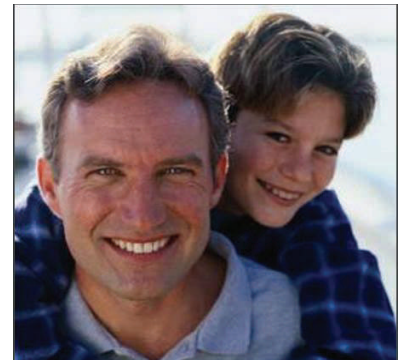


Lenawee
community foundationTM
For **good.** For **ever.**TM



**Incredible
Dreams
Gifts &
Legacies**

Incredible Dreams, Gifts, & Legacies

The Lenawee Community Foundation assists individuals, businesses, and organizations in achieving their charitable goals for our community.

You can:

- ◆ Address health, civic, culture, education, or social service needs.
- ◆ Utilize a wide variety of giving options and receive maximum tax benefits now or through your estate plan.
- ◆ Benefit from the Foundation's personalized service, local expertise, and community leadership.
- ◆ Make gifts that last *for good for ever*.



Delphine (Del) Dull was known as Grandma Dull to the countless numbers of kindergarten students with whom she volunteered for 14 years. Her commitment was fueled by her belief that "It all starts in kindergarten." Outside the classroom, Del and her husband Gabe counted Campbell soup labels and shopped for clothes at garage sales for the kids in need. The teachers at Clinton Elementary School said, "Del's many acts of kindness in the classrooms were incredible. She personally assisted the children with projects and everyday skills, and helped individual students meet educational goals." After Del passed away, Gabe established Grandma Dull's Kindergarten Fund "to provide caring, grandmotherly services to Clinton kindergarten students."

Through Gabe's incredible legacy, he hopes to supplant Grandma Dull's loss to future kindergarten students, who would have received her love and attention.

During these challenging economic times, contributions to nonprofits lag, while the need is greater than ever. The YMCA of Lenawee County Endowment Fund was established in the Lenawee Community Foundation to provide revenue from the earnings for Y programs. "The YMCA appreciates the opportunity to partner with the Lenawee Community Foundation in building our endowment," stated Scott Clites, Executive Director. "It's great to

provide the Michigan tax credit for our donors, while the Foundation does the paperwork, pools the investments to maximize returns, and helps promote our fund. This enables us to spend more of our time and energy in childcare, day camps, youth sports, aquatics, and other programs that serve Lenawee, while at the same time building for our future."



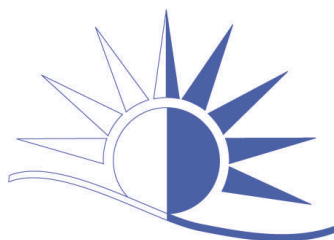
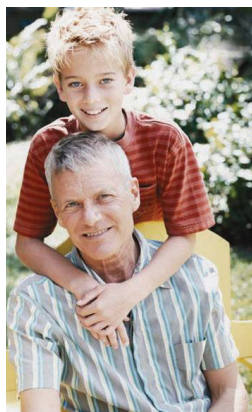
Imagine your
picture here.

What do you care about in Lenawee County? What organizations do you support through your time, talent, or treasure? What do you believe could be your greatest gift to our community? Whatever your wishes, hopes, or dreams for our community, the Lenawee Community Foundation can assist you in making them a reality. We welcome your call to us at 517.423.1729 whenever we can be of service.

Mission

The mission of the Lenawee Community Foundation is to enhance the quality of life of the citizens of Lenawee County, Michigan through permanent endowments by:

- ◆ Identifying and addressing current and anticipated community needs, and
- ◆ Raising, managing, and distributing the funds for charitable purposes in the areas of civic, cultural, health, educational, and social services.



Lenawee
community foundation™
For good. For ever.™

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Message From the Chair of the Board and President & CEO

"Twenty years from now you will be more disappointed by the things that you didn't do, than by the ones you did," said Mark Twain. "So, throw off the bowlines. Sail away from the safe harbor. Catch the trade winds in your sails. Explore. Dream. Discover."

Our last year was incredible! It was both a time of change and excitement for the Lenawee Community Foundation, as we assisted individuals, businesses, and organizations in achieving their charitable goals for the community. Despite the challenges of our economy, the Foundation:

- Distributed over \$750,000 in grants and scholarships, an 18% increase over the prior year.
- Received charitable gifts and bequests exceeding \$2.1 million, and established 18 new funds.
- Kept our operating expenses to only 1.6 % of total assets, plus spent over 90% of our expenses towards program costs.
- Received a Volunteer Centers of Michigan grant to establish VOLUNTEER Lenawee!, a program to encourage and celebrate volunteerism.
- Enhanced excellent leadership and governance through our extraordinary Board of Directors.

Scholarships and grants in the areas of civic, cultural, health, educational, and social services, helped to: build a Habitat home, underwrite a 12-step program for teens, renovate a hospital, support the domestic violence shelter, encourage internet safety, buy materials for volunteer-built wheelchair ramps, stock food pantry shelves, equip a new day care for infants and toddlers, support veterans, provide winter coats, offer employment, provide college scholarships, and more.

The Lenawee Community Foundation strives to be a major force *for good, for ever* and works diligently to assure that our community is never as Mark Twain stated, "disappointed by the things we didn't do." Together, our incredible dreams, gifts, and legacies will make a significant difference today and for Lenawee's future if we "throw off the bowlines. Sail away from the safe harbor. Catch the trade winds in our sails. Explore. Dream. Discover."

Sincerely,



David S. Hickman
Chair of the Board

Suann D. Hammersmith
President & CEO



Confirmed in Compliance with the National
Standards for U.S. Community Foundations.

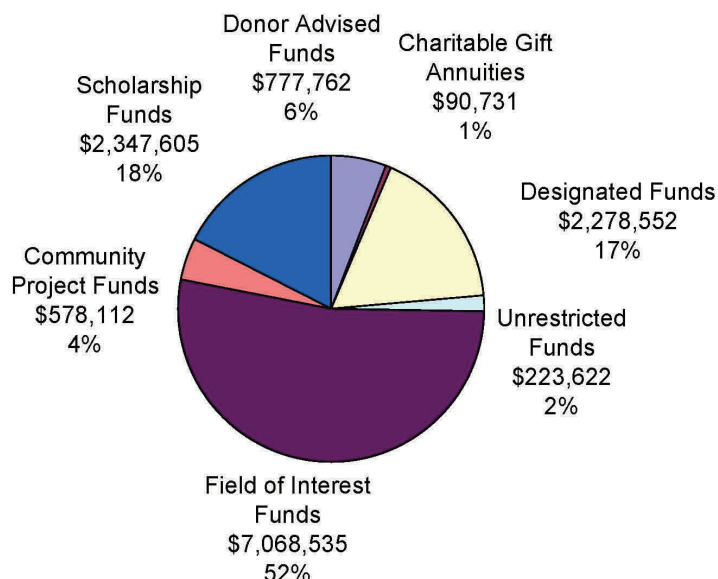
Funds within the Lenawee Community Foundation

Existing funds may be utilized for gifts, or donors may establish new funds in the Lenawee Community Foundation. Funds are categorized in seven areas: Lenawee, Lenawee Leadership, Field of Interest, Donor Advised, Designated, Lenawee Community Projects, and Scholarships.

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses, and organizations. A commitment of \$10,000 is required to establish a fund, however gifts in any amount are accepted for existing funds.

A named fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory.

Lenawee Community Foundation Fund Values by Fund Type



Following is a description of each type of fund and a list of the funds. ***In addition to federal tax deductions, Michigan taxpayers receive state tax credits for gifts to endowed funds in community foundations. Endowed funds are those which invest gifts permanently, while utilizing the interest for grants.***

Each fund marked with an asterisk (*) is endowed and qualifies for the Michigan Tax Credit. For additional information on tax benefits, see page 11.

Funds within the Lenawee Community Foundation

Lenawee Fund

The Lenawee Fund is a multi-purpose, flexible, endowed fund to meet current and emerging needs. Donors may choose the Lenawee Fund if they believe that a group of living individuals will always be better able to assess current situations than a document from the past. This fund is designed to meet emerging community needs, respond to change, create innovative approaches, and enhance the quality of life in Lenawee County. After the Lenawee Community Foundation Board of Directors evaluates all aspects of community well-being, grants are given by the Lenawee Community Foundation Board to areas of greatest need.

*Lenawee Fund

*Ralph & Hazel Leonard Charitable Fund

Lenawee Leadership Funds

These non-endowed funds have been established to provide support for current community needs, or support for the Lenawee Community Foundation's administration or leadership role in the Lenawee County community. Disbursements are made by the Community Foundation Board.

Bernice, Harry & Marda Gene Duncan Fund
Ralph F. Helzerman, M.D. Unrestricted Fund

Graham and Fran Foster Fund
Lenawee Community Foundation Fund

Field of Interest Funds

A Field of Interest Fund allows a donor to support a broad area, such as health, youth, the arts, services to seniors, economic development, or whatever charitable issue the donor chooses. Donors may also support a geographic area, such as their home community. A personal interest area is identified when the gift is made, and then the Lenawee Community Foundation Board of Directors makes grants to community agencies and programs that are making a difference in the area that has been selected.

*Addison Area Fund

*Ralph F. Helzerman, M.D. Endowment Fund

*Adrian Area Fund

*Herrick Endowment Fund

*Blissfield Area Fund

*Hudson Area Fund

*Britton-Macon Area Fund

*Kellogg Youth Fund

*Clinton Area Fund

*V.C. & Velma Knight Memorial Fund

*Cultural Endowment Fund

*Morenci Area Fund

*Deerfield Area Fund

*Onsted Area Fund

*Patrick Gill Empty Bowls Fund

*George W. Romney Fund for Volunteerism

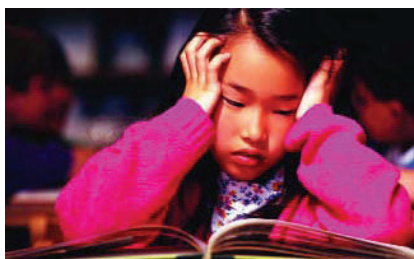
*Health Endowment Fund

*Sand Creek Area Fund

*Healthy Youth Healthy Seniors Fund

*Ruth V. & Ruth Anne Thompson Fund

*Youth Endowment Fund



Donor Advised Funds

A Donor Advised Fund allows the donor to have ongoing involvement in the use of gifts. Donors share insights and make recommendations regarding potential grant recipients. The donor's suggestions must be reviewed and approved by the Community Foundation Board. A Donor Advised Fund acts much like a private foundation, however, it is easier to establish, less expensive to operate, and less restrictive in distributions, payouts, and investments.

Brazeway, Inc. Fund

Dr. Carlton and Lynn Cook Charitable Fund

Frank & Shirley S. Dick Endowment Fund

Downing Family Charitable Fund

*Hardwoods of Michigan Fund

*Scott & Cynthia Hill Charitable Fund

Maxwell Family Fund

*James Robideau Fund

The Brenda Ross Fund

Designated Funds

A Designated Fund allows contributors to specify charities as the recipients of their gifts, thereby providing those organizations with a perpetual stream of income from the fund. Nonprofit organizations may also establish designated, endowed funds with the investment earnings distributed back to the nonprofit.

*Adrian Schools Excellence in Teaching and Mentoring Fund

*Adrian Symphony Orchestra Endowment Fund

*Blissfield Foundation for Educational Excellence Fund

*Britton-Macon Area School Endowment Fund

*Catholic Charities of Lenawee Endowment Fund

*Clinton Community Schools Endowment Fund

*Communities in Schools of the Tecumseh Area Endowment Fund

*Community Action Agency Endowment Fund

*Grandma Dull's Kindergarten Fund

*Goodwill Industries of Southeastern Michigan Endowment Fund

*David & Shelley Hickman Endowment Fund for the Lenawee Community Foundation

*Robert & Marjorie Hodapp Fund

*Lenawee Community Mental Health Authority Endowment Fund

*Lenawee County Education Foundation Endowment Fund

*Lenawee County Fair & Event Grounds Fund

*Madison School District Endowment Fund

*Onsted Community Schools Endowment Fund

*Raisin Valley Land Trust Endowment Fund

*George W. Romney Fund for Volunteerism

*Sand Creek Community Schools Endowment Fund

*Tecumseh Center for the Arts Endowment Fund

*Tecumseh District Library Endowment Fund

*Tecumseh Schools Endowment Fund

*Robert & Albert Ward Todd Endowment

*YMCA of Lenawee Endowment Fund



Funds within the Lenawee Community Foundation

Lenawee Community Project Funds

These non-endowed funds support temporary or special projects in Lenawee County such as parks, recreational facilities, youth programs, or special events.

Adrian Area Chamber of Commerce Fund
Adrian Inter-Club Council Fund
Alexander Playground Fund
Athena Aid Fund
Athena Lenawee Fund
Bear's Lair Playground Fund
Blissfield Community Playground Fund
Blissfield Scout Cabin Fund
Blissfield Skateboard Park Fund
Boys and Girls Club of Lenawee Student Assistance Fund
The Breast Cancer Awareness Fund
Britton-Macon Area School Capital Projects Fund
Children's Museum of Lenawee Fund
Deerfield American Legion Fund
Disabled American Veterans Fund
Friends of Tecumseh Schools Orchestra Fund
Greater Adrian Economic Development Fund
Lenawee County Human Services Council Fund
Madison Community Summer Softball Club Fund
Bradford & Bronson Mansfield Memorial Golf Tournament Fund
Mirelez Living Legacy Music Scholarship Fund
Rotary Club of Adrian Morning Fund
St. Mary's Church Capital Projects Fund
Sutton School Fund
Tecumseh Pops Orchestra Fund
Zonta Service Fund



Scholarship Funds

Scholarship Funds enhance education by providing scholarships. Scholarships can support nonprofit preschool through high school education, or further the education of graduates of a particular high school, students in a specified field of study, students meeting specific criteria, or students enrolled in a chosen institution.

For application information, see contacts listed with each scholarship.

***Florence Bridleman Scholarship Fund**
Adrian High Counseling Office, 517.266.4532

Britton-Macon Area School

Chuck Pelham, 517.451.4581

- *Golden Apple Scholarship Fund
- *Sam Hamilton Scholarship Fund
- *Shirley Todd Herrick Scholarship Fund
- *Charles Komon Memorial Scholarship Fund
- *Mary & Joseph Kormos Memorial Scholarship Fund
- *Peter Krzyzewski Memorial Scholarship Fund
- *Max Larsen Scholarship Fund
- *Amanda Stevens Scholarship Fund
- *Joan Downing Wood Scholarship Fund

Clinton Community Schools

David Pray, 517.456.6501

- *Danelle's Scholarship Fund
- *Robison Scholarship Fund
- *Truesdale/York Scholarship Fund
- *Willard D. Van Tuyle & Mary K. Van Tuyle Scholarship Fund

***Kindinger Scholarship Fund**

Carolyn Bloodworth, 517.788.0432

***Bertha LaPointe Scholarship Fund**

Kerry Smith, 517.424.7318

Lenawee County Education Foundation

Janet McDowell, 517.265.1626 or www.lisd.us/Scholarships/index.aspx

- *Adrian Women's Club – Thelma Swigert Memorial Scholarship Fund
- *Eric Brandeberry Memorial College Scholarship Fund
- *Ward Bush Scholarship Fund
- *Jacqueline Long Carson Scholarship Fund
- *Citizens Gas Scholarship Fund
- *Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund
- *Bernice, Harry & Marda Gene Duncan Scholarship Fund
- *Fab 4 Scholarship Fund
- *Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship
- *Fleur de Lis Scholarship Fund
- *Francoeur Scholarship Fund
- *Richard Germond Scholarship Fund
- *Patricia & Joseph Koszka Memorial Scholarship Fund
- *Lawn Family Scholarship Fund
- *Lenawee County Association of Realtors Scholarship Fund
- *Matthew D. Lips Memorial Scholarship Fund
- *Bradford and Bronson Mansfield Scholarship Fund
- *Rex and Mary Martin Scholarship Fund
- *Pauline and Sebastian Pizaña Memorial Scholarship Fund
- *Poppink Scholarship Fund
- *Porter Scholarship Fund
- *Lloyd W. Ruesink Memorial Scholarship Fund



Funds within the Lenawee Community Foundation

Scholarship Funds

Lenawee County Education Foundation (continued)

- *Stubnitz Scholarship Fund - Arts
- *Stubnitz Scholarship Fund - Engineering
- *John Wyatt Sr. Memorial Community Service Scholarship Fund
- *Joan and Lysle Yeutter Scholarship Fund

*Jack Ries Memorial Scholarship Fund

Jim Rice, 517.423.6008

M&S Foundation Fund

Sue Hammersmith, 517.423.1729

*Otto & Marian Meier Scholarship Fund

Sue Hammersmith, 517.423.1729

Sand Creek Community Schools

Sharon Smith, 517.436.3108

- *Bailey/Ries Memorial Scholarship Fund
- *Harley & Velma Benfield Scholarship Fund
- *Leland C. & Mary E. Buckles Memorial Scholarship Fund
- *John T. Kennan Memorial Scholarship Fund
- *Sand Creek Communications Scholarship Fund

Sister Anthonita Porta At-Risk Scholarship Fund

Sr. Anthonita Porta, 517.266.3415

*Tecumseh Area Soccer Club Scholarship Fund

Dave Smith, 517.423.2848

Tecumseh Schools Foundation

Kerry Smith, 517.424.7318

- *Bedore Endowment Fund
- *Boltz Scholarship Fund
- *Buttolph Scholarship Fund
- *Gerald D. Nelson Scholarship Fund

*Zonta International of Lenawee Scholarship Fund

Janet McDowell, 517.265.1626



Benefits of Giving

What are the Benefits of Giving?

Supporting the Lenawee County community and its future is the key reason most contributors choose to give to the Lenawee Community Foundation. Other advantages of being a donor include:



- Local Impact — Staff, board members, and local residents work together to assure that grants are targeted for the maximum benefit for our community.
- Permanence — Most gifts to the community foundation are endowed to last and make an impact forever.
- Accountability — Board members assure accountability to the community through sound financial and investment policies and management, including professional investment managers and an annual audit.
- Economies of Scale — Although each fund has its own identity, purpose, and data tracking, funds are pooled for investment purposes. This reduces risk, maximizes performance, and lowers overhead costs for each fund. There are many ways to contribute and accomplish one's charitable objectives, while minimizing paperwork that individuals might have to do on their own.
- Tax Advantages — Federal tax deductions and Michigan tax credits are available to donors.

How does the Michigan Tax Credit Work?

Once all the tax savings are taken into consideration, the net cost of a cash gift to the Lenawee Community Foundation or any of its 110 endowed funds is considerably less than the original contribution.

After the state tax credit and a federal tax deduction, a \$400 cash gift can cost a married couple less than \$65, including the stamp. Following are some examples of the tax benefits.

	Single Taxpayer	Married Taxpayer	Resident Estate or Trust or Corporation
Amount of Gift	\$200	\$400	\$10,000
State Tax Credit	\$100	\$200	\$ 5,000
Federal Tax Rate	33%	35%	34%
Federal Tax Savings	\$ 66	\$140	\$ 3,400
Total Tax Savings	\$166	\$340	\$ 8,400
Actual Cost of Gift	\$ 34	\$ 60	\$ 1,600

The Michigan tax credit is a 50% tax credit up to \$100 for single taxpayers, \$200 for married taxpayers, and \$5,000 for resident estates and trusts, or businesses filing Michigan business tax returns. The actual cost is calculated in the year of the gift. Federal tax savings vary depending on one's income level and tax bracket. To request a brochure about the Michigan Tax Credit, contact the Lenawee Community Foundation at 517.423.1729. This chart is for informational purposes, and we recommend that you consult with your personal tax advisor for assistance with tax credits.

What are Some Ways to Contribute?

The Lenawee Community Foundation recognizes that each individual, family, organization, or corporation with whom we work has unique charitable interests and financial circumstances. Your attorney, accountant, insurance agent, financial planner, or trust officer can assist you in determining the methods that will achieve your charitable goals, while receiving the maximum tax and legal advantages allowed for your gift. You may also contact the Lenawee Community Foundation at 517.423.1729 for further assistance.

Grants and Scholarships

October 1, 2007 through September 30, 2008

Lenawee Fund

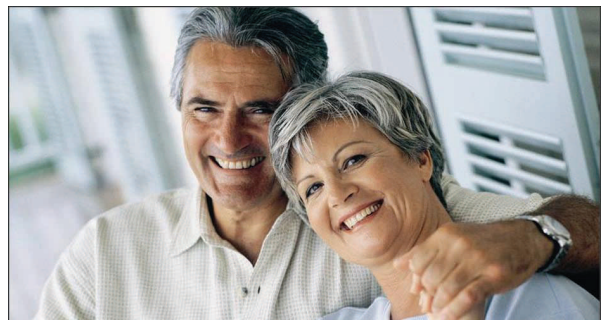
Lenawee Dental Clinic	\$8,000
Lenawee Substance Abuse Prevention Coalition	1,401
Total Lenawee Fund	<u>\$9,401</u>

Lenawee Leadership Funds

Bernice, Harry & Marda Gene Duncan Unrestricted Fund		
Lenawee Community Foundation		\$10,000
Ralph F. Helzerman, M.D. Unrestricted Fund		
Lenawee Community Foundation	10,000	
Lenawee Substance Abuse Prevention Coalition	3,279	
Matching Grants	15,000	
		28,279
Lenawee Community Foundation Fund		
Council of Michigan Foundations Program Support	2,500	
Council of Michigan Foundations Transfer of Wealth Initiative	300	
Sand Creek Community Schools - FFA Building Project	5,000	
		7,800
Total Lenawee Leadership Fund		<u>\$46,079</u>

Field of Interest Funds

Patrick Gill Empty Bowls Fund		
Food Bank of South Central Michigan		\$500
Healthy Youth Healthy Seniors Fund		
Lenawee Substance Abuse Prevention Coalition		2,230
Ralph F. Helzerman M.D. Endowment Fund		
Herrick Medical Center Renovation	10,000	
Tecumseh Firefighter's Foundation	6,470	
Tecumseh Recreation	4,776	
		21,246
Herrick Endowment Fund		
Herrick Medical Center Renovation		10,000





Kellogg Youth Fund

Adrian Youth Hockey Association Equipment Project	2,500
Blissfield Community Playground Blissfield Boundless Playground	3,000
Blissfield Community Schools After-school Assets	3,000
Catholic Charities of Lenawee 12 Step Program for Teens	6,000
Communities in Schools of the Tecumseh Area Safety-Net (Internet Safety)	3,150
Family Counseling & Children's Services School's Out Day Camp for Children at Catherine Cobb Shelter	2,000
Girl Scouts, Irish Hills Council Think Pink! & Cultural Customs Day Camps	400
Habitat for Humanity of Lenawee County LISD Tech Center Build	3,000
Lenawee Community Foundation Lenawee YOUTH Council & Lenawee Youth Leadership	13,003
Lenawee County Fair & Event Grounds Bandshell Resurfacing	1,000
Lenawee Emergency & Affordable Housing Corporation PLAY - Providing Leisure Activities for Homeless Youth	1,500
Lenawee Substance Abuse Prevention Coalition Voice It Back	1,200
Sand Creek Little League Baseball Program	250
Sand Creek P.T.O. Sand Creek Playground	3,000
	43,003



Grants and Scholarships



V.C. & Velma Knight

Field of Interest Funds (continued)

V.C. & Velma Knight Memorial Fund

Associated Charities of Lenawee County Keep Lenawee Warm	2,500
Associated Charities of Lenawee County Thanksgiving Basket Program	1,000
Catholic Charities of Lenawee Counseling Program	2,500
Family Counseling & Children's Services Catherine Cobb Domestic Violence Shelter	7,500
Goodwill Industries of Southeast Michigan Focus on Your Future - Job Skill Development for At-risk Youth	2,000
Habitat for Humanity of Lenawee County LISD Tech Center Build	5,000
Legal Services of South Central Michigan Homeless Prevention Program - Foreclosure Prevention	2,000
Lenawee Housing Development Coalition Legacy Housing Program	2,000
National Association for Mental Illness of Lenawee Veterans Support Program	500
YMCA of Lenawee Broadstreet Learning Center Infant & Toddlers Program	2,500
	27,500

Total Field of Interest Funds

\$104,479



Individuals waiting in line for the Keep Lenawee Warm Program at Associated Charities.

Donor Advised Funds

Brazeway, Inc. Fund	\$74,250
Frank & Shirley S. Dick Donor Advised Fund	57,000
Downing Family Charitable Fund	9,000
Maxwell Family Fund	15,500
The Brenda Ross Fund	2,892
Total Donor Advised Funds	<u>\$158,642</u>

Grant recipients from Donor Advised Funds included: Adrian College, Adrian First United Methodist Church, American Legion Post #275, Boys & Girls Club, Catholic Charities of Lenawee, Communities in Schools of the Tecumseh Area, Croswell Opera House, Hospice of Lenawee, Lenawee Community Foundation, Lenawee United Way, Siena Heights University, and scholarships.

Designated Funds

George W. Romney Fund for Volunteerism Lenawee Community Foundation	\$9,188
Tecumseh Center for the Arts Endowment Fund	1,318
Total Designated Funds	<u>\$10,506</u>

Lenawee Community Project Funds

Athena Aid Fund - Scholarships	\$1,500
Athena Lenawee Fund - Leadership Program & Scholarships	7,254
Blissfield Community Playground Fund	14,530
Blissfield Skateboard Park Fund	849
Britton-Macon Area School Capitol Projects Fund	4,238
Disabled American Veterans Fund	103,019
Friends of Tecumseh Schools Orchestra Fund	10,042
Just Julia Fund - Hickman Cancer Center	518
Lenawee County Human Services Council Fund	4,558
Madison Community Summer Softball Club Fund	937
Bradford & Bronson Mansfield Memorial Golf Tournament Fund	4,438
MIS Night of Champions Fund - Hospice of Lenawee & Big Buddies Little Buddies of Lenawee	56,150
Mirelez Living Legacy Music Scholarship Fund	775
NAMI of Lenawee Fund	1,136
St. Mary's Church Capitol Projects Fund	24,163
Tridoma - Free2Play - PEAK PE Institute	5,025
Zonta Service Fund - Catherine Cobb Domestic Violence Shelter, Zonta International, & Miscellaneous Distributions	38,001
Total Lenawee Community Projects Funds	<u>\$277,133</u>



Grants and Scholarships

Scholarship Funds

Britton-Macon Area School

Golden Apple Scholarship Fund	\$500
Sam Hamilton Scholarship Fund	250
Shirley Todd Herrick Scholarship Fund	2,000
Mary & Joseph Kormos Memorial Scholarship Fund	1,500
Max Larsen Scholarship Fund	1,000
Amanda Stevens Scholarship Fund	250

5,500

Clinton Community Schools

Danelle's Scholarship Fund	100
Robison Scholarship Fund	5,000
Truesdale/York Scholarship Fund	771

5,871

Graham & Fran Foster Fund

1,000

Kindinger Scholarship Fund

3,500

Bertha LaPointe Scholarship Fund

4,000

Lenawee County Educational Foundation

Adrian Women's Club - Thelma Swigert Memorial Scholarship Fund	500
Eric Brandeberry Memorial College Scholarship Fund	2,000
Ward Bush Scholarship Fund	2,250
Jacqueline Long Carson Scholarship Fund	2,000
Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund	3,000
Bernice, Harry & Marda Gene Duncan Scholarship Fund	1,000
Fab 4 Scholarship Fund	2,000
Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship Fund	500
Fleur de Lis Scholarship Fund	500
Francoeur Scholarship Fund	2,000
Richard Germond Scholarship Fund	1,000
Lawn Family Scholarship Fund	1,500
Lenawee County Association of Realtors Scholarship Fund	1,000
Matthew D. Lips Memorial Scholarship Fund	1,000
Bradford & Bronson Mansfield Scholarship Fund	750
Rex & Mary Martin Scholarship Fund	500

Lenawee County Education Foundation

Pauline & Sebastian Pizaña Memorial Scholarship Fund	1,000
Poppink Scholarship Fund	1,000
Porter Scholarship Fund	2,000
Lloyd W. Ruesink Memorial Scholarship Fund	1,000
Stubnitz Scholarship Fund—Arts	4,000
Stubnitz Scholarship Fund—Engineering	4,000
John Wyatt Sr. Memorial Community Service Scholarship Fund	2,000
Joan & Lysle Yeutter Scholarship Fund	1,500
	38,000
M & S Foundation Fund	15,000
Sister Anthonita Porta At-Risk Scholarship Fund	58,000
Tecumseh Area Soccer Club Scholarship Fund	2,000
Tecumseh Schools Foundation	
Bedore Scholarship Fund	1,250
Boltz Scholarship Fund	600
Buttolph Scholarship Fund	5,000
Gerald D. Nelson Scholarship Fund	5,000
	11,850
Zonta International of Lenawee Scholarship Fund	1,000
Total Scholarship Funds	<u>\$145,721</u>

Total for all Funds

\$751,961



For a copy of the Grant Guidelines, contact Sue Hammersmith, President & CEO at 517.423.1729 or shammersmith@ubat.com or visit our web site at www.lenaweecf.com.

Lenawee YOUTH Council



Incredible! That is the word to describe the Lenawee YOUTH Council (LYC) members who led and participated in Youth Leadership summer day camps, conducted a grant process for the Kellogg Youth Fund, and volunteered to make our Lenawee community a better place.

During the past year the LYC:

- ☑ Assisted with the Associated Charities Back To School program.
- ☑ Provided fun activities at the Catherine Cobb Domestic Violence Shelter.
- ☑ Created a brochure on internet safety with Communities in Schools of the Tecumseh Area.
- ☑ Wrote letters from Santa to preschool children.

In addition to several more volunteer activities, 17 members from 10 different school districts reviewed grant applications from 28 local youth-serving organizations requesting over \$156,000.



The Lenawee YOUTH Council members worked hard to make good decisions. They:

- Read and evaluated 5-10 pages of information for each of the 28 requests.
- Asked tough questions.
- Decided which needs were most important.
- Advocated for their opinions.
- Reached consensus on funding decisions.
- Presented their grant recommendations to the Lenawee Community Foundation Board of Directors for approval.



For a complete list of the Grants see page 13.



Breinne Reeder & Eli Francoeur serve as Youth Representatives on the Lenawee Community Foundation Board of Directors.



LENAWEE YOUTH COUNCIL MEMBERS

DAVID ALCENIUS • BESS BARNES • KYLE BATES • ERIN BLOHM • KELLY CLARAHAN • KRISTEN CLARK •
 CHARLOTTE COBERLEY • KATELYN COBERLEY • TYLER COCHRAN • MYKAL COLE-LOPEZ • ALYSSA CORBIN •
 CRISTINA COTE • GAGE CRANSON • JEFFREY DICKERSON • JULIANA DOCKING • COURTNEY EISENMANN •
 CALLUM FANNING • ELI FRANCOEUR • CHRISTINA FROST • BIANCA GARCIA • SAMANTHA GARCIA • KAYLEIGH
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 ERIN LEWIS • MIKE MCDOWELL • AMANDA MERRELL • LAUREN MILLER • JACOB MOCK • PAUL MORAN •
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 SALISBURY • KAYLEIGH SALISBURY • BROOKLYN SCHILLER • ALEX STEELE • JEREMY SUAREZ • CONNOR
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VOLUNTEER Lenawee!

Volunteering is a great way to share your time and talents. The Lenawee Community Foundation re-established a volunteer center for our county, and named the program VOLUNTEER Lenawee!

We assist:

- Individuals seeking volunteer opportunities or community resources.
- Nonprofits that need volunteers or community resource referrals to assist their clients.
- Volunteer administrators who desire continuing education.

VOLUNTEER Lenawee! serves all nonprofits and all residents. We do not limit our services to a particular issue, group of people, or type of activity. We believe that people enrich their own lives and strengthen our communities through volunteer service.

If you wish to volunteer or need resources there are four access points:

- Visit www.1-800-Volunteer.org.
- Call 1-800-Volunteer (865.8683), and put in your zip code to be connected to our office or call directly at 517.424.6569.
- Email ptrentman@ubat.com.
- Visit our office at 603 North Evans Street in Tecumseh. We recommend that you call ahead for an appointment.

Funding for VOLUNTEER Lenawee! comes from a generous grant from Volunteer Centers of Michigan, Volunteer Investment Grant program and the Romney Fund for Volunteerism, an endowed fund at the Lenawee Community Foundation from which earnings support VOLUNTEER Lenawee!



How wonderful it is that nobody
need wait a single moment before
starting to improve the world.

Anne Frank



Lenawee Leave a Legacy is a collaborative that promotes and encourages planned giving for the benefit of the Lenawee County community.

Lenawee Leave a Legacy Partners:

Mitch Blonde
Siena Heights University

Perry Foor
Summit Financial Group

John Gruel
Gross Puckey Gruel & Roof

Sue Hammersmith
Lenawee Community Foundation

Dave Hickman
Lenawee Community Foundation

Bill Kenyon
Hospice of Lenawee

Mike Olsaver
Robison Curphey & O'Connell

Ron Reeves
Adrian College

Kathleen Schanz
Lenawee United Way

Sheila D. Schwartz
Bixby & Herrick Medical Centers
ProMedica Health System



Stuart Tugman, (left) former Jefferson Pilot Life Vice President, presented *Charitable Giving as a Part of Estate Planning* at the 4th Annual Professional Advisors Seminar. Matt Garrow represented the Society of Financial Services Professionals, Toledo Chapter, which provided continuing education credits.

The Legacy Society

Ruth V. and Ruth Anne Thompson



Ruth Anne Thompson

John R. and Ruth V. Thompson moved to Tecumseh in 1932 when John was retained to run United Savings Bank, the forerunner of United Bank & Trust. A group of local businessmen secured the approval and raised the money to reopen United after the bank holiday of the Great Depression.

Mr. and Mrs. Thompson had 2 children. John was a physician, and he worked in Lenawee County a short time. Ruth Anne lived at home and never married. She worked as a bank clerk, and enjoyed reading and classic movies.

The Thompson family was very thrifty and made good investments. They also invested their time in their community – Tecumseh – with the Presbyterian Church, Service Club, Garden Club, and the Tecumseh Community Fund Foundation.

After both John R. and Dr. John had passed away, Mrs. Thompson enlisted attorney Emmet Egan to review the estate plans for her daughter and herself. Their desire was to give back to the Tecumseh area, where they had lived and worked.

Mr. Egan recommended charitable remainder trusts that had both short and long term tax advantages, protected their income during their lives, and still met their desire to help their adopted community.

At the urging of Mr. Ray Herrick, Mr. Egan had been instrumental in establishing the Tecumseh Community Fund Foundation, the forerunner of the Lenawee Community Foundation. The Foundation mission and goals met the desires of the Thompsons', so charitable remainder trusts were established with a portion of Ruth V.'s and Ruth Anne's assets in the late 1970's.

Ruth V. passed away, and subsequently Ruth Anne passed away in March of 2006. Their bequests to the Lenawee Community Foundation totaled nearly \$4.8 million from which the interest will be utilized for grants to benefit the Tecumseh area *for good for ever*.

The Legacy Society

We are appreciative of those persons who have left a bequest to the Lenawee Community Foundation, as follows:

Earl E. & Lenore C. Bedore
Tecumseh Schools, Bedore Scholarship Fund

Richard P. Boyd
Lenawee Leadership Fund

Florence M. Bridleman
Florence Bridleman Scholarship Fund

Bernice I. Duncan
Bernice, Harry & Marda Gene Duncan Scholarship Fund
Bernice, Harry & Marda Gene Duncan Unrestricted Fund

Sam Hamilton
Britton-Macon Area School, Sam Hamilton Scholarship Fund

Dr. Ralph & Harriet Helzerman
Ralph F. Helzerman, M.D. Endowment Fund
Ralph F. Helzerman, M.D. Unrestricted Fund

Bertha M. LaPointe
Tecumseh Schools, Bertha LaPointe Scholarship Fund

Max Larsen
Britton-Macon Area School, Max Larsen Scholarship Fund

Marian J. Rozelle
Lenawee Leadership Fund

Ruth V. & Ruth Anne Thompson
Ruth V. & Ruth Anne Thompson Fund

Willard D. VanTuyle
Clinton Community Schools, Willard D. & Mary Kay VanTuyle Fund



Our deepest gratitude is extended to the members of The Legacy Society, who have made arrangements for planned gifts to the Lenawee Community Foundation.



Dr. Carlton & Lynn Cook
Frank & Shirley Dick
Merlyn & Myrna Downing
Bruce & Susan Goldsen
Charles H. & Margaret Gross
James & Suann Hammersmith
David S. & Shelley Hickman
David E. & Jeanette Maxwell
Mark Prielipp & Kathryn Mohr

If you have provided for the Lenawee Community Foundation or any of its funds in your will or trust, and are not included on this list, please consider informing the Foundation of your intent. Contact Sue Hammersmith at 517.423.1729.

List of Contributors

October 1, 2007 through September 30, 2008

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Adrian Animal Clinic
Joseph & Patricia Baker
Mark & Kristin Bauer
Brian Boze & Sarah Osburn
Terrence & Carol Collins
Daniel & Amy Deline
Mark & LeeAnne Gasche
Bruce & Sue Goldsen
Rick & Jan Gurdjian
Shane & Michelle Horn
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Michael & Tiffany Kapnick
Ricky & Lee Knapp
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Dr. T.O. & Faizi Shanavas
Alden F. Smith
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Adrian Inter-Club Council Fund

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Adrian Rotary Club
Kiwanis Club of Adrian
Rotary Club of Adrian Morning

Adrian Symphony Orchestra Endowment Fund

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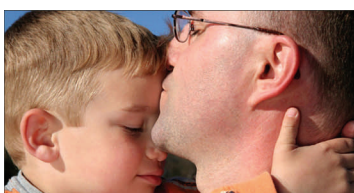
TSO Garage Sale
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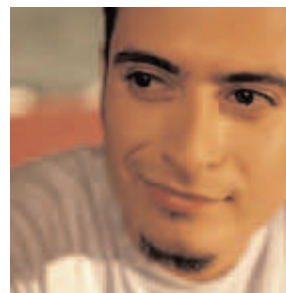
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Timothy & Julie Miller
Miller's Family Restaurant
Kevin & Peggy Molter
Beth Myers
Drs. Padbury & Padbury
Papenhagen Construction, Inc.
Ric Patterson
Drs. Pink, Davenport, and Kaiser
Jere Righter
Dr. Jeffrey Robichaud
Ray & Sally Roddy
Roto Plastics Corporate Fund
Linda Rudd & Associates, Inc.
Clifford & Janet Smith
South Central State Employees
Credit Union
Summit Financial Group
Thomas W. Taylor
TLC Community Credit Union
Gregory & Julie Trompeter
United Bank & Trust
Pat & Mary Vallad
Wal*Mart Foundation
Sharon Weber
Dr. Josephine Weeden
Andrew & Josephine Weeden
Walt Williams Rentals & Storage
WLEN Radio



*Please be assured that every effort
has been made to assure accuracy in
the list of contributors. If you are
aware of an omission or correction,
please contact Sue at the Lenawee
Community Foundation at
517.423.1729 or
shammersmith@ubat.com.*

Financial Position

As of fiscal year end September 30, 2008

ASSETS

Cash	\$	1,880
Investments - short term		864,041
Investments - long term		12,086,170
Note Receivable		7,000
Furniture & Fixtures		6,785
Real Estate		460,000
Total Assets	\$	13,425,876

LIABILITIES & NET ASSETS

Liabilities		
Charitable Withholding	\$	45
Charitable Gift Annuities Payable		92,891
Net Assets		
Unrestricted		1,175,737
Temporarily Restricted		1,027,834
Permanently Restricted		11,129,369
Total Liabilities & Net Assets	\$	13,425,876

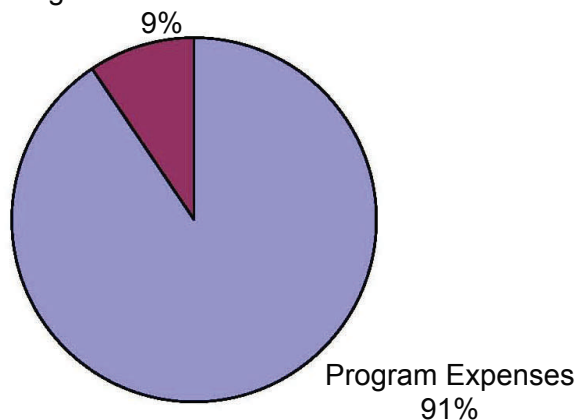
REVENUES & OTHER SUPPORT

Contributions	\$	2,112,469
Contributed materials & facility		20,310
Contributed services		8,850
Interest & dividends		433,496
Other fee/fundraiser income		20,319
Realized gains/(losses)		(346,716)
Unrealized gains/(losses)		(2,536,576)
Total Revenues and Other Support	\$	(287,848)

EXPENSES

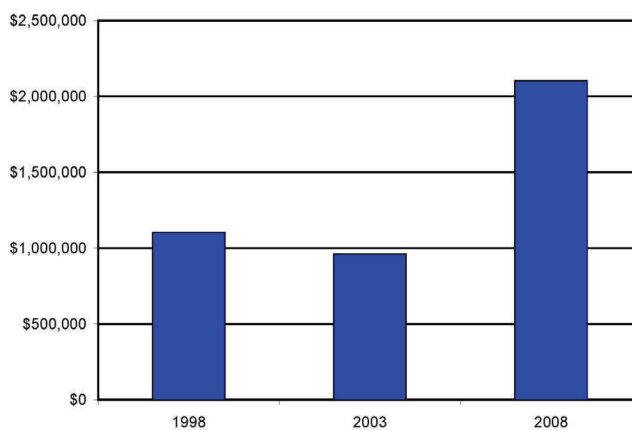
Program Expenses		
Scholarships	\$	195,390
Grants and allocations		675,237
Total Program Expenses		870,627
Administrative		47,400
Fundraising		42,633
Total Administrative/Fundraising Expenses		90,033
In-Kind Contributions		29,160
Total Expenses		989,820
Change in Net Assets		(1,277,668)
Net assets at beginning of year		14,610,668
Net assets at end of year	\$	13,332,940

Fundraising & Administrative Costs



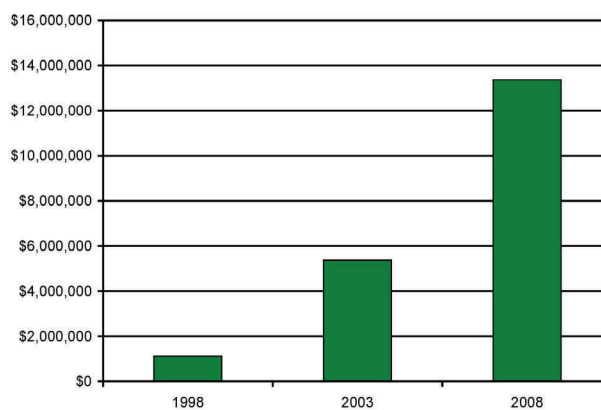
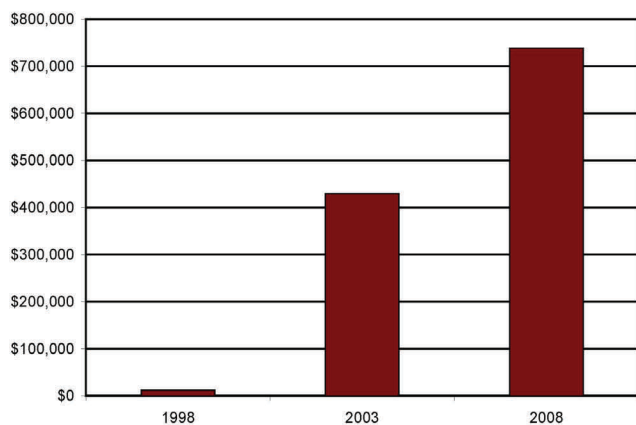
NOTES: Lenawee Community Foundation is a not-for-profit corporation exempt from income tax under Section 501(c)(3) of the Internal Revenue Code. The Foundation is a certified Community Foundation under Michigan laws. Under these laws, contributions to endowed funds in the Foundation qualify for state tax credits on both personal income and business tax returns. The financial statements are prepared on an accrual basis of accounting. Under this method, revenues are recognized when earned and expenses are recognized when incurred. A certified audit was conducted by Robertson, Eaton & Owen, P.C. For a copy of the audit report, contact the Lenawee Community Foundation at 517.423.1729.

10-Year History



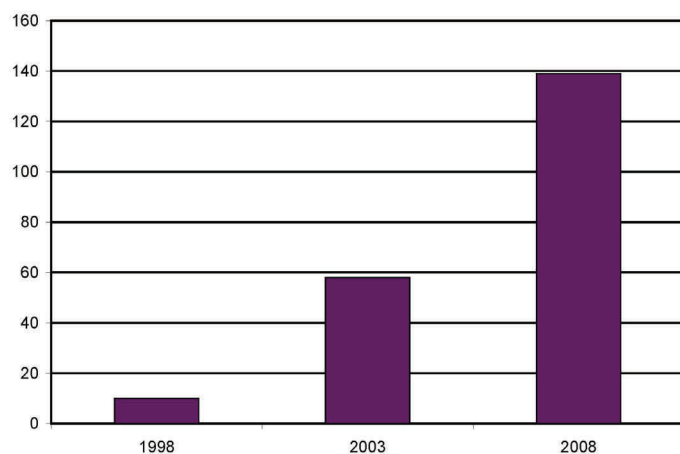
Gifts Received

Grants, Scholarships, & Distributions



Asset Growth

Growth in the Number of Funds



Acknowledgments

Our deepest appreciation is extended to the many volunteers who have given of their time and talents to benefit the Lenawee Community Foundation.

Board of Directors

David S. Hickman
Chair & Treasurer

Charles H. Gross
Vice Chair

Scott Hill
Secretary

Dr. Carlton Cook
Frank Dick
Eli Francoeur
Sue Goldsen
Ernie Groeb
James Kapnick
Breinne Reeder
Sheila D. Schwartz
Bob Vogel

Directors Emeritus
Merlyn Downing
David E. Maxwell

Audit Committee

Scott Hill
Chair

Jim Kapnick
Bob Vogel

Development Committee

David S. Hickman
Chair

Frank Dick
Charles H. Gross
Scott Hill
James Kapnick
Merlyn Downing, Emeritus

Investment Committee

Jeff Kuhman
Chair

Donna Baker
Stan Caine
Ernie Groeb
David S. Hickman
Jeff Patterson

Marketing Committee

Sue Goldsen
Chair

Paul Heidbreder
Diane Hurlbut
Julie Koehn

Special thanks to United Bank & Trust for generously donating equipment, services and office space in its Wealth Management Group building to the Lenawee Community Foundation.



Joe Williams, President & CEO, United Bank & Trust receives appreciation from Sue Hammersmith, President & CEO of the Lenawee Community Foundation.

Volunteers with the Foundation Office

Courtney Agnew	Katie Lewis
Erin Blohm	Kylie Musolf
Katelyn Coberley	Alissa Reeder
Karissa DeVore	Barb Sund
Dustin Face	Bailey Winans
James Hammersmith	

Volunteers on Grant Committees

Candy Aranda	Carl Meddick
Dawn Bales	Chris Miller
Garry Clift	Suzanne Miller
Carlton Cook	Maya Mirelez
Chuck Gross	Larry Richardson
David Hickman	Theresa Rupley
Scott Hill	Bob Vogel
Tom MacNaughton	



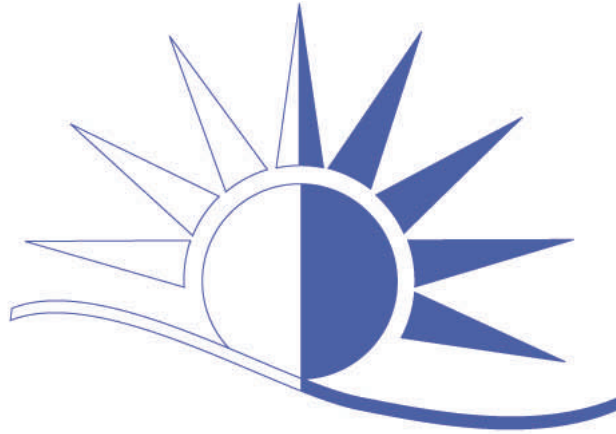
**You live here.
Lenawee County is your home.**

**No one cares about Lenawee as much as you
and other residents here.**

**You have an opportunity to help your neighbors
today, and make Lenawee's future brighter.**

Please consider including the
Lenawee Community Foundation
in your will or estate plan.
For good. For ever.

MICS 2897



Lenawee
community foundationTM
For **good.** For **ever.**TM

**United Bank & Trust
Wealth Management Office
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Post Office Box 142
Tecumseh, Michigan 49286**

**Phone: 517.423.1729
Fax: 517.424.6579**

**Email: shammersmith@ubat.com
Website: www.lenaweecf.com**

Staff:

**Sue Hammersmith
*President & CEO***

**Cheryl Beauchamp
*Volunteer Centers of Michigan
AmeriCorps VISTA***

**Janel Garno
*Accountant***

**Karen Januszek
*Donor Services and
Information Systems Coordinator***

**Paula Trentman
*Program Manager***