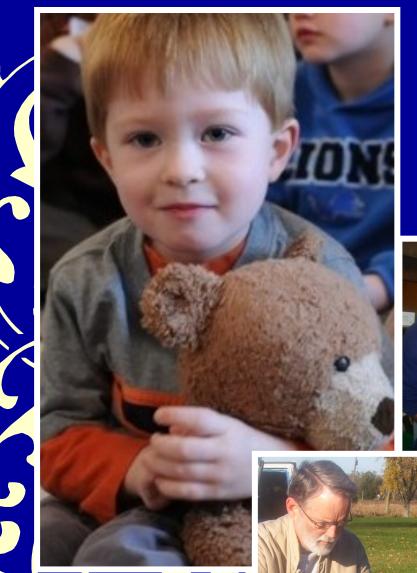


For **good**. For **ever**.™



BUILDING HEALTHIER COMMUNITY



2011 ANNUAL REPORT





# LENAWEE COMMUNITY FOUNDATION

The Lenawee Community Foundation assists individuals, businesses, communities and organizations in achieving their charitable goals.

### You can:

- ♦ Address health, civic, culture, education or social service needs.
- ♦ Utilize a wide variety of giving options and receive maximum tax benefits now or through your estate plan.
- ♦ Benefit from the Foundation's personalized service, local expertise and community leadership.
- ♦ Make gifts that last for good for ever.

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### Mission

The mission of the Lenawee Community
Foundation is to enhance the quality of life of
the citizens of Lenawee County, Michigan
through permanent endowments by:

- ♦ Identifying and addressing current and anticipated community needs and
- ♦ Raising, managing and distributing the funds for charitable purposes in the areas of civic, cultural, health, educational and social services.



### Message From the Chair of the Board and President & CEO

"... to enjoy the fruits of our toil, to give our children every opportunity in life - that dream which we have held so long in our hearts - is today the destiny that we hold in our hands."

Paul Robeson

The Lenawee Community Foundation exists to serve individuals, businesses, communities, and organizations in achieving their charitable goals for our community. Contrary to what one might think, you can often achieve your charitable goals with little or no impact on the inheritance for your heirs. Giving does not need to be complicated, nor does it require great wealth.

Over the 2010-2011 fiscal year, generous donors invested \$1.8 million in the Lenawee Community Foundation to support education, health, civic projects, culture, and social services. To benefit our county the Lenawee Community Foundation achieved the following:

- Grants and scholarships exceeding \$1.7 million were awarded -- more than any other nongovernmental organization.
- Operating expenses were reduced over the prior year with 94% of our income going to programs.
- Stewardship was fundamental with national standards recertification achieved, and a capable, committed Board of Directors assuring sound financial and investment policies and procedures. Professional investment managers met benchmarks, and an annual audit reported a clean opinion.
- Volunteerism was enhanced through a volunteer generation grant for VOLUNTEER Lenawee! and a full-time AmeriCorps\*VISTA volunteer.
- Foundation initiatives strengthened our community. The Imagination Library delivered over 18,000 books to children ages zero to five. The Lenawee Youth Council & Youth Leadership taught philanthropy to our youth and encouraged them to volunteer. Hunters Helping Lenawee donated over 1,200 pounds of venison to local food pantries. Additionally, the Health Across Lenawee program was initiated to build a healthier community.

While we are pleased with current achievements, the best is yet to come. The Lenawee Community Foundation is the **only** local nonprofit to focus primarily on the future. Most gifts are invested to last permanently - like a community savings account - with grants made annually from the earnings.

The Lenawee Community Foundation works with donors from all walks of life, who share our wishes that Lenawee will continue to be a great place to live, work and raise our families. Please contact us if you share our desire to build a brighter future for Lenawee "for **good**, for **ever**." We would love to help you explore the possibilities!



David S. Hickman Chair of the Board

David & Dixon

cf NATIONAL STANDARDS SM

Suann D. Hammersmith President & CEO

Suann D. Hannerson A

Confirmed in Compliance with the National Standards for U.S. Community Foundations.

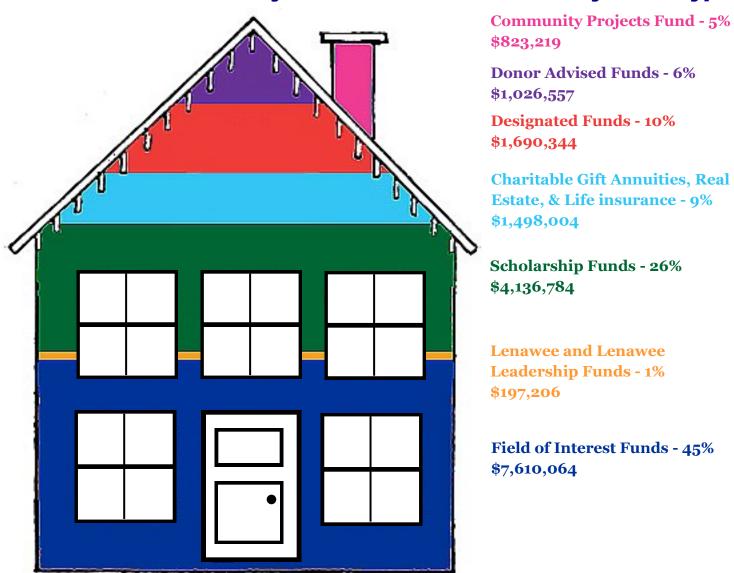
### **Funds within the Lenawee Community Foundation**

Existing funds may be utilized for gifts, or donors may establish new funds in the Lenawee Community Foundation. Funds are categorized in seven areas: Lenawee, Lenawee Leadership, Field of Interest, Donor Advised, Designated, Lenawee Community Projects and Scholarships.

There are several ways to establish funds to meet the charitable interests and financial circumstances of individuals, businesses and organizations. A commitment of \$10,000 is required to establish a fund, however gifts in any amount are accepted for existing funds.

A named fund can be established in your name, a business or organization name, the name of a person you wish to honor, or the name of a person for whom you wish to create a lasting memory.

### **Lenawee Community Foundation Fund Values by Fund Type**



Following is a description of each type of fund and a list of the funds. Gifts to the Lenawee Community Foundation, a 501(c)(3) organization, and any of its funds qualify for federal tax deductions, according to the Internal Revenue Code.

### Funds within the Lenawee Community Foundation (continued)

### **Lenawee Fund**

The Lenawee Fund is a multi-purpose, flexible endowed fund to meet current and emerging needs. Donors may choose the Lenawee Fund if they believe that a group of living individuals will always be better able to assess current situations than a document from the past. This fund is designed to meet emerging community needs, respond to change, create innovative approaches and enhance the quality of life in Lenawee County. After the Lenawee Community Foundation Board of Directors evaluates all aspects of community well-being, grants are given by the Lenawee Community Foundation Board to areas of greatest need.

### **Lenawee Leadership Fund**

This non-endowed fund has been established to provide support for current community needs or support for the Lenawee Community Foundation's administration or leadership role in the Lenawee County community. Disbursements are made by the Community Foundation Board.

### Field of Interest Funds

A Field of Interest Fund allows a donor to support a broad area, such as health, youth, the arts, services to seniors, economic development or whatever charitable issue the donor chooses. Donors may also support their home community, where local advisory committees make recommendations for grants. A personal interest area is identified when the gift is made, and then the Lenawee Community Foundation Board of Directors makes grants to community agencies and programs that are making a difference in the area that has been selected.

Addison Area Fund

Adrian Area Fund

Blissfield Area Fund

Britton-Macon Area Fund

Clinton Area Fund

Cultural Endowment Fund

Deerfield Area Fund

Early Childhood Development Fund

Patrick Gill Empty Bowls Fund

Health Endowment Fund

Healthy Youth Healthy Seniors Fund

Ralph F. Helzerman, M.D. Endowment Fund

Herrick Endowment Fund

**Hudson Area Fund** 

Kellogg Youth Fund

V.C. & Velma Knight Memorial Fund

Morenci Area Fund

Onsted Area Fund

George W. Romney Fund for Volunteerism

Sand Creek Area Fund

Ruth V. & Ruth Anne Thompson Fund

Youth Endowment Fund



PAGE 5

"We could not continue to provide outstanding programs to the community without you. Thank you for your generous grants supporting HOPE Community Center."

Scott Whitehouse, Executive Director HOPE Community Center

### **Community Project Funds**

These non-endowed funds support temporary or special projects in Lenawee County such as capital improvements, youth programs or the arts.

Adrian Area Chamber of Commerce Fund

Adrian Area Soccer Club Fund

Adrian Dirtbags Funds

Adrian Inter-Club Council Fund

Alexander Playground Fund

Art-A-Licious Fund

Athena Aid Fund

Athena Lenawee Fund

Blissfield Community Girl Scouts Fund

Blissfield Community Playground Fund

Blissfield Main Street Program Fund

Blissfield Rotary Club Fund

Blissfield Scout Cabin Fund

Boys and Girls Club of Lenawee Capital Projects Fund

Boys and Girls Club of Lenawee Student Assistance Fund

The Breast Cancer Awareness Fund

Britton-Macon Area School Capital Projects Fund

Charity Ball Festival of Trees Fund

Community Arts of Tecumseh Fund

Deerfield American Legion Fund

Deerfield Community Improvement Fund

Friends of Historic Blissfield Fund

Friends of Tecumseh Center for the Arts

Friends of the Tecumseh Schools Orchestra Fund

Friends of the Tecumseh Skate Park Fund

Greater Adrian Economic Development Fund

Homeless Education Fund

Hunters Helping Lenawee Fund

Imagination Library Fund

Lenawee County Human Services Council Fund

Lenawee County Sobriety Court Fund

Lenawee Great Start Fund

Madison Community Summer Softball Club Fund

Madison Funding for Athletic Needs (FAN) Fund

Bradford & Bronson Mansfield Memorial Golf Tournament Fund

Mirelez Living Legacy Music Scholarship Fund

One Lenawee Fund

Patriot Youth Sports Fund

Rotary Club of Adrian Morning Fund

Tecumseh Historic Carnegie Library Fund

Tecumseh Pops Orchestra Fund

Zonta Service Fund





### Funds within the Lenawee Community Foundation (continued)

### **Donor Advised Funds**

A Donor Advised Fund allows the donor to have ongoing involvement in the use of gifts. Donors share insights and make recommendations regarding potential grant recipients. The donor's suggestions must be reviewed and approved by the Community Foundation Board. A Donor Advised Fund acts much like a private foundation, however it is easier to establish, less expensive to operate and less restrictive in distributions, payouts and investments.

Brazeway, Inc. Fund Hardwoods of Michigan Fund

Dr. Carlton and Lynn Cook Charitable Fund Scott & Cynthia Hill Charitable Fund

Frank & Shirley S. Dick Endowment Fund Maxwell Family Fund

Ernest & Susan Groeb Charitable Fund Roto-Durst Charitable Fund

### **Designated Funds**

A Designated Fund allows contributors to specify charities as the recipients of their gifts, thereby providing those organizations with a perpetual stream of income from the fund. Nonprofit organizations may also establish designated, endowed funds with the investment earnings distributed back to the nonprofit.

Adrian Schools Excellence in Teaching and Mentoring Fund

Adrian Symphony Orchestra Endowment Fund

Blissfield Foundation for Educational Excellence Fund

Britton-Macon Area School Endowment Fund

Catholic Charities of Lenawee Endowment Fund

Clinton Community Schools Endowment Fund

Communities in Schools of the Tecumseh Area Endowment Fund

Community Action Agency Endowment Fund

Friends of the Southern Michigan Railroad Society Endowment Fund

Grandma Dull's Kindergarten Fund

Goodwill Industries of Southeastern Michigan Endowment Fund

David & Shelley Hickman Endowment Fund for the Lenawee Community Foundation

Robert & Marjorie Hodapp Fund

**HOPE Community Center Endowment Fund** 

Lenawee Community Mental Health Authority Endowment Fund

Lenawee County Education Foundation Endowment Fund

Lenawee County Fair & Event Grounds Endowment Fund

Ralph & Hazel Leonard Charitable Fund

Madison School District Endowment Fund

Onsted Community Schools Endowment Fund

Raisin Valley Land Trust Fund

Sand Creek Community Schools Endowment Fund

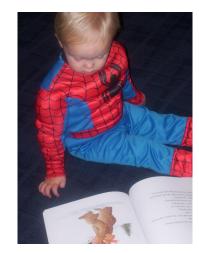
Tecumseh Center for the Arts Endowment Fund

Tecumseh District Library Endowment Fund

Tecumseh Schools Endowment Fund

Robert & Albert Ward Todd Endowment

YMCA of Lenawee Endowment Fund



### **Scholarship Funds**

Scholarship Funds enhance education by providing scholarships. Scholarships can support nonprofit preschool through high school education, or further the education of graduates of a particular high school, students in a specified field of study, students meeting specific criteria or students enrolled in a chosen institution.

For application information, see contacts listed with each scholarship.

### Florence Bridleman Scholarship Fund

Adrian High Counseling Office, 517.266.4532

Chuck Pelham, 517.451.4581

### **Britton-Macon Area School**

- General Scholarship Fund
- Golden Apple Scholarship Fund
- Sam Hamilton Scholarship Fund
- Shirley Todd Herrick Scholarship Fund
- Charles Komon Memorial Scholarship Fund
- Mary & Joseph Kormos Memorial Scholarship Fund
- Peter Krzyzewski Memorial Scholarship Fund
- Max Larsen Scholarship Fund
- Amanda Stevens Scholarship Fund
- Joan Downing Wood Scholarship Fund

Paula Trentman, 517.424.6569

David Pray, 517.456.6501

### Citizens Gas Scholarship Fund

### **Clinton Community Schools**

- Danelle's Scholarship Fund
- Robison Scholarship Fund
- Truesdale/York Scholarship Fund
- Willard D. Van Tuyle & Mary K. Van Tuyle Scholarship Fund

Bernice, Harry & Marda Gene Duncan Scholarship Fund

Paula Trentman, 517.424.6569

**Kindinger Scholarship Fund** 

Carolyn Bloodworth, 517.788.0432

Bertha LaPointe Scholarship Fund

Kerry Hamilton-Smith, 517.424.7318

Center

### **Lenawee County Education Foundation**

www.lenaweecef.org

Janet McDowell, 517.265.1626

- Adrian Woman's Club Thelma Swigert Memorial Scholarship Fund
- Eric Brandeberry Memorial College Scholarship Fund
- Jacqueline Long Carson Scholarship Fund
- Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund
- Fab 4 Scholarship Fund
- Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship Fund
- Fleur de Lis Scholarship Fund
- Francoeur Scholarship Fund
- Richard Germond Scholarship Fund
- Patricia & Joseph Koszka Memorial Scholarship Fund
- Lawn Family Scholarship Fund
- Lenawee County Association of Realtors Scholarship Fund

"I didn't care for school. I thought I was smart enough but now here I am a grandma and I'm back in school. I love every minute of it and am learning something new every day!" TJ, Adrian Rea Literacy

### Funds within the Lenawee Community Foundation (continued)

### **Scholarship Funds**

### **Lenawee County Education Foundation (continued)**

- Matthew D. Lips Memorial Scholarship Fund
- Bradford and Bronson Mansfield Scholarship Fund
- Rex and Mary Martin Scholarship Fund
- Walter J. & Leota ("Tom") R. McNeil Scholarship Fund
- Pauline and Sebastian Pizaña Memorial Scholarship Fund
- Poppink Scholarship Fund
- Lloyd W. Ruesink Memorial Scholarship Fund
- Stubnitz Scholarship Fund Arts
- Stubnitz Scholarship Fund Engineering
- Charles H. & Glenna M. Tipton Scholarship Fund
- John Wyatt Sr. Memorial Community Service Scholarship Fund
- Joan and Lysle Yeutter Scholarship Fund



### Otto & Marian Meier Scholarship Fund

Paula Trentman, 517.424.6569

**Jack & Edith Ries Memorial Scholarship Fund** 

Paula Trentman, 517.424.6569

James J. Robideau Memorial Scholarship Fund

Paula Trentman, 517.424.6569

Sharon Smith, 517.436.3108

### Sand Creek Community Schools

- Bailey/Ries Memorial Scholarship Fund
- Harley & Velma Benfield Scholarship Fund
- Leland C. & Mary E. Buckles Memorial Scholarship Fund
- John T. Keenan Scholarship Fund

Alvin & Clara Schwab Scholarship Fund

Sand Creek Communications Scholarship Fund

Paula Trentman, 517.424.6569

**Tecumseh Area Soccer Club Scholarship Fund** 

Dave Smith, 517.423.2848

### **Tecumseh Schools Foundation**

- Bedore Scholarship Fund Boltz Scholarship Fund
- Buttolph Scholarship Fund
- Eleanor Johnson Scholarship Fund
- Gerald D. Nelson Scholarship Fund

Kerry Hamilton-Smith, 517.424.7318

Wildcat Athletic Boosters Memorial Scholarship Fund

Paula Trentman, 517.424.6569

"Thank you for your recent grant to support our Children's Journey of Strength program." Your faith in the work that we do is a testament of your understanding that young people sometimes need extra support in dealing with the tough things that life can bring."

> Bill Kenyon, President & CEO Hospice of Lenawee

### **Grants and Scholarships**

October 1, 2010 through September 30, 2011

### **Lenawee Leadership Fund**

| 11 10 A   |              |                 |
|---|--------------|-----------------|
| Health Across Lenawee   | \$1,000      |                 |
| Adrian Public Library City of Adrian - Farmer's Market                  | 900          |                 |
| HOPE Community Center   | 3,001        |                 |
| Hudson Food Pantry  | 100          |                 |
| Hunters Helping Lenawee   | 1,000        |                 |
| LISD TECH Center Food Summit  | 1,500        |                 |
| Weekend Snack Sacks   | 1,491        | <b>#20 545</b>  |
| Volunteer Generation Program  | 30,523       | \$39, 515       |
| Lenawee Community Foundation Fund  Boys and Girls Club of Lenawee       | 100          |                 |
| Council on Foundations  | 1,060        |                 |
| Council of Michigan Foundations   | 3,000        |                 |
| Morenci Education Foundation  | 25           |                 |
| One Lenawee   | <u>7,000</u> | <u>11,185</u>   |
| Total Lenawee Leadership Funds  |              | <u>\$50,700</u> |
| Field of Interest Funds   |              |                 |
| Adrian Area Fund  |              |                 |
| Associated Charities of Lenawee County                                  | \$500        |                 |
| St. Mary's Food Pantry  | <u>500</u>   | \$1,000         |
| Patrick Gill Empty Bowls Fund   |              |                 |
| Food Bank of South Central Michigan for local food pantries             |              | 160             |
| Healthy Youth Healthy Seniors Fund - Lenawee County Department on Aging |              | 3,000           |
| Hudson Area Fund - Hudson Food Pantry                                   |              | 450             |
| Kellogg Youth Fund  |              |                 |
| Adrian Area Soccer Club - Scholarships                                  | 500          |                 |
| Associated Charities of Lenawee - Back to School                        | 1,000        |                 |
| Catholic Charities of Lenawee - Roadmap to Graduation                   | 1,000        |                 |
| Communities in Schools of Lenawee - Lenawee Urban Exchange              | 1,000        | and the second  |
| Habitat for Humanity of Lenawee - LISD TECH Center Build                | 500          | <b>STP</b> 340  |
| Hospice of Lenawee - Children's Journey of Strength                     | 1,000        |                 |
| Hudson Schools - Kids Against Hunger                                    | 439          |                 |
| Lenawee Community Foundation - Youth Leadership & Council               | 1,966        |                 |
| Lenawee Medical Care Facility - Partnership of Love                     | 250          |                 |
| Madison High School – Prom for Students with Special Needs              | 275          |                 |
|   |              |                 |

### **Grants and Scholarships** (continued) **Field of Interest Funds (continued)** Maurice Spear Campus - Girls Circle \$911 Stair Public Library - Summer Reading Program 1,000 Tecumseh Acres School PTO - Acres of Fun Playground 1,000 Tecumseh Youth Theatre - Theatrical Productions 400 \$11,241 Onsted Area Fund Onsted Community Schools - Youth In Government 500 Onsted Community Schools Foundation 500 1.000 Ruth V. and Ruth Anne Thompson Fund Lenawee Economic Development Corporation 1,427 V.C. & Velma Knight Memorial Fund Adrian Rea Literacy Center 4,000 Associated Charities of Lenawee - Back to School 1,000 Catholic Charities of Lenawee - Counseling Program 1,250 The Daily Bread of Lenawee - Hot Meals 2,500 Family Counseling & Children's Services - Catherine Cobb Domestic Violence Shelter 5,000 Habitat for Lenawee - LISD TECH Center Build 4,000 Hospice of Lenawee - Trillium Women's Support Group 2,250 Lenawee Emergency and Affordable Housing Corporation -4,000 Housing First Program 1,000 Lenawee County Health Department - Transportation for Education St. Vincent de Paul - Food Pantry 5,000 30,000

### **Designated Funds**

**Total Field of Interest Funds** 

Lenawee County Education Foundation Endowment Fund \$3,000

Tecumseh Schools Endowment Fund 400

Total Designated Funds \$3,400





\$48,278

### **Donor Advised Funds**

Brazeway, Inc. Fund
Frank & Shirley S. Dick Endowment Fund
Downing Family Charitable Fund
Maxwell Family Fund
The Brenda Ross Fund
Roto-Durst Charitable Fund



\$20,000 5,200 1,200 3,000 6,033 11,000

\$46,433

### **Total Donor Advised Funds**

Grant recipients from Donor Advised Funds included: Charity Ball Festival of Trees, Constance A. Farver Women's Health Center at ProMedica Herrick Hospital, Hospice of Lenawee, Lenawee Community Foundation, Lenawee United Way and Siena Heights University.

### **Lenawee Community Project Funds**

| Adrian Area Chamber of Commerce Fund   |                  | \$4,700 |
|--|------------------|---------|
| Adrian Area Soccer Club Fund   |                  | 119     |
| Adrian Inter-Club Council Fund - Boys & Girls Club of Lenawee Lenawee County Health Department - Vision Screener | \$1,375<br>1,000 | 2,375   |
| Alexander Playground Fund  |                  | 217     |
| Art-A-Licious  |                  | 20,036  |
| Athena Aid Fund - Scholarships   |                  | 2,078   |
| Athena Lenawee Fund - Leadership Program   |                  | 6,470   |
| Bear's Lair Playground Fund  |                  | 1,350   |
| Blissfield Rotary Club Fund  |                  | 1,950   |
| Blissfield Skateboard Park Fund  |                  | 909     |
| Boys & Girls Club of Lenawee Capital Projects Fund   |                  | 868,886 |
| The Breast Cancer Awareness Fund - Herrick Memorial Hospital Foundation  |                  | 11,800  |
| Children's Museum of Lenawee Fund - Boys & Girls Club of Lenawee   |                  | 2,118   |
| Community Arts of Tecumseh Fund  |                  | 2,000   |
| Disabled American Veterans Fund  |                  | 5,364   |
| Friends of Tecumseh Schools Orchestra Fund   |                  | 19,667  |

"The numbers are steadily increasing and are alarming. On behalf of our clients and our entire hungry community in Lenawee County, we are grateful for this generous donation of venison."

Charles Stewart, President St. Vincent de Paul Food Pantry

### **Grants and Scholarships** (continued)

### **Lenawee Community Project Funds (continued)**

| Greater Adrian Economic Development Fund - Lenawee Economic Development Corp.   | \$50,000           |
|---|--------------------|
| Homeless Education Fund   | 6,025              |
| Hunters Helping Lenawee   | 175                |
| Imagination Library Fund  | 34,061             |
| Lenawee County Human Services Council Fund                                      | 371                |
| Lenawee Great Start Fund - Adrian Community Preschool                           | 19,000             |
| Bradford & Bronson Mansfield Memorial Golf Tournament                           | 2,476              |
| Walter J. & Leota ("Tom") R. McNeil Capital Projects Fund for Deerfield Schools | 212,491            |
| Mirelez Living Legacy Music Scholarship Fund                                    | 2,618              |
| North Morenci School Fund   | 2,595              |
| One Lenawee Fund  | 8,000              |
| Patriot Youth Sports  | 8,332              |
| Rotary Club of Adrian Morning Fund  | 600                |
| Tecumseh Historic Carnegie Library Fund   | 159,117            |
| Zonta Service Fund  | 14,723             |
| Miscellaneous Fund Distributions  | <u>27,180</u>      |
| Total Lenawee Community Projects Funds  | <u>\$1,497,803</u> |
| Scholarship Funds   |                    |
| Florence Bridleman Scholarship Fund   | \$14,000           |
| Britton-Macon Area School   |                    |
| General Scholarship Fund \$3,125  |                    |
| Mary & Joseph Kormos Memorial Scholarship Fund 500                              | 3,625              |
| Clinton Community Schools   |                    |
| Danelle's Scholarship Fund 250  |                    |
| Truesdale/York Scholarship Fund 250   |                    |
| Robison Scholarship Fund 5,000  |                    |
| Willard D. VanTuyle & Mary K. VanTuyle Scholarship Fund 5,000                   | 10,500             |
| Bertha LaPointe Scholarship Fund  | 2,500              |



| Lenawee County Education Foundation                                  |              |                  |
|--|--------------|------------------|
| Eric Brandeberry Memorial College Scholarship Fund                   | \$5,500      |                  |
| Ward Bush Scholarship Fund   | 498          |                  |
| Lucy Wolcott Barnum Chapter D.A.R. Scholarship Fund                  | 1,000        |                  |
| Fab 4 Scholarship Fund   | 500          |                  |
| Fairfield Chapter #224 OES, Thelma Swigert Memorial Scholarship Fund | 250          |                  |
| Francoeur Scholarship Fund   | 500          |                  |
| Patricia & Joseph Koszka Memorial Scholarship Fund                   | 250          |                  |
| Lenawee County Association of Realtors Scholarship Fund              | 500          |                  |
| Matthew D. Lips Memorial Scholarship Fund                            | 500          |                  |
| Bradford & Bronson Mansfield Scholarship Fund                        | 1,000        |                  |
| Rex & Mary Martin Scholarship Fund                                   | 250          |                  |
| Walter J. & Leota ("Tom") R. McNeil Scholarship Fund                 | 1,500        |                  |
| Pauline & Sebastian Pizaña Memorial Scholarship Fund                 | 500          |                  |
| Poppink Scholarship Fund   | 1,000        |                  |
| Porter Scholarship Fund  | 37,609       |                  |
| Stubnitz Scholarship Fund - Arts                                     | 3,000        |                  |
| Stubnitz Scholarship Fund - Engineering                              | 3,000        |                  |
| Charles H. & Glenna M. Tipton Scholarship Fund                       | 500          |                  |
| John Wyatt Sr. Memorial Community Service Scholarship Fund           | 500          |                  |
| Joan & Lysle Yeutter Scholarship Fund                                | <u>500</u>   | \$58,857         |
| Otto & Marian Meier Scholarship Fund                                 |              | 2,000            |
| James J. Robideau Memorial Scholarship Fund                          |              | 1,500            |
| Alvin & Clara Schwab Scholarship Fund                                |              | 1,000            |
| Tecumseh Area Soccer Club Scholarship Fund                           |              | 1,000            |
|  |              |                  |
| Tecumseh Schools Foundation  |              |                  |
| Buttolph Scholarship Fund  | 1,000        |                  |
| Eleanor Johnson Scholarship Fund                                     | 500          |                  |
| Gerald D. Nelson Scholarship Fund                                    | <u>3,000</u> | 4,500            |
| Wildcat Athletic Booster Memorial Scholarship Fund                   |              | 750              |
| Scholarships from other Funds  |              | <u>3,047</u>     |
| Total Scholarship Funds  |              | <u>\$103,279</u> |
|  |              |                  |

For a copy of the Grant Guidelines, contact Sue Hammersmith, President & CEO at 517.423.1729 or shammersmith@ubat.com or visit our web site at <a href="www.lenaweecf.com">www.lenaweecf.com</a>.

**Total for all Funds** 

\$1,749,893

### **Lenawee YOUTH Council**

Lenawee is building fantastic leaders! And, many of these amazing young people are members of the Lenawee YOUTH Council. The members lead and participate in Youth Leadership, conduct a grant process for the Kellogg Youth Fund, and volunteer to make our Lenawee community a better place.



During the past year the Lenawee YOUTH Council:

- ☑ Assisted with the Associated Charities Back to School program.
- ☑ Volunteered at the Catherine Cobb Domestic Violence Shelter.
- ☑ Taught other youth about the value of philanthropy and volunteerism.
- ☑ Worked with the Adrian Noon Rotary to sell Christmas trees and wreaths to benefit youth programs.
- ☑ Volunteered on Martin Luther King Jr. Day, Global Youth Service Day, 9/11 Day of Remembrance and Make A Difference Day.

In addition to many more volunteer activities, members from seven school districts granted \$10,000 to 14 local youth-serving organizations. The Lenawee YOUTH Council members worked hard to make good decisions. They read and evaluated requests, asked tough questions, decided which needs were most important, reached consensus on funding decisions and presented their grant recommendations to the Lenawee Community Foundation Board of Directors for approval. For a complete list of the Kellogg Youth Fund grants see page 10.

### LENAWEE YOUTH COUNCIL MEMBERS

Brian Alcenius ~ David Alcenius ~ Brittany Ames ~ Amelia Balinski ~ Keisha Batra ~ Brianna Bolee ~ Karissa Boss ~ Alison Carpenter ~ Matt Clark ~ Seth Cline ~ Charlotte Coberley ~ Katelyn Coberley ~ Cristina Cote ~ Nicole Cote ~ Logan Crane ~ Selina Doan ~ Trevor Dopp ~ Eli Francoeur ~ Morgan Gardner ~ Elissa Gillin ~ Jack Guffey ~ Patrick Guffey ~ Ashlyn Harden ~ Hannah Heidbreder ~ Gabriel Lee ~ Tala McGee ~ Kitten Miller ~ Jacob Mock ~ Paige Mock ~ Carson Musolf ~ Kylie Musolf ~ Michael Myers ~ Sydney Myers ~ Christina Pasternak ~ Janelle Pasternak ~ Jake Pate ~ Brooke Pickles ~ Alissa Reeder ~ Nicole Saxton ~ Ryan Schanz ~ Rebecca Schoonover ~ Hannah Smith ~ Ronnie Stephenson ~ Jacob Trentman ~ Lauren Trumbull ~ Juley Turpening ~ Marissa Valdez ~ Isabel Valdez ~ Raquel Valdez ~ Nick Vasquez ~ Spenser Warren ~ Jacob Wilson



"Thank you all so much for donating your time and skills for our Back To School Immunization Event. I know that you helped many kids forget about the ouch in their arms...."

Lenawee County Health
Department Immunization Staff

Alissa Reeder & Spenser Warren, members of the Lenawee YOUTH Council, serve as Youth Representatives on the Lenawee Community Foundation Board of Trustees.



Lenawee YOUTH Council member, Katelyn Coberley serves as a Youth Representative on the Lenawee County Education Foundation Board of Directors.

### **Health Across Lenawee**



Thanks to a generous grant for Health Across Lenawee from the Michigan Community Service Commission the Lenawee Community Foundation sponsored or contributed to the following programs focusing on improving health.





- Iron Chef Competition at the Adrian Public Library
- Weekend Snack Sacks provided to needy children at Adrian Public Schools
- Walking trail installed at Adrian Middle School 5/6
- Coupons for Head Start families to purchase fresh produce at the Art-A-Licious Farmers Market
- HOPE Community Garden support
- Venison provided to local food pantries through Hunters Helping Lenawee
- Food Summit for local elementary students at the LISD TECH Center taught by the Culinary Arts students
- Redesign and update of the Lenawee Resource Guide
- Information gathered on school lunches
- Inaugural Canned Food Art Festival, including donations to local food pantries





### **Hunters Helping Lenawee**

Hunters Helping Lenawee is a program of the Lenawee Community Foundation that provides venison to local food pantries. Last year local hunters donated over 1,200 pounds of meat!

Hunters Helping Lenawee

A program of

Lenawee

community foundation

For good. For ever.

One in every seven American households is "food insecure" - not sure where they'll get their next meal - and Lenawee County is no exception. Over 9,000 children meet income qualifications for free or reduced lunches. Over 1,000 individuals are served by our local food pantries monthly, and about half are children, who especially need protein for healthy growth and development. One deer provides meat on the average for one meal for 200 people!

We are grateful to the hunters who donated their field-dressed, tagged, legally harvested deer at Jerome Market for processing and to the donors who contributed to Hunters Helping Lenawee to cover the processing costs. Because of generous and caring people, our local food pantries received meat for over 4,000 meals for people in need.

"What a wonderful blessing to our county."

Laura Schafer

# Lenawee Imagination Library



The Lenawee Imagination Library delivered over 18,000 books last year to children ages zero to five. Lenawee children, who were enrolled in the program, received a new book mailed to them at their home each month. The cost was approximately \$30 per year for each of the 1,500 children, who get to keep the books they receive. This program is made possible through generous donations from local civic clubs, individuals, foundations, corporations and families.

### **Charity Ball Festival of Trees**



### **Presenting Sponsor**

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The Lenawee Community Foundation and Kappa Kappa Epsilon (KKE) Sorority collaborated to host the Charity Ball Festival of Trees, held at the Lenawee Country Club. We are grateful to the sponsors, attendees, purchasers of the 15 exquisite traditional Christmas trees or pieces of art, and Jerry Anderson, auctioneer extraordinaire. Chairs of the event included Dave Hickman, Foundation Chair of the Board; Shelley Hickman & Lela Youngs, KKE Co-Chairs; Kris Schmidt, Artist/Designer Chair; and Sue Hammersmith, Foundation President & CEO. Other steering committee members included Holleigh Baker, Sara Bingham, Sue Goldsen, Susan Groeb, Tiffany Kapnick, Dave Maxwell, Jeanette Maxwell, and Janet Vallade. The net proceeds from the Charity Ball Festival of Trees were \$84,000.







### **Artists & Tree Designers**

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### **VOLUNTEER Lenawee!**

Have you been to <a href="http://volunteer.lenaweecf.org">http://volunteer.lenaweecf.org</a>?

Do you have a skill to share or one you're looking to build upon? Are you a good listener? Do you have an hour to spend tutoring a local student or reading to community youth? Do you enjoy writing? Are you a social media mogul?



Last year VOLUNTEER Lenawee! mobilized 930 volunteers to impact areas of education, the environment, emergency preparedness & recovery, youth, families, military personnel and veterans and more. These 930 volunteers served 6,588 hours, contributing their time valued at more than \$130,000 to Lenawee County programs. So, even if you haven't been to the website, it's not too late. Right now you can choose from over 100 volunteer opportunities to give back to our community.

Visit us today. Get involved. VOLUNTEER Lenawee!

To get involved or find community resources:

- **⊠Visit us at http://volunteer.lenaweecf.org.**
- **⊠Contact us at 517-423-1729.**
- **⊠E-mail** us at asacco@ubat.com or ptrentman@ubat.com.
- **⊠Visit our office at 603 North Evans Street in Tecumseh.**

VOLUNTEER Lenawee! receives support from Volunteer Centers of Michigan, Michigan Nonprofit Association, Michigan Community Service Commission, the George W. Romney Fund for Volunteerism and generous individual donors.



"Thank you so much! The Community Resource Guide will be a big help to us and our clients!" Misty Lewis, Career Manager South Central Michigan Works - Lenawee



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"We are grateful for your continued support of our Roadmap to Graduation program. In choosing to support our services you join in our mission of providing help and creating hope to those who need it most in our community!"

> Sue Lewis, Executive Director Catholic Charities of Jackson, Lenawee, Hillsdale

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Special thanks to WLEN Radio for awarding the Lenawee Community Foundation a Hometown Hope Grant in 2011 valued at more than \$3,000.



# **Building a Healthier Community Through the Lenawee Community Foundation**

The Lenawee Community Foundation assists individuals, businesses, communities and organizations in achieving their charitable goals for our community.

## What are the Benefits of Building a Healthier Community in partnership with the Lenawee Community Foundation?

Supporting the Lenawee County community and its future is the key reason most contributors choose to give through the Lenawee Community Foundation. Other advantages include:

- Donor Focus The Foundation provides tools and resources to make giving easy and flexible.
- Local Expertise Grants are targeted for the maximum benefit for our community. We closely monitor community needs, opportunities and resources, and are willing to assist donors in making their giving as impactful as possible.
- Permanence Most gifts to the community foundation are endowed to last and make a local impact forever.
- Accountability Board and staff members assure accountability to the community through sound financial and investment policies and management, including professional investment managers and an annual audit.
- Economies of Scale Although each fund has its own identity, purpose and data tracking, funds are
  pooled for investment purposes. This reduces risk, maximizes performance and lowers overhead
  costs for each fund. There are many ways to contribute and accomplish one's charitable objectives,
  while minimizing paperwork that individuals might have to do on their own.
- Tax Advantages Federal tax deductions are available to donors who itemize.
- Community Leadership The Foundation is governed by local community leaders, who nurture giving, stewardship and volunteerism.



### What are Some Ways to Contribute?

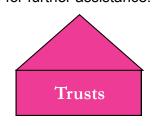
The Lenawee Community Foundation recognizes that each individual, family, organization or corporation with whom we work has unique charitable interests and financial circumstances. Your attorney, accountant, insurance agent, financial planner or trust officer can assist you in determining the methods that will achieve your charitable goals, while receiving the maximum tax and legal advantages allowed for your gift. You may also contact the Lenawee Community Foundation at 517.423.1729 for further assistance.















### **The Legacy Society**

When you begin a family charitable endowment, chosen heirs will have the privilege of expressing your family values by recommending grants. This priceless experience will change not only their lives, but also the lives of local residents. Your legacy of caring will live on.

When you choose to leave a gift to the Lenawee Community Foundation to an existing fund or to a fund you create, the Lenawee Community Foundation will follow your directives and make sure the gift is used exactly as you intend - For **good**. For **ever**.

We appreciate Legacy Society members' willingness to add their names to the list. By doing so we are able to include them at Foundation events, thank them personally and assure that their wishes are in the Foundation's permanent records. We hope their actions will inspire you to join with them and build a healthier community. It is the opportunity of your lifetime.



Today a child will learn something new at preschool to prepare him for kindergarten and life. A volunteer will cheer up a cancer patient receiving treatment, exemplifying the deeds of another volunteer. A college student will be doing his best to honor the generosity of the donor for his scholarship.

These are only a few of the ways that Shirley Dick's legacy lives on. Everyone who was blessed to know Shirley was impacted by her kindness and her willingness to give back to our community.

After Shirley's passing, Frank, her husband of nearly 64 years, chose to honor her caring spirit by encouraging philanthropy. In addition to memorial contributions for charities where Shirley volunteered, funds remaining in a charitable gift annuity at the Lenawee Community Foundation were utilized as matching gifts for persons who supported the work of the Foundation to enhance the quality of life in Lenawee "For Good. For Ever."

Although Shirley said, "We have a deep love for the people in Lenawee County," and "Life is about helping people," her life spoke much more loudly than her words. She likely never knew how many lives she touched during her lifetime -- and how many she continues to positively impact through her legacy.

### Sample Language for Your Will or Trust

As your advisor and you draft your estate plan or will, please remember the Lenawee Community Foundation – no matter how large or small your bequest. Following are some statements that can be used.

General or Specific Bequest – "I give, devise and bequeath to the Lenawee Community Foundation the sum of \$\_\_\_ (or \_\_\_ %) from my estate.

Remainder of Estate – "After all specified bequests have been made I give, devise and bequeath to the Lenawee Community Foundation all (or \_\_\_\_ %) of the remainder of my estate.

Contingent Bequest – "I give the residue of my estate to \_\_\_\_\_ family member. If that person does not survive me, I give the residue of my estate to the Lenawee Community Foundation."

Please let us know if you have included the Lenawee Community Foundation in your estate plan or will. For further information, please contact Sue Hammersmith at 517-423-1729 or shammersmith@ubat.com.

We are appreciative of the following persons who have left a bequest to the Lenawee Community Foundation.

Earl E. & Lenore C. Bedore Tecumseh Schools, Bedore Scholarship Fund

> Richard P. Boyd Lenawee Leadership Fund

Florence M. Bridleman Florence Bridleman Scholarship Fund

Bernice I. Duncan
Bernice, Harry & Marda Gene Duncan Scholarship Fund

Sam Hamilton
Britton-Macon Area School, Sam Hamilton Scholarship Fund

Dr. Ralph & Harriet Helzerman Ralph F. Helzerman, M.D. Endowment Fund

Bertha M. LaPointe Tecumseh Schools, Bertha LaPointe Scholarship Fund

Max Larsen Britton-Macon Area School, Max Larsen Scholarship Fund

Walter J. & Leota ("Tom") R. McNeil Walter J. & Leota ("Tom") R. McNeil Capital Projects Fund for Deerfield Schools Walter J. & Leota ("Tom") R. McNeil Scholarship Fund

> Marian J. Rozelle Lenawee Leadership Fund

Ruth V. & Ruth Anne Thompson Ruth V. & Ruth Anne Thompson Fund

Willard D.VanTuyle Clinton Community Schools, Willard D. VanTuyle & Mary K. VanTuyle Scholarship Fund



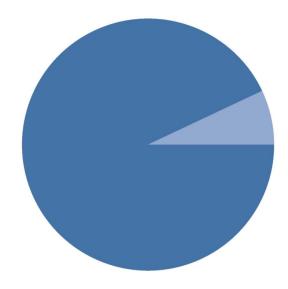
Our deepest gratitude is extended to the members of The Legacy Society, who have made arrangements for planned gifts to the Lenawee Community Foundation.

Mitchell P. & Dawn M. Blonde
Dr. Carlton & Lynn Cook
Frank & Shirley Dick
Merlyn & Myrna Downing
Donald W. Garmon
Bruce & Susan Goldsen
Charles H. & Margaret Gross
James & Suann Hammersmith
David S. & Shelley Hickman
David A. & Linda A. Lips
David E. & Jeanette Maxwell
Mark Prielipp & Kathryn Mohr
Cindy Tomlin

### **Financial Position**

as of September 30, 2011

# Program Expenses 94%



Fundraising & Administrative Costs 6%

The Lenawee Community Foundation is a nonprofit corporation exempt from income tax under Section 501(c)(3) of the Internal Revenue Code. The financial statements are prepared on an accrual basis of accounting. Under this method, revenues are recognized when earned and expenses are recognized when incurred.

A certified audit was conducted by Robertson Eaton & Owen, P.C. For a copy of the audit report, contact the Lenawee Community Foundation at 517.423.1729.

| <b>ASSE</b> | TS |
|-------------|----|
|-------------|----|

| Cash                                  | \$6,671    |
|---------------------------------------|------------|
| Cash value of life insurance policies | 211        |
| Grant receivable                      | 14,284     |
| Investments - short term              | 773,275    |
| Investments - long term               | 14,472,156 |
| Real estate/furniture & fixtures      | 467,588    |
| Less: accumulated depreciation        | (2,321)    |
|                                       |            |

Total Assets \$15,731,864

### **LIABILITIES & NET ASSETS**

| Accrued expenses                  | \$9,809    |
|-----------------------------------|------------|
| Charitable gift annuity payments  | 790,953    |
| Funds held in agency capacity     | 1,396,823  |
| Total liabilities                 | 2,197,585  |
| Unrestricted net assets           | 309,926    |
| Temporarily restricted net assets | 11,605,887 |
| Permanently restricted net assets | 1,618,466  |
| Total net assets                  | 13,534,279 |

Total Liabilities & Net Assets \$15,731,864

### **REVENUES & OTHER SUPPORT**

| Contributions                              | \$1,793,475 |
|--|-------------|
| Grant                                      | 39,515      |
| Contributed materials & facility           | 20,880      |
| Contributed services                       | 67,877      |
| Interest & dividends                       | 429,313     |
| Other fee/fundraiser income                | 9,449       |
| Realized gains/(losses)                    | 586,876     |
| Unrealized gains/(losses)                  | (1,533,655) |
| Subtotal revenues & other support          | 1,413,730   |
| Less: amounts allocated to agency activity | (1,320,021) |
|  |             |

Total Revenues & Other Support \$93,709

### **EXPENSES**

| Net Assets at End of Year                  | \$13,534,279 |
|--|--------------|
| Net assets at beginning of year            | 13,938,030   |
| Change in net assets                       | (403,751)    |
| Total Expenses                             | 497,460      |
| Less: amounts allocated to agency activity | (1,366,691)  |
| Subtotal expenses                          | 1,864,151    |
| Fundraising                                | 35,018       |
| General & administrative                   | 79,240       |
| Volunteer Generation grant program         | 39,515       |
| Grants and charitable distributions        | 1,607,099    |
| Scholarships                               | \$103,279    |

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### **Acknowledgments**

Our deepest appreciation is extended to the many volunteers who have given their time and talents to benefit the Lenawee Community Foundation.

#### **Board of Directors**

David S. Hickman *Chair* 

Charles H. Gross

Vice Chair

Scott Hill Secretary

James Kapnick Treasurer

Dr. Carlton Cook Frank Dick Sue Goldsen Ernie Groeb Jack Patterson Alissa Reeder Kris Schmidt Bob Vogel Spenser Warren

Directors Emeriti Merlyn Downing Dave Maxwell

### **Audit Committee**

Bob Vogel, *Chair* Carlton Cook Scott Hill

### **Development Committee**

David S. Hickman, Chair Frank Dick Ernie Groeb Charles H. Gross Scott Hill James Kapnick

### **Executive Committee**

David S. Hickman, *Chair* Charles H. Gross Scott Hill James Kapnick

#### **Investment Committee**

Jeff Kuhman, Chair Stan Ames Stan Caine David S. Hickman Jeff Patterson

### **Marketing Committee**

Sue Goldsen, Chair Paul Heidbreder Diane Hurlbut Julie Koehn

### Volunteers with the Foundation Office

Dustin Face James Hammersmith Jessica Irwin Alissa Reeder Theresa Rupley Barb Sund

### Area Community & Grant Committee Volunteers

Jeff Armstrong Dawn Bales Frank Bolak Garry Clift Kim Coberley Carlton Cook Jim Decker Cheryl Duval Candace Ehinger Mark Gasche Dean Gassert Sue Goldsen Ernie Groeb **Chuck Gross** Rick Gurdjian Jim Hartley Mike Herr Dave Hickman Scott Hill

Jackie Hubbard Jim Kapnick Orena Kidder Julie Koehn Dave Maxwell Carl Meddick Chris Miller Suzanne Miller Esther Myers Jeff Pardee **Bud Pelham** Warren Peterson Cari Rebottaro Larry Richardson Theresa Rupley Shane Smith Carol Souchock Martina Tjolsen

Tina Trumbull

**Greg Wicking** 

Bob Vogel

### **PROGRAM VOLUNTEERS**

### **Health Across Lenawee**

Bob Barringer
Nancy Bishop
Chelsey Boss
Cullen Brown
Ted Crockett
Corbett Day
Susie Dice
Gretchen Hoffing
Elaine MacDonald
Chris Miller
Matt Schwartz
Carol Souchock
Chris Timmis
Scott Whitehouse

#### **Hunters Helping Lenawee**

Kristen Bissell Vern Fry Scott Hill Mike Houghton Bill Rhodaberger Laura Schafer Bob Vogel John Wanke

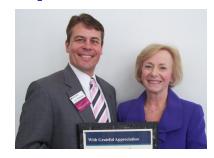
### **Lenawee Imagination Library**

Shelley Hickman, Chair Gayle Hazelbaker Kyle Hoffman Jody Howard Carol Souchock

#### **Lenawee Leave a Legacy**

Mitch Blonde
Perry Foor
John Gruel
Rick Gurdjian
Sue Hammersmith
Dave Hickman
Betsy Kelsey
Bill Kenyon
Kathryn Mohr
Mike Olsaver
Amy Palmer
Ron Reeves

### **Special Thanks**



Joe Williams, Lenawee President, United Bank & Trust receives appreciation from Sue Hammersmith, President & CEO, Lenawee Community Foundation for the bank's generous donation of equipment, services and office space in its Wealth Management Group building.

You live here. Lenawee County is your home.

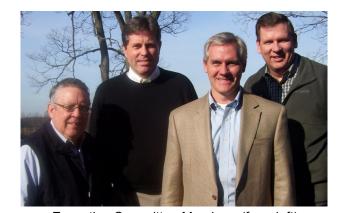
No one cares about Lenawee as much as you and other residents here.

You have an opportunity to help your neighbors today, and create a healthier future for Lenawee.

What will your legacy be?

Please consider including the Lenawee Community Foundation in your will or estate plan.

For good. For ever.



Executive Committee Members (from left)
Dave Hickman, Chuck Gross, Jim Kapnick and Scott Hill



For **good**. For **ever**.<sup>™</sup>

United Bank & Trust
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Sue Hammersmith
President & CEO

Janel Garno Accountant

Karen Januszek

Donor Services and

Information Systems Coordinator

Anthony Sacco
Volunteer Centers of Michigan
AmeriCorps\*VISTA

Paula Trentman

Program Manager