

**Lenawee**  
community foundation™  
For **good.** For **ever.**™

2010 Annual Report

# *The Ultimate Gifts*



# The Ultimate Gifts

The Lenawee Community Foundation assists individuals, businesses, communities and organizations in achieving their charitable goals.

You can:

- ◆ Address health, civic, culture, education or social service needs.
- ◆ Utilize a wide variety of giving options and receive maximum tax benefits now or through your estate plan.
- ◆ Benefit from the Foundation’s personalized service, local expertise and community leadership.
- ◆ Make gifts that last *for good for ever.*

## Mission

The mission of the Lenawee Community Foundation is to enhance the quality of life of the citizens of Lenawee County, Michigan through permanent endowments by:

- ◆ Identifying and addressing current and anticipated community needs and
- ◆ Raising, managing and distributing the funds for charitable purposes in the areas of civic, cultural, health, educational and social services.

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*“Thank you for bringing this program to Lenawee County and to our home. We are all enjoying the gift.”*  
*Molly, Parent of a child receiving Lenawee Imagination Library books*

## Message From the Chair of the Board and President & CEO

*"The great use of life is to spend it for something that will outlast it."*

William James

If you could choose any gift to give, what would be your ultimate gift? Passing on your values to your children and grandchildren? Helping your community? Providing financial stability to your heirs? Supporting your favorite charity?



Your Ultimate Gift

The Lenawee Community Foundation exists to assist individuals, businesses, communities and organizations in achieving their charitable goals for our community. And often, you can achieve your charitable goals with little or no impact on the inheritance for your heirs. Giving does not need to be complicated, nor does it require great wealth.

Over the past 2009-2010 fiscal year, the Lenawee Community Foundation received over \$2.5 million in ultimate gifts that will support education, health, civic projects, culture and social services. The Lenawee Community Foundation also shared the following gifts with our community:

- Grants and scholarships exceeding \$1.2 million were awarded -- more than any other nongovernmental organization.
- Operating expenses were reduced over the prior year with 94% of our income going to programs.
- Stewardship was fundamental with long-term investments earning 11% and short term funds earning 5.4%, exceeding their benchmarks by 210 and 540 basis points, respectively.
- Volunteerism was enhanced through a third-year Volunteer Centers of Michigan grant for VOLUNTEER Lenawee! and a full-time AmeriCorps\*VISTA volunteer.
- Foundation programs strengthened our community. The Imagination Library delivered over 12,000 books to children ages zero to five; the Lenawee YOUTH Council & Youth Leadership taught philanthropy to our youth; and Hunters Helping Lenawee donated venison to local food pantries.

While we are pleased with current achievements, the Lenawee Community Foundation's ultimate gift to our community is that we are the **only** nonprofit to focus primarily on the future. Most gifts are endowed to last forever, while making grants from the earnings.

What are your values, hopes, and desires for future generations? Would you like to explore ways to achieve your philanthropic goals? The Lenawee Community Foundation works with donors from all walks of life, who share our wishes that Lenawee will continue to be a great place to live, work, and raise our families.

Whatever you'd like your ultimate gift for our community to be, the Lenawee Community Foundation can assist you. Please don't hesitate to contact us if you share our desire to create a brighter future for Lenawee *"for good, for ever."*



David S. Hickman  
Chair of the Board

Suann D. Hammersmith  
President & CEO



Confirmed in Compliance with the National  
Standards for U.S. Community Foundations.

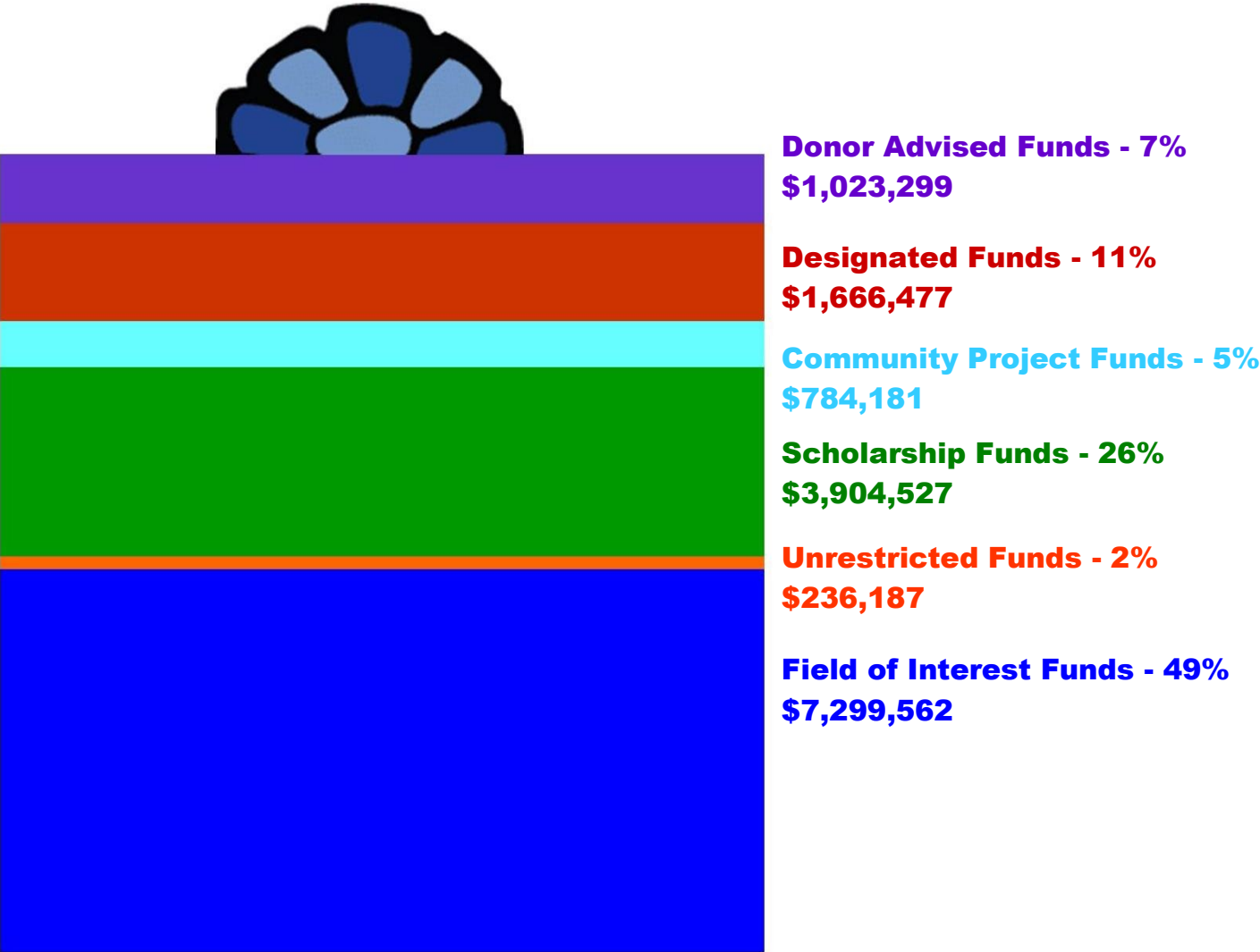
# Funds within the Lenawee Community Foundation

Existing funds may be utilized for gifts, or donors may establish new funds in the Lenawee Community Foundation. Funds are categorized in seven areas: Lenawee, Lenawee Leadership, Field of Interest, Donor Advised, Designated, Lenawee Community Projects and Scholarships.

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A commitment of \$10,000 is required to establish a fund, however gifts in any amount are accepted for existing funds.

*A named fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory.*

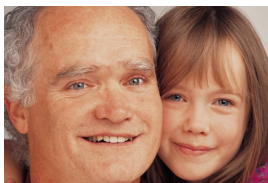
## Lenawee Community Foundation Fund Values by Fund Type



Following is a description of each type of fund and a list of the funds. *In addition to federal tax deductions, Michigan taxpayers receive state tax credits* for gifts to endowed funds in community foundations. Endowed funds are those which invest gifts permanently, while utilizing the earnings for grants.

*Each fund marked with an asterisk (\*) is endowed and qualifies for the Michigan Tax Credit.* For additional information on tax benefits, see page 22.





## Lenawee Funds

Lenawee Funds are multi-purpose, flexible endowed funds to meet current and emerging needs. Donors may choose the Lenawee Fund if they believe that a group of living individuals will always be better able to assess current situations than a document from the past. This fund is designed to meet emerging community needs, respond to change, create innovative approaches and enhance the quality of life in Lenawee County. After the Lenawee Community Foundation Board of Directors evaluates all aspects of community well-being, grants are given by the Lenawee Community Foundation Board to areas of greatest need.

\*Lenawee Fund

\*Ralph & Hazel Leonard Charitable Fund

## Lenawee Leadership Funds

These non-endowed funds have been established to provide support for current community needs, or support for the Lenawee Community Foundation's administration or leadership role in the Lenawee County community. Disbursements are made by the Community Foundation Board.

Bernice, Harry & Marda Gene Duncan Fund  
Graham and Fran Foster Fund

Lenawee Community Foundation Fund

## Field of Interest Funds

A Field of Interest Fund allows a donor to support a broad area, such as health, youth, the arts, services to seniors, economic development or whatever charitable issue the donor chooses. Donors may also support their home community, where local advisory committees make recommendations for grants. A personal interest area is identified when the gift is made, and then the Lenawee Community Foundation Board of Directors makes grants to community agencies and programs that are making a difference in the area that has been selected.

\*Addison Area Fund

\*Ralph F. Helzerman, M.D. Endowment Fund

\*Adrian Area Fund

\*Herrick Endowment Fund

\*Blissfield Area Fund

\*Hudson Area Fund

\*Britton-Macon Area Fund

\*Kellogg Youth Fund

\*Clinton Area Fund

\*V.C. & Velma Knight Memorial Fund

\*Cultural Endowment Fund

\*Morenci Area Fund

\*Deerfield Area Fund

\*Onsted Area Fund

\*Early Childhood Development Fund

\*George W. Romney Fund for Volunteerism

\*Patrick Gill Empty Bowls Fund

\*Sand Creek Area Fund

\*Health Endowment Fund

\*Ruth V. & Ruth Anne Thompson Fund

\*Healthy Youth Healthy Seniors Fund

\*Youth Endowment Fund



*"I'd like to take this opportunity to thank you for supporting this necessary work of ensuring that our most vulnerable neighbors receive the simple justice of food on their table. You have stepped up and offered a helping hand and hope. For this we remain most grateful."*

*Dan Salerno, Food Bank of South Central Michigan  
Supplier to Lenawee food pantries*



## **Funds within the Lenawee Community Foundation (continued)**

### **Community Project Funds**

These non-endowed funds support temporary or special projects in Lenawee County such as parks, recreational facilities, youth programs or special events.

Adrian Area Chamber of Commerce Fund

Adrian Inter-Club Council Fund

Adrian Youth Hockey Association Booster Club Fund

Alexander Playground Fund

Athena Aid Fund

Athena Lenawee Fund

Blissfield Community Girl Scouts Fund

Blissfield Community Playground Fund

Blissfield Rotary Club Fund

Blissfield Scout Cabin Fund

Blissfield Skateboard Park Fund

Boys and Girls Club of Lenawee Capital Projects Fund

Boys and Girls Club of Lenawee Student Assistance Fund

The Breast Cancer Awareness Fund

Britton-Macon Area School Capital Projects Fund

Children's Museum of Lenawee Fund

Community Arts of Tecumseh Fund

Deerfield American Legion Fund

Disabled American Veterans Fund

Friends of Tecumseh Schools Orchestra Fund

Greater Adrian Economic Development Fund

Homeless Education Fund

Hunters Helping Lenawee Fund

Imagination Library Fund

Lenawee Athletic Boosters Fund

Lenawee County Human Services Council Fund

Lenawee Great Start Fund

Madison Community Summer Softball Club Fund

Bradford & Bronson Mansfield Memorial Golf Tournament Fund

Walter J. & Leota ("Tom") R. McNeil Capital Projects Fund for Deerfield Schools

Mirelez Living Legacy Music Scholarship Fund

One Lenawee Fund

Patriot Youth Sports Fund

Rotary Club of Adrian Morning Fund

Sutton School Fund

Tecumseh Historic Carnegie Library Fund

Tecumseh Pops Orchestra Fund

Zonta Service Fund



LENAWEE COMMUNITY FOUNDATION

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## Donor Advised Funds

**A** Donor Advised Fund allows the donor to have ongoing involvement in the use of gifts. Donors share insights and make recommendations regarding potential grant recipients. The donor's suggestions must be reviewed and approved by the Community Foundation Board. A Donor Advised Fund acts much like a private foundation, however, it is easier to establish, less expensive to operate and less restrictive in distributions, payouts and investments.

Brazeway, Inc. Fund

Dr. Carlton and Lynn Cook Charitable Fund

Frank & Shirley S. Dick Endowment Fund

Downing Family Charitable Fund

\*Ernest & Susan Groeb Charitable Fund

\*Hardwoods of Michigan Fund

\*Scott & Cynthia Hill Charitable Fund

Maxwell Family Fund

\*James J. Robideau Memorial Scholarship Fund

The Brenda Ross Fund

\*Roto-Durst Charitable Fund

## Designated Funds

**A** Designated Fund allows contributors to specify charities as the recipients of their gifts, thereby providing those organizations with a perpetual stream of income from the fund. Nonprofit organizations may also establish designated, endowed funds with the investment earnings distributed back to the nonprofit.

\*Adrian Schools Excellence in Teaching and Mentoring Fund

\*Adrian Symphony Orchestra Endowment Fund

\*Blissfield Foundation for Educational Excellence Fund

\*Britton-Macon Area School Endowment Fund

\*Catholic Charities of Lenawee Endowment Fund

\*Clinton Community Schools Endowment Fund

\*Communities in Schools of the Tecumseh Area Endowment Fund

\*Community Action Agency Endowment Fund

\*Grandma Dull's Kindergarten Fund

\*Goodwill Industries of Southeastern Michigan Endowment Fund

\*David & Shelley Hickman Endowment Fund for the Lenawee Community Foundation

\*Robert & Marjorie Hodapp Fund

\*HOPE Community Center Endowment Fund

\*Lenawee Community Mental Health Authority Endowment Fund

\*Lenawee County Education Foundation Endowment Fund

\*Lenawee County Fair & Event Grounds Endowment Fund

\*Madison School District Endowment Fund

\*Onsted Community Schools Endowment Fund

\*Raisin Valley Land Trust Endowment Fund

\*Sand Creek Community Schools Endowment Fund


\*Tecumseh Center for the Arts Endowment Fund

\*Tecumseh District Library Endowment Fund

\*Tecumseh Schools Endowment Fund

\*Robert & Albert Ward Todd Endowment

\*YMCA of Lenawee Endowment Fund



*"Your generous grant will be integral to our daily work of providing food, clothing, shelter and advocacy to local women and children escaping the horrors of domestic violence and homelessness. Your commitment to caring for others in this community is recognized and appreciated."*

*Lesley Conrad,  
Family Counseling and  
Children's Services*



# Funds within the Lenawee Community Foundation (continued)

## Scholarship Funds

Scholarship Funds enhance education by providing scholarships. Scholarships can support nonprofit preschool through high school education, or further the education of graduates of a particular high school, students in a specified field of study, students meeting specific criteria or students enrolled in a chosen institution.

For application information, see contacts listed with each scholarship.

### \*Florence Bridleman Scholarship Fund

Adrian High Counseling Office, 517.266.4532

#### Britton-Macon Area School

Chuck Pelham, 517.451.4581

- General Scholarship Fund
- \*Golden Apple Scholarship Fund
- \*Sam Hamilton Scholarship Fund
- \*Shirley Todd Herrick Scholarship Fund
- \*Charles Komon Memorial Scholarship Fund
- \*Mary & Joseph Kormos Memorial Scholarship Fund
- \*Peter Krzyzewski Memorial Scholarship Fund
- \*Max Larsen Scholarship Fund
- \*Amanda Stevens Scholarship Fund
- \*Joan Downing Wood Scholarship Fund



### \*Citizens Gas Scholarship Fund

Paula Trentman, 517.424.6569

#### Clinton Community Schools

David Pray, 517.456.6501

- \*Danelle's Scholarship Fund
- \*Robison Scholarship Fund
- \*Truesdale/York Scholarship Fund
- \*Willard D. Van Tuyle & Mary K. Van Tuyle Scholarship Fund

### \*Bernice, Harry & Marda Gene Duncan Scholarship Fund

Paula Trentman, 517.424.6569

### \*Kindinger Scholarship Fund

Carolyn Bloodworth, 517.788.0432

### \*Bertha LaPointe Scholarship Fund

Kerry Hamilton-Smith, 517.424.7318

## Lenawee County Education Foundation

[www.lenaweecef.org](http://www.lenaweecef.org)

Janet McDowell, 517.265.1626

- \*Adrian Women's Club – Thelma Swigert Memorial Scholarship Fund
- \*Eric Brandeberry Memorial College Scholarship Fund
- \*Ward Bush Scholarship Fund
- \*Charles H. & Glenna M. Tipton Scholarship Fund
- \*Jacqueline Long Carson Scholarship Fund
- \*Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund
- \*Fab 4 Scholarship Fund
- \*Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship
- \*Fleur de Lis Scholarship Fund
- \*Francoeur Scholarship Fund
- \*Richard Germond Scholarship Fund
- \*Patricia & Joseph Koszka Memorial Scholarship Fund
- \*Lawn Family Scholarship Fund



LENAWEE COMMUNITY FOUNDATION



## Scholarship Funds

### Lenawee County Education Foundation (continued)

- \*Lenawee County Association of Realtors Scholarship Fund
- \*Matthew D. Lips Memorial Scholarship Fund
- \*Bradford and Bronson Mansfield Scholarship Fund
- \*Rex and Mary Martin Scholarship Fund
- \*Pauline and Sebastian Pizaña Memorial Scholarship Fund
- \*Poppink Scholarship Fund
- \*Porter Scholarship Fund
- \*Lloyd W. Ruesink Memorial Scholarship Fund
- \*Stubnitz Scholarship Fund - Arts
- \*Stubnitz Scholarship Fund - Engineering
- \*John Wyatt Sr. Memorial Community Service Scholarship Fund
- \*Joan and Lysle Yeutter Scholarship Fund
- \*Walter J. & Leota ("Tom") R. McNeil Scholarship Fund



### \*Otto & Marian Meier Scholarship Fund

Paula Trentman, 517.424.6569

### \*Jack & Edith Ries Memorial Scholarship Fund

Paula Trentman, 517.424.6569

### Sand Creek Community Schools

- \*Bailey/Ries Memorial Scholarship Fund
- \*Harley & Velma Benfield Scholarship Fund
- \*Leland C. & Mary E. Buckles Memorial Scholarship Fund
- \*John T. Keenan Scholarship Fund
- \*Sand Creek Communications Scholarship Fund

Sharon Smith, 517.436.3108

### \*Alvin & Clara Schwab Scholarship Fund

Paula Trentman, 517.424.6569

### \*Tecumseh Area Soccer Club Scholarship Fund

Dave Smith, 517.423.2848

### Tecumseh Schools Foundation

- \*Bedore Scholarship Fund
- \*Boltz Scholarship Fund
- \*Buttolph Scholarship Fund
- \*Eleanor Johnson Scholarship Fund
- \*Gerald D. Nelson Scholarship Fund

Kerry Hamilton-Smith, 517.424.7318



*"Thank you for your investment in my college years and my future success! With all of this financial stress, I am so grateful for the help. I promise to live up to the prestige of being awarded the Bertha LaPointe Scholarship."*

*Bailey,  
Bertha LaPointe Scholarship Recipient*

# Grants and Scholarships

October 1, 2009 through September 30, 2010

## Lenawee Leadership Fund

Graham & Fran Foster Fund

Lenawee Community Foundation

Lenawee Community Foundation Fund

Council on Foundations

Council of Michigan Foundations

One Lenawee

Lenawee Community Foundation Programs



920  
3,000  
3,000  
77,621

\$15,000



84,541

## Total Lenawee Leadership Funds

**\$99,541**

## Field of Interest Funds

Adrian Area Fund - Lenawee County Historical Society Museum

\$100

Patrick Gill Empty Bowls Fund

Food Bank of South Central Michigan for local food pantries

500

Hudson Area Fund - Hudson Kiwanis Club Christmas Baskets

450

Kellogg Youth Fund

Adrian Area Soccer Club - Scholarships

750

Adrian Middle School 5-6 - Maple Community Playground

250

Associated Charities of Lenawee - Keep Lenawee Warm

500

Blissfield Community Schools - After School Assets

850

City of Tecumseh - Department of Recreation Monster Mural

730

Communities in Schools of the Tecumseh Area - Community Garden

875

Habitat for Humanity of Lenawee - LISD TECH Center Build

750

Junior Achievement - Be Your Own Boss

500

Lenawee Community Foundation - Lenawee Youth Leadership &  
Lenawee YOUTH Council

1,984

Madison High School - Interact Club Enchanted Evening

275

Morenci - Summer Recreation Program

750

Sand Creek Community Schools - Agriculture Enrichment Center

720

Stair Public Library - Summer Reading Program

1,000

YMCA of Lenawee - After School Advantage & Leaders in Training

1,000

10,934

Onsted Area Fund - Cambridge Township Fire Department

500

Ruth V. and Ruth Anne Thompson Fund

Lenawee Economic Development Corporation

6,427

Tecumseh Historic Carnegie Library

30,000

Tecumseh Service Club - Basic Needs Services

20,000

\$56,427



LENAWEE COMMUNITY FOUNDATION

## Field of Interest Funds (continued)

### V.C. & Velma Knight Memorial Fund

Associated Charities of Lenawee - Keep Lenawee Warm	\$5,000
Catholic Charities of Lenawee - Counseling Program	5,000
Family Counseling & Children's Services - Catherine Cobb Domestic Violence Shelter	9,000
God's Breadbasket - Dinner's on Us	1,000
Habitat for Lenawee - LISD TECH Center Build	3,000
HOPE Community Center - Community Garden	3,000
Lenawee Emergency and Affordable Housing Corporation - Housing First Program	7,000
St. Vincent de Paul - Food Pantry	<u>7,000</u>



40,000

### Total Field of Interest Funds

**\$108,911**

## Designated Funds

Robert & Marjorie Hodapp Fund - Lenawee Humane Society	\$500
Lenawee County Education Foundation Endowment Fund	11,374
M & S Foundation Fund - City of Hudson	18,369
Tecumseh Schools Endowment Fund	900

### Total Designated Funds

**\$31,143**



*"The grant will allow us to better assist nearly 2,600 families in Lenawee County in dire need of food and other emergency assistance. We could not achieve what we do without your support."*

*Constance Reid Guffey,  
Chairperson, St. Mary's Food Pantry*



# Grants and Scholarships (continued)

## Donor Advised Funds

Brazeway, Inc. Fund	\$30,250
Dr. Carlton & Lynn Cook Charitable Fund	1,000
Frank & Shirley S. Dick Endowment Fund	2,000
Downing Family Charitable Fund	4,750
Maxwell Family Fund	8,500
The Brenda Ross Fund	7,014
<b>Total Donor Advised Funds</b>	<b><u>\$53,514</u></b>



Grant recipients from Donor Advised Funds included: Catholic Charities of Lenawee, Communities in Schools of the Tecumseh Area, Constance A. Farver Women's Health Center at Herrick Medical Center, Hospice of Lenawee, Lenawee Christian Ministries, Lenawee Imagination Library, Siena Heights University, Tecumseh Historic Carnegie Library, Tecumseh Public Schools and Tecumseh United Methodist Church.

## Lenawee Community Project Funds

Adrian Area Chamber of Commerce Fund	\$4,700
Adrian Inter-Club Council Fund - Habitat for Humanity of Lenawee County	1,250
Adrian Youth Hockey Association Booster Club Fund - Scholarships	214
Alexander Playground Fund	18,437
Athena Aid Fund - Scholarships	898
Athena Lenawee Fund - Leadership Program	6,546
Bear's Lair Playground Fund	1,350
Blissfield Community Playground Fund	2,519
Blissfield Skateboard Park Fund	2,179
Boys & Girls Club of Lenawee Capital Projects Fund	285,171
Boys & Girls Club of Lenawee Student Assistance Fund	6,506
The Breast Cancer Awareness Fund—Herrick Medical Center Foundation	11,455
Britton-Macon Area School Capital Projects Fund	453
Children's Museum of Lenawee Fund	325
Community Arts of Tecumseh Fund	10,000
Disabled American Veterans Fund	12,469
Friends of Historic Blissfield Fund	2,129
Friends of Tecumseh Schools Orchestra Fund	19,095



*"By reaching out, sharing strength and working together, we can make a difference in the lives of local women. Thank you for joining us as we step into this exciting journey."*

*Timothy Jakacki,  
President, Herrick Medical Center*



## Lenawee Community Project Funds (continued)

Greater Adrian Economic Development Fund - Lenawee Economic Development Corporation	\$50,000
Imagination Library Fund	21,848
Lenawee Athletic Boosters Fund	480
Lenawee County Human Services Council Fund	1,089
Madison Community Summer Softball Club Fund	254
Walter J. & Leota ("Tom") R. McNeil Capital Projects Fund for Deerfield Schools	308,519
Mirelez Living Legacy Music Scholarship Fund	4,428
North Morenci School Fund	1,460
One Lenawee Fund	10,000
Patriot Youth Sports	9,078
Tecumseh Historic Carnegie Library Fund	31,610
Zonta Service Fund	11,000
<b>Total Lenawee Community Projects Funds</b>	<b><u>\$835,462</u></b>



## Scholarship Funds

Florence Bridleman Scholarship Fund	\$10,000
Britton-Macon Area School	
General Scholarship Fund	2,675
Golden Apple Scholarship Fund	250
Sam Hamilton Scholarship Fund	250
Shirley Todd Herrick Scholarship Fund	1,000
Charles Komon Memorial Scholarship Fund	250
Mary & Joseph Kormos Memorial Scholarship Fund	1,200
Max Larsen Scholarship Fund	500
Amanda Stevens Scholarship Fund	250
Joan Downing Wood Memorial Scholarship Fund	<u>250</u>
	6,625
Clinton Community Schools	
Robison Scholarship Fund	5,000
Willard D. VanTuyle & Mary K. VanTuyle Scholarship Fund	<u>3,000</u>

8,000



## Grants and Scholarships (continued)

### Scholarship Funds (continued)

Bertha LaPointe Scholarship Fund		\$9,165
Lenawee County Education Foundation		
Eric Brandeberry Memorial College Scholarship Fund	500	
Ward Bush Scholarship Fund	250	
Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund	1,000	
Fab 4 Scholarship Fund	1,000	
Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship Fund	500	
Fleur de Lis Scholarship Fund	250	
Francoeur Scholarship Fund	500	
Richard Germond Scholarship Fund	500	
Lenawee County Association of Realtors Scholarship Fund	1,000	
Matthew D. Lips Memorial Scholarship Fund	500	
Bradford & Bronson Mansfield Scholarship Fund	875	
Rex & Mary Martin Scholarship Fund	500	
Walter J. & Leota ("Tom") R. McNeil Scholarship Fund	1,000	
Pauline & Sebastian Pizafña Memorial Scholarship Fund	500	
Poppink Scholarship Fund	500	
Porter Scholarship Fund	1,000	
Stubnitz Scholarship Fund - Arts	3,000	
Stubnitz Scholarship Fund - Engineering	4,000	
John Wyatt Sr. Memorial Community Service Scholarship Fund	1,000	
Joan & Lysle Yeutter Scholarship Fund	<u>500</u>	
		18,875
M & S Foundation Scholarship Fund		3,000
Otto & Marian Meier Scholarship Fund		500
James J. Robideau Memorial Scholarship Fund		500
Alvin & Clara Schwab Scholarship Fund		500
Tecumseh Area Soccer Club Scholarship Fund		\$1,000



LENAWEE COMMUNITY FOUNDATION

## Scholarship Funds (continued)

### Tecumseh Schools Foundation

Buttolph Scholarship Fund	\$3,000
Eleanor Johnson Scholarship Fund	600
Gerald D. Nelson Scholarship Fund	<u>3,500</u>

7,100

Scholarships from Donor Advised and Lenawee Community Projects Funds

31,433

**Total Scholarship Funds**

**\$96,698**

**Total for all Funds**

**\$1,225,269**



*"Being a non-profit is not easy in this economy, but what drives us to keep trying is the certainty that the animals would have nowhere else to go to get help in finding a new home. If we can give them a second chance the struggle is worth it. Thank you for helping us provide for the animals."*

*Bonnie Tancredi,  
Lenawee Humane Society*

*"Thank you for playing a starring role in the future of the Croswell! Please bask in the glow of our gratitude knowing that you are a supporter of the oldest theatre in the state of Michigan. We wouldn't be here without you!"*

*Jeri Richter,  
Croswell Opera House*



For a copy of the Grant Guidelines, contact Sue Hammersmith, President & CEO at 517.423.1729 or [shammersmith@ubat.com](mailto:shammersmith@ubat.com) or visit our web site at [www.lenaweecf.com](http://www.lenaweecf.com).



## Lenawee YOUTH Council

Lenawee is growing amazing leaders! Lenawee County is blessed with wonderful young people, many of whom are members of the Lenawee YOUTH Council. The members lead and participate in Youth Leadership, conduct a grant process for the Kellogg Youth Fund, and volunteer to make our Lenawee community a better place.



During the past year the Lenawee YOUTH Council:

- ☑ Assisted with the Associated Charities Back to School and Keep Lenawee Warm programs.
- ☑ Volunteered bi-weekly at the Catherine Cobb Domestic Violence Shelter.
- ☑ Taught other youth about the value of philanthropy and volunteerism.
- ☑ Developed press releases to address bullying.
- ☑ Hosted a Michigan College Access Portal workshop for students and counselors.

In addition to several more volunteer activities, eleven members from five different school districts granted almost \$10,000 to 14 local youth-serving organizations. The Lenawee YOUTH Council members worked hard to make good decisions. They read and evaluated requests, asked tough questions, decided which needs were most important, reached consensus on funding decisions and presented their grant recommendations to the Lenawee Community Foundation Board of Directors for approval. For a complete list of the Kellogg Youth Fund Grants see page 9.

### LENAWEE YOUTH COUNCIL MEMBERS

BRITTANY AMES ♦ AMELIA BALINSKI ♦ MICHAEL BALINSKI ♦ PAIGE CADWALLADER ♦ ALISON CARPENTER  
CHARLOTTE COBERLEY ♦ KATELYN COBERLEY ♦ CRISTINA COTE ♦ NICOLE COTE ♦ MILES DENUDT  
TREVOR DOPP ♦ GARRETT FISHER ♦ ELI FRANCOEUR ♦ WILLOW GRITZMAKER ♦ JACK GUFFEY  
PATRICK GUFFEY ♦ HANNAH HEIDBREDER ♦ MADISON JOHNSON ♦ GABRIEL LEE ♦ JACOB MOCK  
PAIGE MOCK ♦ COLLIN MOHLER ♦ TAYLOR MOHLER ♦ CARSON MUSOLF ♦ KYLIE MUSOLF ♦ MICHAEL MYERS  
SYDNEY MYERS ♦ TYLER NIETO ♦ KANAN PANDYA ♦ CHRISTINA PASTERNAK ♦ JANELLE PASTERNAK  
BRANDON RAKER ♦ COLLIN RAKER ♦ SAGE REBOTTARO ♦ ALISSA REEDER ♦ DANIEL RIGGS  
SPENCER WARREN ♦ AMY WELKE ♦ ANNA WENDT



*Alissa Reeder & Eli Francoeur  
serve as Youth Representatives  
on the Lenawee Community  
Foundation Board of Directors.*

## Lenawee Imagination Library

The Lenawee Imagination Library delivered 12,000 books to children ages zero to five in 2010. Lenawee children, who are enrolled in the program, receive a new book mailed to them at their home each month. This program is made possible through generous donations from local civic clubs, individuals, foundations, corporations and families.



LENAWEE COMMUNITY FOUNDATION



## VOLUNTEER Lenawee!

First in the nation, VOLUNTEER Lenawee!, has unveiled a groundbreaking new volunteer matching solution – HandsOn Connect. This system enables individuals to find volunteer opportunities, and allows nonprofit agencies and volunteer leaders of their activities to seek volunteers and track their hours of service.

What an accomplishment for a three-year-old program!

VOLUNTEER Lenawee! can help connect you with a volunteer opportunity that makes a meaningful, rewarding change in your community. Build a house. Tutor a child. Care for abandoned pets. Build trails. Lead a volunteer group. Join a nonprofit Board.

In the past year, VOLUNTEER Lenawee!:

- Engaged over 400 new volunteers.
- Promoted 100 agencies, 177 volunteer opportunities and 35 events.
- Made over 600 referrals to community services for agencies helping clients and individuals needing assistance.

If you want to get involved or need community resources:

- ☒ Visit us at <http://volunteer.lenaweecf.org>.
- ☒ Contact us at 517-423-1729 or 1-800-Volunteer (865-8683).
- ☒ E-mail us at [ptrentman@ubat.com](mailto:ptrentman@ubat.com).
- ☒ Visit our office at 603 North Evans Street in Tecumseh.

VOLUNTEER Lenawee! receives support from Volunteer Centers of Michigan, Michigan Nonprofit Association, Michigan Community Service Commission, the George W. Romney Fund for Volunteerism and generous individual donors.



## Hunters Helping Lenawee



### What is Hunters Helping Lenawee?

A program of the Lenawee Community Foundation to provide venison from local hunters to local food pantries.

### Why was the program initiated?

One in every seven American households is “food insecure” – not sure where they’ll get their next meal. In Lenawee County, over 9,000 children meet income qualifications for free or reduced lunches. Over 1,000 individuals are served by our local food pantries monthly, and about half are children, many who experience significant protein deficiencies. One deer can provide meat for one meal for more than 200 people! Additional benefits from the program include better deer management, reduced crop damage and fewer deer-vehicle crashes.

### How does the program work?

Hunters bring their field-dressed, tagged, legally harvested deer to a participating meat processor. They tell the processor that the deer is to be donated to the Hunters Helping Lenawee program. The Hunters Helping Lenawee Fund pays for the cost of processing, and the meat is given to local food pantries for distribution to people in need.



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October 1, 2009 through September 30, 2010

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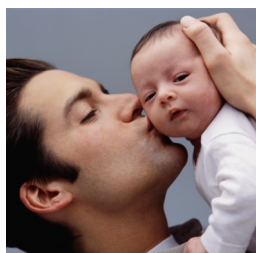
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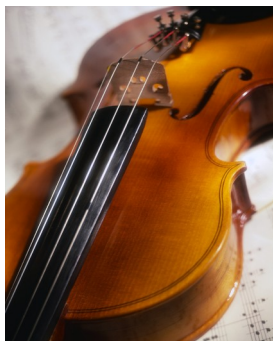
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Groeb Farms  
Gurdjian & Associates  
David & Shelley Hickman  
Stephen & Sally Hickman  
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**Onsted Area Fund**

Charles & Kim Coberley  
Todd & Sherry Fry  
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Morgan Stanley  
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**Onsted Community Schools Foundation Fund**

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Harold & Marian Drake  
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Morgan Stanley

**Patriot Youth Sports Fund**

Anonymous  
Brian Armistead &  
Tamara Miller

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 Walter & Michelle Boone  
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 Darwyn & Shelly Case  
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**Tecumseh District Library Endowment Fund**  
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 S. Gayle Hazelbaker  
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 Kevin & Marvic Welch  
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**Tecumseh Schools - Eleanor Johnson Scholarship Fund**  
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**Tecumseh Schools Endowment Fund**  
 Charles & Lorraine Mensing

**YMCA of Lenawee County Endowment Fund**  
 Gregory & Deborah DuMars  
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**Zonta Service Fund**  
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 Drs. Pink, Davenport, and Kaiser  
 Bob & Sandy Platt  
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 Bob & Maureen Stephan  
 United Bank & Trust  
 Sandra Wedemeyer  
 Dr. Josephine Weeden  
 Licia Willnow  
 Gregory & Deborah Wise  
 Paul & Linda Zysk



Please be assured that every effort has been made to assure accuracy in the list of contributors. If you are aware of an omission or correction, please contact Sue at the Lenawee Community Foundation at 517.423.1729 or shammersmith@ubat.com

LENAWEE COMMUNITY FOUNDATION



# Giving the Ultimate Gift

## What are the Benefits of Giving the Ultimate Gift?

Supporting the Lenawee County community and its future is the key reason most contributors choose to give to the Lenawee Community Foundation. Other advantages of being a donor include:

- Donor Focus - The Foundation assists donors with their charitable goals.
- Local Impact - Grants are targeted for the maximum benefit for our community.
- Permanence - Most gifts to the community foundation are endowed to last and make an impact forever.
- Accountability - Board and staff members assure accountability to the community through sound financial and investment policies and management, including professional investment managers and an annual audit.
- Economies of Scale - Although each fund has its own identity, purpose and data tracking, funds are pooled for investment purposes. This reduces risk, maximizes performance and lowers overhead costs for each fund. There are many ways to contribute and accomplish one's charitable objectives, while minimizing paperwork that individuals might have to do on their own.
- Tax Advantages - Federal tax deductions and Michigan tax credits are available to donors.



## How does the Michigan Tax Credit Work?

Once all the tax savings are taken into consideration, the net cost of a cash gift to the Lenawee Community Foundation or any of its more than 100 endowed funds is considerably less than the original contribution. Following are some examples of the tax savings.

	Single Taxpayer	Married Taxpayer	Resident Estate or Trust or Corporation
Amount of Gift	\$200	\$400	\$10,000
State Tax Credit	\$100	\$200	\$ 5,000
Federal Tax Rate	33%	35%	35%
Federal Tax Savings	\$ 66	\$140	\$ 3,500
Total Tax Savings	\$166	\$340	\$ 8,500
<b>Actual Cost of Gift</b>	<b>\$ 34</b>	<b>\$ 60</b>	<b>\$ 1,500</b>



The Michigan tax credit is a 50% tax credit up to \$100 for single taxpayers, \$200 for married taxpayers, and \$5,000 for resident estates and trusts, or businesses filing Michigan business tax returns. The actual cost is calculated in the year of the gift. Federal tax savings vary depending on one's income level and tax bracket. To request a brochure about the Michigan Tax Credit, contact the Lenawee Community Foundation at 517.423.1729. This chart is for informational purposes, and we recommend that you consult your personal tax advisor for assistance with tax credits.

## What are Some Ways to Contribute?

The Lenawee Community Foundation recognizes that each individual, family, organization or corporation with whom we work has unique charitable interests and financial circumstances. Your attorney, accountant, insurance agent, financial planner or trust officer can assist you in determining the methods that will achieve your charitable goals, while receiving the maximum tax and legal advantages allowed for your gift. You may also contact the Lenawee Community Foundation at 517.423.1729 for further assistance.





## The Legacy Society



Walter & Leota ("Tom") McNeil

Last year, Walter and Leota ("Tom") McNeil provided college scholarships for Deerfield graduates, playground equipment for Deerfield children, and renovations for Deerfield classrooms.

Walter passed away in 1989 at age 72, and Leota, affectionately known as "Tom", passed away two days before Christmas, 2009 at the age of 92. They lived their 39 married years together in the same home in Deerfield, where they owned and worked at the Valentine-McNeil funeral home.

Although they didn't have any children of their own, their home was always a welcoming place with "Tom" often sharing her homemade cookies and hosting tea parties with the neighborhood children. Friends described them as down to earth people, who lived rather simple lives.

Walter and Leota shared their love for children through their ultimate gift – trusts that provided for scholarships and capital improvements to their local school. They may no longer be with us in person, but their spirit of generosity and their love of children will be preserved *for good for ever*.

Lenawee Leave a Legacy is a collaborative that promotes and encourages planned giving for the benefit of the Lenawee County community.

### Lenawee Leave a Legacy Partners

Mitch Blonde  
*Siena Heights University*

Perry Foor  
*Summit Financial Group*

John Gruel  
*Gross Puckey Gruel & Roof*

Sue Hammersmith  
*Lenawee Community Foundation*

Dave Hickman  
*Lenawee Community Foundation*

Betsy Kelsey  
*ProMedica Health System*

Bill Kenyon  
*Hospice of Lenawee*

Mike Olsaver  
*Robison Curphey & O'Connell*

Amy Palmer  
*Lenawee United Way*

Ron Reeves  
*Adrian College*



The McNeil's ultimate gift - a playground for Deerfield children.

"I love the new playground equipment. I expelly like the spinning monkey bars. I finelly got the hang of it. Thank you so much for the playground equipment. Everyone plays on it."

Kara, Deerfield Elementary Student

LENAWEE COMMUNITY FOUNDATION

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**W**e are appreciative of the following persons who have left a bequest to the Lenawee Community Foundation.

Earl E. & Lenore C. Bedore  
*Tecumseh Schools, Bedore Scholarship Fund*

Richard P. Boyd  
*Lenawee Leadership Fund*

Florence M. Bridleman  
*Florence Bridleman Scholarship Fund*

Bernice I. Duncan  
*Bernice, Harry & Marda Gene Duncan Scholarship Fund*

Sam Hamilton  
*Britton-Macon Area School, Sam Hamilton Scholarship Fund*

Dr. Ralph & Harriet Helzerman  
*Ralph F. Helzerman, M.D. Endowment Fund*

Bertha M. LaPointe  
*Tecumseh Schools, Bertha LaPointe Scholarship Fund*

Max Larsen  
*Britton-Macon Area School, Max Larsen Scholarship Fund*

Walter J. & Leota ("Tom") R. McNeil  
*Walter J. & Leota ("Tom") R. McNeil Capital Projects Fund for Deerfield Schools*  
*Walter J. & Leota ("Tom") R. McNeil Scholarship Fund*

Marian J. Rozelle  
*Lenawee Leadership Fund*

Ruth V. & Ruth Anne Thompson  
*Ruth V. & Ruth Anne Thompson Fund*

Willard D. VanTuyle  
*Clinton Community Schools, Willard D. VanTuyle & Mary K. VanTuyle Scholarship Fund*

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Dr. Ralph Helzerman

**O**ur deepest gratitude is extended to the members of The Legacy Society, who have made arrangements for planned gifts to the Lenawee Community Foundation.



*Dr. Carlton & Lynn Cook*  
*Frank & Shirley Dick*  
*Merlyn & Myrna Downing*  
*Donald W. Garmon*  
*Bruce & Susan Goldsen*  
*Charles H. & Margaret Gross*  
*James & Suann Hammersmith*  
*David S. & Shelley Hickman*  
*David E. & Jeanette Maxwell*  
*Mark Prielipp & Kathryn Mohr*  
*Cindy Tomlin*

If you have provided for the Lenawee Community Foundation or any of its funds in your will or trust, and are not included on this list, please consider informing the Foundation of your intent, so we may thank you and be sure your wishes are carried out. Contact Sue Hammersmith at 517.423.1729.

# Financial Position

As of fiscal year end September 30, 2010

## ASSETS

Cash	\$ 30,148
Investments - short term	863,907
Investments - long term	14,025,391
Real Estate/Furniture & Fixtures	467,588
Less: accumulated depreciation	(1,815)
<b>Total Assets</b>	<b>\$ 15,385,219</b>

## LIABILITIES & NET ASSETS

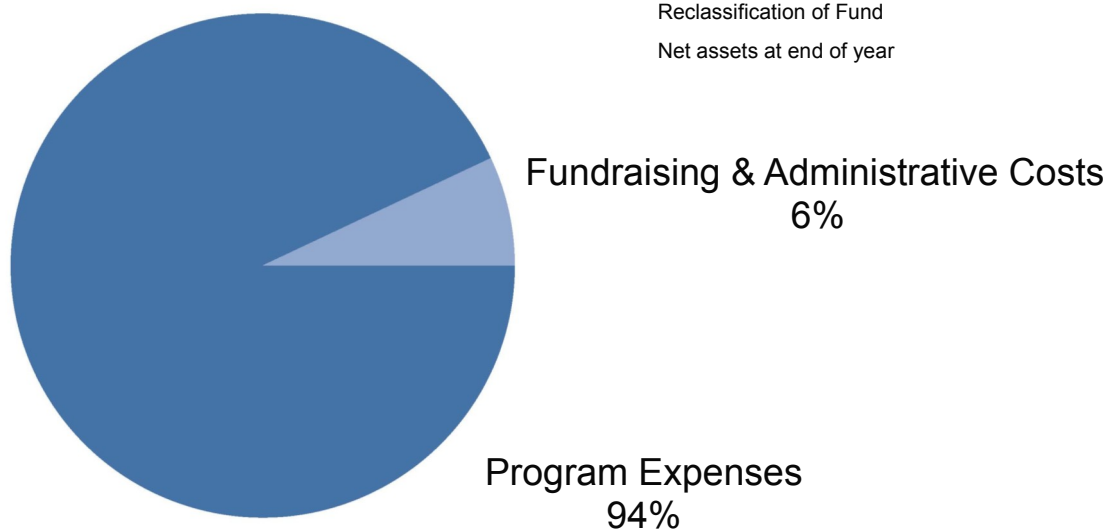
Liabilities	
Accrued expenses	\$ 3,696
Funds held in agency capacity	1,443,493
Total Liabilities	1,447,189
Net Assets	
Unrestricted	238,872
Temporarily Restricted	11,994,315
Permanently Restricted	1,704,843
Total net assets	13,938,030
<b>Total Liabilities &amp; Net Assets</b>	<b>\$ 15,385,219</b>

## REVENUES & OTHER SUPPORT

Contributions	\$ 2,588,441
Contributed materials & facility	20,880
Contributed services	42,615
Interest & dividends	359,573
Other fee/fundraiser income	7,510
Realized gains/(losses)	42,804
Unrealized gains/(losses)	930,539
Less: amounts allocated to agency activity	(1,202,550)
<b>Total Revenues and Other Support</b>	<b>\$ 2,789,812</b>

## EXPENSES

Program Expenses	
Scholarships	96,698
Grants and allocations	1,128,571
Total Program Expenses	1,225,269
General & Administrative	81,428
Fundraising	36,476
Less: amounts allocated to agency activity	(865,578)
<b>Total Expenses</b>	<b>477,595</b>
Change in Net Assets	2,312,217
Net assets at beginning of year	11,780,750
Reclassification of Fund	(154,937)
Net assets at end of year	\$ 13,938,030



The Lenawee Community Foundation is a not-for-profit corporation exempt from income tax under Section 501(c)(3) of the Internal Revenue Code. The Foundation is a certified community foundation under Michigan laws. Under these laws, contributions to endowed funds in the Foundation qualify for state tax credits on both personal income and business tax returns. The financial statements are prepared on an accrual basis of accounting. Under this method, revenues are recognized when earned and expenses are recognized when incurred.

A certified audit was conducted by Robertson Eaton & Owen, P.C. For a copy of the audit report, contact the Lenawee Community Foundation at 517.423.1729.

LENAWEE COMMUNITY FOUNDATION



## Acknowledgments

Our deepest appreciation is extended to the many volunteers who have given their time and talents to benefit the Lenawee Community Foundation.

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Dr. Carlton Cook  
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Alissa Reeder  
Barb Sund

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Kyle Hoffman  
Jody Howard  
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Kristen Bissell  
Vern Fry  
Scott Hill  
Mike Houghton  
Bill Rhodaberger  
Laura Schafer  
Bob Vogel  
John Wanke

*"What we do for ourselves dies with us. What we do for others remains and is immortal."*

*Albert Pike*

## Special Thanks

United Bank & Trust generously donates equipment, services and office space in its Wealth Management Group building to the Lenawee Community Foundation.



Joe Williams, Lenawee Community President, United Bank & Trust receives appreciation from Sue Hammersmith, President & CEO of the Lenawee Community



**You live here. Lenawee County is your home.**

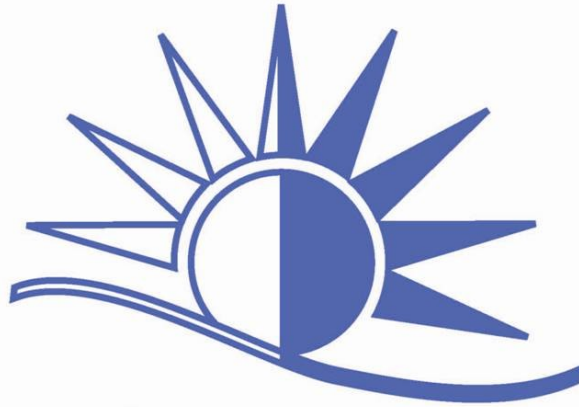
**No one cares about Lenawee as much as you and other residents here.**

**You have an opportunity to help your neighbors today, and make Lenawee's future brighter.**

**What will your ultimate gift be?**

**Please consider including the Lenawee Community Foundation in your will or estate plan.**

*For good. For ever.*



**Lenawee**  
community foundation<sup>TM</sup>  
For **good.** For **ever.**<sup>TM</sup>

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