tecumseh Coalition for Youth

Tecumseh Pool

Tecumseh Public Schools

Tecumseh United Methodist Church

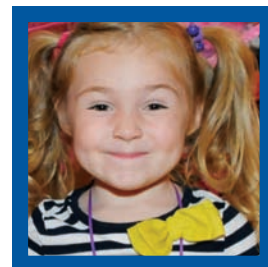
Tecumseh Youth Theatre

University of Michigan

Upward Bound

Wayne State University

Zonta International Club of Lenawee



Investing Through Scholarships

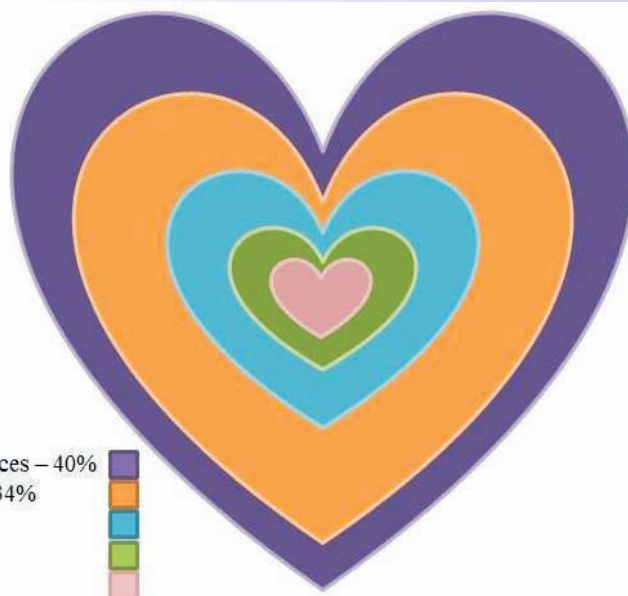
The following individuals received scholarships during the fiscal year ending September 30, 2013 from the Lenawee Community Foundation.

Nathan Adams	Christine Goss
Briana Albright	Ember Grames
Sarah Baker	Evan Hagan
Chelsea Baker	Hannah Halsey
Amelia Balinski	Landon Handy
Michael Barnes	Natalie Hayes
Hannah Binegar	Timothy Henry
Jennifer Bleecker	Jordyn Henry
Brittany Brigman	Gabrielle Herriman
Britni Brit	Ross Hinman
Nathaniel Brown	Brittany Jacobs
Genavieve Brugger	Leigh Kapnick
Amanda Carlisle	Kaylene Kasper
Abby Carpenter	Dylan Kim
Nicholas Clift	Nathan Kossey
Michaela Clute	Gregory Long
Nicole Collins	RaeLynne MacBeth
Cristina Cote	Samantha Martin
Jordan Coward	Liam May
Hayli Cox	Karli McMunn
Payton Darr	Tyler Meinik
Jacqueline Davis	Joshua Merillat
William Decker	Nicholas Merrel
Maria DeJonghe	Jena Mieras
Kenneth Dillon	Devan Morgan
Josh Donahey	Elizabeth Mueller
Lauren Drouillard	Danielle Nation
Jennifer Dulinski	Stephanie Norris
Garrett Fisher	Maxwell Pemberton
Kelsey Fisher	Natalie Perry
Bradley Ford	Anna Prielipp
Kendal Fox	Zachary Ratiff
Erin Garner	Patrick Rudd
MacKenzie Genter	Luke Schaffner
Emily Gillen	Alexi Schnur
Tyler Gilson	Kelsey Schoenberger
Dakota Gonzales	Justin Schroeder
Bryan Goostrey	Haven Shaffer

Shelby Shaffer
Christian Shelby
Emily Shields
Tiffany Sieler
Dakota Siwecki
Majerle Slater
Monica Smith
Caitlynn A. Smith
Olivia Steele
Sarah Suydam
John Terry
Kelsey Tomko
Victor Tran
Zoe Wagar
Alexa Walczak
Jessica Warnshuis
Heidi Wobrock
Eleanor Workman
Lindsey Wyble



**\$1,638,533 Invested by
Lenawee Community Foundation
through Grants and Scholarships**



How to Invest in a Better Community through the Lenawee Community Foundation

The Lenawee Community Foundation assists individuals, businesses, communities and organizations in achieving their charitable goals for our community.

Our commitment to you is:

- Honoring your values and wishes with little or no impact on the inheritance for your heirs.
- Assuring your gifts are used wisely by utilizing sound financial and investment strategies, meeting national standards, and receiving an annual audit that documents a clean opinion.
- Sharing your passion for our community and assisting you with fulfilling your charitable goals.



How do I create a fund at the Lenawee Community Foundation?

1. Decide When to Give

You can create your fund now or establish it in your will or trust.

2. Decide What to Give

Almost any kind of asset can be used to start your fund.

3. Choose the Name of Your Fund

Most of our funds are named for the donor's family, or as a memorial to someone special.

4. Choose a Type of Fund

We offer a variety of funds that are flexible to meet our donors' different charitable interests.

Wills

IRAs

Real
Estate

Life
Insurance

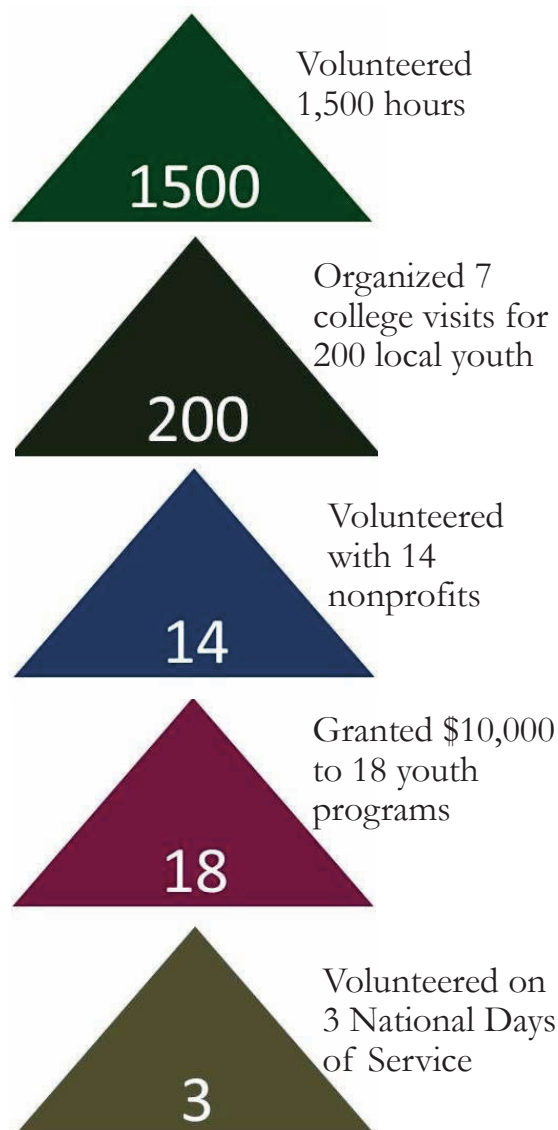
Trusts

Stocks

The Lenawee Community Foundation recognizes that each individual, family, organization or corporation with whom we work has unique charitable interests and financial circumstances. Your attorney, financial planner, insurance agent, accountant or trust officer can assist you in determining the methods that will achieve your charitable goals, while receiving the maximum tax and legal advantages allowed for your gift. You may also contact the Lenawee Community Foundation at 517.423.1729 for further assistance.

Investing in Youth

What did 36 Lenawee youth do?



"The Lenawee YOUTH Council gave me a new perspective on giving and the importance of not just living in my community but participating. I love what you do."

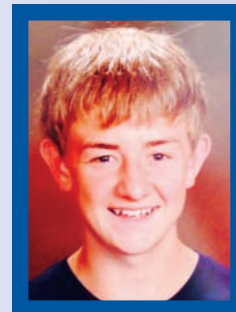
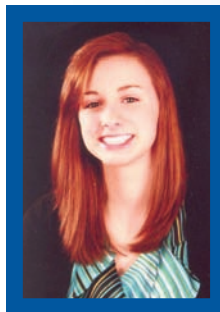
Carla Ayers, Adrian

LENAAWEE YOUTH COUNCIL MEMBERS

Kerrigan Bailey ~ Alison Carpenter ~ Janelle Carpenter
 Christian Clymer ~ Charlotte Coberley ~ Emma Coberley
 Katelyn Coberley ~ Cheyenne Coleman ~ Cristina Cote
 Nicole Cote ~ Taylor Deters ~ Laura Dickerson
 Trevor Dopp ~ Jacqueline Dominguez ~ Elissa Gillin
 Alexis Hamilton ~ Alissa Hamilton ~ Sarah Hamilton
 Alyssia Hudson-Grayer ~ Jenna Johnston ~ Josh Loomis
 Tala McGee ~ Cassidy Mullins ~ Carson Musolf
 Jarret Nighswander ~ Greeshma Pandya ~ Nick Phipps
 Ben Popejoy ~ Caleigh Ringkvist ~ Ryan Schanz
 Anna Stein ~ Doris Tao ~ Jacob Trentman
 Lauren Trumbull ~ Spenser Warren ~ Riley Zick

"One of the things we did that influenced me was how we could get together and do anything, and we knew we were making a difference in the community. This helped me learn that if you do little things for the community it can create something big."

Raquel Valdez, Tecumseh



Alison Carpenter, (from left) and Charlotte Coberley are youth representatives on the Lenawee Community Foundation Board, while Nicole Cote and Ryan Schanz serve on the Lenawee County Education Foundation Board.

Investing in Health

Hunters Helping Lenawee is a program of the Lenawee Community Foundation that provides venison to local food pantries and meal programs. Last year local hunters donated over 2,500 meals for people in need.

We are grateful to the hunters, who donated their deer for processing at Jerome Market and Kasper's Hickory House and to the donors, whose gifts covered processing costs.



Grants from the ProMedica Advocacy Fund of the Toledo Community Foundation, the Pistons Foundation, and Meijer + funds from the Adrian Morning Rotary + volunteers from Rotary, the Lenawee YOUTH Council, the Baucher family, Madison Interact, and the L.I.S.D. + donations from individuals = a great partnership with the Lenawee Community Foundation to provide **Weekend Snack Sacks** for 250 K-6 students and a food pantry for grade 7-8 students at risk of going hungry.



We are grateful for a generous grant for **Health Across Lenawee** from the Michigan Community Service Commission. The Lenawee Community Foundation achieved the following over the last three years.

46

Engaged 46 partner organizations

52

Sponsored 52 programs

3,095

Recruited 3,095 volunteers

9,285

Generated 9,285 volunteer hours

"Thank you so much for your grants for our food pantry and Fresh Food Initiative."

Captain Gordon Knight, Salvation Army

Investing in Education

The **Lenawee Imagination Library** delivered over 19,000 books last year to children ages zero to five. Lenawee children, who were enrolled in the program, received a new book mailed to them at their home each month. The cost was approximately \$30 per year for each of the 1,600 children, who get to keep the books they receive. This program is made possible through generous donations from local civic clubs, individuals, foundations, corporations and families.

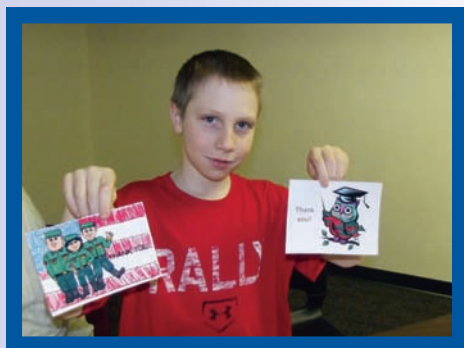


Lenawee Community Foundation serves as the fiscal backbone for the **Lenawee College Access Network**, a partnership of community leaders, which promotes post-secondary credentials and degrees, as well as military service. Foundation staff and Lenawee YOUTH Council members participate in the network with the ultimate goal of building a better economy and community. The Lenawee Community Foundation invested \$25,000, which leveraged a \$50,000 grant from the Michigan College Access Network and a \$25,000 endowment from the Kresge Foundation through the Council of Michigan Foundations.

“The startup support given by the Lenawee Community Foundation has been instrumental in the early success of the Lenawee College Access Network. The opportunity to hire a coordinator and to endow money for LCAN programs, and the professionalism of the Foundation staff in applying for grants has provided a stable platform for current and future success, as we strive for more postsecondary opportunities for Lenawee County youth.”

Charles Coberley, CoChairperson, Lenawee College Access Network

Investing in Volunteerism



VOLUNTEER Lenawee!

To get involved or find community resources:

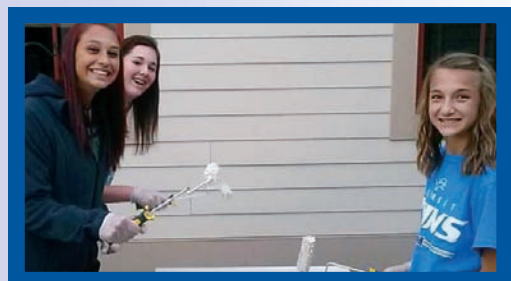
- Visit us at <http://volunteer.lenaweecf.org>.
- Contact us at 517-423-1729.
- E-mail us at ptrentman@ubat.com.
- Visit our office at 603 North Evans Street in Tecumseh.

1,908

Partnered with local agencies to provide 1,908 volunteer opportunities

302

Distributed 302 Resource Guides and provided a searchable list on our web site



“Please extend our thanks for the Foundation’s support of critical emergency assistance for those devastated by disasters. Your grant is a vote of confidence in our efforts to serve the people of Lenawee County. Our mission depends on the support and compassion of donors like you.”

Donna Duvin, American Red Cross
Washtenaw-Lenawee Chapter

154

Worked with 154 local agencies to recruit and recognize local volunteers

VOLUNTEER Lenawee! receives support from Volunteer Centers of Michigan, Michigan Nonprofit Association, Michigan Community Service Commission, the George W. Romney Fund for Volunteerism and generous individual donors.

Charity Ball Festival of Trees

Presenting Sponsor: ProMedica & ProMedica Bixby and Herrick Hospitals

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The Steering Committee: Kris Schmidt, Sue Hammersmith, Dave Hickman, Sara Bingham, Holleigh Baker, and Cindy McKeon

The Lenawee Community Foundation and Kappa Kappa Epsilon (KKE) Sorority collaborated to host the third annual Charity Ball Festival of Trees. We are grateful to the sponsors, attendees, purchasers of the exquisite Christmas trees or pieces of art, and Jerry Anderson, auctioneer extraordinaire. Proceeds benefitted women's and children's charities and the Lenawee Community Foundation to assist civic projects, culture, health, education, and human services.

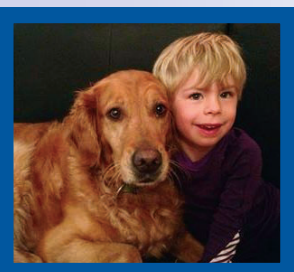
Artists & Tree Designers

*Jill Milani Adams
Adrian High School Students
Ryan Bills, Adrian High School
Stephanie Clark, Barrett's Flower Shop
James Freeman
Sue Hammersmith, Lenawee Community Foundation
Cynthia Heady, Lenawee Community Foundation
Annie Howard, Adrian High School
Mike Malarney
Cindy McKeon
Andrea Miller, Adrian High School
Helen Miller, Flowers & Such
Sylvia Nearhood
Amy Philp
Gidget Rowe
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Stanford Smith
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With gratitude to our donors, who made gifts from October 1, 2012 through September 30, 2013

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"We appreciate all that the Lenawee Community Foundation does in our area to support worthwhile causes."

William Kenyon, Hospice of Lenawee

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Please be assured that every effort
 has been made to assure accuracy
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 are aware of an omission or
 correction, please contact Sue at
 the Lenawee Community
 Foundation at 517.423.1729 or
 shammersmith@ubat.com.

The Lenawee Leadership Award

The Lenawee Leadership Award was presented to Joseph Williams by the Lenawee Community Foundation. The award honors individuals or couples who exemplify the underlying principle that the future of our county will be determined by the quality of its leadership.



Formerly known as the Maple Leaf Award, the prestigious award was renamed The Lenawee Leadership Award to acknowledge the county-wide focus, and encompass all aspects of the quality of life in Lenawee. The award mirrors the Lenawee Community Foundation mission to enhance the quality of life of the citizens of Lenawee in the areas of civic projects, culture, health, education and social services. Former recipients of the Maple Leaf Award, beginning with Maurice Stubnitz in 1953, continue to be recognized as recipients of the new award.



Thanks to First Federal Bank for sponsoring the 2013 award.





The Legacy Society **Investing in Lenawee -- For good. For ever.**

When you begin a family charitable endowment, chosen heirs will have the privilege of expressing your family values by recommending grants. This priceless experience will change not only their lives, but also the lives of local residents. Your legacy of caring will live on.

When you choose to leave a gift to the Lenawee Community Foundation to an existing fund or to a fund you create, the Lenawee Community Foundation will follow your directives and make sure the gift is used exactly as you intend - **For good. For ever.**



Merlyn Downing
October 15, 1927 – August 24, 2013

A native of Britton, Michigan, Merlyn Downing began his career in the bookkeeping department for United Savings Bank in Tecumseh, working up to President, CEO, Chairman of the Board, and Director Emeritus. As a community banker, Merlyn nurtured a corporate culture of giving and volunteering that lives on today.

Merlyn was a key player in the formation of the Tecumseh Community Fund Foundation in the late 1950's. He started the annual fundraising organization, chaired the campaign, and served on the Board of Directors for ten years.

In 1997 when the Tecumseh Community Fund Foundation decided to change to an endowed foundation, spending only the earnings for grants, Merlyn invested both time and money, served on the Board for eight years, and volunteered as the founding Executive Director. Later he was honored as Director Emeritus, and continued as a great ambassador for the successor, Lenawee Community Foundation.

Throughout his life, Merlyn quietly invested his time to build a better community. He also encouraged others to leave a legacy to their community, and the Foundation has received millions of dollars from work Merlyn did in the 1970's and 1980's, and who knows what may be yet to come.

Because of Merlyn, there is an A.J. Smith Recreation Center, a playground in Deerfield, the Women's Health Center, and more. How blessed we are because Merlyn left an enduring legacy that will continue to build a better Lenawee County community -- **For good. For ever.**

"Every time we talked, Merlyn would ask about the assets of the Foundation. It was always followed by a comment about what a great job I was doing. He would beam like a proud Father, when I knew that 90% - maybe more - of the growth of the Foundation was due to the work he had done. Merlyn laid the groundwork for the Foundation's success."

Sue Hammersmith, President & CEO
Lenawee Community Foundation

We are appreciative of the following persons, who have left a bequest by establishing a fund in the Lenawee Community Foundation or leaving an unrestricted gift to the Lenawee Community Foundation for the future of our community.

*Earl E. & Lenore C. Bedore
Richard P. Boyd
Florence M. Bridleman
Bernice I. Duncan
Sam Hamilton
Dr. Ralph & Harriet Helzerman
Bertha M. LaPointe
Max Larsen
Walter J. & Leota ("Tom") R. McNeil
Marian J. Rozelle
Ruth V. & Ruth Anne Thompson
Willard D. VanTuyke*

Our deepest gratitude is extended to the members of The Legacy Society, who have made arrangements for planned gifts to the Lenawee Community Foundation. Their willingness to add their names to the list enables us to include them at Foundation events, thank them personally and assure that their wishes are in the Foundation's permanent records. We hope their actions will inspire you to join with them and build a better community.

It is the investment opportunity of your lifetime!

*Mitchell P. & Dawn M. Blonde
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Sample Language for Your Will or Trust

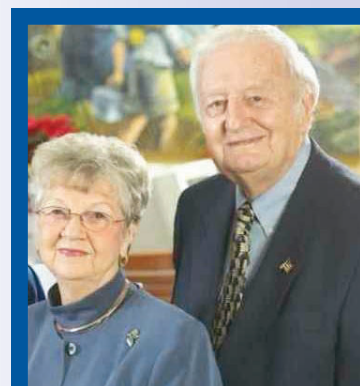
As your advisor and you draft your estate plan or will, please remember the Lenawee Community Foundation – no matter how large or small your bequest. Following are some statements that can be used.

General or Specific Bequest – "I give, devise and bequeath to the Lenawee Community Foundation the sum of \$____ (or ____ %) from my estate."

Remainder of Estate – "After all specified bequests have been made I give, devise and bequeath to the Lenawee Community Foundation all (or ____ %) of the remainder of my estate."

Contingent Bequest – "I give the residue of my estate to _____. If that person does not survive me, I give the residue of my estate to the Lenawee Community Foundation."

Please let us know if you have included the Lenawee Community Foundation in your estate plan or will. For further information contact Sue Hammersmith at 517-423-1729 or shammersmith@ubat.com.



"We utilize the Foundation for our charitable giving, because a Donor Advised Fund is much easier to establish and less costly than a private foundation. The Lenawee Community Foundation handles the administration, so we can focus on making grants to the organizations that we care about the most."

Frank & Shirley Dick, Adrian

Investing Prudently to Build a Better Lenawee

Financial Position

as of September 30, 2013

ASSETS

Cash value of life insurance policies	\$	595
Investments - short term		953,938
Investments - long term		18,069,001
Real estate/furniture & fixtures		467,588
Less: accumulated depreciation		(3,333)

Total Assets \$ **19,487,789**

LIABILITIES & NET ASSETS

Accrued expenses	\$	16,377
Loan payable		17,500
Charitable gift annuities payable		773,560
Multi-year grant commitments payable		2,160,000
Funds held in agency capacity		1,687,013
Total liabilities		4,654,450
Unrestricted net assets		661,267
Temporarily restricted net assets		12,093,864
Permanently restricted net assets		2,078,208
Total net assets		14,833,339

Total Liabilities & Net Assets \$ **19,487,789**

REVENUES & OTHER SUPPORT

Contributions	\$	853,581
Grant		47,936
Contributed materials & facility		18,360
Contributed services		27,900
Interest & dividends		458,218
Other fee/fundraiser income		133,085
Realized gains/(losses)		718,320
Unrealized gains/(losses)		702,787
Subtotal revenues & other support		2,960,187
Less: amounts allocated to agency activity		(790,438)

Total Revenues & Other Support \$ **2,169,749**

EXPENSES

Scholarships	\$	74,563
Grants and charitable distributions		810,125
Gift of A.J. Smith Recreation Center		2,000,000
Volunteer Generation grant program		42,048
General & administrative		69,559
Fundraising		40,613
Subtotal expenses		3,036,908
Less: amounts allocated to agency activity		(549,687)
Total Expenses		2,487,221

Change in net assets (317,472)

Net assets at beginning of year 15,150,811

Net Assets at End of Year \$ **14,833,339**

Annual Investment Performance for Endowment Portfolios

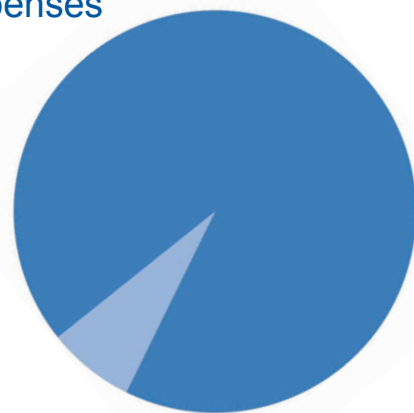
9/30/2012	19.85%
9/30/2013	12.72%
3 Years	10.25%
Since 1/1/2006	5.20%

Program Expenses

92.5%

Fundraising & Administrative Costs

7.5%



The Lenawee Community Foundation is a nonprofit corporation exempt from income tax under Section 501(c)(3) of the Internal Revenue Code. The financial statements are prepared on an accrual basis of accounting. Under this method, revenues are recognized when earned and expenses are recognized when incurred.

A certified audit was conducted by Robertson Eaton & Owen, P.C. For a copy of the audit report, contact the Lenawee Community Foundation at 517.423.1729.

Acknowledgments

Our deepest appreciation is extended to the many volunteers who invest their time and talents to benefit the Lenawee Community Foundation.

Board of Directors

Charles H. Gross
Chair

Bob Vogel
Vice Chair

Scott Hill
Secretary

James Kapnick
Treasurer

Laura Bell
Michele Buku
Alison Carpenter
Charlotte Coberley
Dr. Carlton Cook
Frank Dick
Jack Patterson
Kris Schmidt
Amy Stamats

Chairman Emeritus
David S. Hickman

Audit Committee

Bob Vogel, *Chair*
Carlton Cook
Scott Hill
Jack Patterson

Development Committee

Scott Hill, *Chair*
Michele Buku
Frank Dick
Charles H. Gross
James Kapnick
Amy Stamats
Bob Vogel

Executive Committee

Charles H. Gross, *Chair*
Scott Hill
James Kapnick
Bob Vogel

Investment Committee

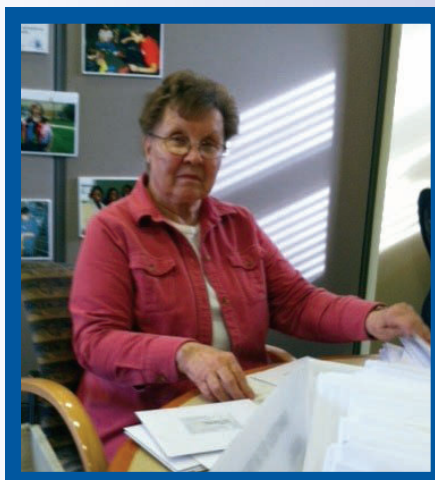
Jeff Kuhman, *Chair*
Stan Ames
Stan Caine
Jeff Patterson

Volunteers with the Foundation Office

Dustin Face
James Hammersmith
Charlotte Heady
Dylan Heady
Emeline Heady
Carson Musolf
Theresa Rupley
Barb Sund

Community, Program & Grant Committee Volunteers

Adrian Head Start
Adrian Public Library
Carla Ayers
Dawn Bales
Jerri Baucher
Matthew Baucher
Sara Bingham
Samantha Bretz
Alison Carpenter
Cathy Chesher
Garry Clift
Clinton Township Library
Charlotte Coberley
Emma Coberley
Kim Coberley
Carlton Cook
Julianne Dolan
Cheryl Duval
Deb Elliott
David Foster
Mark Gasche
Rachel Grisham
Chuck Gross
Alissa Hamilton
Dave Hickman
Shelley Hickman
Scott Hill
Mike Houghton
Kathy Hoover
Chelsea Iffland
Jim Kapnick
Julie Koehn
Lenawee District Library, including
Addison, Britton, Clayton, Deerfield,
Onsted Libraries
Lenawee Intermediate School District
Dave Maxwell
Carl Meddick
Chris Miller
Kelsey Miller
Delmy Miranda
Jeff Mudrow
Greeshma Pandya
Larry Richardson
Rotary Club of Adrian Morning
Theresa Rupley
Anthony Sacco
Schultz-Holmes Memorial Library
Carol Souchock
Stair Public Library
Doris Tao
Tecumseh District Library
Tina Trumbull
Bob Vogel



Barb Sund retired from volunteering with the Lenawee Community Foundation. We are grateful for her 17 years of service!

Special Thanks to **United Bank & Trust** for the generous donation of equipment, services and office space in its Wealth Management Group building.

The Lenawee Community Foundation staff is happy to serve you!

Sue Hammersmith
President & CEO

Jessica Foster
*AmeriCorps*VISTA*

Janel Garno
Accountant

Cynthia Heady
Project Coordinator

Karen Januszek
*Donor Services and
Information Systems Coordinator*

Paula Trentman
Program Manager

517.423.1729
www.lenaweecf.com

"Thank you for all you do. I know the value of what you provide to all of our organizations and it's enormous and greatly appreciated!"

Don Taylor, Art-A-Licious and First Fridays

MICS 2897



Lenawee

community foundation

P.O. Box 142

Tecumseh, Michigan 49286

**You live here. Lenawee County
is your home.**

**No one cares about Lenawee
as much as you and other
residents here.**

**You have an opportunity to help
your neighbors today, and
create a healthier future for
Lenawee.**

What will your legacy be?

**Please consider including the
Lenawee Community
Foundation
in your will or estate plan.**

For good. For ever.

www.lenaweecf.com